Greenbrier Companies Inc.

GBX

NYSE; manufacturing; SIC 3743, Railroad Equipment; CIK 0000923120

E

weakest fifth of 246 graded peers in manufacturing

rank 244 of 246; percentile 99.2; sampling error 3.0 points; lower is stronger

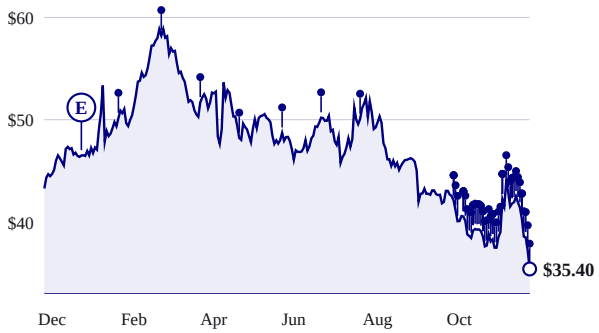
A B C D E

E, the bear



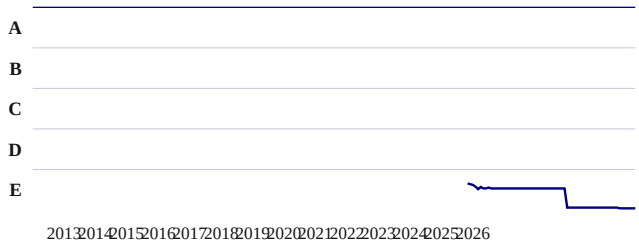
Scoreboard	
Profitability	D/E percentile 81.2
Solvency	E percentile 95.7
Growth and financing	D percentile 74.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	7 of 13
Graded from	filings received through Oct 26, 2026 28 days before the rescan; latest periodic filing 10-K received Oct 26, 2026
Last close	$35.46 2026-11-20; market equity $1.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 28, 2025

We are a leading international supplier of equipment and services to global freight transportation markets. Through our wholly-owned subsidiaries and consolidated and unconsolidated joint ventures, we design, build and market freight railcars in North America, Europe and Brazil. We are a leading provider of freight railcar wheel services, component parts, maintenance and sustainable conversion services in North America. We own a lease fleet of railcars that originate primarily from our manufacturing operations. We offer railcar management, regulatory compliance services and leasing services to railroads and other railcar owners in North America.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

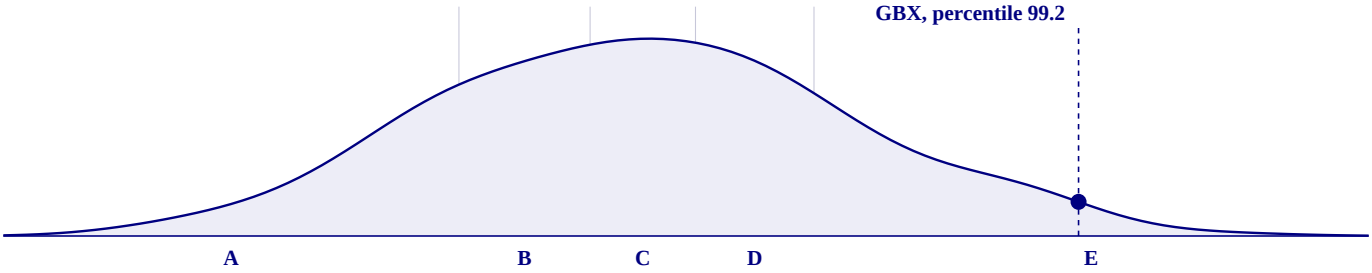
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 81.2						
Gross profitability	7.5%	22.3%		87.6	267	2026-08-31
Return on invested capital	3.6%	9.9%		82.5	98	2026-08-31

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Accruals ratio	0.9%	(3.7%)		86.1	288	2026-08-31
Gross margin stability, five years	3.1 pts	2.1 pts		68.8	222	2026-08-31
Solvency, sleeve percentile 95.7						
Altman Z double-prime	not computable	3.74				
one or more required annual facts are missing						
Net debt to EBITDA	5.85x	1.75x		95.7	118	2026-08-31
Interest coverage	not computable	5.13x				
interest expense must exceed $100,000						
Current ratio	not computable	2.30x				
one or more required annual facts are missing						
Growth and financing, sleeve percentile 74.0						
Revenue growth, three-year compound	(14.5%)	2.3%		95.4	261	2026-08-31
Free cash flow growth, three-year compound	not computable	13.5%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	24.5%				
one or more required annual facts are missing						
Asset growth, three years	3.7%	4.2%		52.7	265	2026-08-31
Net share issuance, one year	not computable	(0.04%)				
prior share count is 732 days earlier						

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
239	Babcock & Wilcox Enterprises, Inc. (BW)	97.1	E	late filer
240	Wabash National Corp. (WNC)	97.6	E	
241	Wrap Technologies, Inc. (WRAP)	98.0	E	
242	AgEagle Aerial Systems Inc. (UAVS)	98.4	E	dilution
243	Stanley Black & Decker, Inc. (SWK)	98.8	E	
244	Greenbrier Companies Inc. (GBX)	99.2	E	
245	Twin Vee PowerCats, Co. (VEEE)	99.6	E	dilution, distress, fortress balance sheet
246	Hyperscale Data, Inc. (GPUS)	100.0	E	short runway, late filer

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(1.4%)	10.0%	37
Distance from 52-week high	(39.9%)	(32.1%)	38
EBIT to enterprise value	5.3%	4.5%	60
Free cash flow yield	(21.8%)	3.8%	8
Book value to price	1.43	0.39	94
Sales to price	2.24	0.60	84

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Composite equity issuance, five years	(19.4%)	(9.5%)	23
Relative strength against the sector, log excess return	(0.10)	0.01	37
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$235.1M
Operating cash flow, four quarters	$39.6M
Months of runway	not finite
Days since last periodic filing	28 (10-K received Oct 26, 2026)
Median daily dollar volume, 63 sessions	$16.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$333.7M	2026-08-31	2026-10-26	10-K	26-431954
2	assets	us-gaap:Assets	$4.4B	2026-08-31	2026-10-26	10-K	26-431954
3	operating income	us-gaap:OperatingIncomeLoss	$143.6M	2026-08-31	2026-10-26	10-K	26-431954
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$78.6M	2026-08-31	2026-10-26	10-K	26-431954
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$17.4M	2026-08-31	2026-10-26	10-K	26-431954
6	total debt	us-gaap:LongTermDebt	$1.8B	2026-08-31	2026-10-26	10-K	26-431954
7	book equity	us-gaap:StockholdersEquity	$1.6B	2026-08-31	2026-10-26	10-K	26-431954
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$235.1M	2026-08-31	2026-10-26	10-K	26-431954
9	total debt	us-gaap:LongTermDebt	$1.8B	2025-08-31	2026-10-26	10-K	26-431954
10	book equity	us-gaap:StockholdersEquity	$1.5B	2025-08-31	2026-10-26	10-K	26-431954
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$306.1M	2025-08-31	2026-10-26	10-K	26-431954
12	net income	us-gaap:NetIncomeLoss	$79.0M	2026-08-31	2026-10-26	10-K	26-431954
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$39.6M	2026-08-31	2026-10-26	10-K	26-431954
14	assets	us-gaap:Assets	$4.4B	2025-08-31	2026-10-26	10-K	26-431954
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2026-08-31	2026-10-26	10-K	26-431954
16	gross profit	us-gaap:GrossProfit	$607.5M	2025-08-31	2026-10-26	10-K	26-431954
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2025-08-31	2026-10-26	10-K	26-431954
18	gross profit	us-gaap:GrossProfit	$558.5M	2024-08-31	2026-10-26	10-K	26-431954
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2024-08-31	2026-10-26	10-K	26-431954
20	gross profit	us-gaap:GrossProfit	$441.1M	2023-08-31	2025-10-28	10-K	25-253612
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2023-08-31	2025-10-28	10-K	25-253612
22	gross profit	us-gaap:GrossProfit	$306.0M	2022-08-31	2024-10-24	10-K	24-117047
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2022-08-31	2024-10-24	10-K	24-117047
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$130.3M	2026-08-31	2026-10-26	10-K	26-431954
25	operating income	us-gaap:OperatingIncomeLoss	$118.8M	2012-08-31	2014-10-30	10-K	14-389003
26	interest expense	us-gaap:InterestExpense	$100,000	2012-08-31	2013-10-31	10-K	13-420836
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$279.3M	2026-08-31	2026-10-26	10-K	26-431954

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$265.7M	2025-08-31	2026-10-26	10-K	26-431954
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$280.4M	2025-08-31	2026-10-26	10-K	26-431954
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$329.6M	2024-08-31	2026-10-26	10-K	26-431954
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$398.3M	2024-08-31	2026-10-26	10-K	26-431954
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$71.2M	2023-08-31	2025-10-28	10-K	25-253612
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$362.1M	2023-08-31	2025-10-28	10-K	25-253612
34	assets	us-gaap:Assets	$4.3B	2024-08-31	2025-10-28	10-K	25-253612
35	assets	us-gaap:Assets	$4.0B	2023-08-31	2025-10-28	10-K	25-253612
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,998,599	2026-10-20	2026-10-26	10-K	26-431954
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	31,339,993	2024-10-18	2024-10-24	10-K	24-117047

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