# Oxford Industries Inc.

**OXM**

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000075288

**C**

**middle fifth of 118 graded peers in consumer nondurables**

rank 60 of 118; percentile 50.4; sampling error 3.8 points; lower is stronger

A B C D E

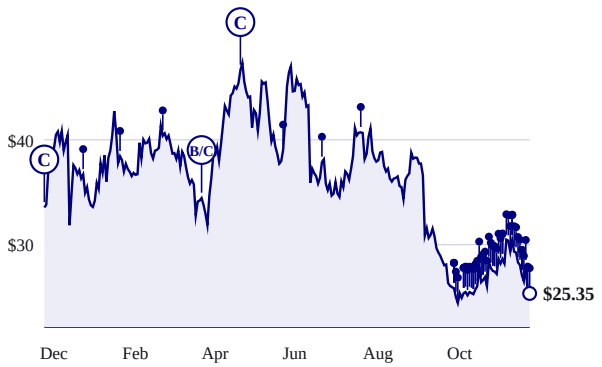
**C, the tortoise**



## Scoreboard

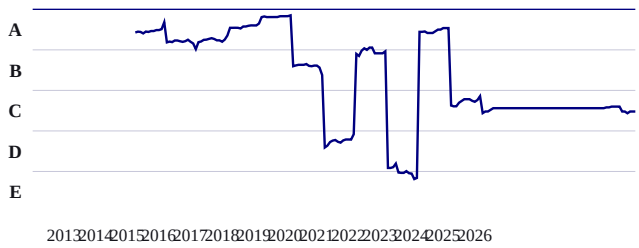
| | |
|---|---|
| **Profitability** | A<br>percentile 14.5 |
| **Solvency** | D<br>percentile 76.1 |
| **Growth and financing** | C/D<br>percentile 56.7 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $1.3B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 13 |
| **Graded from** | filings received through Mar 27, 2026<br>240 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026 |
| **Last close** | $25.36<br>2026-11-20; market equity $379.8M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 27, 2026*

and Note 2 of our consolidated financial statements, both included in this Annual Report on Form 10-K. We consider a variety of performance and financial measures in assessing our business, and the key performance indicators used to measure our results are summarized below. We often disclose comparable sales in order to provide additional information regarding changes in our results of operations between periods. Our disclosures of comparable sales include net sales from our full-price retail stores and e-commerce sites.

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 14.5** | | | | | | |
| Gross profitability | 68.6% | 30.0% | | 9.7 | 135 | 2026-01-31 |
| Return on invested capital | not computable | 6.0% | | | | |

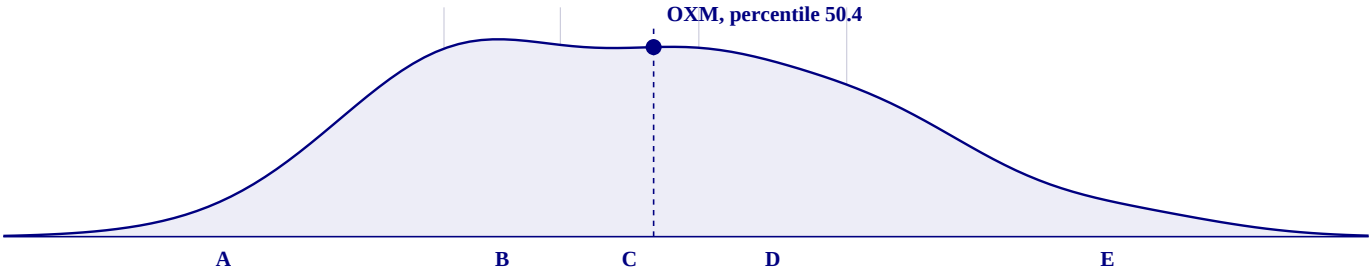
*a prior annual debt, equity, and cash observation is required*

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (11.4%) | (5.2%) | 21.0 | 139 | 2026-01-31 |
| Gross margin stability, five years | 1.0 pts | 1.9 pts | 12.7 | 111 | 2026-01-31 |
| **Solvency, sleeve percentile 76.1** | | | | | |
| Altman Z double-prime | not computable | 3.11 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 2.44x | | | |
| *latest aligned inputs end 2024-02-03; latest annual assets end 2026-01-31* | | | | | |
| Interest coverage | not computable | 2.36x | | | |
| *latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31* | | | | | |
| Current ratio | 1.10x | 1.82x | 76.1 | 143 | 2026-01-31 |
| **Growth and financing, sleeve percentile 56.7** | | | | | |
| Revenue growth, three-year compound | 1.5% | (0.1%) | 43.5 | 125 | 2026-01-31 |
| Free cash flow growth, three-year compound | (47.7%) | 13.6% | 96.6 | 60 | 2026-01-31 |
| Reinvestment rate | not computable | 11.8% | | | |
| *NOPAT must exceed $100,000* | | | | | |
| Asset growth, three years | 3.3% | 0.2% | 35.5 | 125 | 2026-01-31 |
| Net share issuance, one year | 0.2% | 0.03% | 51.0 | 103 | 2026-03-23 |

## Among 118 peers

*consumer nondurables; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 55 | Philip Morris International Inc. (PM) | 46.2 | C | |
| 56 | Altria Group, Inc. (MO) | 47.0 | C | |
| 57 | Hormel Foods Corp. (HRL) | 47.9 | C | |
| 58 | J.Jill, Inc. (JILL) | 48.7 | C | |
| 59 | Celsius Holdings, Inc. (CELH) | 49.6 | C | |
| 60 | Oxford Industries Inc. (OXM) | 50.4 | C | |
| 61 | Lamb Weston Holdings, Inc. (LW) | 51.3 | C | |
| 62 | Corteva, Inc. (CTVA) | 52.1 | C | late filer, fortress balance sheet |
| 63 | Hasbro, Inc. (HAS) | 53.0 | C | late filer, fortress balance sheet |
| 64 | Local Bounti Corporation/DE (LOCL) | 53.8 | C | short runway, late filer |
| 65 | Albany International Corp. (AIN) | 54.7 | C | |

## What the price implies

*at the 2026-11-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (30.3%) | (1.0%) | 22 |
| Distance from 52-week high | (46.4%) | (24.5%) | 19 |
| EBIT to enterprise value | (7.8%) | 3.5% | 21 |
| Free cash flow yield | 3.0% | 4.5% | 39 |
| Book value to price | 1.49 | 0.60 | 87 |
| Sales to price | 3.89 | 1.26 | 88 |

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| | | | |
|---|---|---|---|
| Composite equity issuance, five years | (34.5%) | (17.0%) | 14 |
| Relative strength against the sector, log excess return | (0.44) | (0.09) | 22 |
| Twelve-month failure probability, CHS model | not computable | 0.04% | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 2 of 9, period end 2026-01-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $9.0M |
| Operating cash flow, four quarters | $137.4M |
| Months of runway | not finite |
| Days since last periodic filing | 79 (10-Q received Sep 4, 2026) |
| Median daily dollar volume, 63 sessions | $13.8M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $897.7M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 2 | assets | us-gaap:Assets | $1.3B | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $81.0M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $74.9M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $14.2M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 6 | total debt | us-gaap:LongTermDebt | $29.0M | 2024-02-03 | 2024-04-01 | 10-K | 24-000003 |
| 7 | book equity | us-gaap:StockholdersEquity | $560.9M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $7.6M | 2024-02-03 | 2025-03-31 | 10-K | 25-000033 |
| 9 | net income | us-gaap:NetIncomeLoss | -$27.9M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 10 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $119.6M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 11 | assets | us-gaap:Assets | $1.3B | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.5B | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 13 | gross profit | us-gaap:GrossProfit | $954.6M | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.5B | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |
| 15 | gross profit | us-gaap:GrossProfit | $995.6M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.6B | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 17 | gross profit | us-gaap:GrossProfit | $888.9M | 2023-01-28 | 2025-03-31 | 10-K | 25-000033 |
| 18 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.4B | 2023-01-28 | 2025-03-31 | 10-K | 25-000033 |
| 19 | gross profit | us-gaap:GrossProfit | $706.2M | 2022-01-29 | 2024-04-01 | 10-K | 24-000003 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.1B | 2022-01-29 | 2024-04-01 | 10-K | 24-000003 |
| 21 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $64.1M | 2024-02-03 | 2024-04-01 | 10-K | 24-000003 |
| 22 | operating income | us-gaap:OperatingIncomeLoss | $90.6M | 2019-02-02 | 2021-03-29 | 10-K | 21-000004 |
| 23 | interest expense | us-gaap:InterestExpense | $2.3M | 2019-02-02 | 2019-04-01 | 10-K | 19-000024 |
| 24 | current assets | us-gaap:AssetsCurrent | $292.4M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $265.3M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 26 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $108.3M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 27 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $194.0M | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 28 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $134.2M | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $244.3M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $74.1M | 2024-02-03 | 2026-03-27 | 10-K | 26-000026 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $125.6M | 2023-01-28 | 2025-03-31 | 10-K | 25-000033 |
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $46.7M | 2023-01-28 | 2025-03-31 | 10-K | 25-000033 |
| 33 | depreciation amortization | us-gaap:Depreciation | $56.2M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 34 | operating income | us-gaap:OperatingIncomeLoss | -$31.3M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 35 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$38.2M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 36 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$10.3M | 2026-01-31 | 2026-03-27 | 10-K | 26-000026 |
| 37 | current assets | us-gaap:AssetsCurrent | $292.8M | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |
| 38 | current liabilities | us-gaap:LiabilitiesCurrent | $248.3M | 2025-02-01 | 2026-03-27 | 10-K | 26-000026 |
| 39 | assets | us-gaap:Assets | $1.1B | 2024-02-03 | 2025-03-31 | 10-K | 25-000033 |
| 40 | assets | us-gaap:Assets | $1.2B | 2023-01-28 | 2024-04-01 | 10-K | 24-000003 |
| 41 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 14,887,454 | 2026-03-23 | 2026-03-27 | 10-K | 26-000026 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 14,865,106 | 2025-03-27 | 2025-03-31 | 10-K | 25-000033 |

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