Global Interactive Technologies, Inc. GITS

Nasdaq; business equipment; SIC 7370, Services-Computer Programming, Data Processing, Etc.; CIK 0001911545

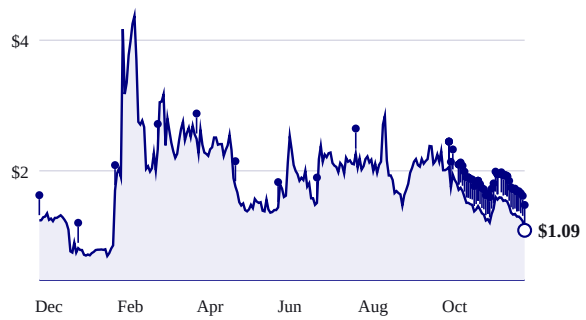
None

No letter

5 of 13 inputs computable; 7 are required, with a score in every sleeve

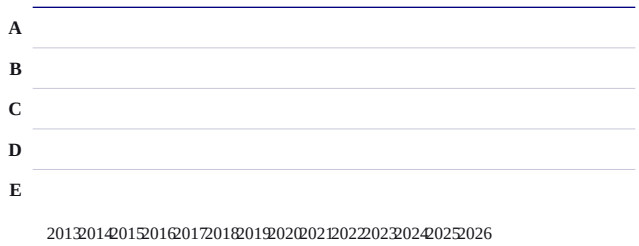
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $4.4M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	dilution, short runway, late filer, thin... not computable: distress, fortress balance sheet
Inputs computable	5 of 13
Graded from	filings received through May 26, 2026 180 days before the rescan; latest periodic filing 10-Q received Nov 20, 2026
Last close	$1.10 2026-11-20; market equity $5.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 26, 2026

Interactive Technologies, Inc. ("GITS" or the "Company"), a Delaware corporation formerly known as Hanryu Holdings, Inc., is a technology-focused platform company operating and developing Faning, a global digital fan engagement platform centered on is designed to support online fan communities, content discovery and sharing, user interaction, multilingual communication, user-generated content, and digital engagement experiences across mobile and web-based services. Company is a corporation that was incorporated in the state of Delaware on October 20, 2021, as Hanryu Holdings, Inc. On December 5, 2024, the Company formally changed its name from Hanryu Holdings, Inc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.5						
Gross profitability	0.04%	29.4%		96.3	513	2025-12-31
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing					
Accruals ratio	(72.0%)	(7.4%)	2.7	566	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 2					
Solvency, sleeve percentile 97.1					
Altman Z double-prime	(32.89)	2.18	95.0	517	2025-12-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	0.05x	1.98x	99.3	600	2025-12-31
Growth and financing, sleeve percentile 89.8					
Revenue growth, three-year compound	not computable	6.6%			
four annual observations are required; found 2					
Free cash flow growth, three-year compound	not computable	17.4%			
four consecutive annual FCF observations are required; found 1					
Reinvestment rate	not computable	14.3%			
required facts have no common fiscal period end					
Asset growth, three years	not computable	5.0%			
four annual observations are required; found 3					
Net share issuance, one year	39.2%	0.5%	89.8	404	2026-05-22

Warnings

5 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 39.2%
Short runway	cash runway is 2.0 months
Late filer	found 7 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 13 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.2%	(2.2%)	62
Distance from 52-week high	(75.1%)	(41.7%)	16
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	(37.2%)	3.1%	11
Book value to price	0.58	0.31	72
Sales to price	0.00	0.35	0
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.12)	(0.29)	62
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass

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Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$228,700
Operating cash flow, four quarters	-$1.4M
Months of runway	2.0
Days since last periodic filing	2 (10-Q received Nov 20, 2026)
Median daily dollar volume, 63 sessions	$35,208

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1,932	2025-12-31	2026-05-26	10-K	26-025106
2	assets	us-gaap:Assets	$4.4M	2025-12-31	2026-05-26	10-K	26-025106
3	net income	us-gaap:NetIncomeLoss	-$4.6M	2025-12-31	2026-05-26	10-K	26-025106
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$751,197	2025-12-31	2026-05-26	10-K	26-025106
5	assets	us-gaap:Assets	$6.4M	2024-12-31	2026-05-26	10-K	26-025106
6	current assets	us-gaap:AssetsCurrent	$42,276	2025-12-31	2026-05-26	10-K	26-025106
7	current liabilities	us-gaap:LiabilitiesCurrent	$933,389	2025-12-31	2026-05-26	10-K	26-025106
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$42.5M	2025-12-31	2026-05-26	10-K	26-025106
9	operating income	us-gaap:OperatingIncomeLoss	-$2.4M	2025-12-31	2026-05-26	10-K	26-025106
10	book equity	us-gaap:StockholdersEquity	$3.4M	2025-12-31	2026-05-26	10-K	26-025106
11	liabilities	us-gaap:Liabilities	$933,389	2025-12-31	2026-05-26	10-K	26-025106
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1,932	2025-12-31	2026-05-26	10-K	26-025106
13	revenue	us-gaap:Revenues	$794,166	2023-12-31	2024-07-16	10-K	24-061514
14	assets	us-gaap:Assets	$20.5M	2023-12-31	2025-04-30	10-K	25-036973
15	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,674,208	2026-05-22	2026-05-26	10-K	26-025106
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,640,429	2025-04-29	2025-04-30	10-K	25-036973

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