All In FutureTech Alliance, Inc.

AIFA

Nasdaq; other; SIC 7900, Services-Amusement & Recreation Services; CIK 0001708341

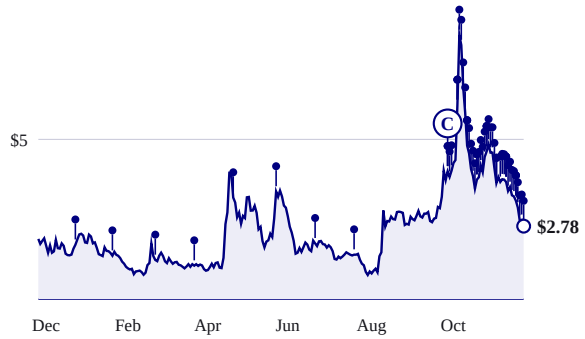
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

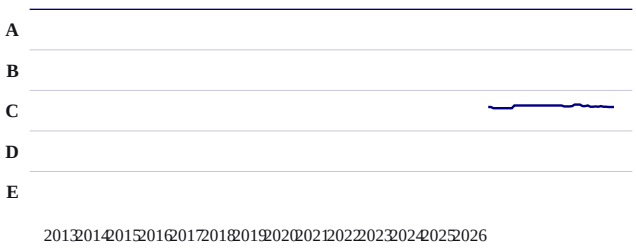
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $89.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through May 22, 2026 185 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$2.85 2026-11-20; market equity $18.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 22, 2026

Unless otherwise stated or the context otherwise requires, the terms "we," "us," "our," "AIFA," "Allied" and the "Company" refer to All In FutureTech Alliance, Inc.and its subsidiaries. All In FutureTech Alliance, Inc. was formerly known as Allied Gaming & Entertainment, Inc.. Allied is a global experiential entertainment company focused on connecting audiences through gaming, live events, digital content, immersive experiences, and emerging technology-driven entertainment ecosystems.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 10.1						
Gross profitability	not computable	26.7%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				
one or more required annual facts are missing						

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Accruals ratio	(22.7%)	(5.7%)	10.1	458	2025-12-31
Gross margin stability, five years	not computable	2.2 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 63.2					
Altman Z double-prime	(6.16)	2.06	85.7	357	2025-12-31
Net debt to EBITDA	not computable	2.37x			
one or more required annual facts are missing					
Interest coverage	not computable	2.93x			
interest expense must exceed $100,000					
Current ratio	1.55x	1.33x	40.8	462	2025-12-31
Growth and financing, sleeve percentile 57.9					
Revenue growth, three-year compound	7.9%	4.9%	36.5	376	2025-12-31
Free cash flow growth, three-year compound	not computable	8.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.3%			
NOPAT must exceed $100,000					
Asset growth, three years	(2.8%)	4.1%	77.6	402	2025-12-31
Net share issuance, one year	0.6%	(0.5%)	59.5	354	2026-05-06

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	9.5%	0.4%	59
Distance from 52-week high	(63.8%)	(28.8%)	15
EBIT to enterprise value	not computable	4.6%	
Free cash flow yield	(55.5%)	4.1%	6
Book value to price	1.57	0.39	93
Sales to price	0.45	0.75	36
Composite equity issuance, five years	(1.6%)	(9.5%)	64
Relative strength against the sector, log excess return	(0.03)	(0.12)	59
Twelve-month failure probability, CHS model	0.30%	0.04%	97

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity	
Cash and equivalents	$18.7M
Operating cash flow, four quarters	-$11.2M
Months of runway	20.1
Days since last periodic filing	7 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$238,706

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$32.8M	2025-12-31	2026-05-22	10-K	26-003627
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.8M	2025-12-31	2026-05-22	10-K	26-003627
3	assets	us-gaap:Assets	$89.8M	2025-12-31	2026-05-22	10-K	26-003627
4	assets	us-gaap:Assets	$112.7M	2024-12-31	2026-05-22	10-K	26-003627
5	current assets	us-gaap:AssetsCurrent	$76.8M	2025-12-31	2026-05-22	10-K	26-003627
6	current liabilities	us-gaap:LiabilitiesCurrent	$49.6M	2025-12-31	2026-05-22	10-K	26-003627
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$163.1M	2025-12-31	2026-05-22	10-K	26-003627
8	operating income	us-gaap:OperatingIncomeLoss	-$39.1M	2025-12-31	2026-05-22	10-K	26-003627
9	book equity	us-gaap:StockholdersEquity	$34.8M	2025-12-31	2026-05-22	10-K	26-003627
10	liabilities	us-gaap:Liabilities	$52.1M	2025-12-31	2026-05-22	10-K	26-003627
11	operating income	us-gaap:OperatingIncomeLoss	-$11.8M	2022-12-31	2024-03-28	10-K	24-027346
12	interest expense	us-gaap:InterestAndDebtExpense	$0	2022-12-31	2023-03-24	10-K	23-022824
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.0M	2025-12-31	2026-05-22	10-K	26-003627
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$9.1M	2024-12-31	2026-05-22	10-K	26-003627
15	revenue	us-gaap:Revenues	$7.7M	2023-12-31	2024-03-28	10-K	24-027346
16	revenue	us-gaap:Revenues	$6.4M	2022-12-31	2024-03-28	10-K	24-027346
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$118,482	2025-12-31	2026-05-22	10-K	26-003627
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.8M	2024-12-31	2026-05-22	10-K	26-003627
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$82,951	2024-12-31	2026-05-22	10-K	26-003627
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$8.1M	2023-12-31	2025-06-09	10-K	25-052248
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$378,060	2023-12-31	2025-06-09	10-K	25-052248
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$10.9M	2022-12-31	2024-03-28	10-K	24-027346
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44,386	2022-12-31	2024-03-28	10-K	24-027346
24	depreciation amortization	us-gaap:Depreciation	$1.6M	2025-12-31	2026-05-22	10-K	26-003627
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$35.2M	2025-12-31	2026-05-22	10-K	26-003627
26	income tax	us-gaap:IncomeTaxExpenseBenefit	-$536,663	2025-12-31	2026-05-22	10-K	26-003627
27	current assets	us-gaap:AssetsCurrent	$94.7M	2024-12-31	2026-05-22	10-K	26-003627
28	current liabilities	us-gaap:LiabilitiesCurrent	$30.5M	2024-12-31	2026-05-22	10-K	26-003627
29	assets	us-gaap:Assets	$112.0M	2023-12-31	2025-06-09	10-K	25-052248
30	assets	us-gaap:Assets	$97.7M	2022-12-31	2024-03-28	10-K	24-027346
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	38,265,046	2026-05-06	2026-05-22	10-K	26-003627
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	38,018,882	2025-05-29	2025-06-09	10-K	25-052248

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