Mettler Toledo International

MTD

NYSE; business equipment; SIC 3826, Laboratory Analytical Instruments; CIK 0001037646

C/D

on the C/D boundary of 469 graded peers in business equip...

rank 288 of 469; percentile 61.3; sampling error 2.3 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

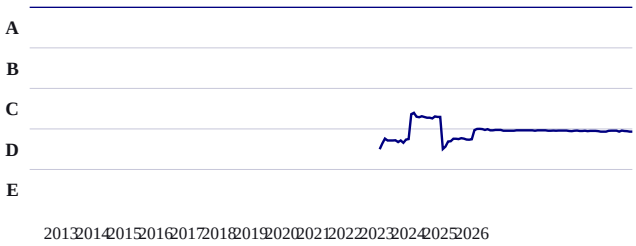
Profitability	B	percentile 30.3
Solvency	D	percentile 75.1
Growth and financing	C	percentile 52.2
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	8 of 13	
Graded from	filings received through Feb 6, 2026	289 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$1,667.17	2026-11-20; market equity $33.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 6, 2026

We are a leading global supplier of precision instruments and services. We have strong leadership positions in all of our businesses and believe we hold global number-one market positions in most of them. We are recognized as an innovation leader and our solutions are critical in key research and development, quality control, and manufacturing processes for customers in a wide range of industries including life sciences, food, and chemicals. Our sales and service network is one of the most extensive in the industry. Our products are sold in more than 140 countries and we have a direct presence in approximately 40 countries.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

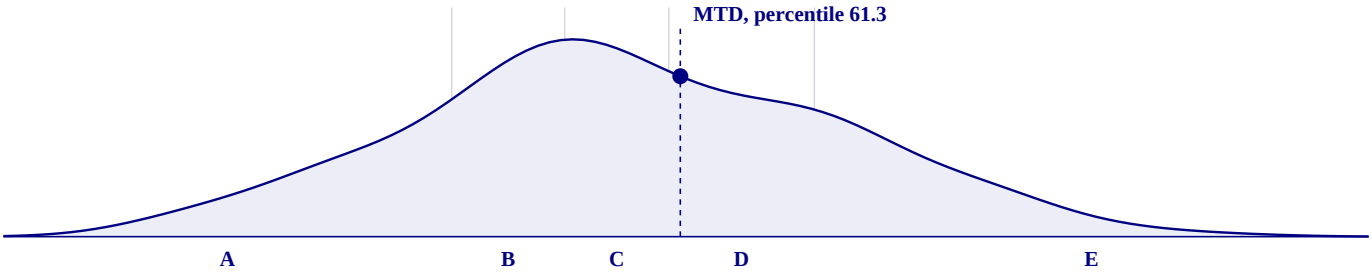
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 30.3						
Gross profitability	64.4%	29.4%		9.0	513	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

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Accruals ratio	(2.5%)	(7.4%)	78.2	566	2025-12-31
Gross margin stability, five years	0.5 pts	2.3 pts	3.7	406	2025-12-31
Solvency, sleeve percentile 75.1					
Altman Z double-prime	not computable	2.18			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	1.14x	1.98x	75.1	600	2025-12-31
Growth and financing, sleeve percentile 52.2					
Revenue growth, three-year compound	0.9%	6.6%	66.5	503	2025-12-31
Free cash flow growth, three-year compound	4.8%	17.4%	69.4	253	2025-12-31
Reinvestment rate	not computable	14.3%			
one or more required annual facts are missing					
Asset growth, three years	2.1%	5.0%	56.8	519	2025-12-31
Net share issuance, one year	(2.8%)	0.5%	15.9	404	2026-01-23

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
283	Ss&C Technologies Holdings Inc. (SSNC)	60.3	C/D	
284	Northrop Grumman Corp. (NOC)	60.5	C/D	
285	Nlight, Inc. (LASR)	60.7	C/D	fortress balance sheet
286	Teads Holding Co. (TEAD)	60.9	C/D	distress
287	Backblaze, Inc. (BLZE)	61.1	C/D	
288	Mettler Toledo International (MTD)	61.3	C/D	
289	NXP Semiconductors N.V. (NXPI)	61.5	C/D	
290	Fastly, Inc. (FSLY)	61.8	C/D	
291	Harmonic Inc. (HLIT)	62.0	C/D	late filer, fortress balance sheet
292	Bentley Systems Inc. (BSY)	62.2	C/D	
293	TripAdvisor, Inc. (TRIP)	62.4	D	fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	6.7%	(2.2%)	57
Distance from 52-week high	(5.4%)	(41.7%)	95
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	2.6%	3.1%	44
Book value to price	0.00	0.31	8
Sales to price	0.12	0.35	18

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Composite equity issuance, five years	(16.3%)	4.3%	16
Relative strength against the sector, log excess return	(0.20)	(0.29)	57
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$52.2M
Operating cash flow, four quarters	$984.4M
Months of runway	not finite
Days since last periodic filing	16 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$268.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.4B	2025-12-31	2026-02-06	10-K	26-000011
2	assets	us-gaap:Assets	$3.7B	2025-12-31	2026-02-06	10-K	26-000011
3	net income	us-gaap:NetIncomeLoss	$869.2M	2025-12-31	2026-02-06	10-K	26-000011
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$955.8M	2025-12-31	2026-02-06	10-K	26-000011
5	assets	us-gaap:Assets	$3.2B	2024-12-31	2026-02-06	10-K	26-000011
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2025-12-31	2026-02-06	10-K	26-000011
7	gross profit	us-gaap:GrossProfit	$2.3B	2024-12-31	2026-02-06	10-K	26-000011
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2024-12-31	2026-02-06	10-K	26-000011
9	gross profit	us-gaap:GrossProfit	$2.2B	2023-12-31	2026-02-06	10-K	26-000011
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2023-12-31	2026-02-06	10-K	26-000011
11	gross profit	us-gaap:GrossProfit	$2.3B	2022-12-31	2025-02-07	10-K	25-000012
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2022-12-31	2025-02-07	10-K	25-000012
13	gross profit	us-gaap:GrossProfit	$2.2B	2021-12-31	2024-02-09	10-K	24-000007
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7B	2021-12-31	2024-02-09	10-K	24-000007
15	current assets	us-gaap:AssetsCurrent	$1.4B	2025-12-31	2026-02-06	10-K	26-000011
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.2B	2025-12-31	2026-02-06	10-K	26-000011
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$107.1M	2025-12-31	2026-02-06	10-K	26-000011
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$968.3M	2024-12-31	2026-02-06	10-K	26-000011
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$103.9M	2024-12-31	2026-02-06	10-K	26-000011
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$965.9M	2023-12-31	2026-02-06	10-K	26-000011
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.3M	2023-12-31	2026-02-06	10-K	26-000011
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$859.1M	2022-12-31	2025-02-07	10-K	25-000012
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$121.2M	2022-12-31	2025-02-07	10-K	25-000012
24	assets	us-gaap:Assets	$3.4B	2023-12-31	2026-02-06	10-K	26-000011
25	assets	us-gaap:Assets	$3.5B	2022-12-31	2025-02-07	10-K	25-000012
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,325,250	2026-01-23	2026-02-06	10-K	26-000011
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	20,916,459	2025-01-22	2025-02-07	10-K	25-000012

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