DXC Technology Co.

DXC

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001688568

D

fourth fifth of 469 graded peers in business equipment

rank 353 of 469; percentile 75.2; sampling error 2.3 points; lower is stronger

A B C D E

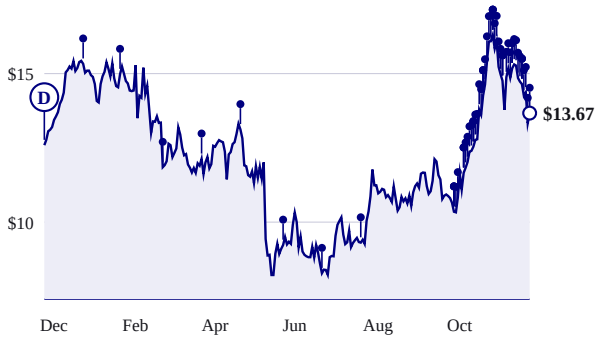
D, the sloth



Scoreboard

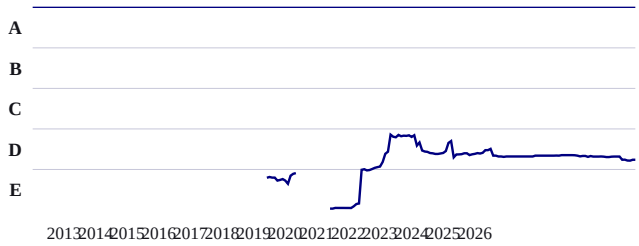
Profitability	C/D percentile 59.6
Solvency	C percentile 51.2
Growth and financing	D percentile 66.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 13
Graded from	filings received through May 8, 2026 198 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$13.68 2026-11-20; market equity $2.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 8, 2026

DXC Technology is a leading enterprise technology and innovation partner delivering software, services, and solutions to global enterprises and public sector organizations - helping them harness AI to drive outcomes at a time of exponential change with speed. With deep expertise in Managed Infrastructure Services, Application Modernization, and Industry-Specific Software Solutions, DXC modernizes, secures, and operates some of the world's most complex technology estates. DXC serves a global client base, including many Fortune 500 companies, supported by approximately 115,000 employees in 60 countries.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

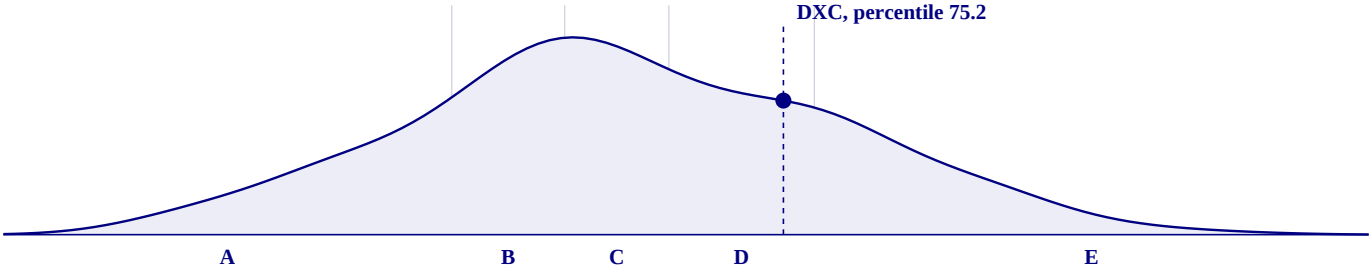
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.6						
Gross profitability	not computable	29.4%				
one or more required annual facts are missing						
Return on invested capital	2.0%	11.2%		75.4	123	2026-03-31

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Accruals ratio	(9.4%)	(7.4%)	43.7	566	2026-03-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 51.2					
Altman Z double-prime	0.81	2.18	54.8	517	2026-03-31
Net debt to EBITDA	0.60x	1.11x	33.6	138	2026-03-31
Interest coverage	4.49x	4.90x	48.1	80	2026-03-31
Current ratio	1.36x	1.98x	68.3	600	2026-03-31
Growth and financing, sleeve percentile 66.6					
Revenue growth, three-year compound	(4.3%)	6.6%	79.3	503	2026-03-31
Free cash flow growth, three-year compound	(3.4%)	17.4%	80.2	253	2026-03-31
Reinvestment rate	(584.2%)	14.3%	94.8	213	2026-03-31
Asset growth, three years	(6.6%)	5.0%	78.0	519	2026-03-31
Net share issuance, one year	(9.8%)	0.5%	0.7	404	2026-05-01

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
348	Intellinetics, Inc. (INLX)	74.1	D	
349	Phunware, Inc. (PHUN)	74.4	D	fortress balance sheet
350	Corsair Gaming, Inc. (CRSR)	74.6	D	
351	908 Devices Inc. (MASS)	74.8	D	
352	Pacific Biosciences OF California, Inc. (PACB)	75.0	D	short runway, distress
353	DXC Technology Co. (DXC)	75.2	D	
354	L3Harris Technologies, Inc. (LHX)	75.4	D	
355	Beam Global (BEEM)	75.6	D	short runway, late filer
356	Bumble Inc. (BMBL)	75.9	D	
357	Vishay Intertechnology Inc. (VSH)	76.1	D	
358	EverCommerce Inc. (EVCM)	76.3	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(23.7%)	(2.2%)	31
Distance from 52-week high	(16.1%)	(41.7%)	81
EBIT to enterprise value	36.6%	2.0%	99
Free cash flow yield	48.7%	3.1%	98
Book value to price	1.44	0.31	89
Sales to price	5.95	0.35	94
Composite equity issuance, five years	(49.4%)	4.3%	3
Relative strength against the sector, log excess return	(0.54)	(0.29)	31
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.6B
Operating cash flow, four quarters	$1.3B
Months of runway	not finite
Days since last periodic filing	23 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$37.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$970.0M	2026-03-31	2026-05-08	10-K	26-000022
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$318.0M	2026-03-31	2026-05-08	10-K	26-000022
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$290.0M	2026-03-31	2026-05-08	10-K	26-000022
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.0B	2026-03-31	2026-05-08	10-K	26-000022
5	book equity	us-gaap:StockholdersEquity	$2.9B	2026-03-31	2026-05-08	10-K	26-000022
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.7B	2026-03-31	2026-05-08	10-K	26-000022
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.0B	2025-03-31	2026-05-08	10-K	26-000022
8	book equity	us-gaap:StockholdersEquity	$3.2B	2025-03-31	2026-05-08	10-K	26-000022
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.8B	2025-03-31	2026-05-08	10-K	26-000022
10	net income	us-gaap:NetIncomeLoss	$18.0M	2026-03-31	2026-05-08	10-K	26-000022
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2026-03-31	2026-05-08	10-K	26-000022
12	assets	us-gaap:Assets	$12.9B	2026-03-31	2026-05-08	10-K	26-000022
13	assets	us-gaap:Assets	$13.2B	2025-03-31	2026-05-08	10-K	26-000022
14	current assets	us-gaap:AssetsCurrent	$5.4B	2026-03-31	2026-05-08	10-K	26-000022
15	current liabilities	us-gaap:LiabilitiesCurrent	$3.9B	2026-03-31	2026-05-08	10-K	26-000022
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.9B	2026-03-31	2026-05-08	10-K	26-000022
17	liabilities	us-gaap:Liabilities	$9.7B	2026-03-31	2026-05-08	10-K	26-000022
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.2B	2026-03-31	2026-05-08	10-K	26-000022
19	interest expense	us-gaap:InterestExpense	$216.0M	2026-03-31	2026-05-08	10-K	26-000022
20	revenue	us-gaap:Revenues	$12.6B	2026-03-31	2026-05-08	10-K	26-000022
21	revenue	us-gaap:Revenues	$12.9B	2025-03-31	2026-05-08	10-K	26-000022
22	revenue	us-gaap:Revenues	$13.7B	2024-03-31	2026-05-08	10-K	26-000022
23	revenue	us-gaap:Revenues	$14.4B	2023-03-31	2025-05-15	10-K	25-000029
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$212.0M	2026-03-31	2026-05-08	10-K	26-000022
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2025-03-31	2026-05-08	10-K	26-000022
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$248.0M	2025-03-31	2026-05-08	10-K	26-000022
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2024-03-31	2026-05-08	10-K	26-000022
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$182.0M	2024-03-31	2026-05-08	10-K	26-000022
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-03-31	2025-05-15	10-K	25-000029
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$267.0M	2023-03-31	2025-05-15	10-K	25-000029
31	current assets	us-gaap:AssetsCurrent	$5.4B	2025-03-31	2026-05-08	10-K	26-000022

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32	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2025-03-31	2026-05-08	10-K	26-000022
33	assets	us-gaap:Assets	$13.9B	2024-03-31	2025-05-15	10-K	25-000029
34	assets	us-gaap:Assets	$15.8B	2023-03-31	2024-05-17	10-K	24-000032
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	163,479,858	2026-05-01	2026-05-08	10-K	26-000022
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	181,266,304	2025-05-05	2025-05-15	10-K	25-000029

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