Addentax Group Corp.

ATXG

Nasdaq; other; SIC 7330, Services-Mailing, Reproduction, Commercial Art & Photography; CIK 0001650101

E

weakest fifth of 315 graded peers in other

rank 266 of 315; percentile 84.4; sampling error 2.7 points; lower is stronger

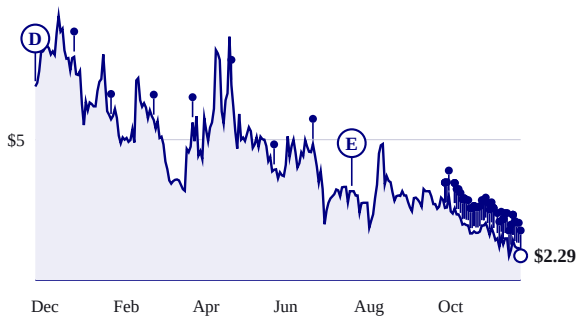
A B C D E

E, the bear



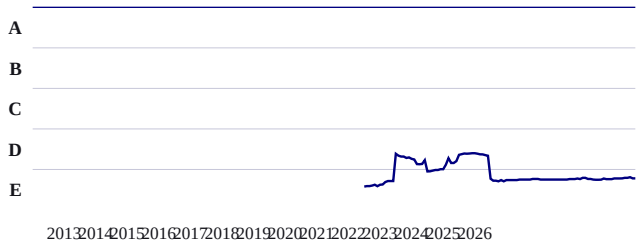
Scoreboard	
Profitability	C/D percentile 61.0
Solvency	B percentile 32.1
Growth and financing	E percentile 90.6
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $29.3M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Jun 29, 2026 146 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$2.54 2026-11-16; market equity $3.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 29, 2026

Group Corp. was incorporated in the State of Nevada on October 28, 2014. We were originally incorporated to produce images on multiple surfaces, such as glass, leather, plastic, ceramic, textile, and others using a 3D sublimation vacuum heat transfer machine. We no longer December 28, 2016, we entered into a Sale and Purchase Agreement ("SPA") with Yingxi Industrial Chain Group Co., Ltd. ("YICG"), a company incorporated under the laws of the Republic of Seychelles and principally engaged in garment manufacture, pursuant to which we agreed to acquire 100% of the equity interest in YICG in exchange for shares of the Company's common stock. The acquisition was completed on September 25, 2017.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 61.0						
Gross profitability	2.6%	26.7%		90.5	265	2026-03-31
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing					
Accruals ratio	(9.9%)	(5.7%)	26.5	458	2026-03-31
Gross margin stability, five years	3.6 pts	2.2 pts	66.0	195	2026-03-31
Solvency, sleeve percentile 32.1					
Altman Z double-prime	5.10	2.06	15.4	357	2026-03-31
Net debt to EBITDA	not computable	2.37x			
one or more required annual facts are missing					
Interest coverage	(2.49x)	2.93x	76.6	78	2026-03-31
Current ratio	7.47x	1.33x	4.3	462	2026-03-31
Growth and financing, sleeve percentile 90.6					
Revenue growth, three-year compound	(12.2%)	4.9%	90.1	376	2026-03-31
Free cash flow growth, three-year compound	not computable	8.7%			
four consecutive annual FCF observations are required; found 8					
Reinvestment rate	not computable	13.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(10.9%)	4.1%	88.3	402	2026-03-31
Net share issuance, one year	53.3%	(0.5%)	93.5	354	2026-06-29

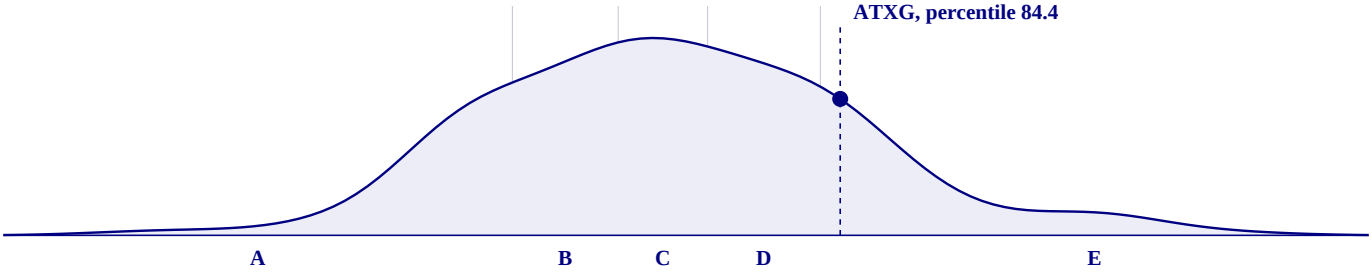
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 53.3%
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
261	NextTrip, Inc. (NTRP)	82.8	E	dilution, short runway
262	Seacor Marine Holdings Inc. (SMHI)	83.1	E	
263	Omnicom Group Inc. (OMC)	83.4	E	dilution
264	Target Hospitality Corp. (TH)	83.8	E	late filer, fortress balance sheet
265	Access Newswire Inc. (ACCS)	84.1	E	
266	Addentax Group Corp. (ATXG)	84.4	E	dilution, late filer
267	Repay Holdings Corp. (RPAY)	84.7	E	
268	Delek Logistics Partners, L.P. (DKL)	85.0	E	
269	Travelzoo (TZOO)	85.4	E	
270	Stagwell Inc. (STGW)	85.7	E	
271	Advantage Solutions Inc. (ADV)	86.0	E	

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What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(50.0%)	0.4%	11
Distance from 52-week high	(70.9%)	(28.8%)	10
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	(29.0%)	4.1%	8
Book value to price	9.41	0.39	99
Sales to price	1.99	0.75	79
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.82)	(0.12)	11
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$762,649
Operating cash flow, four quarters	-$169,806
Months of runway	53.9
Days since last periodic filing	100 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$9,387

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$757,605	2026-03-31	2026-06-29	10-K	26-031055
2	assets	us-gaap:Assets	$29.3M	2026-03-31	2026-06-29	10-K	26-031055
3	net income	us-gaap:NetIncomeLoss	-$4.5M	2026-03-31	2026-06-29	10-K	26-031055
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$603,603	2026-03-31	2026-06-29	10-K	26-031055
5	assets	us-gaap:Assets	$49.2M	2025-03-31	2026-06-29	10-K	26-031055
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.4M	2026-03-31	2026-06-29	10-K	26-031055
7	gross profit	us-gaap:GrossProfit	$634,257	2025-03-31	2026-06-29	10-K	26-031055
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2M	2025-03-31	2026-06-29	10-K	26-031055
9	gross profit	us-gaap:GrossProfit	$1.1M	2024-03-31	2025-06-30	10-K	25-017050
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2M	2024-03-31	2025-06-30	10-K	25-017050
11	gross profit	us-gaap:GrossProfit	$1.8M	2023-03-31	2024-07-15	10-K	24-027830
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.9M	2023-03-31	2024-07-15	10-K	24-027830
13	gross profit	us-gaap:GrossProfit	$2.1M	2022-03-31	2023-06-29	10-K	23-022881
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.7M	2022-03-31	2023-06-29	10-K	23-022881
15	current assets	us-gaap:AssetsCurrent	$22.9M	2026-03-31	2026-06-29	10-K	26-031055
16	current liabilities	us-gaap:LiabilitiesCurrent	$3.1M	2026-03-31	2026-06-29	10-K	26-031055
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$18.1M	2026-03-31	2026-06-29	10-K	26-031055

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18	operating income	us-gaap:OperatingIncomeLoss	-$1.5M	2026-03-31	2026-06-29	10-K	26-031055
19	book equity	us-gaap:StockholdersEquity	$21.8M	2026-03-31	2026-06-29	10-K	26-031055
20	liabilities	us-gaap:Liabilities	$7.6M	2026-03-31	2026-06-29	10-K	26-031055
21	interest expense	us-gaap:InterestExpense	$614,799	2026-03-31	2026-06-29	10-K	26-031055
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$180,894	2026-03-31	2026-06-29	10-K	26-031055
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$77,728	2026-03-31	2026-06-29	10-K	26-031055
24	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$4.9M	2026-03-31	2026-06-29	10-K	26-031055
25	income tax	us-gaap:IncomeTaxExpenseBenefit	$4,106	2026-03-31	2026-06-29	10-K	26-031055
26	current assets	us-gaap:AssetsCurrent	$29.8M	2025-03-31	2026-06-29	10-K	26-031055
27	current liabilities	us-gaap:LiabilitiesCurrent	$4.0M	2025-03-31	2026-06-29	10-K	26-031055
28	assets	us-gaap:Assets	$52.3M	2024-03-31	2025-06-30	10-K	25-017050
29	assets	us-gaap:Assets	$41.3M	2023-03-31	2024-07-15	10-K	24-027830
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,031,435	2026-06-29	2026-06-29	10-K	26-031055
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,090,963	2025-06-29	2025-06-30	10-K	25-017050

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