Urban Outfitters Inc.

URBN

Nasdaq; shops; SIC 5651, Retail-Family Clothing Stores; CIK 0000912615

A

strongest fifth of 239 graded peers in shops

rank 22 of 239; percentile 8.8; sampling error 3.0 points; lower is stronger

A B C D E

A, the bull



Scoreboard	
Profitability	D percentile 64.4
Solvency	A/B percentile 20.0
Growth and financing	A percentile 16.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 13
Graded from	filings received through Apr 1, 2026 235 days before the rescan; latest periodic filing 10-Q received Sep 9, 2026
Last close	$84.58 2026-11-20; market equity $7.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 1, 2026

We are a leading lifestyle products and services company which operates a portfolio of global consumer brands including the Anthropologie, Free People, FP Movement, Urban Outfitters and Nuuly brands. As used in this document, unless otherwise defined, "Anthropologie" refers to our Anthropologie, Terrain and Maeve brands and "Free People" refers to our Free People and FP Movement brands. We have achieved compounded annual sales growth of approximately 12% over the past five years, with sales of approximately $6.2 billion during the fiscal year ended January 31, 2026. We operate under three reportable segments - Retail, Subscription and Wholesale.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

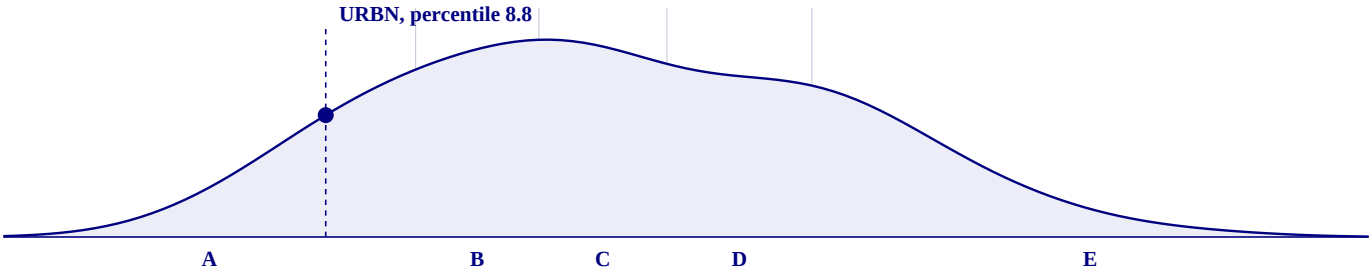
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 64.4						
Gross profitability	44.3%	43.5%		46.8	223	2026-01-31
Return on invested capital	not computable	11.5%				

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one or more required annual facts are missing					
Accruals ratio	(2.3%)	(4.9%)	78.7	268	2026-01-31
Gross margin stability, five years	2.1 pts	1.2 pts	67.7	202	2026-01-31
Solvency, sleeve percentile 20.0					
Altman Z double-prime	4.74	1.93	16.8	197	2026-01-31
Net debt to EBITDA	not computable	1.65x			
one or more required annual facts are missing					
Interest coverage	123.20x	3.83x	2.0	51	2026-01-31
Current ratio	1.51x	1.34x	41.0	274	2026-01-31
Growth and financing, sleeve percentile 16.8					
Revenue growth, three-year compound	8.7%	1.8%	19.3	250	2026-01-31
Free cash flow growth, three-year compound	not computable	5.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	59.0%	13.1%	24.6	143	2026-01-31
Asset growth, three years	10.8%	3.3%	15.6	251	2026-01-31
Net share issuance, one year	(7.6%)	(0.6%)	7.8	206	2026-03-25

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
17	W.W. Grainger, Inc. (GWW)	6.7	A	
18	Winmark Corp. (WINA)	7.1	A	
19	Weis Markets Inc. (WMK)	7.6	A	late filer
20	Ulta Beauty, Inc. (ULTA)	8.0	A	
21	Best BUY Co. Inc. (BBY)	8.4	A	fortress balance sheet
22	Urban Outfitters Inc. (URBN)	8.8	A	
23	Applied Industrial Technologies Inc. (AIT)	9.2	A	
24	QXO, Inc. (QXO)	9.7	A	
25	FirstCash Holdings, Inc. (FCFS)	10.1	A	
26	Amcon Distributing Co. (DIT)	10.5	A	
27	Dutch Bros Inc. (BROS)	10.9	A	fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.2%	(0.5%)	69
Distance from 52-week high	(8.3%)	(25.1%)	87
EBIT to enterprise value	9.0%	5.5%	81
Free cash flow yield	4.3%	4.2%	51
Book value to price	0.39	0.40	50
Sales to price	0.85	1.70	31
Composite equity issuance, five years	(13.7%)	(17.2%)	57

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Relative strength against the sector, log excess return	0.26	0.08	69
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$598.8M
Operating cash flow, four quarters	$715.9M
Months of runway	not finite
Days since last periodic filing	74 (10-Q received Sep 9, 2026)
Median daily dollar volume, 63 sessions	$83.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.2B	2026-01-31	2026-04-01	10-K	26-137916
2	assets	us-gaap:Assets	$5.0B	2026-01-31	2026-04-01	10-K	26-137916
3	net income	us-gaap:NetIncomeLoss	$464.9M	2026-01-31	2026-04-01	10-K	26-137916
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$575.2M	2026-01-31	2026-04-01	10-K	26-137916
5	assets	us-gaap:Assets	$4.5B	2025-01-31	2026-04-01	10-K	26-137916
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2026-01-31	2026-04-01	10-K	26-137916
7	gross profit	us-gaap:GrossProfit	$1.9B	2025-01-31	2026-04-01	10-K	26-137916
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.6B	2025-01-31	2026-04-01	10-K	26-137916
9	gross profit	us-gaap:GrossProfit	$1.7B	2024-01-31	2026-04-01	10-K	26-137916
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2024-01-31	2026-04-01	10-K	26-137916
11	gross profit	us-gaap:GrossProfit	$1.4B	2023-01-31	2025-04-01	10-K	25-048506
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2023-01-31	2025-04-01	10-K	25-048506
13	gross profit	us-gaap:GrossProfit	$1.5B	2022-01-31	2024-04-01	10-K	24-039320
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2022-01-31	2024-04-01	10-K	24-039320
15	current assets	us-gaap:AssetsCurrent	$1.7B	2026-01-31	2026-04-01	10-K	26-137916
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2026-01-31	2026-04-01	10-K	26-137916
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.8B	2026-01-31	2026-04-01	10-K	26-137916
18	operating income	us-gaap:OperatingIncomeLoss	$605.6M	2026-01-31	2026-04-01	10-K	26-137916
19	book equity	us-gaap:StockholdersEquity	$2.8B	2026-01-31	2026-04-01	10-K	26-137916
20	liabilities	us-gaap:Liabilities	$2.2B	2026-01-31	2026-04-01	10-K	26-137916
21	interest expense	us-gaap:InterestExpense	$4.9M	2026-01-31	2026-04-01	10-K	26-137916
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$260.2M	2026-01-31	2026-04-01	10-K	26-137916
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$502.8M	2025-01-31	2026-04-01	10-K	26-137916
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$182.6M	2025-01-31	2026-04-01	10-K	26-137916
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$509.4M	2024-01-31	2026-04-01	10-K	26-137916
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$199.6M	2024-01-31	2026-04-01	10-K	26-137916
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.7M	2023-01-31	2025-04-01	10-K	25-048506
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$199.5M	2023-01-31	2025-04-01	10-K	25-048506
29	depreciation amortization	us-gaap:Depreciation	$132.8M	2026-01-31	2026-04-01	10-K	26-137916

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30	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$596.9M	2026-01-31	2026-04-01	10-K	26-137916
31	income tax	us-gaap:IncomeTaxExpenseBenefit	$132.0M	2026-01-31	2026-04-01	10-K	26-137916
32	current assets	us-gaap:AssetsCurrent	$1.5B	2025-01-31	2026-04-01	10-K	26-137916
33	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2025-01-31	2026-04-01	10-K	26-137916
34	assets	us-gaap:Assets	$4.1B	2024-01-31	2025-04-01	10-K	25-048506
35	assets	us-gaap:Assets	$3.7B	2023-01-31	2024-04-01	10-K	24-039320
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	85,601,280	2026-03-25	2026-04-01	10-K	26-137916
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	92,660,800	2025-03-25	2025-04-01	10-K	25-048506

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