KLX Energy Services Holdings, Inc.

KLXE

Nasdaq; energy; SIC 1389, Oil & Gas Field Services, NEC; CIK 0001738827

B/C

on the B/C boundary of 126 graded peers in the pooled energ...

rank 54 of 126; percentile 42.4; sampling error 3.7 points; lower is stronger

A B C D E

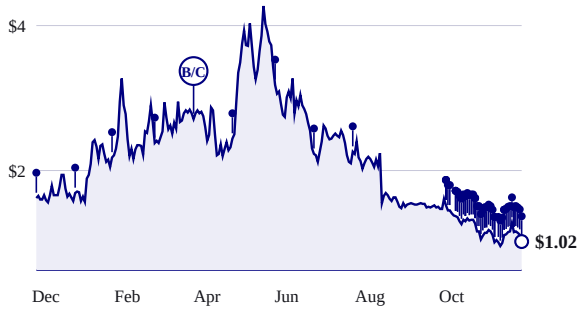
B/C, the elk



Scoreboard

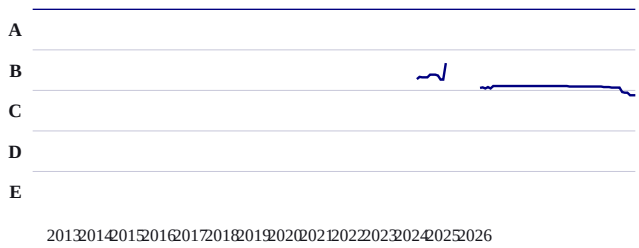
Profitability	A percentile 5.5
Solvency	C percentile 48.3
Growth and financing	E percentile 84.1
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $340.3M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 13
Graded from	filings received through Mar 12, 2026 255 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$1.01 2026-11-20; market equity $107.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

Except as otherwise indicated or unless the context otherwise requires, "KLX Energy Services," "KLXE," "Company," "we," "us" and "our" refer to KLX Energy Services Holdings, Inc. and its consolidated subsidiaries. KLX Energy Services is a growth-oriented provider of diversified oilfield services to leading onshore oil and natural gas E&P companies operating in both conventional and unconventional plays in all of the active major basins throughout the United States. KLXE was initially formed from the combination and integration of seven private oilfield service companies acquired during 2013 and 2014.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 5.5						
Gross profitability	39.7%	18.7%		2.9	70	2025-12-31
Return on invested capital	not computable	6.3%				

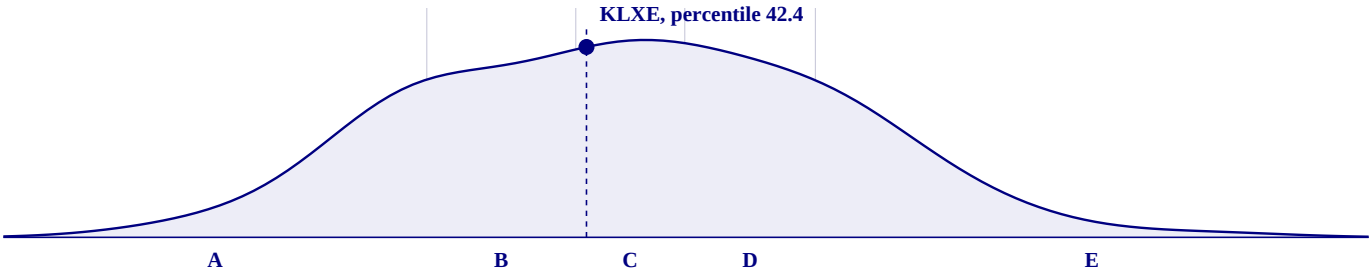
pretax income must exceed the validity floor and imply a 0%-100% tax rate

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Accruals ratio	(21.2%)	(5.8%)	8.1	212	2025-12-31
Gross margin stability, five years	not computable	4.3 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 48.3					
Altman Z double-prime	not computable	1.56			
one or more required annual facts are missing					
Net debt to EBITDA	3.89x	3.34x	56.9	103	2025-12-31
Interest coverage	not computable	2.39x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.19x	1.03x	39.8	222	2025-12-31
Growth and financing, sleeve percentile 84.1					
Revenue growth, three-year compound	(6.6%)	2.5%	74.6	178	2025-12-31
Free cash flow growth, three-year compound	not computable	(9.6%)			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	65.2%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(9.9%)	7.1%	95.3	194	2025-12-31
Net share issuance, one year	12.2%	0.4%	82.5	155	2026-02-27

Among 126 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
49	Constellation Energy Corp. (CEG)	38.4	B/C	
50	Murphy OIL Corp. (MUR)	39.2	B/C	
51	Chevron Corp. (CVX)	40.0	B/C	
52	DT Midstream, Inc. (DTM)	40.8	B/C	
53	Stabilis Solutions, Inc. (SLNG)	41.6	B/C	
54	KLX Energy Services Holdings, Inc. (KLXE)	42.4	B/C	
55	Peabody Energy Corp. (BTU)	43.2	B/C	fortress balance sheet
56	Alpha Metallurgical Resources, Inc. (AMR)	44.0	C	fortress balance sheet
57	Phillips 66 (PSX)	44.8	C	
58	Clean Energy Fuels Corp. (CLNE)	45.6	C	
59	Transocean Ltd. (RIG)	46.4	C	dilution

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(22.5%)	8.0%	10
Distance from 52-week high	(76.1%)	(26.0%)	2
EBIT to enterprise value	(10.4%)	4.8%	6
Free cash flow yield	(38.6%)	2.6%	2
Book value to price	0.00	0.55	3

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Sales to price	5.90	0.53	99
Composite equity issuance, five years	248.2%	(7.9%)	99
Relative strength against the sector, log excess return	(0.62)	0.05	4
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 3 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$5.0M
Operating cash flow, four quarters	$30.0M
Months of runway	not finite
Days since last periodic filing	16 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$557,449

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$636.6M	2025-12-31	2026-03-12	10-K	26-000013
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$501.5M	2025-12-31	2026-03-12	10-K	26-000013
3	assets	us-gaap:Assets	$340.3M	2025-12-31	2026-03-12	10-K	26-000013
4	operating income	us-gaap:OperatingIncomeLoss	-$30.3M	2025-12-31	2026-03-12	10-K	26-000013
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$76.3M	2025-12-31	2026-03-12	10-K	26-000013
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$800,000	2025-12-31	2026-03-12	10-K	26-000013
7	total debt	us-gaap:LongTermDebt	$258.3M	2025-12-31	2026-03-12	10-K	26-000013
8	book equity	us-gaap:StockholdersEquity	-$74.2M	2025-12-31	2026-03-12	10-K	26-000013
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.7M	2025-12-31	2026-03-12	10-K	26-000013
10	total debt	us-gaap:LongTermDebt	$285.1M	2024-12-31	2026-03-12	10-K	26-000013
11	book equity	us-gaap:StockholdersEquity	-$10.5M	2024-12-31	2026-03-12	10-K	26-000013
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$91.6M	2024-12-31	2026-03-12	10-K	26-000013
13	net income	us-gaap:NetIncomeLoss	-$77.1M	2025-12-31	2026-03-12	10-K	26-000013
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.5M	2025-12-31	2026-03-12	10-K	26-000013
15	assets	us-gaap:Assets	$456.3M	2024-12-31	2026-03-12	10-K	26-000013
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$95.2M	2025-12-31	2026-03-12	10-K	26-000013
17	operating income	us-gaap:OperatingIncomeLoss	$56.9M	2023-12-31	2025-03-13	10-K	25-000041
18	interest expense	us-gaap:InterestExpense	$36.5M	2023-12-31	2024-03-08	10-K	24-000038
19	current assets	us-gaap:AssetsCurrent	$149.9M	2025-12-31	2026-03-12	10-K	26-000013
20	current liabilities	us-gaap:LiabilitiesCurrent	$126.2M	2025-12-31	2026-03-12	10-K	26-000013
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$709.3M	2024-12-31	2026-03-12	10-K	26-000013
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$888.4M	2023-12-31	2025-03-13	10-K	25-000041
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$781.6M	2022-12-31	2024-03-08	10-K	24-000038
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$49.1M	2025-12-31	2026-03-12	10-K	26-000013
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$54.2M	2024-12-31	2026-03-12	10-K	26-000013
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$65.1M	2024-12-31	2026-03-12	10-K	26-000013

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27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$115.6M	2023-12-31	2025-03-13	10-K	25-000041
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$57.1M	2023-12-31	2025-03-13	10-K	25-000041
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.7M	2022-12-31	2024-03-08	10-K	24-000038
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.6M	2022-12-31	2024-03-08	10-K	24-000038
31	current assets	us-gaap:AssetsCurrent	$233.0M	2024-12-31	2026-03-12	10-K	26-000013
32	current liabilities	us-gaap:LiabilitiesCurrent	$140.1M	2024-12-31	2026-03-12	10-K	26-000013
33	assets	us-gaap:Assets	$539.8M	2023-12-31	2025-03-13	10-K	25-000041
34	assets	us-gaap:Assets	$465.9M	2022-12-31	2024-03-08	10-K	24-000038
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,529,046	2026-02-27	2026-03-12	10-K	26-000013
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	17,403,369	2025-02-28	2025-03-13	10-K	25-000041

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