Daktronics Inc.

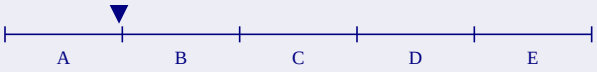
DAKT

Nasdaq; consumer durables; SIC 3990, Miscellaneous Manufacturing Industries; CIK 0000915779

A/B

on the A/B boundary of 428 graded peers in the pooled cons...

rank 82 of 428; percentile 19.4; sampling error 2.4 points; lower is stronger



A/B, the bull



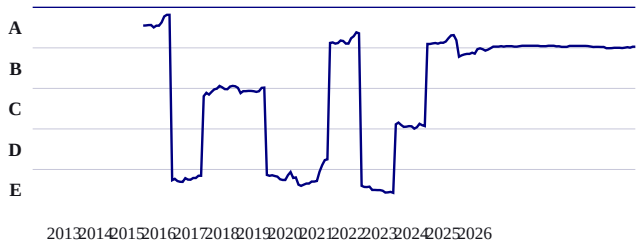
Scoreboard	
Profitability	D percentile 69.0
Solvency	A percentile 17.1
Growth and financing	B percentile 30.5
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $554.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Jun 24, 2026 151 days before the rescan; latest periodic filing 10-Q received Sep 2, 2026
Last close	$18.11 2026-11-20; market equity $871.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 24, 2026

Daktronics designs, manufactures, and sells electronic display systems and related solutions used in sports, commercial, and transportation applications. The Company's offerings include standard display products as well as custom-designed and integrated systems that incorporate display hardware, control systems, and software. The Company's product portfolio ranges from small scoreboards and electronic displays to large-scale video display systems deployed in stadiums, arenas, commercial facilities, and other public venues.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 69.0						
Gross profitability	41.3%	34.9%		40.7	438	2026-05-02
Return on invested capital	not computable	9.2%				

one or more required annual facts are missing

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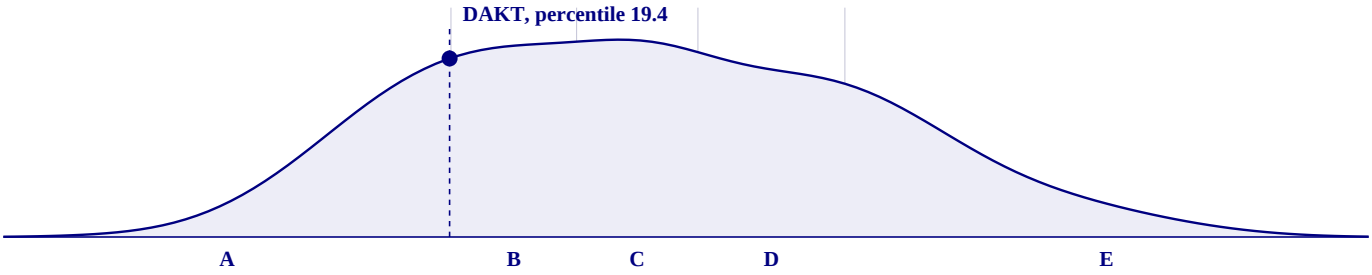
Accruals ratio	(0.7%)	(5.1%)	85.3	485	2026-05-02
Gross margin stability, five years	3.6 pts	1.7 pts	80.9	377	2026-05-02
Solvency, sleeve percentile 17.1					
Altman Z double-prime	not computable	2.14			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.11x			
one or more required annual facts are missing					
Interest coverage	41.59x	3.21x	6.7	106	2026-05-02
Current ratio	2.31x	1.56x	27.5	499	2026-05-02
Growth and financing, sleeve percentile 30.5					
Revenue growth, three-year compound	3.6%	1.4%	38.7	446	2026-05-02
Free cash flow growth, three-year compound	not computable	7.3%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	85.4%	18.0%	21.7	250	2026-05-02
Asset growth, three years	5.8%	2.0%	30.6	448	2026-05-02
Net share issuance, one year	(1.7%)	(0.2%)	30.9	377	2026-06-15

Among 428 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
77	Amazon COM Inc. (AMZN)	18.5	A/B	fortress balance sheet
78	Acuity Inc. (De) (AYI)	18.5	A/B	
79	Interface Inc. (TILE)	18.8	A/B	
80	Copart Inc. (CPRT)	18.9	A/B	
81	Dick'S Sporting Goods, Inc. (DKS)	19.3	A/B	fortress balance sheet
82	Daktronics Inc. (DAKT)	19.4	A/B	
83	Brown Forman Corp. (BF-B)	19.7	A/B	
84	Hour Loop, Inc. (HOUR)	19.7	A/B	
85	Flexsteel Industries Inc. (FLXS)	20.1	A/B	
86	PC Connection Inc. (CNXN)	20.2	A/B	
87	Daily Journal Corp. (DJCO)	20.5	A/B	late filer, fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(7.5%)	(1.3%)	42
Distance from 52-week high	(34.7%)	(26.2%)	38
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	3.9%	4.6%	45
Book value to price	0.36	0.49	40
Sales to price	0.96	1.48	38
Composite equity issuance, five years	6.3%	(16.9%)	82

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Relative strength against the sector, log excess return	0.01	0.03	48
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2026-05-02	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$154.6M
Operating cash flow, four quarters	$54.6M
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Sep 2, 2026)
Median daily dollar volume, 63 sessions	$9.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$229.0M	2026-05-02	2026-06-24	10-K	26-045262
2	assets	us-gaap:Assets	$554.4M	2026-05-02	2026-06-24	10-K	26-045262
3	net income	us-gaap:NetIncomeLoss	$45.4M	2026-05-02	2026-06-24	10-K	26-045262
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$49.2M	2026-05-02	2026-06-24	10-K	26-045262
5	assets	us-gaap:Assets	$502.9M	2025-04-26	2026-06-24	10-K	26-045262
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$838.7M	2026-05-02	2026-06-24	10-K	26-045262
7	gross profit	us-gaap:GrossProfit	$195.5M	2025-04-26	2026-06-24	10-K	26-045262
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$756.5M	2025-04-26	2026-06-24	10-K	26-045262
9	gross profit	us-gaap:GrossProfit	$222.4M	2024-04-27	2026-06-24	10-K	26-045262
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$818.1M	2024-04-27	2026-06-24	10-K	26-045262
11	gross profit	us-gaap:GrossProfit	$151.4M	2023-04-29	2025-06-25	10-K	25-000102
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$754.2M	2023-04-29	2025-06-25	10-K	25-000102
13	gross profit	us-gaap:GrossProfit	$116.7M	2022-04-30	2024-06-26	10-K	24-000025
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$611.0M	2022-04-30	2024-06-26	10-K	24-000025
15	operating income	us-gaap:OperatingIncomeLoss	$60.8M	2026-05-02	2026-06-24	10-K	26-045262
16	interest expense	us-gaap:InterestExpense	$1.5M	2026-05-02	2026-06-24	10-K	26-045262
17	current assets	us-gaap:AssetsCurrent	$448.0M	2026-05-02	2026-06-24	10-K	26-045262
18	current liabilities	us-gaap:LiabilitiesCurrent	$193.7M	2026-05-02	2026-06-24	10-K	26-045262
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.9M	2026-05-02	2026-06-24	10-K	26-045262
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$97.7M	2025-04-26	2026-06-24	10-K	26-045262
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.5M	2025-04-26	2026-06-24	10-K	26-045262
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$63.2M	2024-04-27	2026-06-24	10-K	26-045262
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.0M	2024-04-27	2026-06-24	10-K	26-045262
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.0M	2023-04-29	2025-06-25	10-K	25-000102
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.4M	2023-04-29	2025-06-25	10-K	25-000102
26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$19.3M	2026-05-02	2026-06-24	10-K	26-045262
27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$58.3M	2026-05-02	2026-06-24	10-K	26-045262
28	income tax	us-gaap:IncomeTaxExpenseBenefit	$13.0M	2026-05-02	2026-06-24	10-K	26-045262
29	current assets	us-gaap:AssetsCurrent	$381.5M	2025-04-26	2026-06-24	10-K	26-045262

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30	current liabilities	us-gaap:LiabilitiesCurrent	$172.0M	2025-04-26	2026-06-24	10-K	26-045262
31	assets	us-gaap:Assets	$527.9M	2024-04-27	2025-06-25	10-K	25-000102
32	assets	us-gaap:Assets	$468.1M	2023-04-29	2024-06-26	10-K	24-000025
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	48,284,844	2026-06-15	2026-06-24	10-K	26-045262
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	49,113,282	2025-06-09	2025-06-25	10-K	25-000102

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