JBT Marel Corp.

JBTM

NYSE; manufacturing; SIC 3550, Special Industry Machinery (No Metalworking Machinery); CIK 0001433660

D

fourth fifth of 246 graded peers in manufacturing

rank 177 of 246; percentile 71.8; sampling error 3.0 points; lower is stronger

A B C D E

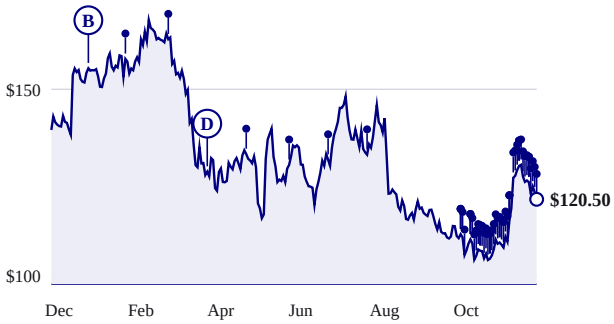
D, the sloth



Scoreboard

Profitability	C/D percentile 58.8
Solvency	D/E percentile 78.9
Growth and financing	B percentile 34.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	11 of 13
Graded from	filings received through Mar 2, 2026 266 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$120.56 2026-11-20; market equity $6.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

We are a leading and diversified global technology solutions and service provider to high-value segments of the food and beverage industry. We design, produce, and service sophisticated products and systems for multi-national and regional customers. Our purpose is to transform the future of food by providing solutions that substantially enhance our customers' success, and in doing so design, produce and service sophisticated and critical products and systems for food and beverage companies that increase yields, boost efficiency, and improve food safety. We were originally incorporated in Delaware in May 1994.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

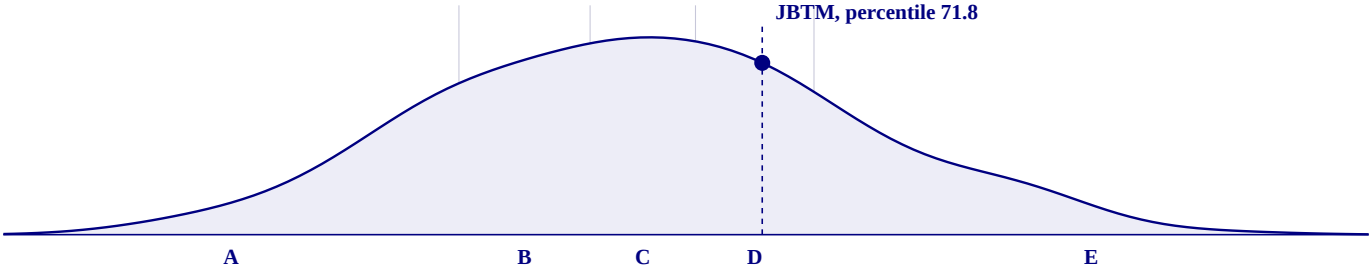
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 58.8						
Gross profitability	16.3%	22.3%		68.0	267	2025-12-31
Return on invested capital	4.1%	9.9%		80.4	98	2025-12-31
Accruals ratio	(6.8%)	(3.7%)		27.9	288	2025-12-31

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Gross margin stability, five years	not computable	2.1 pts				
five consecutive annual gross margins are required						
Solvency, sleeve percentile 78.9						
Altman Z double-prime	not computable	3.74				
one or more required annual facts are missing						
Net debt to EBITDA	2.86x	1.75x		77.8	118	2025-12-31
Interest coverage	1.66x	5.13x		65.5	59	2025-12-31
Current ratio	0.98x	2.30x		93.4	302	2025-12-31
Growth and financing, sleeve percentile 34.3						
Revenue growth, three-year compound	33.7%	2.3%		3.5	261	2025-12-31
Free cash flow growth, three-year compound	60.4%	13.5%		6.5	139	2025-12-31
Reinvestment rate	(1,022.1%)	24.5%		100.0	140	2025-12-31
Asset growth, three years	45.8%	4.2%		4.5	265	2025-12-31
Net share issuance, one year	0.2%	(0.04%)		56.9	240	2026-02-23

Among 246 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
172	Kimberly Clark Corp. (KMB)	69.8	D	
173	Greif, Inc. (GEF)	70.2	D	
174	Titan International Inc. (TWI)	70.6	D	
175	Eaton Corp. plc (ETN)	71.0	D	
176	Westinghouse AIR Brake Technologies Corp. (WAB)	71.4	D	
177	JBT Marel Corp. (JBTM)	71.8	D	
178	Nike, Inc. (NKE)	72.2	D	
179	Columbus Mckinnon Corp. (CMCO)	72.7	D	
180	Trimas Corp. (TRS)	73.1	D	late filer
181	Esab Corp. (ESAB)	73.5	D	
182	Loar Holdings Inc. (LOAR)	73.9	D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(16.0%)	10.0%	23
Distance from 52-week high	(28.5%)	(32.1%)	57
EBIT to enterprise value	2.5%	4.5%	31
Free cash flow yield	3.9%	3.8%	52
Book value to price	0.72	0.39	73
Sales to price	0.62	0.60	52
Composite equity issuance, five years	45.7%	(9.5%)	91
Relative strength against the sector, log excess return	(0.26)	0.01	23
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$53.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2025-12-31	2026-03-02	10-K	26-000053
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.5B	2025-12-31	2026-03-02	10-K	26-000053
3	assets	us-gaap:Assets	$8.2B	2025-12-31	2026-03-02	10-K	26-000053
4	operating income	us-gaap:OperatingIncomeLoss	$189.4M	2025-12-31	2026-03-02	10-K	26-000053
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$62.4M	2025-12-31	2026-03-02	10-K	26-000053
6	income tax	us-gaap:IncomeTaxExpenseBenefit	-$13.1M	2025-12-31	2026-03-02	10-K	26-000053
7	total debt	us-gaap:LongTermDebt	$1.5B	2025-12-31	2026-03-02	10-K	26-000053
8	book equity	us-gaap:StockholdersEquity	$4.5B	2025-12-31	2026-03-02	10-K	26-000053
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$167.9M	2025-12-31	2026-03-02	10-K	26-000053
10	total debt	us-gaap:LongTermDebt	$1.3B	2024-12-31	2026-03-02	10-K	26-000053
11	book equity	us-gaap:StockholdersEquity	$1.5B	2024-12-31	2026-03-02	10-K	26-000053
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2024-12-31	2026-03-02	10-K	26-000053
13	net income	us-gaap:NetIncomeLoss	-$50.5M	2025-12-31	2026-03-02	10-K	26-000053
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$341.7M	2025-12-31	2026-03-02	10-K	26-000053
15	assets	us-gaap:Assets	$3.4B	2024-12-31	2026-03-02	10-K	26-000053
16	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$266.2M	2025-12-31	2026-03-02	10-K	26-000053
17	interest expense	us-gaap:InterestExpense	$114.4M	2025-12-31	2026-03-02	10-K	26-000053
18	current assets	us-gaap:AssetsCurrent	$1.6B	2025-12-31	2026-03-02	10-K	26-000053
19	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-03-02	10-K	26-000053
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2024-12-31	2026-03-02	10-K	26-000053
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-12-31	2026-03-02	10-K	26-000053
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2022-12-31	2025-02-28	10-K	25-000009
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$103.6M	2025-12-31	2026-03-02	10-K	26-000053
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$232.6M	2024-12-31	2026-03-02	10-K	26-000053
25	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$37.9M	2024-12-31	2026-03-02	10-K	26-000053
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$74.2M	2023-12-31	2026-03-02	10-K	26-000053
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$55.1M	2023-12-31	2026-03-02	10-K	26-000053
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$142.3M	2022-12-31	2023-02-23	10-K	23-000007
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$84.6M	2022-12-31	2025-02-28	10-K	25-000009
30	current assets	us-gaap:AssetsCurrent	$1.9B	2024-12-31	2026-03-02	10-K	26-000053
31	current liabilities	us-gaap:LiabilitiesCurrent	$535.5M	2024-12-31	2026-03-02	10-K	26-000053

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32	assets	us-gaap:Assets	$2.7B	2023-12-31	2025-02-28	10-K	25-000009
33	assets	us-gaap:Assets	$2.6B	2022-12-31	2024-02-23	10-K	24-000008
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,982,204	2026-02-23	2026-03-02	10-K	26-000053
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	51,880,294	2025-02-20	2025-02-28	10-K	25-000009

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