Ralph Lauren Corp. RL

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0001037038

A

strongest fifth of 118 graded peers in consumer nondurables

rank 7 of 118; percentile 5.1; sampling error 3.8 points; lower is stronger

A B C D E

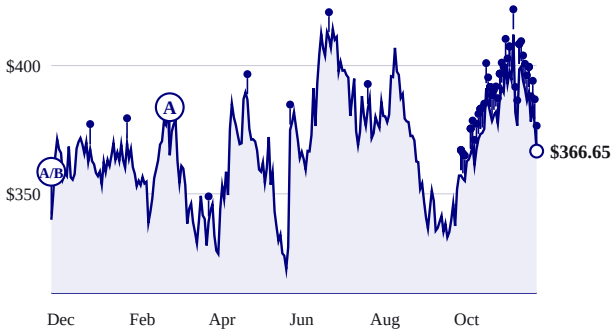
A, the bull



Scoreboard

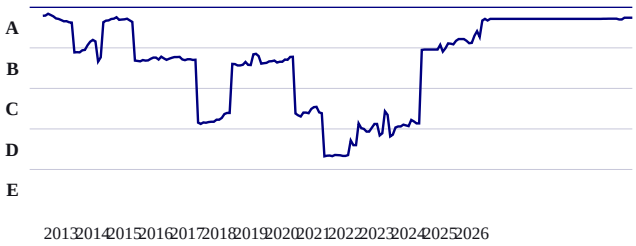
Profitability	B/C percentile 40.0
Solvency	A/B percentile 20.2
Growth and financing	A/B percentile 21.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	8 of 13
Graded from	filings received through May 21, 2026 185 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$366.59 2026-11-20; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 21, 2026

Founded in 1967 by Mr. Ralph Lauren, we are a global leader in the design, marketing, and distribution of luxury lifestyle products, including apparel, handbags, footwear & accessories, fragrances, home, and hospitality. For nearly 60 years, Ralph Lauren has sought to inspire the dream of a better life through authenticity and timeless style. Our long-standing reputation and distinctive image have been developed across a wide range of products, brands, distribution channels, and international markets. We believe that our global reach, breadth of lifestyle product offerings, and multi-channel distribution network are unique among luxury and apparel companies.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.0						
Gross profitability	73.3%	30.0%		8.2	135	2026-03-28
Return on invested capital	not computable	6.0%				

latest aligned inputs end 2014-03-29; latest annual assets end 2026-03-28

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Accruals ratio	(2.9%)	(5.2%)	67.4	139	2026-03-28
Gross margin stability, five years	1.8 pts	1.9 pts	44.5	111	2026-03-28
Solvency, sleeve percentile 20.2					
Altman Z double-prime	6.88	3.11	12.8	110	2026-03-28
Net debt to EBITDA	not computable	2.44x			
latest aligned inputs end 2014-03-29; latest annual assets end 2026-03-28					
Interest coverage	21.76x	2.36x	8.3	37	2026-03-28
Current ratio	2.13x	1.82x	39.4	143	2026-03-28
Growth and financing, sleeve percentile 21.8					
Revenue growth, three-year compound	8.0%	(0.1%)	16.1	125	2026-03-28
Free cash flow growth, three-year compound	not computable	13.6%			
latest aligned inputs end 2025-03-29; latest annual assets end 2026-03-28					
Reinvestment rate	not computable	11.8%			
latest aligned inputs end 2025-03-29; latest annual assets end 2026-03-28					
Asset growth, three years	4.5%	0.2%	27.4	125	2026-03-28
Net share issuance, one year	not computable	0.03%			
two annual share counts are required; found 0					

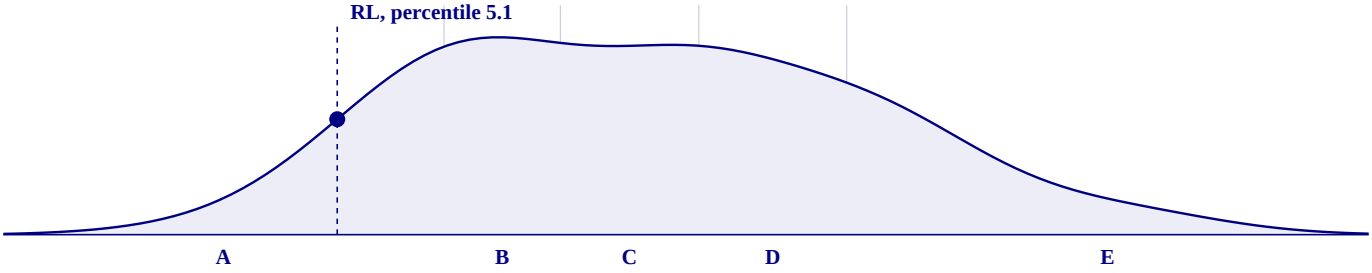
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 497,400,000 USD; Altman Z is not used

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
2	Tandy Leather Factory Inc. (TLF)	0.9	A	fortress balance sheet
3	J&J Snack Foods Corp. (JJSF)	1.7	A	
4	lululemon athletica Inc. (LULU)	2.6	A	
5	National Beverage Corp. (FIZZ)	3.4	A	
6	Mama's Creations, Inc. (MAMA)	4.3	A	fortress balance sheet
7	Ralph Lauren Corp. (RL)	5.1	A	fortress balance sheet
8	Monster Beverage Corp. (MNST)	6.0	A	fortress balance sheet
9	Columbia Sportswear Co. (COLM)	6.8	A	
10	Lifeway Foods, Inc. (LWAY)	7.7	A	fortress balance sheet
11	Sanfilippo John B & SON Inc. (JBSS)	8.5	A	
12	Jerash Holdings (Us), Inc. (JRSH)	9.4	A	fortress balance sheet

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What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	12.3%	(1.0%)	65
Distance from 52-week high	(11.5%)	(24.5%)	72
EBIT to enterprise value	not computable	3.5%	
Free cash flow yield	not computable	4.5%	
Book value to price	not computable	0.60	
Sales to price	not computable	1.26	
Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	0.03	(0.09)	65
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.4B
Operating cash flow, four quarters	$1.5B
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$217.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.7B	2026-03-28	2026-05-21	10-K	26-037074
2	assets	us-gaap:Assets	$7.7B	2026-03-28	2026-05-21	10-K	26-037074
3	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2014-03-29	2016-05-19	10-K	16-000019
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.1B	2014-03-29	2016-05-19	10-K	16-000019
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$320.0M	2014-03-29	2016-05-19	10-K	16-000019
6	total debt	us-gaap:LongTermDebt	$300.0M	2014-03-29	2014-05-15	10-K	14-000006
7	book equity	us-gaap:StockholdersEquity	$4.0B	2014-03-29	2017-05-18	10-K	17-000004
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$797.4M	2014-03-29	2017-05-18	10-K	17-000004
9	total debt	us-gaap:LongTermDebt	$267.0M	2013-03-30	2014-05-15	10-K	14-000006
10	book equity	us-gaap:StockholdersEquity	$3.8B	2013-03-30	2016-05-19	10-K	16-000019
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$974.0M	2013-03-30	2016-05-19	10-K	16-000019
12	net income	us-gaap:NetIncomeLoss	$941.1M	2026-03-28	2026-05-21	10-K	26-037074
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2026-03-28	2026-05-21	10-K	26-037074
14	assets	us-gaap:Assets	$7.0B	2025-03-29	2026-05-21	10-K	26-037074
15	revenue	us-gaap:Revenues	$8.1B	2026-03-28	2026-05-21	10-K	26-037074
16	gross profit	us-gaap:GrossProfit	$4.9B	2025-03-29	2026-05-21	10-K	26-037074
17	revenue	us-gaap:Revenues	$7.1B	2025-03-29	2026-05-21	10-K	26-037074

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18	gross profit	us-gaap:GrossProfit	$4.4B	2024-03-30	2026-05-21	10-K	26-037074
19	revenue	us-gaap:Revenues	$6.6B	2024-03-30	2026-05-21	10-K	26-037074
20	gross profit	us-gaap:GrossProfit	$4.2B	2023-04-01	2025-05-22	10-K	25-000011
21	revenue	us-gaap:Revenues	$6.4B	2023-04-01	2025-05-22	10-K	25-000011
22	gross profit	us-gaap:GrossProfit	$4.1B	2022-04-02	2024-05-23	10-K	24-000014
23	revenue	us-gaap:Revenues	$6.2B	2022-04-02	2024-05-23	10-K	24-000014
24	current assets	us-gaap:AssetsCurrent	$3.9B	2026-03-28	2026-05-21	10-K	26-037074
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.8B	2026-03-28	2026-05-21	10-K	26-037074
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$8.3B	2026-03-28	2026-05-21	10-K	26-037074
27	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2026-03-28	2026-05-21	10-K	26-037074
28	book equity	us-gaap:StockholdersEquity	$2.8B	2026-03-28	2026-05-21	10-K	26-037074
29	liabilities	us-gaap:Liabilities	$4.9B	2026-03-28	2026-05-21	10-K	26-037074
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$258.0M	2014-03-29	2016-05-19	10-K	16-000019
31	interest expense	us-gaap:InterestExpense	$54.2M	2026-03-28	2026-05-21	10-K	26-037074
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-03-29	2026-05-21	10-K	26-037074
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$216.2M	2025-03-29	2025-05-22	10-K	25-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-03-30	2026-05-21	10-K	26-037074
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$164.8M	2024-03-30	2025-05-22	10-K	25-000011
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$411.0M	2023-04-01	2025-05-22	10-K	25-000011
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$217.5M	2023-04-01	2025-05-22	10-K	25-000011
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$715.9M	2022-04-02	2024-05-23	10-K	24-000014
39	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$166.9M	2022-04-02	2024-05-23	10-K	24-000014
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$219.6M	2025-03-29	2026-05-21	10-K	26-037074
41	operating income	us-gaap:OperatingIncomeLoss	$932.1M	2025-03-29	2026-05-21	10-K	26-037074
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$950.7M	2025-03-29	2026-05-21	10-K	26-037074
43	income tax	us-gaap:IncomeTaxExpenseBenefit	$207.8M	2025-03-29	2026-05-21	10-K	26-037074
44	current assets	us-gaap:AssetsCurrent	$3.8B	2025-03-29	2026-05-21	10-K	26-037074
45	current liabilities	us-gaap:LiabilitiesCurrent	$2.1B	2025-03-29	2026-05-21	10-K	26-037074
46	current assets	us-gaap:AssetsCurrent	$3.4B	2024-03-30	2025-05-22	10-K	25-000011
47	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2024-03-30	2025-05-22	10-K	25-000011
48	assets	us-gaap:Assets	$6.6B	2024-03-30	2025-05-22	10-K	25-000011
49	assets	us-gaap:Assets	$6.8B	2023-04-01	2024-05-23	10-K	24-000014

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