Comcast Corp.

CMCSA

Nasdaq; telecom; SIC 4841, Cable & Other Pay Television Services; CIK 0001166691

D

fourth fifth of 509 graded peers in the pooled technology and...

rank 377 of 509; percentile 76.2; sampling error 2.2 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

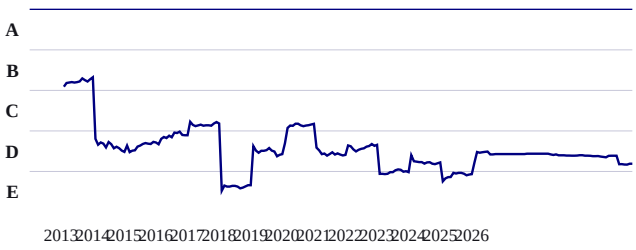
Profitability	C	percentile 56.0
Solvency	D	percentile 71.4
Growth and financing	C	percentile 54.7
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $272.6B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress
Inputs computable	8 of 13	
Graded from	filings received through Feb 3, 2026	292 days before the rescan; latest periodic filing 10-Q received Oct 22, 2026
Last close	$24.92	2026-11-20; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 3, 2026

We are a global media and technology company that reaches customers, viewers and guests worldwide through the connectivity and platforms services we provide and the content and experiences we create. We deliver broadband, wireless, video and voice services primarily under the Xfinity, Comcast Business, Sky and NOW brands; produce, distribute and stream leading entertainment, sports and news through brands including NBC, Telemundo, Universal, Peacock and Sky; and own and operate Universal theme parks.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.0						
Gross profitability	not computable	29.1%				
one or more required annual facts are missing						
Return on invested capital	8.9%	8.9%		46.7	151	2025-12-31
Accruals ratio	(5.1%)	(7.3%)		65.3	621	2025-12-31

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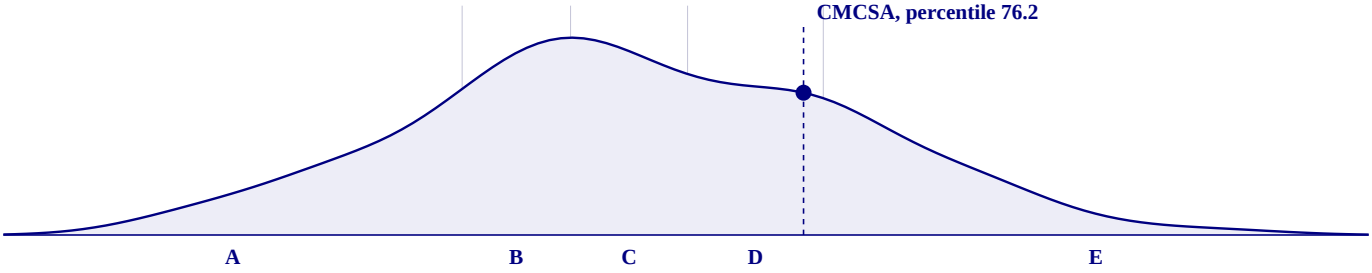
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 71.4					
Altman Z double-prime	not computable	2.06			
one or more required annual facts are missing					
Net debt to EBITDA	2.26x	1.48x	56.4	166	2025-12-31
Interest coverage	not computable	3.73x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.88x	1.93x	86.4	664	2025-12-31
Growth and financing, sleeve percentile 54.7					
Revenue growth, three-year compound	0.6%	6.2%	64.9	554	2025-12-31
Free cash flow growth, three-year compound	11.5%	15.9%	53.6	281	2025-12-31
Reinvestment rate	27.7%	15.6%	45.7	235	2025-12-31
Asset growth, three years	2.0%	4.4%	54.7	571	2025-12-31
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 509 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
372	DXC Technology Co. (DXC)	75.2	D	
373	L3Harris Technologies, Inc. (LHX)	75.4	D	
374	Beam Global (BEEM)	75.6	D	short runway, late filer
375	Bumble Inc. (BMBL)	75.9	D	
376	Vishay Intertechnology Inc. (VSH)	76.1	D	
377	Comcast Corp. (CMCSA)	76.2	D	
378	EverCommerce Inc. (EVCM)	76.3	D	
379	Bio-Rad Laboratories, Inc. (BIO)	76.5	D	
380	Automatic Data Processing Inc. (ADP)	76.7	D	fortress balance sheet
381	Liberty Latin America Ltd. (LILA)	76.8	D	
382	Gen Digital Inc. (GEN)	76.9	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.4%)	(2.4%)	40
Distance from 52-week high	(23.3%)	(41.6%)	71
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	not computable	3.2%	
Book value to price	not computable	0.32	
Sales to price	not computable	0.38	
Composite equity issuance, five years	not computable	3.5%	

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Relative strength against the sector, log excess return	(0.12)	(0.27)	61
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$7.6B
Operating cash flow, four quarters	$31.7B
Months of runway	not finite
Days since last periodic filing	31 (10-Q received Oct 22, 2026)
Median daily dollar volume, 63 sessions	$664.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$20.7B	2025-12-31	2026-02-03	10-K	26-004994
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$25.8B	2025-12-31	2026-02-03	10-K	26-004994
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$6.1B	2025-12-31	2026-02-03	10-K	26-004994
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$93.0B	2025-12-31	2026-02-03	10-K	26-004994
5	book equity	us-gaap:StockholdersEquity	$96.9B	2025-12-31	2026-02-03	10-K	26-004994
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$9.5B	2025-12-31	2026-02-03	10-K	26-004994
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$94.2B	2024-12-31	2026-02-03	10-K	26-004994
8	book equity	us-gaap:StockholdersEquity	$85.6B	2024-12-31	2026-02-03	10-K	26-004994
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.3B	2024-12-31	2026-02-03	10-K	26-004994
10	net income	us-gaap:NetIncomeLoss	$20.0B	2025-12-31	2026-02-03	10-K	26-004994
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.6B	2025-12-31	2026-02-03	10-K	26-004994
12	assets	us-gaap:Assets	$272.6B	2025-12-31	2026-02-03	10-K	26-004994
13	assets	us-gaap:Assets	$266.2B	2024-12-31	2026-02-03	10-K	26-004994
14	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$16.2B	2025-12-31	2026-02-03	10-K	26-004994
15	operating income	us-gaap:OperatingIncomeLoss	$23.3B	2023-12-31	2026-02-03	10-K	26-004994
16	interest expense	us-gaap:InterestExpense	$4.1B	2023-12-31	2024-01-31	10-K	24-000011
17	current assets	us-gaap:AssetsCurrent	$29.6B	2025-12-31	2026-02-03	10-K	26-004994
18	current liabilities	us-gaap:LiabilitiesCurrent	$33.5B	2025-12-31	2026-02-03	10-K	26-004994
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$123.7B	2025-12-31	2026-02-03	10-K	26-004994
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$123.7B	2024-12-31	2026-02-03	10-K	26-004994
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$121.6B	2023-12-31	2026-02-03	10-K	26-004994
22	revenue	us-gaap:Revenues	$121.4B	2022-12-31	2024-01-31	10-K	24-000011
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.8B	2025-12-31	2026-02-03	10-K	26-004994
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$27.7B	2024-12-31	2026-02-03	10-K	26-004994
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.2B	2024-12-31	2026-02-03	10-K	26-004994
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$28.5B	2023-12-31	2026-02-03	10-K	26-004994
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.2B	2023-12-31	2026-02-03	10-K	26-004994
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$26.4B	2022-12-31	2025-01-31	10-K	25-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.6B	2022-12-31	2025-01-31	10-K	25-000011

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30	current assets	us-gaap:AssetsCurrent	$26.8B	2024-12-31	2026-02-03	10-K	26-004994
31	current liabilities	us-gaap:LiabilitiesCurrent	$39.6B	2024-12-31	2026-02-03	10-K	26-004994
32	assets	us-gaap:Assets	$264.8B	2023-12-31	2025-01-31	10-K	25-000011
33	assets	us-gaap:Assets	$257.3B	2022-12-31	2024-01-31	10-K	24-000011