Edgewell Personal Care Co.

EPC

NYSE; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0001096752

C/D

on the C/D boundary of 319 graded peers in the pooled indus...

rank 179 of 319; percentile 58.5; sampling error 2.7 points; lower is stronger

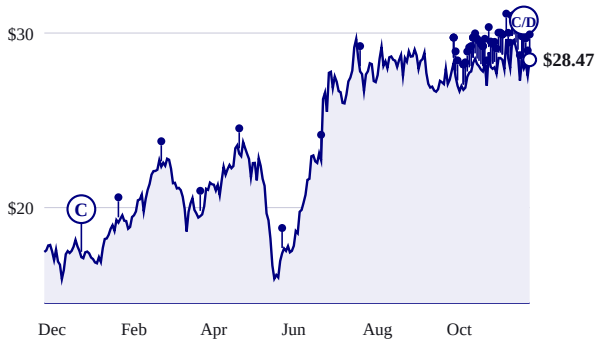


C/D, the tortoise



Scoreboard	
Profitability	B/C percentile 39.0
Solvency	C/D percentile 61.1
Growth and financing	C/D percentile 61.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 13
Graded from	filings received through Nov 13, 2026 10 days before the rescan; latest periodic filing 10-K received Nov 13, 2026
Last close	$28.48 2026-11-20; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 18, 2025

We have adopted business practices and standards of conduct that are applicable to all employees, including our CEO, CFO and CAO. We have also adopted a code of business conduct applicable to our Board of Directors. The codes have been posted on the Investor section of our website, www.edgewell.com. In addition, we intend to post on our website at www.edgewell.com all disclosures that are required by law or New York Stock Exchange listing rules concerning any amendments to, or waivers from a provision of one of the codes of ethics. The information contained on our website is not incorporated by reference herein.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 39.0						
Gross profitability	23.4%	21.7%		40.6	348	2026-09-30
Return on invested capital	not computable	9.6%				

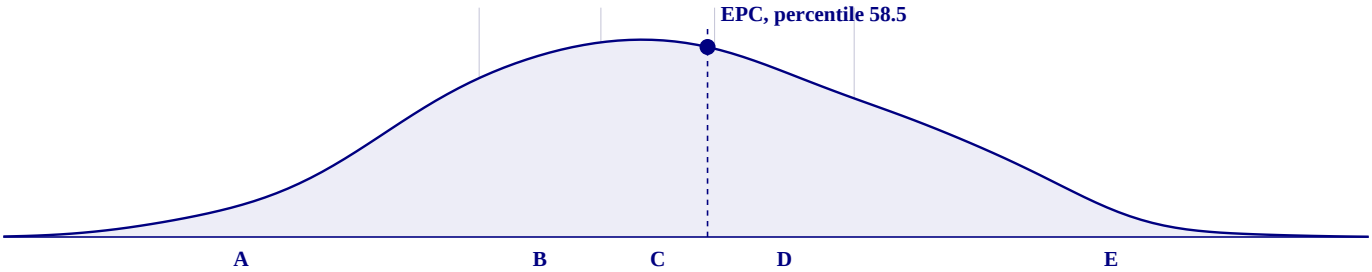
latest aligned inputs end 2024-09-30; latest annual assets end 2026-09-30

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Accruals ratio	(2.8%)	(4.3%)	63.2	373	2026-09-30
Gross margin stability, five years	1.1 pts	2.2 pts	13.1	292	2026-09-30
Solvency, sleeve percentile 61.1					
Altman Z double-prime	2.68	3.50	52.9	275	2026-09-30
Net debt to EBITDA	not computable	1.83x			
latest aligned inputs end 2024-09-30; latest annual assets end 2026-09-30					
Interest coverage	0.60x	4.55x	69.1	82	2026-09-30
Current ratio	1.82x	2.21x	61.4	392	2026-09-30
Growth and financing, sleeve percentile 61.1					
Revenue growth, three-year compound	(3.9%)	1.4%	74.3	340	2026-09-30
Free cash flow growth, three-year compound	not computable	12.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	21.8%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(1.7%)	2.9%	72.4	349	2026-09-30
Net share issuance, one year	(0.8%)	(0.04%)	36.6	315	2026-10-31

Among 319 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
174	Ecovyst Inc. (ECVT)	57.2	C	
175	Air Products & Chemicals, Inc. (APD)	57.5	C/D	
176	Pentair plc (PNR)	57.6	C/D	
177	Kaiser Aluminum Corp. (KALU)	58.0	C/D	fortress balance sheet
178	Ingersoll Rand Inc. (IR)	58.4	C/D	
179	Edgewell Personal Care Co. (EPC)	58.5	C/D	
180	RBC Bearings Inc. (RBC)	58.8	C/D	
181	Lockheed Martin Corp. (LMT)	59.2	C/D	
182	Lifetime Brands, Inc. (LCUT)	59.6	C/D	
183	FreightCar America, Inc. (RAIL)	60.0	C/D	
184	DMC Global Inc. (BOOM)	60.4	C/D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	43.1%	11.1%	81
Distance from 52-week high	(4.0%)	(30.7%)	98
EBIT to enterprise value	1.8%	4.0%	30
Free cash flow yield	(0.8%)	3.7%	23
Book value to price	1.12	0.43	87
Sales to price	1.52	0.61	76
Composite equity issuance, five years	(26.1%)	(10.3%)	16

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Relative strength against the sector, log excess return	0.21	(0.00)	76
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-09-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	10 (10-K received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$14.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$830.0M	2026-09-30	2026-11-13	10-K	26-073923
2	assets	us-gaap:Assets	$3.5B	2026-09-30	2026-11-13	10-K	26-073923
3	operating income	us-gaap:OperatingIncomeLoss	$133.3M	2024-09-30	2026-11-13	10-K	26-073923
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$54.9M	2024-09-30	2026-11-13	10-K	26-073923
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$6.4M	2024-09-30	2026-11-13	10-K	26-073923
6	total debt	us-gaap:LongTermDebt	$1.3B	2024-09-30	2025-11-18	10-K	25-052765
7	book equity	us-gaap:StockholdersEquity	$1.6B	2024-09-30	2026-11-13	10-K	26-073923
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$209.1M	2024-09-30	2024-11-14	10-K	24-047916
9	total debt	us-gaap:LongTermDebt	$1.4B	2023-09-30	2024-11-14	10-K	24-047916
10	book equity	us-gaap:StockholdersEquity	$1.5B	2023-09-30	2026-11-13	10-K	26-073923
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$216.4M	2023-09-30	2024-11-14	10-K	24-047916
12	net income	us-gaap:NetIncomeLoss	-$51.7M	2026-09-30	2026-11-13	10-K	26-073923
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$49.6M	2026-09-30	2026-11-13	10-K	26-073923
14	assets	us-gaap:Assets	$3.8B	2025-09-30	2026-11-13	10-K	26-073923
15	revenue	us-gaap:Revenues	$2.0B	2026-09-30	2026-11-13	10-K	26-073923
16	gross profit	us-gaap:GrossProfit	$847.8M	2025-09-30	2026-11-13	10-K	26-073923
17	revenue	us-gaap:Revenues	$2.0B	2025-09-30	2026-11-13	10-K	26-073923
18	gross profit	us-gaap:GrossProfit	$854.0M	2024-09-30	2026-11-13	10-K	26-073923
19	revenue	us-gaap:Revenues	$2.0B	2024-09-30	2026-11-13	10-K	26-073923
20	gross profit	us-gaap:GrossProfit	$940.8M	2023-09-30	2025-11-18	10-K	25-052765
21	revenue	us-gaap:Revenues	$2.3B	2023-09-30	2025-11-18	10-K	25-052765
22	gross profit	us-gaap:GrossProfit	$880.5M	2022-09-30	2024-11-14	10-K	24-047916
23	revenue	us-gaap:Revenues	$2.2B	2022-09-30	2024-11-14	10-K	24-047916
24	current assets	us-gaap:AssetsCurrent	$1.1B	2026-09-30	2026-11-13	10-K	26-073923
25	current liabilities	us-gaap:LiabilitiesCurrent	$616.0M	2026-09-30	2026-11-13	10-K	26-073923
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.0B	2026-09-30	2026-11-13	10-K	26-073923
27	operating income	us-gaap:OperatingIncomeLoss	$41.4M	2026-09-30	2026-11-13	10-K	26-073923
28	book equity	us-gaap:StockholdersEquity	$1.5B	2026-09-30	2026-11-13	10-K	26-073923
29	liabilities	us-gaap:Liabilities	$2.1B	2026-09-30	2026-11-13	10-K	26-073923

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$88.0M	2024-09-30	2026-11-13	10-K	26-073923
31	interest expense	us-gaap:InterestExpense	$68.9M	2026-09-30	2026-11-13	10-K	26-073923
32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$59.6M	2026-09-30	2026-11-13	10-K	26-073923
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$118.4M	2025-09-30	2026-11-13	10-K	26-073923
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$77.0M	2025-09-30	2026-11-13	10-K	26-073923
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$231.0M	2024-09-30	2026-11-13	10-K	26-073923
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$56.5M	2024-09-30	2026-11-13	10-K	26-073923
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$216.1M	2023-09-30	2025-11-18	10-K	25-052765
38	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$49.5M	2023-09-30	2025-11-18	10-K	25-052765
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$77.8M	2026-09-30	2026-11-13	10-K	26-073923
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$800,000	2026-09-30	2026-11-13	10-K	26-073923
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.4M	2026-09-30	2026-11-13	10-K	26-073923
42	current assets	us-gaap:AssetsCurrent	$995.5M	2025-09-30	2026-11-13	10-K	26-073923
43	current liabilities	us-gaap:LiabilitiesCurrent	$565.5M	2025-09-30	2026-11-13	10-K	26-073923
44	assets	us-gaap:Assets	$3.7B	2024-09-30	2025-11-18	10-K	25-052765
45	assets	us-gaap:Assets	$3.7B	2023-09-30	2024-11-14	10-K	24-047916
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,088,915	2026-10-31	2026-11-13	10-K	26-073923
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	46,464,244	2025-10-31	2025-11-18	10-K	25-052765

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