Standex International

SXI

NYSE; manufacturing; SIC 3580, Refrigeration & Service Industry Machinery; CIK 0000310354

C

middle fifth of 246 graded peers in manufacturing

rank 109 of 246; percentile 44.1; sampling error 3.0 points; lower is stronger

A B C D E

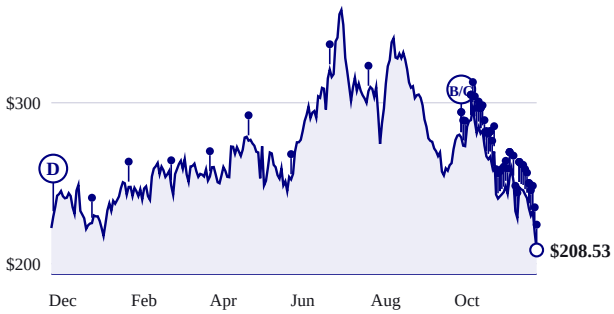
C, the tortoise



Scoreboard

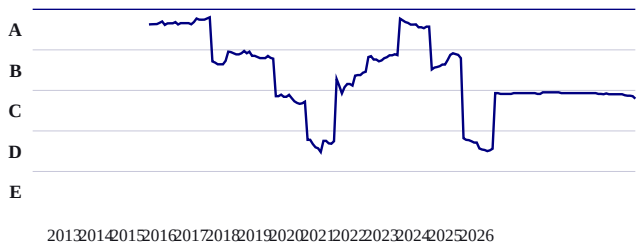
Profitability	C	percentile 48.5
Solvency	B/C	percentile 40.9
Growth and financing	C	percentile 52.7
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.6B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 13	
Graded from	filings received through Aug 14, 2026	99 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$208.71	2026-11-20; market equity $2.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Standex International Corporation and subsidiaries ("we," "us," "our," the "Company" and "Standex") is a diversified industrial manufacturer with leading positions in a variety of products and services that are used in diverse commercial and industrial markets. Headquartered in Salem, New Hampshire, we have four operating and reportable segments: Electronics, Aerospace and Defense (A&D), Scientific and Engraving & Hydraulics.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

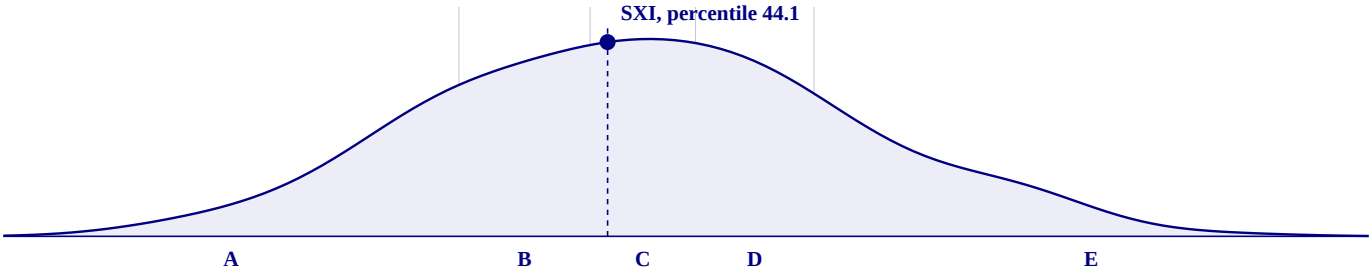
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.5						
Gross profitability	23.5%	22.3%		42.5	267	2026-06-30
Return on invested capital	13.6%	9.9%		32.0	98	2026-06-30
Accruals ratio	1.0%	(3.7%)		86.4	288	2026-06-30
Gross margin stability, five years	1.6 pts	2.1 pts		33.0	222	2026-06-30

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Solvency, sleeve percentile 40.9						
Altman Z double-prime	not computable	3.74				
one or more required annual facts are missing						
Net debt to EBITDA	1.46x	1.75x	41.9	118	2026-06-30	
Interest coverage	6.30x	5.13x	37.9	59	2026-06-30	
Current ratio	2.40x	2.30x	42.9	302	2026-06-30	
Growth and financing, sleeve percentile 52.7						
Revenue growth, three-year compound	6.4%	2.3%	31.9	261	2026-06-30	
Free cash flow growth, three-year compound	(1.1%)	13.5%	77.5	139	2026-06-30	
Reinvestment rate	(3.3%)	24.5%	71.2	140	2026-06-30	
Asset growth, three years	15.7%	4.2%	17.8	265	2026-06-30	
Net share issuance, one year	0.4%	(0.04%)	64.9	240	2026-08-07	

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
104	Littelfuse Inc. (LFUS)	42.0	B/C	late filer
105	Belden Inc. (BDC)	42.4	B/C	
106	Woodward, Inc. (WWD)	42.9	B/C	
107	Packaging Corp. OF America (PKG)	43.3	C	dilution
108	Generac Holdings Inc. (GNRC)	43.7	C	
109	Standex International (SXI)	44.1	C	
110	Fuel Tech, Inc. (FTEK)	44.5	C	
111	Honeywell International Inc. (HON)	44.9	C	
112	Apogee Enterprises, Inc. (APOG)	45.3	C	
113	Terex Corp. (TEX)	45.7	C	dilution
114	Dnow Inc. (DNOW)	46.1	C	dilution

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.7%	10.0%	58
Distance from 52-week high	(41.7%)	(32.1%)	36
EBIT to enterprise value	6.6%	4.5%	75
Free cash flow yield	2.6%	3.8%	35
Book value to price	0.31	0.39	38
Sales to price	0.35	0.60	28
Composite equity issuance, five years	(4.9%)	(9.5%)	56
Relative strength against the sector, log excess return	0.08	0.01	58
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$116.8M
Operating cash flow, four quarters	$88.3M
Months of runway	not finite
Days since last periodic filing	22 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$38.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$372.0M	2026-06-30	2026-08-14	10-K	26-027789
2	assets	us-gaap:Assets	$1.6B	2026-06-30	2026-08-14	10-K	26-027789
3	operating income	us-gaap:OperatingIncomeLoss	$193.6M	2026-06-30	2026-08-14	10-K	26-027789
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$162.9M	2026-06-30	2026-08-14	10-K	26-027789
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$34.3M	2026-06-30	2026-08-14	10-K	26-027789
6	total debt	us-gaap:LongTermDebt	$518.0M	2026-06-30	2026-08-14	10-K	26-027789
7	book equity	us-gaap:StockholdersEquity	$755.2M	2026-06-30	2026-08-14	10-K	26-027789
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$178.7M	2026-06-30	2026-08-14	10-K	26-027789
9	total debt	us-gaap:LongTermDebt	$552.5M	2025-06-30	2026-08-14	10-K	26-027789
10	book equity	us-gaap:StockholdersEquity	$711.7M	2025-06-30	2026-08-14	10-K	26-027789
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$104.5M	2025-06-30	2026-08-14	10-K	26-027789
12	net income	us-gaap:NetIncomeLoss	$104.6M	2026-06-30	2026-08-14	10-K	26-027789
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.6M	2026-06-30	2026-08-14	10-K	26-027789
14	assets	us-gaap:Assets	$1.6B	2025-06-30	2026-08-14	10-K	26-027789
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$891.6M	2026-06-30	2026-08-14	10-K	26-027789
16	gross profit	us-gaap:GrossProfit	$315.2M	2025-06-30	2026-08-14	10-K	26-027789
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$790.1M	2025-06-30	2026-08-14	10-K	26-027789
18	gross profit	us-gaap:GrossProfit	$282.0M	2024-06-30	2026-08-14	10-K	26-027789
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$720.6M	2024-06-30	2026-08-14	10-K	26-027789
20	gross profit	us-gaap:GrossProfit	$285.1M	2023-06-30	2025-08-04	10-K	25-024450
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$741.0M	2023-06-30	2025-08-04	10-K	25-024450
22	gross profit	us-gaap:GrossProfit	$269.9M	2022-06-30	2024-08-02	10-K	24-024465
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$735.3M	2022-06-30	2024-08-02	10-K	24-024465
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$38.7M	2026-06-30	2026-08-14	10-K	26-027789
25	interest expense	us-gaap:InterestExpense	$30.7M	2026-06-30	2026-08-14	10-K	26-027789
26	current assets	us-gaap:AssetsCurrent	$551.8M	2026-06-30	2026-08-14	10-K	26-027789
27	current liabilities	us-gaap:LiabilitiesCurrent	$229.5M	2026-06-30	2026-08-14	10-K	26-027789
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$25.2M	2026-06-30	2026-08-14	10-K	26-027789
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$69.6M	2025-06-30	2026-08-14	10-K	26-027789
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$28.3M	2025-06-30	2026-08-14	10-K	26-027789
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$92.7M	2024-06-30	2026-08-14	10-K	26-027789

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$20.3M	2024-06-30	2026-08-14	10-K	26-027789
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$90.8M	2023-06-30	2025-08-04	10-K	25-024450
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$24.3M	2023-06-30	2025-08-04	10-K	25-024450
35	current assets	us-gaap:AssetsCurrent	$480.9M	2025-06-30	2026-08-14	10-K	26-027789
36	current liabilities	us-gaap:LiabilitiesCurrent	$167.0M	2025-06-30	2026-08-14	10-K	26-027789
37	assets	us-gaap:Assets	$1.0B	2024-06-30	2025-08-04	10-K	25-024450
38	assets	us-gaap:Assets	$1.0B	2023-06-30	2024-08-02	10-K	24-024465
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,119,465	2026-08-07	2026-08-14	10-K	26-027789
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	12,068,262	2025-07-31	2025-12-31	10-K/A	25-039046

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