Frontdoor, Inc.

FTDR

Nasdaq; other; SIC 7340, Services-To Dwellings & Other Buildings; CIK 0001727263

A

strongest fifth of 315 graded peers in other

rank 23 of 315; percentile 7.0; sampling error 2.7 points; lower is stronger

A B C D E

A, the bull



Scoreboard

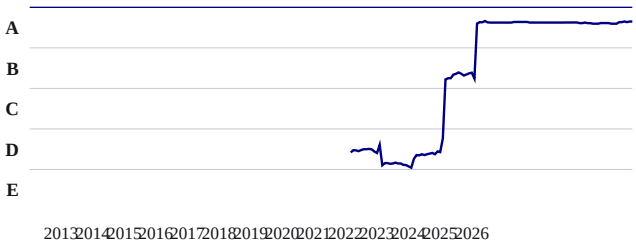
Profitability	B/C percentile 41.6
Solvency	B/C percentile 40.6
Growth and financing	A percentile 16.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Feb 26, 2026 269 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$89.16 2026-11-20; market equity $6.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

Frontdoor is the leading provider of home warranties and new home builder warranties in the United States, as measured by revenue, and operates under the American Home Shield, HSA, OneGuard, Landmark and 2-10 HBW brands. Our customizable home warranties help customers protect and maintain their homes, typically their most valuable asset, from costly and unplanned breakdowns of essential home systems and appliances.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

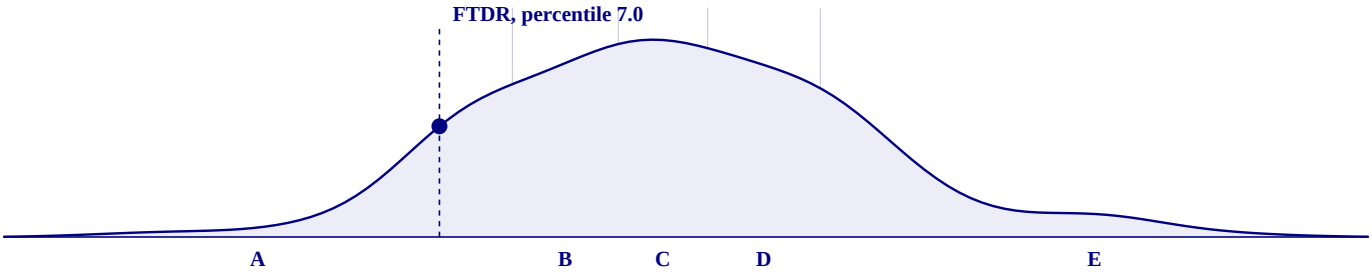
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.6						
Gross profitability	54.0%	26.7%		16.3	265	2025-12-31
Return on invested capital	not computable	10.0%				
one or more required annual facts are missing						
Accruals ratio	(7.6%)	(5.7%)		38.3	458	2025-12-31

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Gross margin stability, five years	4.4 pts	2.2 pts	70.1	195	2025-12-31
Solvency, sleeve percentile 40.6					
Altman Z double-prime	not computable	2.06			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.37x			
one or more required annual facts are missing					
Interest coverage	not computable	2.93x			
one or more required annual facts are missing					
Current ratio	1.55x	1.33x	40.6	462	2025-12-31
Growth and financing, sleeve percentile 16.7					
Revenue growth, three-year compound	8.0%	4.9%	36.3	376	2025-12-31
Free cash flow growth, three-year compound	56.4%	8.7%	9.0	213	2025-12-31
Reinvestment rate	not computable	13.3%			
one or more required annual facts are missing					
Asset growth, three years	25.6%	4.1%	11.2	402	2025-12-31
Net share issuance, one year	(5.5%)	(0.5%)	10.5	354	2026-02-20

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
18	Argan Inc. (AGX)	5.4	A	
19	Trex Co. Inc. (TREX)	5.7	A	
20	Moodys Corp. (MCO)	6.1	A	
21	Grand Canyon Education, Inc. (LOPE)	6.4	A	fortress balance sheet
22	Idaho Strategic Resources, Inc. (IDR)	6.7	A	
23	Frontdoor, Inc. (FTDR)	7.0	A	
24	Covista Inc. (CVSA)	7.3	A	
25	Phreesia, Inc. (PHR)	7.6	A	
26	Southern Copper (SCCO)	8.0	A	
27	Lincoln Educational Services Corp. (LINC)	8.3	A	fortress balance sheet
28	Accel Entertainment, Inc. (ACEL)	8.6	A	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	10.1%	0.4%	59
Distance from 52-week high	(11.6%)	(28.8%)	82
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	6.5%	4.1%	65
Book value to price	0.05	0.39	12
Sales to price	0.35	0.75	28
Composite equity issuance, five years	(23.5%)	(9.5%)	28

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Relative strength against the sector, log excess return	(0.03)	(0.12)	59
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$581.0M
Operating cash flow, four quarters	$419.0M
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$47.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.2B	2025-12-31	2026-02-26	10-K	26-076548
2	assets	us-gaap:Assets	$2.1B	2025-12-31	2026-02-26	10-K	26-076548
3	net income	us-gaap:NetIncomeLoss	$255.0M	2025-12-31	2026-02-26	10-K	26-076548
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$416.0M	2025-12-31	2026-02-26	10-K	26-076548
5	assets	us-gaap:Assets	$2.1B	2024-12-31	2026-02-26	10-K	26-076548
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2025-12-31	2026-02-26	10-K	26-076548
7	gross profit	us-gaap:GrossProfit	$991.0M	2024-12-31	2026-02-26	10-K	26-076548
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2024-12-31	2026-02-26	10-K	26-076548
9	gross profit	us-gaap:GrossProfit	$885.0M	2023-12-31	2026-02-26	10-K	26-076548
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2023-12-31	2026-02-26	10-K	26-076548
11	gross profit	us-gaap:GrossProfit	$710.0M	2022-12-31	2025-02-27	10-K	25-028375
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2022-12-31	2025-02-27	10-K	25-028375
13	gross profit	us-gaap:GrossProfit	$784.0M	2021-12-31	2024-02-28	10-K	24-000041
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2021-12-31	2024-02-28	10-K	24-000041
15	current assets	us-gaap:AssetsCurrent	$624.0M	2025-12-31	2026-02-26	10-K	26-076548
16	current liabilities	us-gaap:LiabilitiesCurrent	$402.0M	2025-12-31	2026-02-26	10-K	26-076548
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$26.0M	2025-12-31	2026-02-26	10-K	26-076548
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$270.0M	2024-12-31	2026-02-26	10-K	26-076548
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.0M	2024-12-31	2026-02-26	10-K	26-076548
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$202.0M	2023-12-31	2026-02-26	10-K	26-076548
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.0M	2023-12-31	2026-02-26	10-K	26-076548
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.0M	2022-12-31	2025-02-27	10-K	25-028375
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$40.0M	2022-12-31	2025-02-27	10-K	25-028375
24	assets	us-gaap:Assets	$1.1B	2023-12-31	2026-02-26	10-K	26-076548
25	assets	us-gaap:Assets	$1.1B	2022-12-31	2025-02-27	10-K	25-028375
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,617,688	2026-02-20	2026-02-26	10-K	26-076548
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,745,629	2025-02-20	2025-02-27	10-K	25-028375

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