Cabot Corp.

CBT

NYSE; chemicals; SIC 2890, Miscellaneous Chemical Products; CIK 0000016040

B

second fifth of 319 graded peers in the pooled industrial group

rank 77 of 319; percentile 26.1; sampling error 2.7 points; lower is stronger

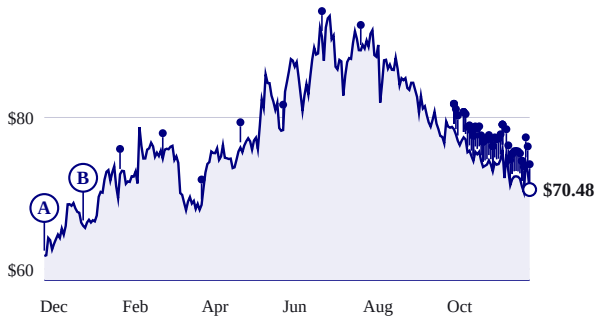
A B C D E

B, the elk



Scoreboard	
Profitability	B/C percentile 41.8
Solvency	B/C percentile 39.2
Growth and financing	C percentile 44.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Nov 20, 2026 2 days before the rescan; latest periodic filing 10-K received Nov 20, 2026
Last close	$70.48 2026-11-20; market equity $3.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 24, 2025

Cabot is a global specialty chemicals and performance materials company headquartered in Boston, Massachusetts. Our principal products are reinforcing and specialty carbons, specialty compounds, conductive additives, carbon nanotubes, fumed metal oxides, inkjet colorants, and aerogel. Cabot and its affiliates have manufacturing facilities and operations in the United States ("U.S.") and over 20 other countries. Cabot's business was founded in 1882 and incorporated in the State of Delaware in 1960. The terms "Cabot", "Company", "we", and "our" as used in this report refer to Cabot Corporation and its consolidated subsidiaries.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

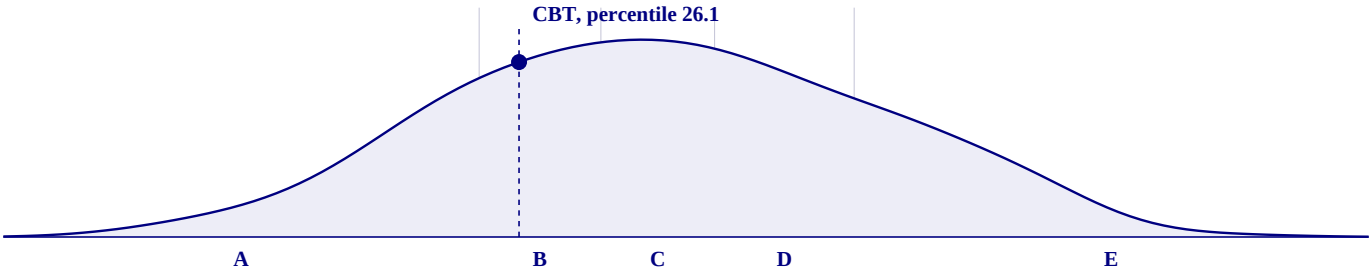
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.8						
Gross profitability	20.1%	21.7%		51.0	348	2026-09-30
Return on invested capital	11.5%	9.6%		39.7	122	2026-09-30
Accruals ratio	(5.3%)	(4.3%)		40.6	373	2026-09-30

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Gross margin stability, five years	1.8 pts	2.2 pts	35.7	292	2026-09-30
Solvency, sleeve percentile 39.2					
Altman Z double-prime	not computable	3.50			
one or more required annual facts are missing					
Net debt to EBITDA	1.35x	1.83x	33.6	147	2026-09-30
Interest coverage	6.36x	4.55x	33.3	82	2026-09-30
Current ratio	2.16x	2.21x	50.6	392	2026-09-30
Growth and financing, sleeve percentile 44.5					
Revenue growth, three-year compound	(1.6%)	1.4%	63.1	340	2026-09-30
Free cash flow growth, three-year compound	(15.2%)	12.5%	84.8	179	2026-09-30
Reinvestment rate	131.0%	21.8%	11.8	171	2026-09-30
Asset growth, three years	3.8%	2.9%	47.7	349	2026-09-30
Net share issuance, one year	(2.8%)	(0.04%)	15.0	315	2026-11-16

Among 319 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
72	AAR Corp. (AIR)	24.5	B	
73	Astec Industries Inc. (ASTE)	24.9	B	
74	CSW Industrials, Inc. (CSW)	25.2	B	
75	Valmont Industries Inc. (VMI)	25.3	B	
76	Tennant Co. (TNC)	25.7	B	
77	Cabot Corp. (CBT)	26.1	B	
78	Aptargroup, Inc. (ATR)	26.1	B	
79	ATI Inc. (ATI)	26.5	B	
80	Carlisle Companies Inc. (CSL)	26.9	B	
81	Xylem Inc. (XYL)	27.3	B	
82	Armstrong World Industries Inc. (AWI)	27.8	B	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.7%	11.1%	58
Distance from 52-week high	(24.5%)	(30.7%)	65
EBIT to enterprise value	10.5%	4.0%	91
Free cash flow yield	5.9%	3.7%	73
Book value to price	0.45	0.43	52
Sales to price	1.03	0.61	67
Composite equity issuance, five years	(20.6%)	(10.3%)	23
Relative strength against the sector, log excess return	0.01	(0.00)	52
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$254.0M
Operating cash flow, four quarters	$421.0M
Months of runway	not finite
Days since last periodic filing	2 (10-K received Nov 20, 2026)
Median daily dollar volume, 63 sessions	$28.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$809.0M	2026-09-30	2026-11-20	10-K	26-469897
2	assets	us-gaap:Assets	$4.0B	2026-09-30	2026-11-20	10-K	26-469897
3	operating income	us-gaap:OperatingIncomeLoss	$477.0M	2026-09-30	2026-11-20	10-K	26-469897
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$406.0M	2026-09-30	2026-11-20	10-K	26-469897
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$165.0M	2026-09-30	2026-11-20	10-K	26-469897
6	total debt	us-gaap:LongTermDebt	$1.2B	2026-09-30	2026-11-20	10-K	26-469897
7	book equity	us-gaap:StockholdersEquity	$1.6B	2026-09-30	2026-11-20	10-K	26-469897
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$254.0M	2026-09-30	2026-11-20	10-K	26-469897
9	total debt	us-gaap:LongTermDebt	$1.1B	2025-09-30	2025-11-24	10-K	25-292412
10	book equity	us-gaap:StockholdersEquity	$1.6B	2025-09-30	2026-11-20	10-K	26-469897
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$258.0M	2025-09-30	2026-11-20	10-K	26-469897
12	net income	us-gaap:NetIncomeLoss	$213.0M	2026-09-30	2026-11-20	10-K	26-469897
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$421.0M	2026-09-30	2026-11-20	10-K	26-469897
14	assets	us-gaap:Assets	$3.8B	2025-09-30	2026-11-20	10-K	26-469897
15	revenue	us-gaap:Revenues	$3.7B	2026-09-30	2026-11-20	10-K	26-469897
16	gross profit	us-gaap:GrossProfit	$940.0M	2025-09-30	2026-11-20	10-K	26-469897
17	revenue	us-gaap:Revenues	$3.7B	2025-09-30	2026-11-20	10-K	26-469897
18	gross profit	us-gaap:GrossProfit	$960.0M	2024-09-30	2026-11-20	10-K	26-469897
19	revenue	us-gaap:Revenues	$4.0B	2024-09-30	2026-11-20	10-K	26-469897
20	gross profit	us-gaap:GrossProfit	$839.0M	2023-09-30	2025-11-24	10-K	25-292412
21	revenue	us-gaap:Revenues	$3.9B	2023-09-30	2025-11-24	10-K	25-292412
22	gross profit	us-gaap:GrossProfit	$885.0M	2022-09-30	2024-11-20	10-K	24-129210
23	revenue	us-gaap:Revenues	$4.3B	2022-09-30	2024-11-20	10-K	24-129210
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$191.0M	2026-09-30	2026-11-20	10-K	26-469897
25	interest expense	us-gaap:InterestExpense	$75.0M	2026-09-30	2026-11-20	10-K	26-469897
26	current assets	us-gaap:AssetsCurrent	$1.7B	2026-09-30	2026-11-20	10-K	26-469897
27	current liabilities	us-gaap:LiabilitiesCurrent	$809.0M	2026-09-30	2026-11-20	10-K	26-469897
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$207.0M	2026-09-30	2026-11-20	10-K	26-469897
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$665.0M	2025-09-30	2026-11-20	10-K	26-469897
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$274.0M	2025-09-30	2026-11-20	10-K	26-469897
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$692.0M	2024-09-30	2026-11-20	10-K	26-469897

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$241.0M	2024-09-30	2026-11-20	10-K	26-469897
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$595.0M	2023-09-30	2025-11-24	10-K	25-292412
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$244.0M	2023-09-30	2025-11-24	10-K	25-292412
35	current assets	us-gaap:AssetsCurrent	$1.5B	2025-09-30	2026-11-20	10-K	26-469897
36	current liabilities	us-gaap:LiabilitiesCurrent	$957.0M	2025-09-30	2026-11-20	10-K	26-469897
37	assets	us-gaap:Assets	$3.7B	2024-09-30	2026-11-20	10-K	26-469897
38	assets	us-gaap:Assets	$3.6B	2023-09-30	2025-11-24	10-K	25-292412
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,392,301	2026-11-16	2026-11-20	10-K	26-469897
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,898,776	2025-11-14	2025-11-24	10-K	25-292412

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