Albany International Corp. AIN

NYSE; consumer nondurables; SIC 2221, Broadwoven Fabric Mills, Man Made Fiber & Silk; CIK 0000819793

C

middle fifth of 118 graded peers in consumer nondurables

rank 65 of 118; percentile 54.7; sampling error 3.8 points; lower is stronger

A B C D E

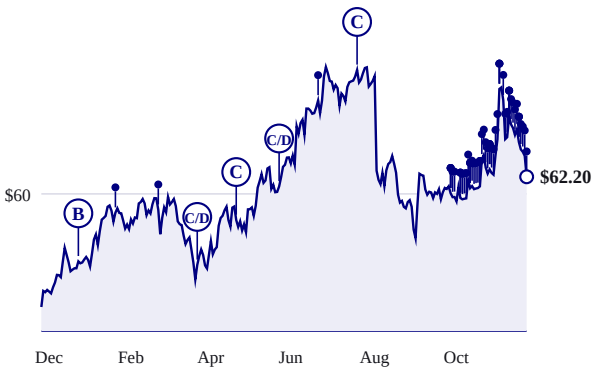
C, the tortoise



Scoreboard

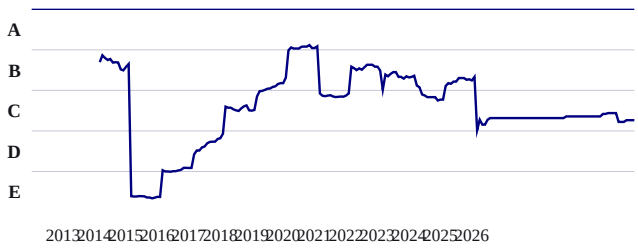
Profitability	D	percentile 68.9
Solvency	C	percentile 55.7
Growth and financing	B	percentile 25.5
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	11 of 13	
Graded from	filings received through Feb 27, 2026	269 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$62.41	2026-11-20; market equity $1.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Founded in 1895, Albany International Corp. is a global leader in advanced textiles and materials processing specializing in designing and manufacturing high-performance engineered fabrics and composite components and assemblies that serve industries such as paper, industrial manufacturing, and aerospace. The terms the Registrant, the Company, Albany, we, us, or our mean Albany International Corp. and its subsidiaries, unless the context indicates another meaning.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

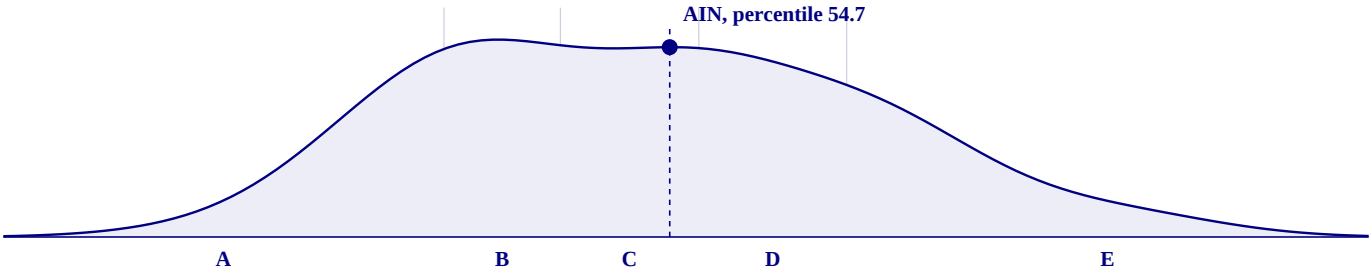
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 68.9						
Gross profitability	14.2%	30.0%		81.3	135	2025-12-31
Return on invested capital	(3.0%)	6.0%		83.7	44	2025-12-31
Accruals ratio	(12.5%)	(5.2%)		18.8	139	2025-12-31
Gross margin stability, five years	7.0 pts	1.9 pts		91.8	111	2025-12-31

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Solvency, sleeve percentile 55.7						
Altman Z double-prime	4.34	3.11		34.9	110	2025-12-31
Net debt to EBITDA	7.37x	2.44x		92.0	51	2025-12-31
Interest coverage	not computable	2.36x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	2.10x	1.82x		40.1	143	2025-12-31
Growth and financing, sleeve percentile 25.5						
Revenue growth, three-year compound	4.6%	(0.1%)		28.2	125	2025-12-31
Free cash flow growth, three-year compound	33.8%	13.6%		25.4	60	2025-12-31
Reinvestment rate	not computable	11.8%				
NOPAT must exceed $100,000						
Asset growth, three years	1.5%	0.2%		43.5	125	2025-12-31
Net share issuance, one year	(8.4%)	0.03%		4.9	103	2026-02-19

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
60	Oxford Industries Inc. (OXM)	50.4	C	
61	Lamb Weston Holdings, Inc. (LW)	51.3	C	
62	Corteva, Inc. (CTVA)	52.1	C	late filer, fortress balance sheet
63	Hasbro, Inc. (HAS)	53.0	C	late filer, fortress balance sheet
64	Local Bounti Corporation/DE (LOCL)	53.8	C	short runway, late filer
65	Albany International Corp. (AIN)	54.7	C	
66	Vera Bradley, Inc. (VRA)	55.6	C	fortress balance sheet
67	Darling Ingredients Inc. (DAR)	56.4	C/D	
68	Rocky Brands, Inc. (RCKY)	57.3	C/D	
69	Jakks Pacific Inc. (JAKK)	58.1	C/D	fortress balance sheet
70	BrightView Holdings, Inc. (BV)	59.0	C/D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	7.5%	(1.0%)	60
Distance from 52-week high	(18.5%)	(24.5%)	60
EBIT to enterprise value	(1.7%)	3.5%	26
Free cash flow yield	4.7%	4.5%	52
Book value to price	0.44	0.60	40
Sales to price	0.67	1.26	23
Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	(0.01)	(0.09)	60
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$79.1M
Operating cash flow, four quarters	$125.3M
Months of runway	not finite
Days since last periodic filing	25 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$13.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$243.9M	2025-12-31	2026-02-27	10-K	26-012906
2	assets	us-gaap:Assets	$1.7B	2025-12-31	2026-02-27	10-K	26-012906
3	operating income	us-gaap:OperatingIncomeLoss	-$36.1M	2025-12-31	2026-02-27	10-K	26-012906
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$61.8M	2025-12-31	2026-02-27	10-K	26-012906
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$4.8M	2025-12-31	2026-02-27	10-K	26-012906
6	total debt	us-gaap:LongTermDebt	$455.7M	2025-12-31	2026-02-27	10-K	26-012906
7	book equity	us-gaap:StockholdersEquity	$726.2M	2025-12-31	2026-02-27	10-K	26-012906
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$112.3M	2025-12-31	2026-02-27	10-K	26-012906
9	total debt	us-gaap:LongTermDebt	$318.5M	2024-12-31	2026-02-27	10-K	26-012906
10	book equity	us-gaap:StockholdersEquity	$943.5M	2024-12-31	2026-02-27	10-K	26-012906
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$115.3M	2024-12-31	2026-02-27	10-K	26-012906
12	net income	us-gaap:NetIncomeLoss	-$57.3M	2025-12-31	2026-02-27	10-K	26-012906
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$152.5M	2025-12-31	2026-02-27	10-K	26-012906
14	assets	us-gaap:Assets	$1.6B	2024-12-31	2026-02-27	10-K	26-012906
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2025-12-31	2026-02-27	10-K	26-012906
16	gross profit	us-gaap:GrossProfit	$401.8M	2024-12-31	2026-02-27	10-K	26-012906
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2024-12-31	2026-02-27	10-K	26-012906
18	gross profit	us-gaap:GrossProfit	$423.7M	2023-12-31	2026-02-27	10-K	26-012906
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2023-12-31	2026-02-27	10-K	26-012906
20	gross profit	us-gaap:GrossProfit	$389.8M	2022-12-31	2025-02-26	10-K	25-000007
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2022-12-31	2025-02-26	10-K	25-000007
22	gross profit	us-gaap:GrossProfit	$378.4M	2021-12-31	2024-02-26	10-K	24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$929.2M	2021-12-31	2024-02-26	10-K	24-000012
24	current assets	us-gaap:AssetsCurrent	$928.8M	2025-12-31	2026-02-27	10-K	26-012906
25	current liabilities	us-gaap:LiabilitiesCurrent	$442.3M	2025-12-31	2026-02-27	10-K	26-012906
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$976.4M	2025-12-31	2026-02-27	10-K	26-012906
27	liabilities	us-gaap:Liabilities	$986.6M	2025-12-31	2026-02-27	10-K	26-012906
28	depreciation amortization	us-gaap:Depreciation	$82.7M	2025-12-31	2026-02-27	10-K	26-012906
29	operating income	us-gaap:OperatingIncomeLoss	$167.9M	2023-12-31	2026-02-27	10-K	26-012906
30	interest expense	us-gaap:InterestExpense	$20.2M	2023-12-31	2024-02-26	10-K	24-000012
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$69.8M	2025-12-31	2026-02-27	10-K	26-012906

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$218.4M	2024-12-31	2026-02-27	10-K	26-012906
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$80.2M	2024-12-31	2026-02-27	10-K	26-012906
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$148.1M	2023-12-31	2026-02-27	10-K	26-012906
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.6M	2023-12-31	2026-02-27	10-K	26-012906
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$128.2M	2022-12-31	2025-02-26	10-K	25-000007
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$93.7M	2022-12-31	2025-02-26	10-K	25-000007
38	current assets	us-gaap:AssetsCurrent	$730.7M	2024-12-31	2026-02-27	10-K	26-012906
39	current liabilities	us-gaap:LiabilitiesCurrent	$226.4M	2024-12-31	2026-02-27	10-K	26-012906
40	assets	us-gaap:Assets	$1.8B	2023-12-31	2026-02-27	10-K	26-012906
41	assets	us-gaap:Assets	$1.6B	2022-12-31	2025-02-26	10-K	25-000007
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,300,000	2026-02-19	2026-02-27	10-K	26-012906
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,900,000	2025-02-18	2025-02-26	10-K	25-000007

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