Datacentrex, Inc.

DTCX

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001853825

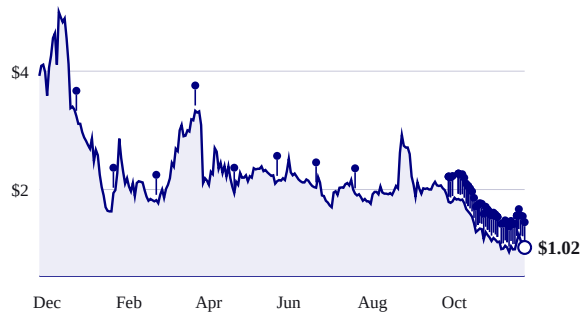
None

No letter

4 of 13 inputs computable; 7 are required, with a score in every sleeve

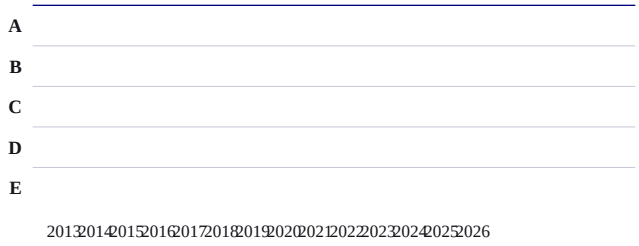
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $66.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	4 of 13
Graded from	filings received through Apr 13, 2026 224 days before the rescan; latest periodic filing 10-Q received Nov 10, 2026
Last close	$1.01 2026-11-20; market equity $47.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 13, 2026

Inc. (formerly, Thumzup Media Corporation), a Nevada corporation ("Datacentrex," the "Company," "we," "us," or "our") is a digital infrastructure and capital deployment company that owns and operates Scrypt compute assets and evaluates strategic transactions across asset-backed operating businesses. Our current operating platform is centered on owned and operated Scrypt-based proof-of-work ("PoW") compute deployed through third-party colocation facilities.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 74.9						
Gross profitability	5.1%	29.4%		88.9	513	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(5.7%)	(7.4%)		60.9	566	2025-12-31

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Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 1						
Solvency, sleeve percentile 0.5						
Altman Z double-prime	not computable	2.18				
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31						
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	4.90x				
interest expense must exceed $100,000						
Current ratio	73.69x	1.98x		0.5	600	2025-12-31
Growth and financing, sleeve percentile 0.0						
Revenue growth, three-year compound	not computable	6.6%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	17.4%				
four consecutive annual FCF observations are required; found 4						
Reinvestment rate	not computable	14.3%				
one or more required annual facts are missing						
Asset growth, three years	286.2%	5.0%		0.0	519	2025-12-31
Net share issuance, one year	not computable	0.5%				
prior share count is 165 days earlier						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(60.8%)	(2.2%)	9
Distance from 52-week high	(79.6%)	(41.7%)	12
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	(67.4%)	3.1%	7
Book value to price	1.51	0.31	89
Sales to price	0.14	0.35	23
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(1.21)	(0.29)	9
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	13 (10-Q received Nov 10, 2026)
Median daily dollar volume, 63 sessions	$189,571

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.4M	2025-12-31	2026-04-13	10-K	26-016375
2	assets	us-gaap:Assets	$66.8M	2025-12-31	2026-04-13	10-K	26-016375
3	net income	us-gaap:NetIncomeLoss	-$8.5M	2025-12-31	2026-04-13	10-K	26-016375
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$6.4M	2025-12-31	2026-04-13	10-K	26-016375
5	assets	us-gaap:Assets	$5.1M	2024-12-31	2025-03-11	10-K	25-009872
6	current assets	us-gaap:AssetsCurrent	$4.8M	2024-12-31	2025-03-11	10-K	25-009872
7	current liabilities	us-gaap:LiabilitiesCurrent	$335,203	2024-12-31	2025-03-11	10-K	25-009872
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$9.7M	2024-12-31	2025-03-11	10-K	25-009872
9	operating income	us-gaap:OperatingIncomeLoss	-$3.9M	2024-12-31	2025-03-11	10-K	25-009872
10	book equity	us-gaap:StockholdersEquity	$4.8M	2024-12-31	2025-03-11	10-K	25-009872
11	liabilities	us-gaap:Liabilities	$335,203	2024-12-31	2025-03-11	10-K	25-009872
12	operating income	us-gaap:OperatingIncomeLoss	-$2.5M	2023-12-31	2025-03-11	10-K	25-009872
13	interest expense	us-gaap:InterestExpense	$73,498	2023-12-31	2024-03-20	10-K	24-010691
14	current assets	us-gaap:AssetsCurrent	$43.8M	2025-12-31	2026-04-13	10-K	26-016375
15	current liabilities	us-gaap:LiabilitiesCurrent	$594,658	2025-12-31	2026-04-13	10-K	26-016375
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.0M	2025-12-31	2026-04-13	10-K	26-016375
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$741	2024-12-31	2025-03-11	10-K	25-009872
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2,048	2023-12-31	2025-03-11	10-K	25-009872
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2,421	2022-12-31	2024-03-20	10-K	24-010691
20	assets	us-gaap:Assets	$415,187	2023-12-31	2025-03-11	10-K	25-009872
21	assets	us-gaap:Assets	$1.2M	2022-12-31	2024-03-20	10-K	24-010691
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	36,208,403	2026-04-13	2026-04-13	10-K	26-016375
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,541,342	2025-10-30	2025-10-30	10-K/A	25-020213

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