CarParts.com, Inc.

PRTS

Nasdaq; shops; SIC 5531, Retail-Auto & Home Supply Stores; CIK 0001378950

D

fourth fifth of 239 graded peers in shops

rank 157 of 239; percentile 65.5; sampling error 3.0 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

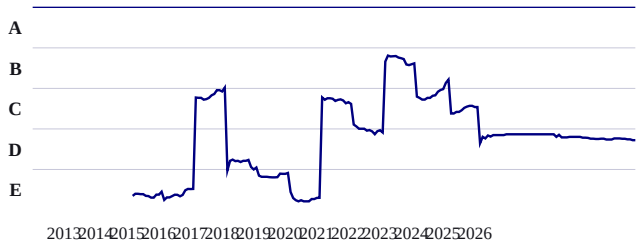
Profitability	A/B percentile 22.0
Solvency	C/D percentile 60.1
Growth and financing	E percentile 85.1
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $184.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress, fortress balance sheet
Inputs computable	8 of 13
Graded from	filings received through Mar 5, 2026 262 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$6.89 2026-11-20; market equity $55.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

CarParts.com, Inc. is a technology-enabled eCommerce company dedicated to simplifying how drivers and professional customers shop for aftermarket automotive parts and accessories. With over 30 years of operating history, CarParts.com serves as a one-stop destination for vehicle repair, upgrade, and maintenance needs, delivering a seamless digital shopping experience guided by its mission of "Empowering Drivers Along Their Journey.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

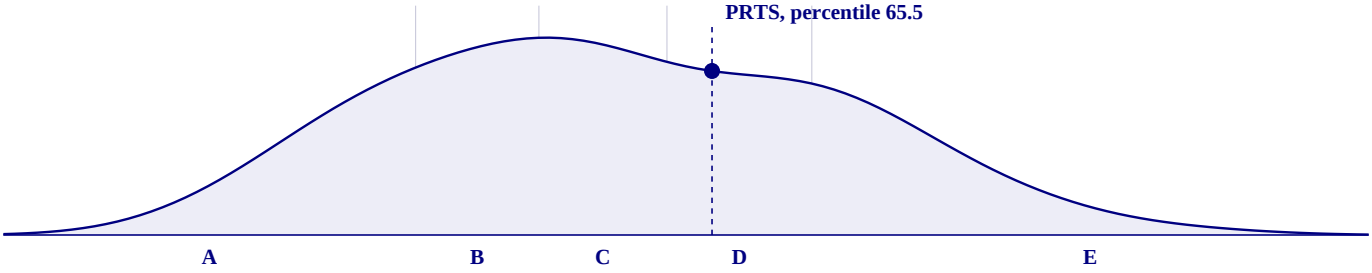
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 22.0						
Gross profitability	97.0%	43.5%		7.7	223	2026-01-03
Return on invested capital	not computable	11.5%				
one or more required annual facts are missing						
Accruals ratio	(8.3%)	(4.9%)		30.0	268	2026-01-03

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Gross margin stability, five years	0.7 pts	1.2 pts	28.4	202	2026-01-03
Solvency, sleeve percentile 60.1					
Altman Z double-prime	(4.38)	1.93	84.7	197	2026-01-03
Net debt to EBITDA	not computable	1.65x			
one or more required annual facts are missing					
Interest coverage	not computable	3.83x			
latest aligned inputs end 2023-12-30; latest annual assets end 2026-01-03					
Current ratio	1.66x	1.34x	35.5	274	2026-01-03
Growth and financing, sleeve percentile 85.1					
Revenue growth, three-year compound	(6.1%)	1.8%	81.5	250	2026-01-03
Free cash flow growth, three-year compound	not computable	5.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(8.1%)	3.3%	82.0	251	2026-01-03
Net share issuance, one year	20.9%	(0.6%)	91.7	206	2026-02-26

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
152	Sempreon, Inc. (CASK)	63.4	D	
153	Asbury Automotive Group Inc. (ABG)	63.9	D	
154	Seaboard Corp. (SEB)	64.3	D	
155	A.K.A. Brands Holding Corp. (AKA)	64.7	D	
156	1stdibs.com, Inc. (DIBS)	65.1	D	
157	CarParts.com, Inc. (PRTS)	65.5	D	
158	Mcdonalds Corp. (MCD)	66.0	D	
159	Duluth Holdings Inc. (DLTH)	66.4	D	
160	Arko Corp. (ARKO)	66.8	D	
161	O Reilly Automotive Inc. (ORLY)	67.2	D	
162	World Kinect Corp. (WKC)	67.6	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	16.2%	(0.5%)	65
Distance from 52-week high	(27.2%)	(25.1%)	45
EBIT to enterprise value	not computable	5.5%	
Free cash flow yield	(71.4%)	4.2%	4
Book value to price	0.91	0.40	77
Sales to price	9.30	1.70	90
Composite equity issuance, five years	52.0%	(17.2%)	94

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Relative strength against the sector, log excess return	0.24	0.08	65
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	23 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$278,824

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$179.3M	2026-01-03	2026-03-05	10-K	26-000035
2	assets	us-gaap:Assets	$184.9M	2026-01-03	2026-03-05	10-K	26-000035
3	net income	us-gaap:NetIncomeLoss	-$50.4M	2026-01-03	2026-03-05	10-K	26-000035
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$34.1M	2026-01-03	2026-03-05	10-K	26-000035
5	assets	us-gaap:Assets	$210.6M	2024-12-28	2026-03-05	10-K	26-000035
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$547.5M	2026-01-03	2026-03-05	10-K	26-000035
7	gross profit	us-gaap:GrossProfit	$196.7M	2024-12-28	2026-03-05	10-K	26-000035
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$588.8M	2024-12-28	2026-03-05	10-K	26-000035
9	gross profit	us-gaap:GrossProfit	$229.4M	2023-12-30	2025-03-26	10-K	25-000036
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$675.7M	2023-12-30	2024-03-08	10-K	24-000034
11	gross profit	us-gaap:GrossProfit	$230.9M	2022-12-31	2024-03-08	10-K	24-000034
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$661.6M	2022-12-31	2024-03-08	10-K	24-000034
13	gross profit	us-gaap:GrossProfit	$197.3M	2022-01-01	2024-03-08	10-K	24-000034
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$582.4M	2022-01-01	2024-03-08	10-K	24-000034
15	current assets	us-gaap:AssetsCurrent	$135.1M	2026-01-03	2026-03-05	10-K	26-000035
16	current liabilities	us-gaap:LiabilitiesCurrent	$81.2M	2026-01-03	2026-03-05	10-K	26-000035
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$280.0M	2026-01-03	2026-03-05	10-K	26-000035
18	operating income	us-gaap:OperatingIncomeLoss	-$48.9M	2026-01-03	2026-03-05	10-K	26-000035
19	book equity	us-gaap:StockholdersEquity	$53.5M	2026-01-03	2026-03-05	10-K	26-000035
20	liabilities	us-gaap:Liabilities	$131.4M	2026-01-03	2026-03-05	10-K	26-000035
21	operating income	us-gaap:OperatingIncomeLoss	-$9.9M	2023-12-30	2025-03-26	10-K	25-000036
22	interest expense	us-gaap:InterestExpense	$1.4M	2023-12-30	2024-03-08	10-K	24-000034
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.0M	2026-01-03	2026-03-05	10-K	26-000035
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.3M	2024-12-28	2026-03-05	10-K	26-000035
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.6M	2024-12-28	2026-03-05	10-K	26-000035
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$50.0M	2023-12-30	2025-03-26	10-K	25-000036
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.9M	2023-12-30	2025-03-26	10-K	25-000036
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.4M	2022-12-31	2024-03-08	10-K	24-000034
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.6M	2022-12-31	2024-03-08	10-K	24-000034

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30	depreciation amortization	us-gaap:Depreciation	$20.6M	2026-01-03	2026-03-05	10-K	26-000035
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$50.1M	2026-01-03	2026-03-05	10-K	26-000035
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$362,000	2026-01-03	2026-03-05	10-K	26-000035
33	current assets	us-gaap:AssetsCurrent	$138.9M	2024-12-28	2026-03-05	10-K	26-000035
34	current liabilities	us-gaap:LiabilitiesCurrent	$90.4M	2024-12-28	2026-03-05	10-K	26-000035
35	assets	us-gaap:Assets	$257.9M	2023-12-30	2025-03-26	10-K	25-000036
36	assets	us-gaap:Assets	$238.4M	2022-12-31	2024-03-08	10-K	24-000034
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,477,662	2026-02-26	2026-03-05	10-K	26-000035
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,295,060	2025-03-18	2025-03-26	10-K	25-000036

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