Genco Shipping & Trading Ltd.

GNK

NYSE; other; SIC 4412, Deep Sea Foreign Transportation of Freight; CIK 0001326200

D

fourth fifth of 315 graded peers in other

rank 235 of 315; percentile 74.5; sampling error 2.7 points; lower is stronger

A B C D E

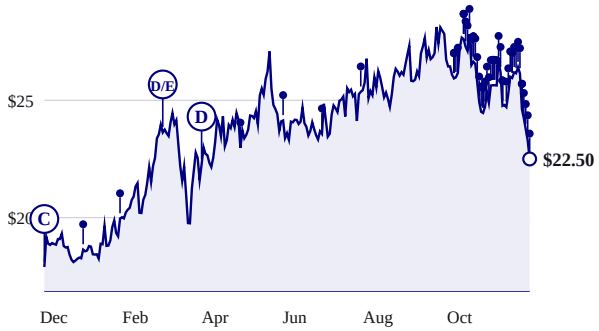
D, the sloth



Scoreboard

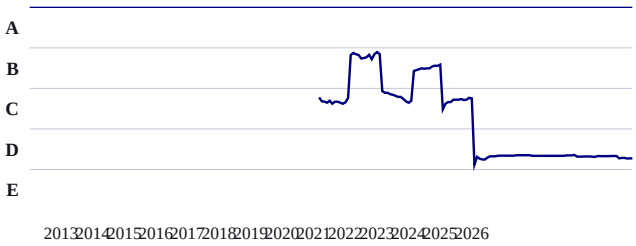
Profitability	D	percentile 69.1
Solvency	B	percentile 29.0
Growth and financing	D	percentile 72.5
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.1B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress, fortress balance sheet
Inputs computable	7 of 13	
Graded from	filings received through Apr 30, 2026	206 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$22.47	2026-11-20; market equity $979.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a New York City-based pure-play drybulk ship owning company focused on the seaborne transportation of commodities globally. We transport key cargoes such as iron ore, coal, grain, bauxite, steel products and other drybulk cargoes along worldwide shipping routes. After the expected delivery of two Newcastlemax vessels during March 2026 that we have agreed to acquire, our fleet will consist of 45 drybulk vessels, including two Newcastlemax and 17 Capesize vessels and 15 Ultramax and 11 Supramax vessels with an aggregate carrying capacity of approximately 5,044,000 deadweight tons ("dwt") and an average age of 12.7 years.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 69.1						
Gross profitability	not computable	26.7%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

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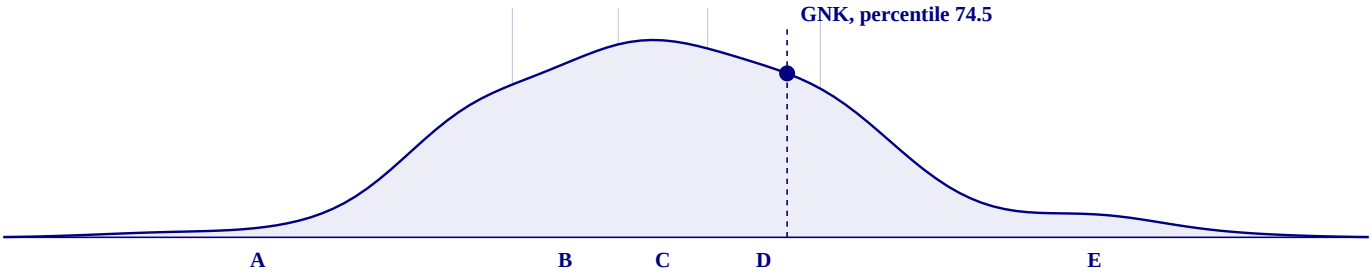
one or more required annual facts are missing					
Accruals ratio	(3.3%)	(5.7%)	69.1	458	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 29.0					
Altman Z double-prime	2.70	2.06	36.2	357	2025-12-31
Net debt to EBITDA	not computable	2.37x			
one or more required annual facts are missing					
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.39x	1.33x	21.7	462	2025-12-31
Growth and financing, sleeve percentile 72.5					
Revenue growth, three-year compound	3.7%	4.9%	53.3	376	2025-12-31
Free cash flow growth, three-year compound	(46.3%)	8.7%	94.8	213	2025-12-31
Reinvestment rate	not computable	13.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(1.0%)	4.1%	72.3	402	2025-12-31
Net share issuance, one year	1.9%	(0.5%)	69.4	354	2026-02-18

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
230	Travel & Leisure Co. (TNL)	72.9	D	
231	Royal Caribbean Cruises Ltd. (RCL)	73.2	D	
232	Priority Technology Holdings, Inc. (PRTH)	73.6	D	
233	GEO Group Inc. (GEO)	73.9	D	
234	Monarch Casino & Resort Inc. (MCRI)	74.2	D	
235	Genco Shipping & Trading Ltd. (GNK)	74.5	D	
236	Groupon, Inc. (GRPN)	74.8	D	
237	Maxcyte, Inc. (MXCT)	75.2	D	
238	Insperity, Inc. (NSP)	75.5	D	
239	Heartland Express Inc. (HTLD)	75.8	D	
240	AIR T Inc. (AIRT)	76.1	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	65.7%	0.4%	91
Distance from 52-week high	(20.0%)	(28.8%)	67
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	2.9%	4.1%	39
Book value to price	0.91	0.39	79

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Sales to price	0.35	0.75	28
Composite equity issuance, five years	(42.6%)	(9.5%)	6
Relative strength against the sector, log excess return	0.38	(0.12)	91
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$94.6M
Operating cash flow, four quarters	$131.3M
Months of runway	not finite
Days since last periodic filing	18 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$12.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$4.4M	2025-12-31	2026-02-18	10-K	26-017117
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$31.9M	2025-12-31	2026-02-18	10-K	26-017117
3	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-02-18	10-K	26-017117
4	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-18	10-K	26-017117
5	current assets	us-gaap:AssetsCurrent	$109.1M	2025-12-31	2026-02-18	10-K	26-017117
6	current liabilities	us-gaap:LiabilitiesCurrent	$45.7M	2025-12-31	2026-02-18	10-K	26-017117
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$569.1M	2025-12-31	2026-02-18	10-K	26-017117
8	operating income	us-gaap:OperatingIncomeLoss	$7.5M	2025-12-31	2026-02-18	10-K	26-017117
9	book equity	us-gaap:StockholdersEquity	$896.5M	2025-12-31	2026-02-18	10-K	26-017117
10	liabilities	us-gaap:Liabilities	$240.3M	2025-12-31	2026-02-18	10-K	26-017117
11	operating income	us-gaap:OperatingIncomeLoss	-$5.8M	2023-12-31	2026-02-18	10-K	26-017117
12	interest expense	us-gaap:InterestExpense	$8.8M	2023-12-31	2024-02-27	10-K	24-001857
13	revenue	us-gaap:Revenues	$342.1M	2025-12-31	2026-02-18	10-K	26-017117
14	revenue	us-gaap:Revenues	$423.0M	2024-12-31	2026-02-18	10-K	26-017117
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$233.1M	2023-12-31	2024-02-27	10-K	24-001857
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$307.1M	2022-12-31	2024-02-27	10-K	24-001857
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.2M	2025-12-31	2026-02-18	10-K	26-017117
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$126.8M	2024-12-31	2026-02-18	10-K	26-017117
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.0M	2024-12-31	2026-02-18	10-K	26-017117
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$91.8M	2023-12-31	2026-02-18	10-K	26-017117
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.7M	2023-12-31	2026-02-18	10-K	26-017117
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$189.3M	2022-12-31	2025-02-21	10-K	25-001309
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.6M	2022-12-31	2025-02-21	10-K	25-001309
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$329,000	2016-12-31	2019-03-05	10-K	19-001507
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$76.3M	2016-12-31	2019-03-05	10-K	19-001507
26	operating income	us-gaap:OperatingIncomeLoss	-$186.5M	2016-12-31	2019-03-05	10-K	19-001507

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27	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$217.0M	2016-12-31	2017-03-28	10-K	17-002200
28	income tax	us-gaap:IncomeTaxExpenseBenefit	$709,000	2016-12-31	2019-03-05	10-K	19-001507
29	current assets	us-gaap:AssetsCurrent	$172.6M	2016-12-31	2018-02-28	10-K	18-001292
30	current liabilities	us-gaap:LiabilitiesCurrent	$28.9M	2016-12-31	2018-02-28	10-K	18-001292
31	current assets	us-gaap:AssetsCurrent	$172.5M	2015-12-31	2017-03-28	10-K	17-002200
32	current liabilities	us-gaap:LiabilitiesCurrent	$607.5M	2015-12-31	2017-03-28	10-K	17-002200
33	assets	us-gaap:Assets	$1.1B	2023-12-31	2025-02-21	10-K	25-001309
34	assets	us-gaap:Assets	$1.2B	2022-12-31	2024-02-27	10-K	24-001857
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,577,051	2026-02-18	2026-04-30	10-K/A	26-018263
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,757,895	2025-02-21	2025-02-21	10-K	25-001309

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