RB Global Inc.

RBA

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001046102

C

middle fifth of 315 graded peers in other

rank 157 of 315; percentile 49.7; sampling error 2.7 points; lower is stronger

A B C D E

C, the tortoise



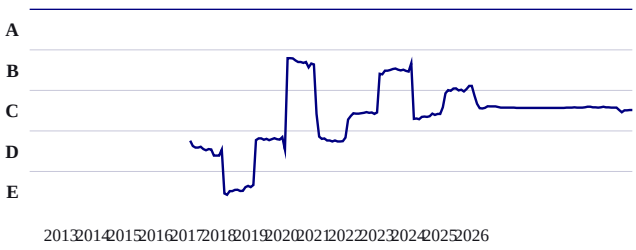
Scoreboard	
Profitability	C/D percentile 60.8
Solvency	C percentile 47.3
Growth and financing	B percentile 36.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $12.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Feb 25, 2026 270 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$91.23 2026-11-20; market equity $16.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Sectors discussed below are organized by asset class and include automotive, commercial, construction and transportation ("CC&T"), and other. Automotive includes automobiles, including passenger vehicles and buses. CC&T includes equipment needed for earth moving, lift and material handling, as well as vocational and commercial trucks and trailers.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 60.8						
Gross profitability	not computable	26.7%				
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31						
Return on invested capital	7.8%	10.0%		63.0	147	2025-12-31
Accruals ratio	(4.6%)	(5.7%)		58.6	458	2025-12-31
Gross margin stability, five years	not computable	2.2 pts				

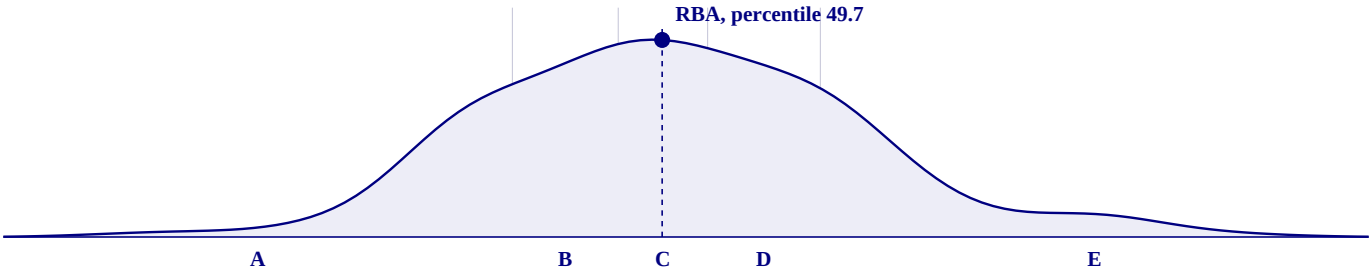
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five annual gross margins are required; found 0

Solvency, sleeve percentile 47.3					
Altman Z double-prime	1.78	2.06	45.2	357	2025-12-31
Net debt to EBITDA	1.51x	2.37x	36.0	173	2025-12-31
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.10x	1.33x	60.7	462	2025-12-31
Growth and financing, sleeve percentile 36.3					
Revenue growth, three-year compound	38.3%	4.9%	4.0	376	2025-12-31
Free cash flow growth, three-year compound	18.6%	8.7%	33.5	213	2025-12-31
Reinvestment rate	(77.4%)	13.3%	82.8	187	2025-12-31
Asset growth, three years	61.9%	4.1%	2.5	402	2025-12-31
Net share issuance, one year	0.6%	(0.5%)	58.9	354	2026-02-18

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
152	Jacobs Solutions Inc. (J)	48.1	C	
153	ICF International, Inc. (ICFI)	48.4	C	
154	Orion Group Holdings Inc. (ORN)	48.7	C	fortress balance sheet
155	Rollins Inc. (ROL)	49.0	C	
156	Strategic Education, Inc. (STRA)	49.4	C	fortress balance sheet
157	RB Global Inc. (RBA)	49.7	C	
158	Mistras Group, Inc. (MG)	50.0	C	
159	Casella Waste Systems Inc. (CWST)	50.3	C	
160	Louisiana-Pacific Corp. (LPX)	50.6	C	
161	APi Group Corp. (APG)	51.0	C	
162	Uber Technologies, Inc. (UBER)	51.3	C	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.1%)	0.4%	35
Distance from 52-week high	(23.5%)	(28.8%)	61
EBIT to enterprise value	3.7%	4.6%	37
Free cash flow yield	4.4%	4.1%	51
Book value to price	0.32	0.39	43
Sales to price	0.28	0.75	22
Composite equity issuance, five years	40.6%	(9.5%)	90
Relative strength against the sector, log excess return	(0.31)	(0.12)	35
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$512.4M
Operating cash flow, four quarters	$870.7M
Months of runway	not finite
Days since last periodic filing	13 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$137.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$531.5M	2017-12-31	2018-02-26	10-K	18-000342
2	assets	us-gaap:Assets	$2.0B	2017-12-31	2019-02-28	10-K	19-000456
3	operating income	us-gaap:OperatingIncomeLoss	$713.4M	2025-12-31	2026-02-25	10-K	26-011682
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$535.6M	2025-12-31	2026-02-25	10-K	26-011682
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$108.0M	2025-12-31	2026-02-25	10-K	26-011682
6	total debt	us-gaap:LongTermDebt	$2.3B	2025-12-31	2026-02-25	10-K	26-011682
7	book equity	us-gaap:StockholdersEquity	$5.6B	2025-12-31	2026-02-25	10-K	26-011682
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$531.5M	2025-12-31	2026-02-25	10-K	26-011682
9	total debt	us-gaap:LongTermDebt	$2.6B	2024-12-31	2026-02-25	10-K	26-011682
10	book equity	us-gaap:StockholdersEquity	$5.2B	2024-12-31	2026-02-25	10-K	26-011682
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$533.9M	2024-12-31	2026-02-25	10-K	26-011682
12	net income	us-gaap:NetIncomeLoss	$428.4M	2025-12-31	2026-02-25	10-K	26-011682
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$978.2M	2025-12-31	2026-02-25	10-K	26-011682
14	assets	us-gaap:Assets	$12.1B	2025-12-31	2026-02-25	10-K	26-011682
15	assets	us-gaap:Assets	$11.8B	2024-12-31	2026-02-25	10-K	26-011682
16	current assets	us-gaap:AssetsCurrent	$1.8B	2025-12-31	2026-02-25	10-K	26-011682
17	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-25	10-K	26-011682
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.3B	2025-12-31	2026-02-25	10-K	26-011682
19	liabilities	us-gaap:Liabilities	$6.1B	2025-12-31	2026-02-25	10-K	26-011682
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$483.4M	2025-12-31	2026-02-25	10-K	26-011682
21	operating income	us-gaap:OperatingIncomeLoss	$471.3M	2023-12-31	2026-02-25	10-K	26-011682
22	interest expense	us-gaap:InterestExpense	$213.8M	2023-12-31	2024-02-28	10-K	24-007570
23	revenue	us-gaap:Revenues	$4.6B	2025-12-31	2026-02-25	10-K	26-011682
24	revenue	us-gaap:Revenues	$4.3B	2024-12-31	2026-02-25	10-K	26-011682
25	revenue	us-gaap:Revenues	$3.7B	2023-12-31	2026-02-25	10-K	26-011682
26	revenue	us-gaap:Revenues	$1.7B	2022-12-31	2025-02-26	10-K	25-008201
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$259.0M	2025-12-31	2026-02-25	10-K	26-011682
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$932.0M	2024-12-31	2026-02-25	10-K	26-011682
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$167.4M	2024-12-31	2026-02-25	10-K	26-011682
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$544.0M	2023-12-31	2026-02-25	10-K	26-011682
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$227.9M	2023-12-31	2026-02-25	10-K	26-011682

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$463.1M	2022-12-31	2025-02-26	10-K	25-008201
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.0M	2022-12-31	2025-02-26	10-K	25-008201
34	current assets	us-gaap:AssetsCurrent	$1.7B	2024-12-31	2026-02-25	10-K	26-011682
35	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-12-31	2026-02-25	10-K	26-011682
36	assets	us-gaap:Assets	$12.0B	2023-12-31	2025-02-26	10-K	25-008201
37	assets	us-gaap:Assets	$2.9B	2022-12-31	2024-02-28	10-K	24-007570
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	185,900,000	2026-02-18	2026-02-25	10-K	26-011682
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	184,748,861	2025-01-31	2025-02-26	10-K	25-008201

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