Teleflex Inc.

TFX

NYSE; healthcare; SIC 3841, Surgical & Medical Instruments & Apparatus; CIK 0000096943

D

fourth fifth of 305 graded peers in healthcare

rank 232 of 305; percentile 76.0; sampling error 2.8 points; lower is stronger

A B C D E

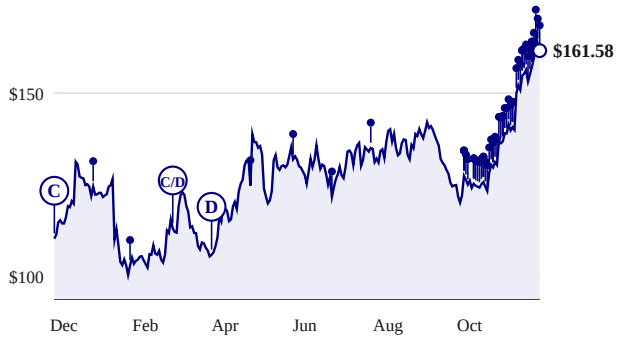
D, the sloth



Scoreboard

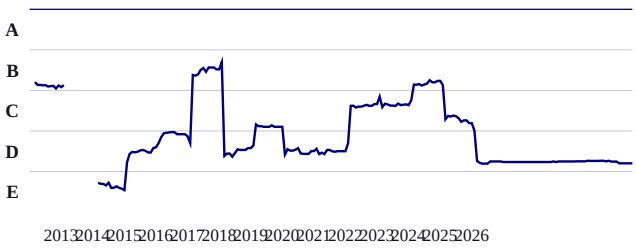
Profitability	C percentile 49.6
Solvency	C/D percentile 61.6
Growth and financing	C/D percentile 60.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $6.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Feb 27, 2026 268 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$161.62 2026-11-20; market equity $6.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Teleflex Incorporated is referred to herein as "we," "us," "our," "Teleflex" and the "Company." Teleflex is a global provider of medical technology products that enhance clinical benefits, improve patient and provider safety and reduce total procedural costs. We primarily design, develop, manufacture and supply single-use medical devices used by hospitals and healthcare providers for common diagnostic and therapeutic procedures in critical care and surgical applications. We market and sell our products to hospitals and healthcare providers worldwide through a combination of our direct sales force and distributors.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.6						
Gross profitability	16.1%	32.8%		70.1	346	2025-12-31
Return on invested capital	not computable	9.6%				

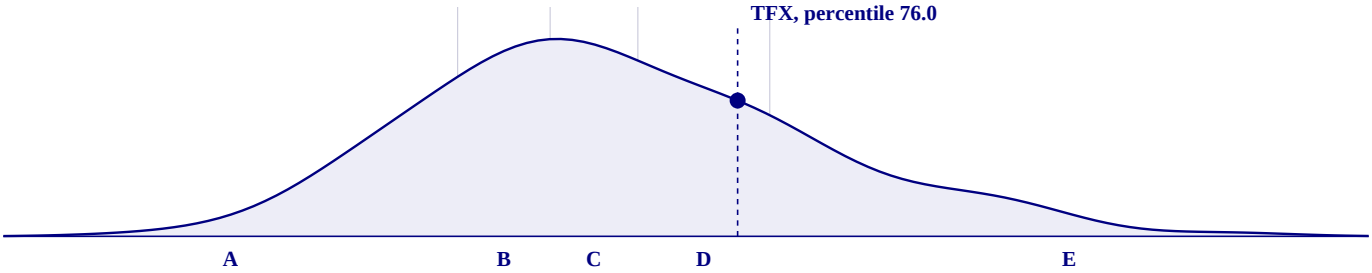
pretax income must exceed the validity floor and imply a 0%-100% tax rate

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Accruals ratio	(14.3%)	(6.7%)	30.3	756	2025-12-31
Gross margin stability, five years	2.7 pts	2.8 pts	48.3	237	2025-12-31
Solvency, sleeve percentile 61.6					
Altman Z double-prime	3.56	0.31	23.9	705	2025-12-31
Net debt to EBITDA	12.97x	1.82x	97.2	73	2025-12-31
Interest coverage	not computable	(3.61x)			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.54x	2.68x	63.6	781	2025-12-31
Growth and financing, sleeve percentile 60.3					
Revenue growth, three-year compound	(10.6%)	9.6%	85.5	400	2025-12-31
Free cash flow growth, three-year compound	(82.4%)	11.1%	100.0	94	2025-12-31
Reinvestment rate	not computable	33.9%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	0.09%	3.2%	51.7	663	2025-12-31
Net share issuance, one year	(4.7%)	1.6%	4.0	626	2026-02-25

Among 305 peers

healthcare; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
227	Tilray Brands, Inc. (TLRY)	74.3	D	fortress balance sheet
228	Cryoport, Inc. (CYRX)	74.7	D	late filer
229	Retractable Technologies Inc. (RVP)	75.0	D	short runway, fortress balance sheet
230	Precision Optics Corporation, Inc. (POCI)	75.3	D	dilution, fortress balance sheet
231	NutriBand Inc. (NTRB)	75.7	D	fortress balance sheet
232	Teleflex Inc. (TFX)	76.0	D	
233	Whitehawk Therapeutics, Inc. (WHWK)	76.3	D	
234	Vivos Therapeutics, Inc. (VVOS)	76.6	D	dilution, short runway, late filer
235	Standard Biotools Inc. (LAB)	77.0	D	late filer, fortress balance sheet
236	Baxter International Inc. (BAX)	77.3	D/E	
237	Cytosorbents Corp. (CTSO)	77.6	D/E	late filer, fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	1.6%	(1.7%)	53
Distance from 52-week high	(2.6%)	(33.0%)	96
EBIT to enterprise value	1.6%	0.5%	55
Free cash flow yield	0.02%	0.6%	47
Book value to price	0.55	0.29	69
Sales to price	0.31	0.38	43
Composite equity issuance, five years	(20.6%)	13.5%	9
Relative strength against the sector, log excess return	(0.16)	(0.19)	53

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Twelve-month failure probability, CHS model	not computable	0.06%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$430.5M
Operating cash flow, four quarters	$321.2M
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$101.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-27	10-K	26-000019
2	assets	us-gaap:Assets	$6.9B	2025-12-31	2026-02-27	10-K	26-000019
3	operating income	us-gaap:OperatingIncomeLoss	$118.4M	2025-12-31	2026-02-27	10-K	26-000019
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$24.6M	2025-12-31	2026-02-27	10-K	26-000019
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$34.0M	2025-12-31	2026-02-27	10-K	26-000019
6	total debt	us-gaap:LongTermDebt	$2.6B	2025-12-31	2026-02-27	10-K	26-000019
7	book equity	us-gaap:StockholdersEquity	$3.1B	2025-12-31	2026-02-27	10-K	26-000019
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$378.6M	2025-12-31	2026-02-27	10-K	26-000019
9	total debt	us-gaap:LongTermDebt	$1.7B	2024-12-31	2026-02-27	10-K	26-000019
10	book equity	us-gaap:StockholdersEquity	$4.3B	2024-12-31	2026-02-27	10-K	26-000019
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$247.9M	2024-12-31	2026-02-27	10-K	26-000019
12	net income	us-gaap:NetIncomeLoss	-$905.6M	2025-12-31	2026-02-27	10-K	26-000019
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$96.7M	2025-12-31	2026-02-27	10-K	26-000019
14	assets	us-gaap:Assets	$7.1B	2024-12-31	2026-02-27	10-K	26-000019
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.0B	2025-12-31	2026-02-27	10-K	26-000019
16	gross profit	us-gaap:GrossProfit	$1.0B	2024-12-31	2026-02-27	10-K	26-000019
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-12-31	2026-02-27	10-K	26-000019
18	gross profit	us-gaap:GrossProfit	$1.0B	2023-12-31	2026-02-27	10-K	26-000019
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-12-31	2026-02-27	10-K	26-000019
20	gross profit	us-gaap:GrossProfit	$1.5B	2022-12-31	2025-02-28	10-K	25-000031
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2022-12-31	2025-02-28	10-K	25-000031
22	gross profit	us-gaap:GrossProfit	$1.5B	2021-12-31	2024-02-23	10-K	24-000036
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.8B	2021-12-31	2024-02-23	10-K	24-000036
24	current assets	us-gaap:AssetsCurrent	$1.9B	2025-12-31	2026-02-27	10-K	26-000019
25	current liabilities	us-gaap:LiabilitiesCurrent	$762.0M	2025-12-31	2026-02-27	10-K	26-000019
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$3.1B	2025-12-31	2026-02-27	10-K	26-000019
27	liabilities	us-gaap:Liabilities	$3.8B	2025-12-31	2026-02-27	10-K	26-000019
28	depreciation amortization	us-gaap:Depreciation	$56.1M	2025-12-31	2026-02-27	10-K	26-000019
29	operating income	us-gaap:OperatingIncomeLoss	$258.7M	2023-12-31	2026-02-27	10-K	26-000019
30	interest expense	us-gaap:InterestExpense	$85.1M	2023-12-31	2024-02-23	10-K	24-000036

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$95.2M	2025-12-31	2026-02-27	10-K	26-000019
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$301.9M	2024-12-31	2026-02-27	10-K	26-000019
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$90.4M	2024-12-31	2026-02-27	10-K	26-000019
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$206.1M	2023-12-31	2026-02-27	10-K	26-000019
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.4M	2023-12-31	2026-02-27	10-K	26-000019
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$342.8M	2022-12-31	2025-02-28	10-K	25-000031
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$79.2M	2022-12-31	2025-02-28	10-K	25-000031
38	current assets	us-gaap:AssetsCurrent	$1.5B	2024-12-31	2026-02-27	10-K	26-000019
39	current liabilities	us-gaap:LiabilitiesCurrent	$649.4M	2024-12-31	2026-02-27	10-K	26-000019
40	assets	us-gaap:Assets	$7.5B	2023-12-31	2025-02-28	10-K	25-000031
41	assets	us-gaap:Assets	$6.9B	2022-12-31	2024-02-23	10-K	24-000036
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	44,200,562	2026-02-25	2026-02-27	10-K	26-000019
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,366,463	2025-02-25	2025-02-28	10-K	25-000031

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