TechnipFMC plc

FTI

NYSE; manufacturing; SIC 3533, Oil & Gas Field Machinery & Equipment; CIK 0001681459

A

strongest fifth of 246 graded peers in manufacturing

rank 34 of 246; percentile 13.5; sampling error 3.0 points; lower is stronger

A B C D E

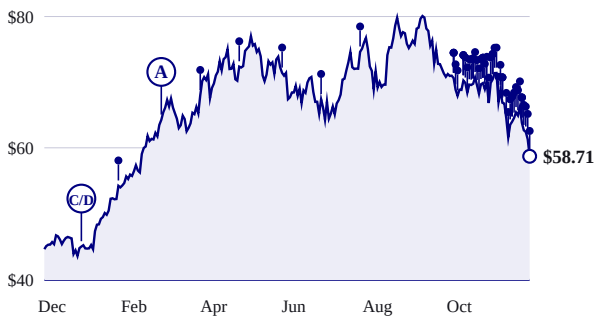
A, the bull



Scoreboard

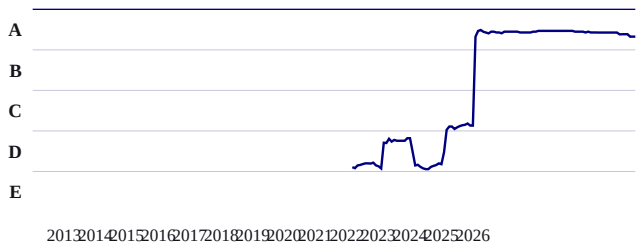
Profitability	A percentile 14.6
Solvency	C/D percentile 59.5
Growth and financing	B percentile 31.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $10.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Mar 26, 2026 242 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$58.73 2026-11-20; market equity $22.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

TechnipFMC plc ("TechnipFMC," the "Company," "we," or "our") is a leading technology provider to the traditional and new energy industries, delivering fully integrated projects, products, and services. With our proprietary technologies and comprehensive solutions, we transform our clients' project economics, unlocking new possibilities to develop energy resources while reducing carbon intensity and supporting their energy transition ambitions. Organized in two business segments - Subsea and Surface Technologies - we will continue driving change in the energy industry with our pioneering integrated ecosystems, technology leadership, and digital innovation.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 14.6						
Gross profitability	not computable	22.3%				

latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31

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Return on invested capital	39.2%	9.9%		4.1	98	2025-12-31
Accruals ratio	(8.0%)	(3.7%)		25.1	288	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 59.5						
Altman Z double-prime	0.68	3.74		76.6	223	2025-12-31
Net debt to EBITDA	(0.32x)	1.75x		13.7	118	2025-12-31
Interest coverage	not computable	5.13x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.13x	2.30x		88.4	302	2025-12-31
Growth and financing, sleeve percentile 31.9						
Revenue growth, three-year compound	14.0%	2.3%		15.0	261	2025-12-31
Free cash flow growth, three-year compound	95.3%	13.5%		4.3	139	2025-12-31
Reinvestment rate	(8.9%)	24.5%		73.4	140	2025-12-31
Asset growth, three years	2.3%	4.2%		61.0	265	2025-12-31
Net share issuance, one year	(4.9%)	(0.04%)		5.9	240	2026-02-17

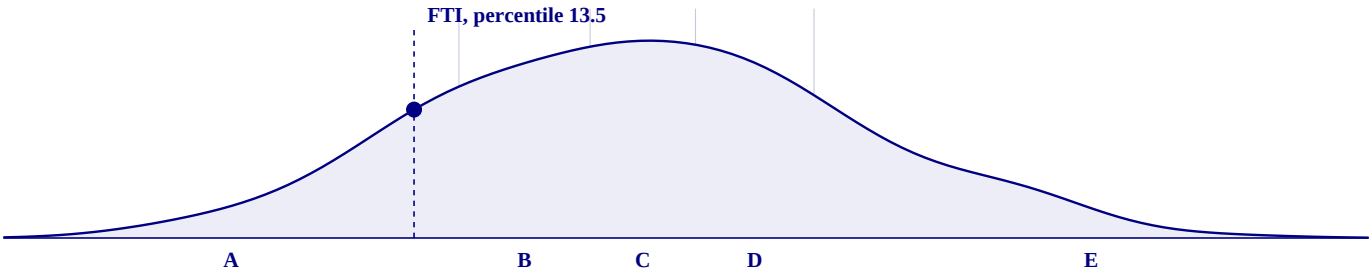
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 601,900,000 USD; Altman Z is not used

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
29	Compx International Inc. (CIX)	11.4	A	fortress balance sheet
30	SPX Technologies, Inc. (SPXC)	11.8	A	
31	Acme United Corp. (ACU)	12.2	A	
32	National Presto Industries Inc. (NPK)	12.7	A	
33	Howmet Aerospace Inc. (HWM)	13.1	A	
34	TechnipFMC plc (FTI)	13.5	A	fortress balance sheet
35	Lincoln Electric Holdings Inc. (LECO)	13.9	A	
36	Axcelis Technologies Inc. (ACLS)	14.3	A	
37	Weatherford International Corp. (WFRD)	14.7	A	
38	Powell Industries Inc. (POWL)	15.1	A	fortress balance sheet
39	Park Aerospace Corp. (PKE)	15.5	A	late filer, fortress balance sheet

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What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	64.8%	10.0%	85
Distance from 52-week high	(26.7%)	(32.1%)	63
EBIT to enterprise value	6.5%	4.5%	73
Free cash flow yield	6.3%	3.8%	76
Book value to price	0.15	0.39	13
Sales to price	0.44	0.60	35
Composite equity issuance, five years	(16.9%)	(9.5%)	28
Relative strength against the sector, log excess return	0.41	0.01	85
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.0B
Operating cash flow, four quarters	$1.9B
Months of runway	not finite
Days since last periodic filing	25 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$194.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$9.1B	2024-12-31	2026-02-19	10-K	26-000010
2	cost of revenue	us-gaap:CostOfRevenue	$7.4B	2024-12-31	2025-02-27	10-K	25-000036
3	assets	us-gaap:Assets	$9.9B	2024-12-31	2026-02-19	10-K	26-000010
4	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2025-12-31	2026-02-19	10-K	26-000010
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.3B	2025-12-31	2026-02-19	10-K	26-000010
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$302.9M	2025-12-31	2026-02-19	10-K	26-000010
7	total debt	us-gaap:LongTermDebt	$430.0M	2025-12-31	2026-02-19	10-K	26-000010
8	book equity	us-gaap:StockholdersEquity	$3.4B	2025-12-31	2026-02-19	10-K	26-000010
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0B	2025-12-31	2026-02-19	10-K	26-000010
10	total debt	us-gaap:LongTermDebt	$885.2M	2024-12-31	2026-02-19	10-K	26-000010
11	book equity	us-gaap:StockholdersEquity	$3.1B	2024-12-31	2026-02-19	10-K	26-000010
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2024-12-31	2026-02-19	10-K	26-000010
13	net income	us-gaap:NetIncomeLoss	$963.9M	2025-12-31	2026-02-19	10-K	26-000010
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.8B	2025-12-31	2026-02-19	10-K	26-000010
15	assets	us-gaap:Assets	$10.1B	2025-12-31	2026-02-19	10-K	26-000010
16	current assets	us-gaap:AssetsCurrent	$5.5B	2025-12-31	2026-02-19	10-K	26-000010
17	current liabilities	us-gaap:LiabilitiesCurrent	$4.9B	2025-12-31	2026-02-19	10-K	26-000010

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18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$3.8B	2025-12-31	2026-02-19	10-K	26-000010
19	liabilities	us-gaap:Liabilities	$6.7B	2025-12-31	2026-02-19	10-K	26-000010
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$441.8M	2025-12-31	2026-02-19	10-K	26-000010
21	operating income	us-gaap:OperatingIncomeLoss	$658.2M	2023-12-31	2026-02-19	10-K	26-000010
22	interest expense	us-gaap:InterestExpense	$122.2M	2023-12-31	2024-02-27	10-K	24-000070
23	revenue	us-gaap:Revenues	$9.9B	2025-12-31	2026-02-19	10-K	26-000010
24	revenue	us-gaap:Revenues	$7.8B	2023-12-31	2026-02-19	10-K	26-000010
25	revenue	us-gaap:Revenues	$6.7B	2022-12-31	2025-02-27	10-K	25-000036
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$317.2M	2025-12-31	2026-02-19	10-K	26-000010
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$961.0M	2024-12-31	2026-02-19	10-K	26-000010
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$281.6M	2024-12-31	2026-02-19	10-K	26-000010
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$693.0M	2023-12-31	2026-02-19	10-K	26-000010
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$225.2M	2023-12-31	2026-02-19	10-K	26-000010
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$352.1M	2022-12-31	2025-02-27	10-K	25-000036
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$157.9M	2022-12-31	2025-02-27	10-K	25-000036
33	current assets	us-gaap:AssetsCurrent	$5.5B	2024-12-31	2026-02-19	10-K	26-000010
34	current liabilities	us-gaap:LiabilitiesCurrent	$4.9B	2024-12-31	2026-02-19	10-K	26-000010
35	assets	us-gaap:Assets	$9.7B	2023-12-31	2025-02-27	10-K	25-000036
36	assets	us-gaap:Assets	$9.4B	2022-12-31	2024-02-27	10-K	24-000070
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	400,044,930	2026-02-17	2026-03-26	10-K/A	26-000016
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	420,571,563	2025-02-25	2026-03-26	10-K/A	26-000015

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