FuboTV Inc.

FUBO

NYSE; other; SIC 7812, Services-Motion Picture & Video Tape Production; CIK 0001484769

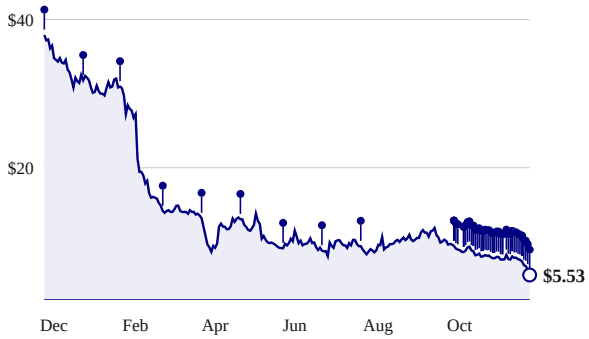
None

No letter

3 of 13 inputs computable; 7 are required, with a score in every sleeve

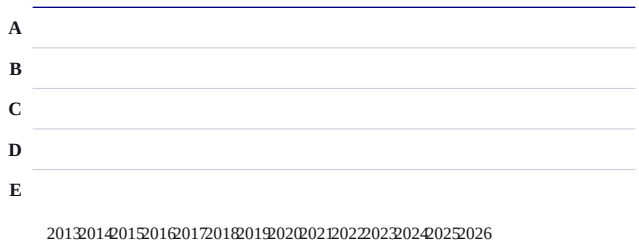
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress, fortress balance sheet
Inputs computable	3 of 13
Graded from	filings received through Nov 18, 2026 4 days before the rescan; latest periodic filing 10-K received Nov 18, 2026
Last close	$5.53 2026-11-20; market equity $157.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 3, 2025

With a global mission to aggregate the best in TV, including premium sports, news and entertainment content, through a single app, Fubo aims to transcend the industry's current TV model. We are a sports-first, Pay TV replacement product offering subscribers access to tens of thousands of live sporting events annually, alongside leading news and entertainment content, both live and on demand. Fubo's platform is designed to empower customers to seamlessly access content through streaming devices and on Smart TVs, mobile phones, tablets, and computers.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	26.7%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	10.0%				

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one or more required annual facts are missing						
Accruals ratio	not computable	(5.7%)				
prior assets observation is 638 days earlier						
Gross margin stability, five years	not computable	2.2 pts				
five annual gross margins are required; found 4						
Solvency, sleeve percentile 63.1						
Altman Z double-prime	0.51	2.06		59.6	357	2026-09-30
Net debt to EBITDA	not computable	2.37x				
one or more required annual facts are missing						
Interest coverage	not computable	2.93x				
latest aligned inputs end 2018-12-31; latest annual assets end 2026-09-30						
Current ratio	0.99x	1.33x		66.6	462	2026-09-30
Growth and financing, sleeve percentile 85.3						
Revenue growth, three-year compound	not computable	4.9%				
four consecutive annual observations are required						
Free cash flow growth, three-year compound	not computable	8.7%				
four consecutive annual FCF observations are required; found 7						
Reinvestment rate	not computable	13.3%				
prior working capital is not one fiscal year earlier						
Asset growth, three years	not computable	4.1%				
four consecutive annual observations are required						
Net share issuance, one year	14.0%	(0.5%)		85.3	354	2025-02-28

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(80.2%)	0.4%	4
Distance from 52-week high	(85.8%)	(28.8%)	5
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	(240.3%)	4.1%	2
Book value to price	5.56	0.39	98
Sales to price	38.68	0.75	99
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(1.74)	(0.12)	4
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-09-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail

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Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$230.3M
Operating cash flow, four quarters	-$423.6M
Months of runway	6.5
Days since last periodic filing	4 (10-K received Nov 18, 2026)
Median daily dollar volume, 63 sessions	$9.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$33,000	2017-12-31	2018-04-17	10-K	18-005302
2	assets	us-gaap:Assets	$86,000	2017-12-31	2019-06-10	10-K	19-008897
3	net income	us-gaap:NetIncomeLoss	-$30.5M	2026-09-30	2026-11-18	10-K	26-074590
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$378.2M	2026-09-30	2026-11-18	10-K	26-074590
5	assets	us-gaap:Assets	$4.0B	2026-09-30	2026-11-18	10-K	26-074590
6	assets	us-gaap:Assets	$1.1B	2024-12-31	2025-03-03	10-K	25-009420
7	current assets	us-gaap:AssetsCurrent	$905.6M	2026-09-30	2026-11-18	10-K	26-074590
8	current liabilities	us-gaap:LiabilitiesCurrent	$916.3M	2026-09-30	2026-11-18	10-K	26-074590
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$30.5M	2026-09-30	2026-11-18	10-K	26-074590
10	operating income	us-gaap:OperatingIncomeLoss	-$96.6M	2026-09-30	2026-11-18	10-K	26-074590
11	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$878.7M	2026-09-30	2026-11-18	10-K	26-074590
12	liabilities	us-gaap:Liabilities	$1.3B	2026-09-30	2026-11-18	10-K	26-074590
13	operating income	us-gaap:OperatingIncomeLoss	-$15.0M	2018-12-31	2020-08-11	10-K/A	20-015142
14	interest expense	us-gaap:InterestExpense	$2.7M	2018-12-31	2019-06-10	10-K	19-008897
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2026-09-30	2026-11-18	10-K	26-074590
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2024-12-31	2025-03-03	10-K	25-009420
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-12-31	2025-03-03	10-K	25-009420
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-12-31	2025-03-03	10-K	25-009420
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2026-09-30	2026-11-18	10-K	26-074590
20	depreciation amortization	us-gaap:Depreciation	$1.5M	2026-09-30	2026-11-18	10-K	26-074590
21	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$104.9M	2026-09-30	2026-11-18	10-K	26-074590
22	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.8M	2026-09-30	2026-11-18	10-K	26-074590
23	assets	us-gaap:Assets	$1.2B	2023-12-31	2025-03-03	10-K	25-009420
24	assets	us-gaap:Assets	$1.3B	2022-12-31	2024-03-05	10-K	24-008632
25	shares outstanding	dei:EntityCommonStockSharesOutstanding	341,476,595	2025-02-28	2025-03-03	10-K	25-009420
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	299,502,862	2024-02-29	2024-03-05	10-K	24-008632

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