Dine Brands Global, Inc.

DIN

NYSE; shops; SIC 5812, Retail-Eating Places; CIK 0000049754

E

weakest fifth of 239 graded peers in shops

rank 216 of 239; percentile 90.3; sampling error 3.0 points; lower is stronger

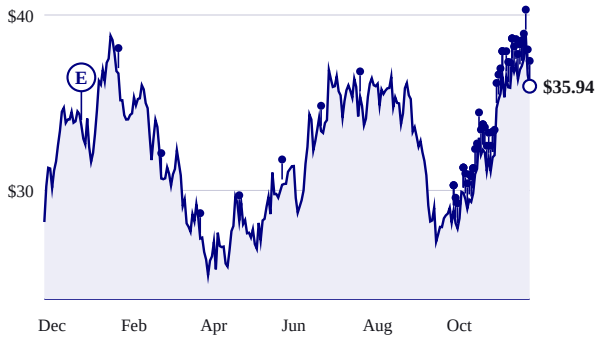
A B C D E

E, the bear



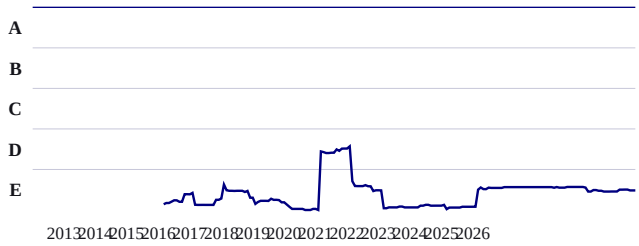
Scoreboard	
Profitability	D percentile 74.0
Solvency	D percentile 74.4
Growth and financing	C percentile 49.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	8 of 13
Graded from	filings received through Feb 25, 2026 271 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$36.15 2026-11-20; market equity $444.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Dine Brands Global, Inc.®, together with its subsidiaries (referred to as the "Company," "Dine Brands Global," "we," "our" and "us"), owns and franchises the International House of Pancakes® ("IHOP") restaurant concept in the full-service restaurant family dining category, the Applebee's Neighborhood Grill + Bar® ("Applebee's") restaurant concept in the full-service casual dining category, and the Fuzzy's Taco Shop® ("Fuzzy's") restaurant concept in the limited-service fast-casual dining category. References herein to IHOP®, Applebee's® and Fuzzy's restaurants are to these three restaurant concepts, whether operated by franchisees, area licensees and their sub-licensees or by the Company.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

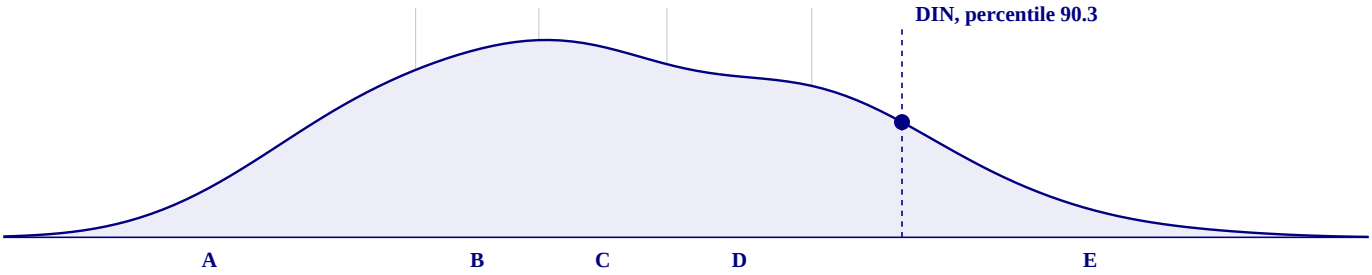
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 74.0						
Gross profitability	20.7%	43.5%		82.0	223	2025-12-28
Return on invested capital	not computable	11.5%				

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one or more required annual facts are missing						
Accruals ratio	(4.1%)	(4.9%)		62.5	268	2025-12-28
Gross margin stability, five years	2.8 pts	1.2 pts		77.6	202	2025-12-28
Solvency, sleeve percentile 74.4						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.65x				
one or more required annual facts are missing						
Interest coverage	not computable	3.83x				
one or more required annual facts are missing						
Current ratio	0.96x	1.34x		74.4	274	2025-12-28
Growth and financing, sleeve percentile 49.9						
Revenue growth, three-year compound	(1.1%)	1.8%		63.1	250	2025-12-28
Free cash flow growth, three-year compound	(0.4%)	5.2%		64.5	139	2025-12-28
Reinvestment rate	not computable	13.1%				
one or more required annual facts are missing						
Asset growth, three years	(2.6%)	3.3%		71.2	251	2025-12-28
Net share issuance, one year	(14.5%)	(0.6%)		1.0	206	2026-01-23

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
211	Petmed Express Inc. (PETS)	88.2	E	late filer
212	Restaurant Brands International Inc. (QSR)	88.7	E	
213	Bark, Inc. (BARK)	89.1	E	fortress balance sheet
214	Greenlane Holdings, Inc. (GNLN)	89.5	E	short runway
215	Greenwave Technology Solutions, Inc. (GWAV)	89.9	E	dilution, late filer
216	Dine Brands Global, Inc. (DIN)	90.3	E	
217	Neighborhood Intelligence, Inc. (NXH)	90.8	E	fortress balance sheet
218	Cosmos Health Inc. (COSM)	91.2	E	dilution, short runway, late filer, distress
219	Childrens Place, Inc. (PLCEQ)	91.6	E	
220	Lulu's Fashion Lounge Holdings, Inc. (LVLU)	92.0	E	
221	QVC Group, Inc. (QVCG)	92.4	E	late filer, fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	15.4%	(0.5%)	64
Distance from 52-week high	(7.5%)	(25.1%)	89
EBIT to enterprise value	not computable	5.5%	
Free cash flow yield	12.1%	4.2%	82

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Book value to price	(0.66)	0.40	3
Sales to price	1.99	1.70	55
Composite equity issuance, five years	(51.7%)	(17.2%)	5
Relative strength against the sector, log excess return	0.23	0.08	64
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	19 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$14.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$359.3M	2025-12-28	2026-02-25	10-K	26-011393
2	assets	us-gaap:Assets	$1.7B	2025-12-28	2026-02-25	10-K	26-011393
3	net income	us-gaap:NetIncomeLoss	$17.1M	2025-12-28	2026-02-25	10-K	26-011393
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.0M	2025-12-28	2026-02-25	10-K	26-011393
5	assets	us-gaap:Assets	$1.8B	2024-12-31	2025-03-05	10-K	25-010259
6	revenue	us-gaap:Revenues	$879.3M	2025-12-28	2026-02-25	10-K	26-011393
7	gross profit	us-gaap:GrossProfit	$375.3M	2024-12-31	2025-03-05	10-K	25-010259
8	revenue	us-gaap:Revenues	$812.3M	2024-12-31	2025-03-05	10-K	25-010259
9	gross profit	us-gaap:GrossProfit	$396.7M	2023-12-31	2026-02-25	10-K	26-011393
10	revenue	us-gaap:Revenues	$831.1M	2023-12-31	2026-02-25	10-K	26-011393
11	gross profit	us-gaap:GrossProfit	$377.4M	2022-12-31	2025-03-05	10-K	25-010259
12	revenue	us-gaap:Revenues	$909.4M	2022-12-31	2025-03-05	10-K	25-010259
13	gross profit	us-gaap:GrossProfit	$375.2M	2021-12-31	2024-02-28	10-K	24-007397
14	revenue	us-gaap:Revenues	$896.2M	2021-12-31	2024-02-28	10-K	24-007397
15	current assets	us-gaap:AssetsCurrent	$351.8M	2025-12-28	2026-02-25	10-K	26-011393
16	current liabilities	us-gaap:LiabilitiesCurrent	$365.6M	2025-12-28	2026-02-25	10-K	26-011393
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.6M	2025-12-28	2026-02-25	10-K	26-011393
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$108.2M	2024-12-31	2025-03-05	10-K	25-010259
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.1M	2024-12-31	2025-03-05	10-K	25-010259
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$131.2M	2023-12-31	2026-02-25	10-K	26-011393
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.2M	2023-12-31	2026-02-25	10-K	26-011393
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.3M	2022-12-31	2025-03-05	10-K	25-010259
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.3M	2022-12-31	2025-03-05	10-K	25-010259
24	assets	us-gaap:Assets	$1.7B	2023-12-31	2025-03-05	10-K	25-010259
25	assets	us-gaap:Assets	$1.9B	2022-12-31	2024-02-28	10-K	24-007397

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,046,383	2026-01-23	2026-02-25	10-K	26-011393
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,253,787	2025-02-21	2025-03-05	10-K	25-010259