Bloomin' Brands, Inc.

BLMN

Nasdaq; shops; SIC 5812, Retail-Eating Places; CIK 0001546417

D

fourth fifth of 239 graded peers in shops

rank 168 of 239; percentile 70.2; sampling error 3.0 points; lower is stronger

A B C D E

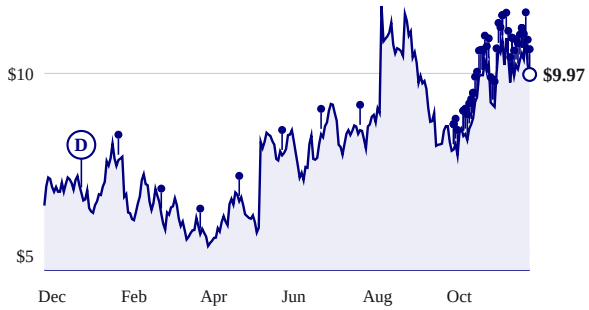
D, the sloth



Scoreboard

Profitability	A/B percentile 20.4
Solvency	E percentile 83.6
Growth and financing	D percentile 69.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Feb 25, 2026 271 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$9.98 2026-11-20; market equity $855.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Bloomin' Brands, Inc. ("Bloomin' Brands," the "Company," "we," "us," and "our" and similar terms mean Bloomin' Brands, Inc. and its subsidiaries except where the context otherwise requires), a Delaware corporation, is one of the largest casual dining restaurant companies in the world, with a portfolio of leading, differentiated restaurant concepts. Our restaurant portfolio includes Outback Steakhouse, Carrabba's Italian Grill, Bonefish Grill and Fleming's Prime Steakhouse & Wine Bar.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

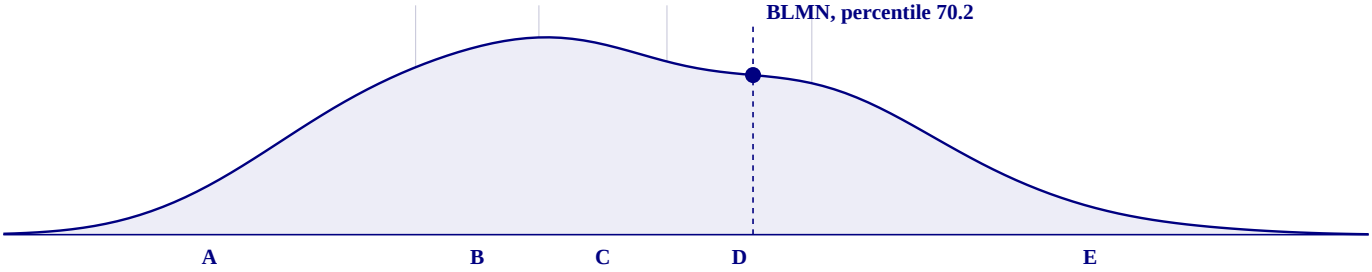
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 20.4						
Gross profitability	87.6%	43.5%		9.0	223	2025-12-28
Return on invested capital	not computable	11.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(8.2%)	(4.9%)		30.7	268	2025-12-28

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Gross margin stability, five years	0.6 pts	1.2 pts	21.4	202	2025-12-28
Solvency, sleeve percentile 83.6					
Altman Z double-prime	(2.00)	1.93	79.6	197	2025-12-28
Net debt to EBITDA	3.39x	1.65x	74.4	91	2025-12-28
Interest coverage	not computable	3.83x			
one or more required annual facts are missing					
Current ratio	0.31x	1.34x	96.7	274	2025-12-28
Growth and financing, sleeve percentile 69.9					
Revenue growth, three-year compound	(0.4%)	1.8%	60.2	250	2025-12-28
Free cash flow growth, three-year compound	(21.2%)	5.2%	87.7	139	2025-12-28
Reinvestment rate	not computable	13.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(1.5%)	3.3%	67.6	251	2025-12-28
Net share issuance, one year	0.3%	(0.6%)	63.9	206	2026-02-20

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
163	Star Group, L.P. (SGU)	68.1	D	
164	Aspen Aerogels Inc. (ASPN)	68.5	D	fortress balance sheet
165	AerSale Corp. (ASLE)	68.9	D	short runway, fortress balance sheet
166	Vince Holding Corp. (VNCE)	69.3	D	
167	Educational Development Corp. (EDUC)	69.7	D	fortress balance sheet
168	Bloomin' Brands, Inc. (BLMN)	70.2	D	
169	OneWater Marine Inc. (ONEW)	70.6	D	
170	Builders FirstSource, Inc. (BLDR)	71.0	D	
171	Wendy's Co. (WEN)	71.4	D	
172	Marinemax Inc. (HZO)	71.8	D	
173	HF Foods Group Inc. (HFFG)	72.3	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	13.5%	(0.5%)	63
Distance from 52-week high	(15.9%)	(25.1%)	70
EBIT to enterprise value	2.4%	5.5%	21
Free cash flow yield	11.3%	4.2%	81
Book value to price	0.50	0.40	59
Sales to price	4.63	1.70	78
Composite equity issuance, five years	(19.8%)	(17.2%)	43
Relative strength against the sector, log excess return	0.22	0.08	63
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$90.7M
Operating cash flow, four quarters	$292.1M
Months of runway	not finite
Days since last periodic filing	17 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$21.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2025-12-28	2026-02-25	10-K	26-000009
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2025-12-28	2026-02-25	10-K	26-000009
3	assets	us-gaap:Assets	$3.2B	2025-12-28	2026-02-25	10-K	26-000009
4	operating income	us-gaap:OperatingIncomeLoss	$37.2M	2025-12-28	2026-02-25	10-K	26-000009
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$8.2M	2025-12-28	2026-02-25	10-K	26-000009
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$26.7M	2025-12-28	2026-02-25	10-K	26-000009
7	total debt	us-gaap:LongTermDebt	$787.4M	2025-12-28	2026-02-25	10-K	26-000009
8	book equity	us-gaap:StockholdersEquity	$333.6M	2025-12-28	2026-02-25	10-K	26-000009
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$59.5M	2025-12-28	2026-02-25	10-K	26-000009
10	total debt	us-gaap:LongTermDebt	$1.0B	2024-12-29	2026-02-25	10-K	26-000009
11	book equity	us-gaap:StockholdersEquity	$135.5M	2024-12-29	2026-02-25	10-K	26-000009
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$70.1M	2024-12-29	2026-02-25	10-K	26-000009
13	net income	us-gaap:NetIncomeLoss	$8.2M	2025-12-28	2026-02-25	10-K	26-000009
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$276.7M	2025-12-28	2026-02-25	10-K	26-000009
15	assets	us-gaap:Assets	$3.4B	2024-12-29	2026-02-25	10-K	26-000009
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2024-12-29	2026-02-25	10-K	26-000009
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.1B	2024-12-29	2026-02-25	10-K	26-000009
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2023-12-31	2026-02-25	10-K	26-000009
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2023-12-31	2026-02-25	10-K	26-000009
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2022-12-25	2025-02-26	10-K	25-000034
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2022-12-25	2025-02-26	10-K	25-000034
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.1B	2021-12-26	2024-02-28	10-K	24-000037
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2021-12-26	2024-02-28	10-K	24-000037
24	current assets	us-gaap:AssetsCurrent	$269.6M	2025-12-28	2026-02-25	10-K	26-000009
25	current liabilities	us-gaap:LiabilitiesCurrent	$878.6M	2025-12-28	2026-02-25	10-K	26-000009
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$917.6M	2025-12-28	2026-02-25	10-K	26-000009
27	liabilities	us-gaap:Liabilities	$2.8B	2025-12-28	2026-02-25	10-K	26-000009
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$177.7M	2025-12-28	2026-02-25	10-K	26-000009
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$179.9M	2025-12-28	2026-02-25	10-K	26-000009
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$228.1M	2024-12-29	2026-02-25	10-K	26-000009
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$220.7M	2024-12-29	2026-02-25	10-K	26-000009

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$532.4M	2023-12-31	2026-02-25	10-K	26-000009
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$282.2M	2023-12-31	2026-02-25	10-K	26-000009
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$390.9M	2022-12-25	2025-02-26	10-K	25-000034
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$192.8M	2022-12-25	2025-02-26	10-K	25-000034
36	current assets	us-gaap:AssetsCurrent	$320.5M	2024-12-29	2026-02-25	10-K	26-000009
37	current liabilities	us-gaap:LiabilitiesCurrent	$952.3M	2024-12-29	2026-02-25	10-K	26-000009
38	assets	us-gaap:Assets	$3.4B	2023-12-31	2025-02-26	10-K	25-000034
39	assets	us-gaap:Assets	$3.3B	2022-12-25	2024-02-28	10-K	24-000037
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	85,227,623	2026-02-20	2026-02-25	10-K	26-000009
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,930,752	2025-02-21	2025-02-26	10-K	25-000034

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