Brightline Interactive, Inc./NV

BTLN

Nasdaq; business equipment; SIC 7371, Services-Computer Programming Services; CIK 0001854445

D

fourth fifth of 469 graded peers in business equipment

rank 319 of 469; percentile 67.9; sampling error 2.3 points; lower is stronger

A B C D E

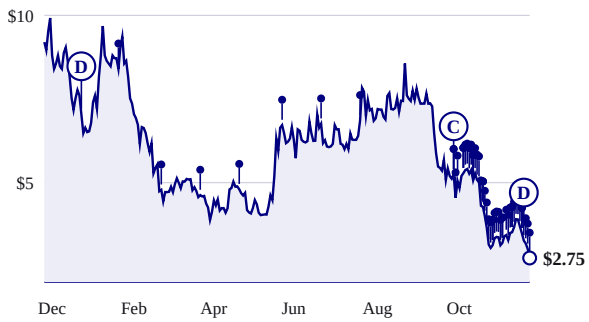
D, the sloth



Scoreboard

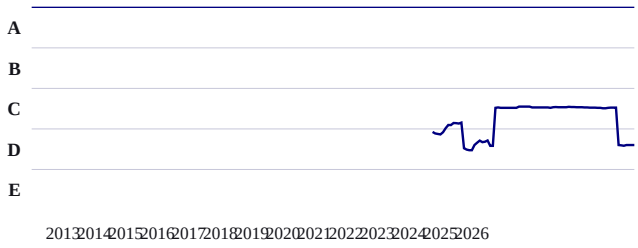
Profitability	C/D percentile 58.6
Solvency	A/B percentile 18.7
Growth and financing	E percentile 88.6
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $3.7M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Sep 28, 2026 56 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$3.00 2026-11-20; market equity $8.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 29, 2025

Glimpse Group, Inc. was incorporated in June 2016 under the laws of the State of Nevada, and is headquartered in New York, New York. enterprise focused Virtual Reality (VR), Augmented Reality (AR) and Spatial Computing software and services (Immersive technologies). Glimpse's operating entities are located in the United States. We believe that we offer significant exposure to the growing and potentially transformative Immersive technology markets, while mitigating downside risk via our diversified model and ecosystem.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

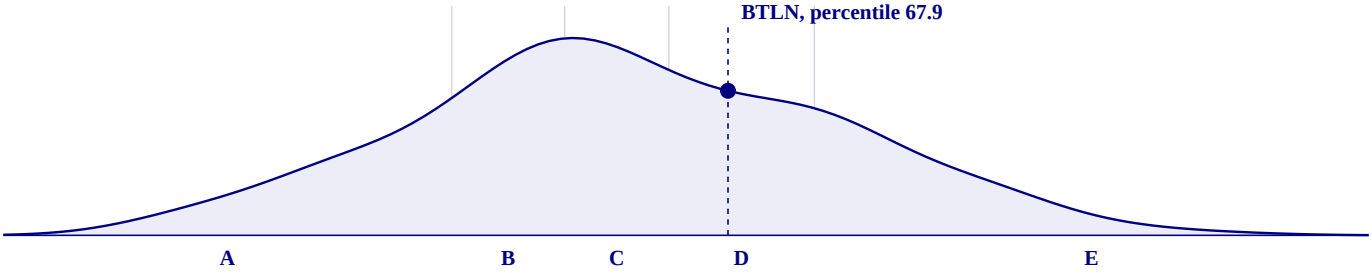
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.6						
Gross profitability	5.0%	29.4%		89.1	513	2026-06-30
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(107.5%)	(7.4%)		1.4	566	2026-06-30
Gross margin stability, five years	8.8 pts	2.3 pts		85.2	406	2026-06-30
Solvency, sleeve percentile 18.7						
Altman Z double-prime	not computable	2.18				
latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30						
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	4.90x				
latest aligned inputs end 2021-06-30; latest annual assets end 2026-06-30						
Current ratio	4.50x	1.98x		18.7	600	2026-06-30
Growth and financing, sleeve percentile 88.6						
Revenue growth, three-year compound	(71.2%)	6.6%		100.0	503	2026-06-30
Free cash flow growth, three-year compound	not computable	17.4%				
four consecutive annual FCF observations are required; found 4						
Reinvestment rate	not computable	14.3%				
required facts have no common fiscal period end						
Asset growth, three years	(46.6%)	5.0%		99.4	519	2026-06-30
Net share issuance, one year	3.0%	0.5%		66.5	404	2026-09-28

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
314	PubMatic, Inc. (PUBM)	66.9	D	
315	Omnicell, Inc. (OMCL)	67.1	D	fortress balance sheet
316	Franklin Wireless Corp. (FKWL)	67.3	D	
317	Viavi Solutions Inc. (VIAV)	67.5	D	fortress balance sheet
318	Allegro Microsystems, Inc. (ALGM)	67.7	D	
319	Brightline Interactive, Inc./NV (BTLN)	67.9	D	
320	HP Inc. (HPQ)	68.2	D	
321	Energizer Holdings, Inc. (ENR)	68.4	D	
322	Huckleberry.ai, Inc. (HUCK)	68.6	D	late filer
323	First Advantage Corp. (FA)	68.8	D	
324	Rekor Systems, Inc. (REKR)	69.0	D	short runway, fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(60.0%)	(2.2%)	9
Distance from 52-week high	(72.3%)	(41.7%)	19
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	(53.4%)	3.1%	9
Book value to price	0.35	0.31	53

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Sales to price	0.04	0.35	2
Composite equity issuance, five years	82.5%	4.3%	90
Relative strength against the sector, log excess return	(1.19)	(0.29)	9
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$3.0M
Operating cash flow, four quarters	-$4.3M
Months of runway	8.2
Days since last periodic filing	11 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$62,707

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$185,370	2026-06-30	2026-09-28	10-K	26-044574
2	assets	us-gaap:Assets	$3.7M	2026-06-30	2026-09-28	10-K	26-044574
3	net income	us-gaap:NetIncomeLoss	-$16.6M	2026-06-30	2026-09-28	10-K	26-044574
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.3M	2026-06-30	2026-09-28	10-K	26-044574
5	assets	us-gaap:Assets	$19.3M	2025-06-30	2026-09-28	10-K	26-044574
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$322,979	2026-06-30	2026-09-28	10-K	26-044574
7	gross profit	us-gaap:GrossProfit	$3.2M	2025-06-30	2026-09-28	10-K	26-044574
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.3M	2025-06-30	2026-09-28	10-K	26-044574
9	gross profit	us-gaap:GrossProfit	$5.9M	2024-06-30	2025-09-29	10-K	25-016073
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.8M	2024-06-30	2025-09-29	10-K	25-016073
11	gross profit	us-gaap:GrossProfit	$9.2M	2023-06-30	2024-09-30	10-K	24-038786
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.5M	2023-06-30	2024-09-30	10-K	24-038786
13	gross profit	us-gaap:GrossProfit	$6.0M	2022-06-30	2023-09-29	10-K/A	23-034869
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.3M	2022-06-30	2023-09-29	10-K/A	23-034869
15	current assets	us-gaap:AssetsCurrent	$8.2M	2025-06-30	2026-09-28	10-K	26-044574
16	current liabilities	us-gaap:LiabilitiesCurrent	$2.3M	2025-06-30	2026-09-28	10-K	26-044574
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$65.6M	2025-06-30	2026-09-28	10-K	26-044574
18	operating income	us-gaap:OperatingIncomeLoss	-$2.7M	2025-06-30	2025-09-29	10-K	25-016073
19	book equity	us-gaap:StockholdersEquity	$16.9M	2025-06-30	2026-09-28	10-K	26-044574
20	liabilities	us-gaap:Liabilities	$2.3M	2025-06-30	2026-09-28	10-K	26-044574
21	operating income	us-gaap:OperatingIncomeLoss	-$6.0M	2021-06-30	2022-09-28	10-K	22-027032
22	interest expense	us-gaap:InterestExpense	$180,641	2021-06-30	2022-09-28	10-K	22-027032
23	current assets	us-gaap:AssetsCurrent	$3.5M	2026-06-30	2026-09-28	10-K	26-044574
24	current liabilities	us-gaap:LiabilitiesCurrent	$780,780	2026-06-30	2026-09-28	10-K	26-044574
25	assets	us-gaap:Assets	$15.6M	2024-06-30	2025-09-29	10-K	25-016073
26	assets	us-gaap:Assets	$24.3M	2023-06-30	2024-09-30	10-K	24-038786

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,712,351	2026-09-28	2026-09-28	10-K	26-044574
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	21,066,006	2025-09-26	2025-09-29	10-K	25-016073