Cracker Barrel OLD Country Store, Inc. CBRL

Nasdaq; shops; SIC 5812, Retail-Eating Places; CIK 0001067294

D

fourth fifth of 239 graded peers in shops

rank 182 of 239; percentile 76.1; sampling error 3.0 points; lower is stronger

A B C D E

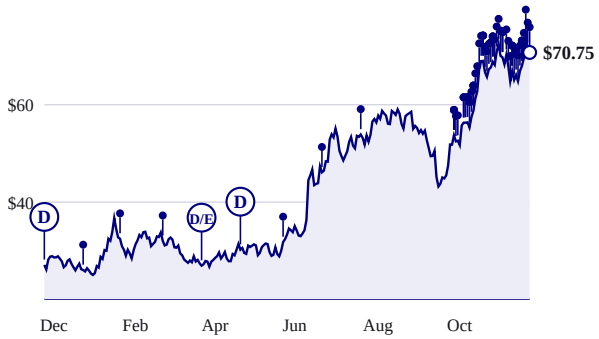
D, the sloth



Scoreboard

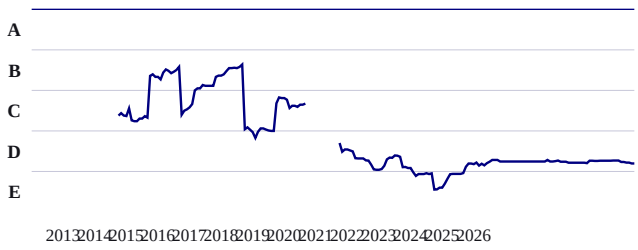
Profitability	A/B percentile 20.8
Solvency	E percentile 89.4
Growth and financing	D percentile 70.0
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Sep 25, 2026 58 days before the rescan; latest periodic filing 10-K received Sep 25, 2026
Last close	$70.75 2026-11-20; market equity $1.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 25, 2026

Cracker Barrel Old Country Store, Inc. is principally engaged in the operation and development of the Cracker Barrel Old Country Store® concept ("Cracker Barrel"). Originally founded in 1969, we are headquartered in Lebanon, Tennessee and are organized under the laws of the State of Tennessee. We maintain a website at crackerbarrel.com. We make available free of charge through our website our periodic and other reports filed with or furnished to the SEC pursuant to the Securities Exchange Act of 1934, as amended (the "Exchange Act"), as soon as reasonably practicable after we file such material with, or furnish it to, the SEC.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 20.8						
Gross profitability	113.4%	43.5%		5.9	223	2026-07-31
Return on invested capital	not computable	11.5%				

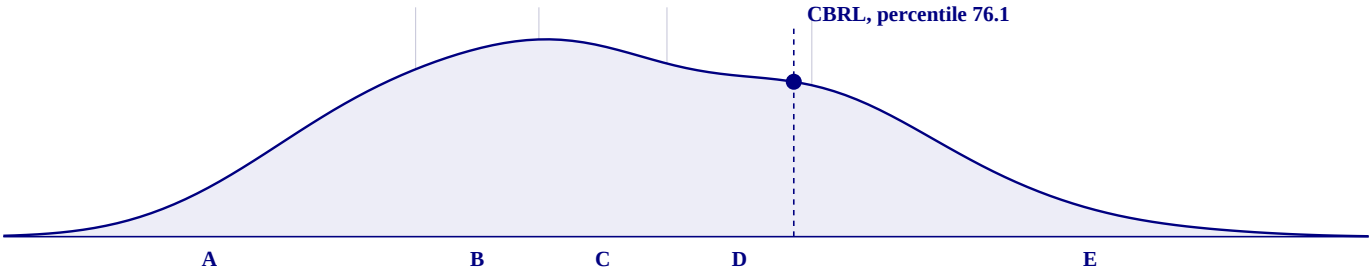
required facts have no common fiscal period end

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Accruals ratio	(8.3%)	(4.9%)	29.2	268	2026-07-31
Gross margin stability, five years	0.7 pts	1.2 pts	27.4	202	2026-07-31
Solvency, sleeve percentile 89.4					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.65x			
latest aligned inputs end 2014-08-01; latest annual assets end 2026-07-31					
Interest coverage	not computable	3.83x			
latest aligned inputs end 2019-08-02; latest annual assets end 2026-07-31					
Current ratio	0.58x	1.34x	89.4	274	2026-07-31
Growth and financing, sleeve percentile 70.0					
Revenue growth, three-year compound	(1.2%)	1.8%	64.3	250	2026-07-31
Free cash flow growth, three-year compound	(10.5%)	5.2%	77.5	139	2026-07-31
Reinvestment rate	not computable	13.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(3.0%)	3.3%	72.8	251	2026-07-31
Net share issuance, one year	0.4%	(0.6%)	65.4	206	2026-09-11

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
177	Lands' END, Inc. (LE)	73.9	D	short runway
178	Sherwin Williams Co. (SHW)	74.4	D	
179	El Pollo Loco Holdings, Inc. (LOCO)	74.8	D	
180	Aramark (ARMK)	75.2	D	
181	Willis Lease Finance Corp. (WLFC)	75.6	D	
182	Cracker Barrel OLD Country Store, Inc. (CBRL)	76.1	D	
183	CHS Inc. (CHSCP)	76.5	D	
184	Dave & Buster's Entertainment, Inc. (PLAY)	76.9	D	
185	1 800 Flowers COM Inc. (FLWS)	77.3	D/E	
186	Petco Health & Wellness Company, Inc. (WOOF)	77.7	D/E	
187	Advance Auto Parts Inc. (AAP)	78.2	D/E	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	59.3%	(0.5%)	90
Distance from 52-week high	(4.8%)	(25.1%)	95
EBIT to enterprise value	(0.6%)	5.5%	17
Free cash flow yield	5.6%	4.2%	62
Book value to price	0.30	0.40	41
Sales to price	2.10	1.70	57

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Composite equity issuance, five years	(25.8%)	(17.2%)	30
Relative strength against the sector, log excess return	0.55	0.08	90
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-07-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$36.5M
Operating cash flow, four quarters	$206.2M
Months of runway	not finite
Days since last periodic filing	58 (10-K received Sep 25, 2026)
Median daily dollar volume, 63 sessions	$49.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2026-07-31	2026-09-25	10-K	26-110772
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.0B	2026-07-31	2026-09-25	10-K	26-110772
3	assets	us-gaap:Assets	$2.0B	2026-07-31	2026-09-25	10-K	26-110772
4	net income	us-gaap:NetIncomeLoss	$31.7M	2026-07-31	2026-09-25	10-K	26-110772
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$206.2M	2026-07-31	2026-09-25	10-K	26-110772
6	assets	us-gaap:Assets	$2.2B	2025-08-01	2026-09-25	10-K	26-110772
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2025-08-01	2026-09-25	10-K	26-110772
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2025-08-01	2026-09-25	10-K	26-110772
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2024-08-02	2026-09-25	10-K	26-110772
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2024-08-02	2026-09-25	10-K	26-110772
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2023-07-28	2025-09-26	10-K	25-093663
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2023-07-28	2025-09-26	10-K	25-093663
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2022-07-29	2024-09-27	10-K	24-013061
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.0B	2022-07-29	2024-09-27	10-K	24-013061
15	total debt	us-gaap:LongTermDebt	$400.0M	2014-08-01	2014-09-25	10-K	14-036434
16	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$119.4M	2014-08-01	2017-09-22	10-K	17-036195
17	operating income	us-gaap:OperatingIncomeLoss	$208.4M	2014-08-01	2016-09-26	10-K	16-080733
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$68.4M	2014-08-01	2016-09-26	10-K	16-080733
19	operating income	us-gaap:OperatingIncomeLoss	$282.8M	2019-08-02	2021-09-24	10-K	21-032472
20	interest expense	us-gaap:InterestExpense	$16.5M	2019-08-02	2019-09-27	10-K	19-017413
21	current assets	us-gaap:AssetsCurrent	$275.9M	2026-07-31	2026-09-25	10-K	26-110772
22	current liabilities	us-gaap:LiabilitiesCurrent	$476.2M	2026-07-31	2026-09-25	10-K	26-110772
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$117.8M	2026-07-31	2026-09-25	10-K	26-110772
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$218.9M	2025-08-01	2026-09-25	10-K	26-110772
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$159.1M	2025-08-01	2026-09-25	10-K	26-110772
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$169.0M	2024-08-02	2026-09-25	10-K	26-110772
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$128.3M	2024-08-02	2026-09-25	10-K	26-110772

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$250.5M	2023-07-28	2025-09-26	10-K	25-093663
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$127.0M	2023-07-28	2025-09-26	10-K	25-093663
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$123.1M	2026-07-31	2026-09-25	10-K	26-110772
31	operating income	us-gaap:OperatingIncomeLoss	-$12.5M	2026-07-31	2026-09-25	10-K	26-110772
32	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$20.6M	2026-07-31	2026-09-25	10-K	26-110772
33	income tax	us-gaap:IncomeTaxExpenseBenefit	-$11.1M	2026-07-31	2026-09-25	10-K	26-110772
34	current assets	us-gaap:AssetsCurrent	$313.1M	2025-08-01	2026-09-25	10-K	26-110772
35	current liabilities	us-gaap:LiabilitiesCurrent	$625.6M	2025-08-01	2026-09-25	10-K	26-110772
36	assets	us-gaap:Assets	$2.2B	2024-08-02	2025-09-26	10-K	25-093663
37	assets	us-gaap:Assets	$2.2B	2023-07-28	2024-09-27	10-K	24-013061
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,352,430	2026-09-11	2026-09-25	10-K	26-110772
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	22,268,694	2025-09-12	2025-09-26	10-K	25-093663

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