Goodyear Tire & Rubber Co.

GT

Nasdaq; manufacturing; SIC 3011, Tires & Inner Tubes; CIK 0000042582

E

weakest fifth of 246 graded peers in manufacturing

rank 224 of 246; percentile 91.0; sampling error 3.0 points; lower is stronger

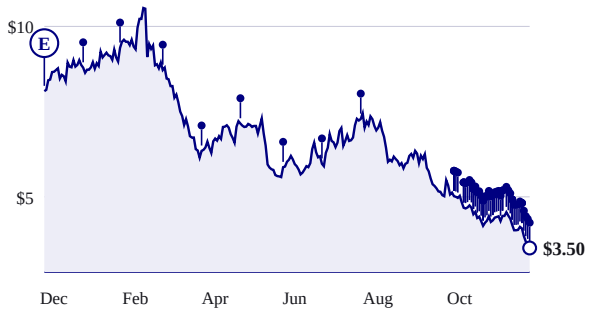
A B C D E

E, the bear



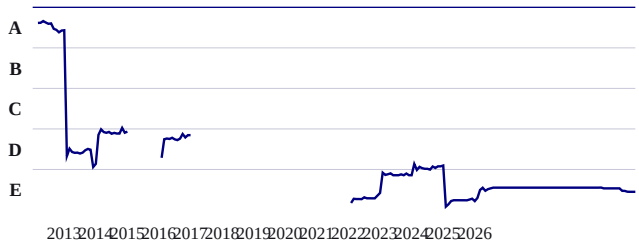
Scoreboard	
Profitability	B percentile 31.8
Solvency	E percentile 90.7
Growth and financing	D/E percentile 77.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $18.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 13
Graded from	filings received through Feb 10, 2026 285 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$3.50 2026-11-20; market equity $1.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

The Goodyear Tire & Rubber Company (the "Company") is an Ohio corporation organized in 1898. Its principal offices are located at 200 Innovation Way, Akron, Ohio 44316-0001. Its telephone number is (330) 796-2121. The terms "Goodyear," "Company" and "we," "us" or "our" wherever used herein refer to the Company together with all of its consolidated U.S. and foreign subsidiary companies, unless the context indicates to the contrary. We are one of the world's leading manufacturers of tires, engaging in operations in most regions of the world. In 2025, our net sales were $18,280 million and Goodyear net loss was $1,721 million.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 31.8						
Gross profitability	18.5%	22.3%		57.5	267	2025-12-31
Return on invested capital	not computable	9.9%				

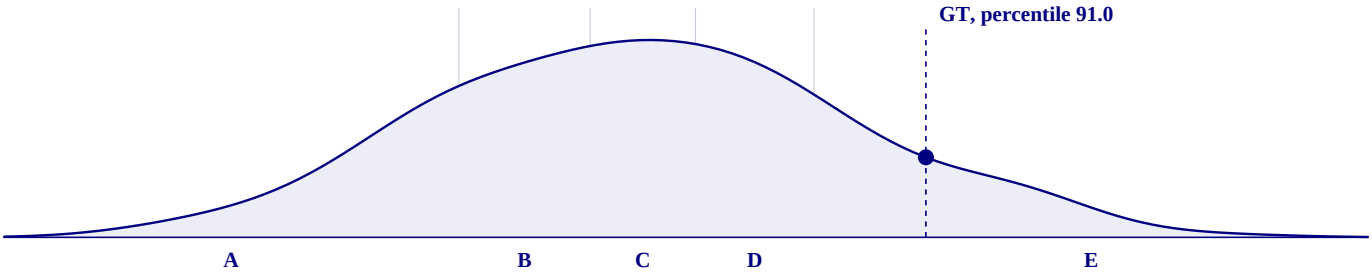
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(12.9%)	(3.7%)	12.9	288	2025-12-31
Gross margin stability, five years	1.5 pts	2.1 pts	24.9	222	2025-12-31
Solvency, sleeve percentile 90.7					
Altman Z double-prime	not computable	3.74			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	1.75x			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	5.13x			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Current ratio	1.06x	2.30x	90.7	302	2025-12-31
Growth and financing, sleeve percentile 77.1					
Revenue growth, three-year compound	(4.2%)	2.3%	80.0	261	2025-12-31
Free cash flow growth, three-year compound	not computable	13.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	24.5%			
latest aligned inputs end 2015-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	(6.7%)	4.2%	85.2	265	2025-12-31
Net share issuance, one year	0.4%	(0.04%)	66.1	240	2026-01-31

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
219	Worthington Enterprises, Inc. (WOR)	89.0	E	
220	Matthews International Corp. (MATW)	89.4	E	
221	Graphic Packaging Holding Co. (GPK)	89.8	E	
222	SunCoke Energy, Inc. (SXC)	90.2	E	
223	CPI Aerostructures Inc. (CVU)	90.6	E	late filer
224	Goodyear Tire & Rubber Co. (GT)	91.0	E	
225	Metallus Inc. (MTUS)	91.4	E	fortress balance sheet
226	DSS, Inc. (DSS)	91.8	E	distress
227	Boeing Co. (BA)	92.2	E	
228	Techprecision Corp. (TPCS)	92.7	E	late filer, fortress balance sheet
229	Graftech International Ltd. (EAF)	93.1	E	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(27.9%)	10.0%	17
Distance from 52-week high	(66.8%)	(32.1%)	12
EBIT to enterprise value	32.5%	4.5%	98
Free cash flow yield	(3.0%)	3.8%	18
Book value to price	2.61	0.39	97

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Sales to price	18.14	0.60	98
Composite equity issuance, five years	21.1%	(9.5%)	81
Relative strength against the sector, log excess return	(0.41)	0.01	17
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$812.0M
Operating cash flow, four quarters	$748.0M
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$43.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.3B	2025-12-31	2026-02-10	10-K	26-006708
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$14.9B	2025-12-31	2026-02-10	10-K	26-006708
3	assets	us-gaap:Assets	$18.2B	2025-12-31	2026-02-10	10-K	26-006708
4	operating income	us-gaap:OperatingIncomeLoss	$2.0B	2015-12-31	2016-02-09	10-K	16-013733
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$608.0M	2015-12-31	2018-02-08	10-K	18-001052
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$232.0M	2015-12-31	2018-02-08	10-K	18-001052
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$5.1B	2015-12-31	2017-02-08	10-K	17-001142
8	book equity	us-gaap:StockholdersEquity	$3.9B	2015-12-31	2017-02-08	10-K	17-001142
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.5B	2015-12-31	2018-02-08	10-K	18-001052
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.2B	2014-12-31	2016-02-09	10-K	16-013733
11	book equity	us-gaap:StockholdersEquity	$3.6B	2014-12-31	2016-02-09	10-K	16-013733
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.2B	2014-12-31	2017-02-08	10-K	17-001142
13	net income	us-gaap:NetIncomeLoss	-$1.7B	2025-12-31	2026-02-10	10-K	26-006708
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$796.0M	2025-12-31	2026-02-10	10-K	26-006708
15	assets	us-gaap:Assets	$20.9B	2024-12-31	2026-02-10	10-K	26-006708
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.9B	2024-12-31	2026-02-10	10-K	26-006708
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$15.2B	2024-12-31	2026-02-10	10-K	26-006708
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.1B	2023-12-31	2026-02-10	10-K	26-006708
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$16.6B	2023-12-31	2026-02-10	10-K	26-006708
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.8B	2022-12-31	2025-02-14	10-K	25-020763
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$17.0B	2022-12-31	2025-02-14	10-K	25-020763
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.5B	2021-12-31	2024-02-13	10-K	24-014240
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$13.7B	2021-12-31	2024-02-13	10-K	24-014240
24	current assets	us-gaap:AssetsCurrent	$6.1B	2015-12-31	2017-02-08	10-K	17-001142
25	current liabilities	us-gaap:LiabilitiesCurrent	$5.0B	2015-12-31	2017-02-08	10-K	17-001142
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.6B	2015-12-31	2017-02-08	10-K	17-001142

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27	assets	us-gaap:Assets	$16.4B	2015-12-31	2018-02-08	10-K	18-001052
28	liabilities	us-gaap:Liabilities	$12.2B	2015-12-31	2017-02-08	10-K	17-001142
29	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$698.0M	2015-12-31	2018-02-08	10-K	18-001052
30	interest expense	us-gaap:InterestExpense	$438.0M	2015-12-31	2018-02-08	10-K	18-001052
31	current assets	us-gaap:AssetsCurrent	$7.2B	2025-12-31	2026-02-10	10-K	26-006708
32	current liabilities	us-gaap:LiabilitiesCurrent	$6.8B	2025-12-31	2026-02-10	10-K	26-006708
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$826.0M	2025-12-31	2026-02-10	10-K	26-006708
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$698.0M	2024-12-31	2026-02-10	10-K	26-006708
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2B	2024-12-31	2026-02-10	10-K	26-006708
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2023-12-31	2026-02-10	10-K	26-006708
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2023-12-31	2026-02-10	10-K	26-006708
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$521.0M	2022-12-31	2025-02-14	10-K	25-020763
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2022-12-31	2025-02-14	10-K	25-020763
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$983.0M	2015-12-31	2018-02-08	10-K	18-001052
41	current assets	us-gaap:AssetsCurrent	$7.2B	2014-12-31	2016-02-09	10-K	16-013733
42	current liabilities	us-gaap:LiabilitiesCurrent	$4.7B	2014-12-31	2016-02-09	10-K	16-013733
43	assets	us-gaap:Assets	$21.6B	2023-12-31	2025-02-14	10-K	25-020763
44	assets	us-gaap:Assets	$22.4B	2022-12-31	2024-02-13	10-K	24-014240
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	286,247,045	2026-01-31	2026-02-10	10-K	26-006708
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	284,974,263	2025-01-31	2025-02-14	10-K	25-020763

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