Kulicke & Soffa Industries Inc.

KLIC

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000056978

B

second fifth of 469 graded peers in business equipment

rank 171 of 469; percentile 36.3; sampling error 2.3 points; lower is stronger

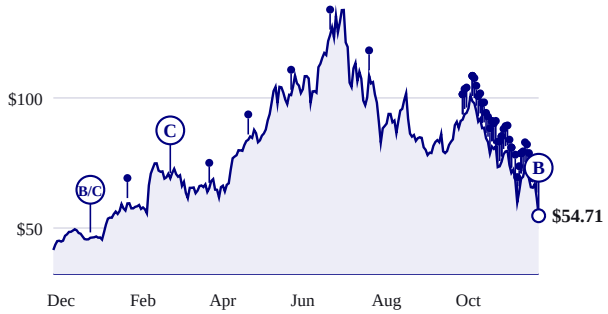
A B C D E

B, the elk



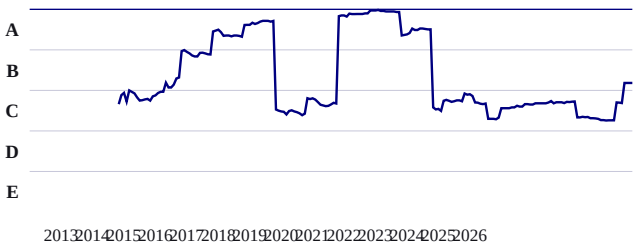
Scoreboard	
Profitability	D percentile 64.9
Solvency	A/B percentile 18.2
Growth and financing	C percentile 52.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: fortress balance sheet
Inputs computable	10 of 13
Graded from	filings received through Nov 19, 2026 4 days before the rescan; latest periodic filing 10-K received Nov 19, 2026
Last close	$54.76 2026-11-20; market equity $2.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 20, 2025

The preparation of consolidated financial statements requires us to make assumptions, estimates and judgments that affect the reported amounts of assets and liabilities, net revenue and expenses during the reporting periods, and disclosures of contingent assets and liabilities as of the date of the consolidated financial statements. On an ongoing basis, we evaluate estimates, including, but not limited to, those related to accounts receivable, reserves for excess and obsolete inventory, carrying value and lives of fixed assets, goodwill and intangible assets, income taxes, equity-based compensation expense and warranties.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 64.9						
Gross profitability	39.6%	29.4%		29.1	513	2026-10-03
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

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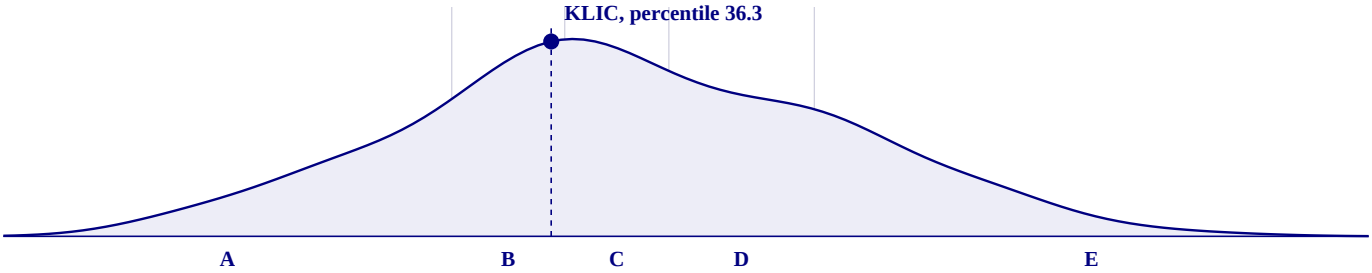
Accruals ratio	8.7%	(7.4%)	94.3	566	2026-10-03
Gross margin stability, five years	4.4 pts	2.3 pts	71.4	406	2026-10-03
Solvency, sleeve percentile 18.2					
Altman Z double-prime	10.15	2.18	9.1	517	2026-10-03
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
latest aligned inputs end 2023-09-30; latest annual assets end 2026-10-03					
Current ratio	3.37x	1.98x	27.2	600	2026-10-03
Growth and financing, sleeve percentile 52.2					
Revenue growth, three-year compound	16.8%	6.6%	23.9	503	2026-10-03
Free cash flow growth, three-year compound	(27.0%)	17.4%	94.8	253	2026-10-03
Reinvestment rate	92.1%	14.3%	21.2	213	2026-10-03
Asset growth, three years	(1.2%)	5.0%	66.6	519	2026-10-03
Net share issuance, one year	1.0%	0.5%	54.3	404	2026-11-13

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
166	Paylocity Holding Corp. (PCTY)	35.3	B	fortress balance sheet
167	Ondas Inc. (ONDS)	35.5	B	dilution, fortress balance sheet
168	Verisign Inc/Ca (VRSN)	35.7	B	fortress balance sheet
169	Tyler Technologies Inc. (TYL)	35.9	B	fortress balance sheet
170	Ziprecruiter, Inc. (ZIP)	36.1	B	
171	Kulicke & Soffa Industries Inc. (KLIC)	36.3	B	
172	Intapp, Inc. (INTA)	36.5	B	
173	Extreme Networks Inc. (EXTR)	36.8	B	fortress balance sheet
174	Match Group, Inc. (MTCH)	37.0	B	
175	Roblox Corp. (RBLX)	37.2	B	fortress balance sheet
176	Data I/O Corp. (DAIO)	37.4	B	late filer

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	138.8%	(2.2%)	94
Distance from 52-week high	(59.1%)	(41.7%)	29
EBIT to enterprise value	7.9%	2.0%	87
Free cash flow yield	1.7%	3.1%	34
Book value to price	0.34	0.31	52
Sales to price	0.41	0.35	55
Composite equity issuance, five years	(24.4%)	4.3%	8
Relative strength against the sector, log excess return	0.60	(0.29)	94

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Twelve-month failure probability, CHS model	0.04%	0.05%	34

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-10-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$329.0M
Operating cash flow, four quarters	$71.9M
Months of runway	not finite
Days since last periodic filing	4 (10-K received Nov 19, 2026)
Median daily dollar volume, 63 sessions	$51.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$572.6M	2026-10-03	2026-11-19	10-K	26-000040
2	assets	us-gaap:Assets	$1.4B	2026-10-03	2026-11-19	10-K	26-000040
3	net income	us-gaap:NetIncomeLoss	$182.6M	2026-10-03	2026-11-19	10-K	26-000040
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$71.9M	2026-10-03	2026-11-19	10-K	26-000040
5	assets	us-gaap:Assets	$1.1B	2025-10-04	2026-11-19	10-K	26-000040
6	revenue	us-gaap:Revenues	$1.2B	2026-10-03	2026-11-19	10-K	26-000040
7	gross profit	us-gaap:GrossProfit	$277.9M	2025-10-04	2026-11-19	10-K	26-000040
8	revenue	us-gaap:Revenues	$654.1M	2025-10-04	2026-11-19	10-K	26-000040
9	gross profit	us-gaap:GrossProfit	$268.8M	2024-09-28	2026-11-19	10-K	26-000040
10	revenue	us-gaap:Revenues	$706.2M	2024-09-28	2026-11-19	10-K	26-000040
11	gross profit	us-gaap:GrossProfit	$358.7M	2023-09-30	2025-11-20	10-K	25-000081
12	revenue	us-gaap:Revenues	$742.5M	2023-09-30	2025-11-20	10-K	25-000081
13	gross profit	us-gaap:GrossProfit	$748.3M	2022-10-01	2024-11-14	10-K	24-000148
14	revenue	us-gaap:Revenues	$1.5B	2022-10-01	2024-11-14	10-K	24-000148
15	current assets	us-gaap:AssetsCurrent	$1.2B	2026-10-03	2026-11-19	10-K	26-000040
16	current liabilities	us-gaap:LiabilitiesCurrent	$363.3M	2026-10-03	2026-11-19	10-K	26-000040
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.3B	2026-10-03	2026-11-19	10-K	26-000040
18	operating income	us-gaap:OperatingIncomeLoss	$211.8M	2026-10-03	2026-11-19	10-K	26-000040
19	book equity	us-gaap:StockholdersEquity	$982.0M	2026-10-03	2026-11-19	10-K	26-000040
20	liabilities	us-gaap:Liabilities	$462.3M	2026-10-03	2026-11-19	10-K	26-000040
21	operating income	us-gaap:OperatingIncomeLoss	$39.4M	2023-09-30	2025-11-20	10-K	25-000081
22	interest expense	us-gaap:InterestExpense	$142,000	2023-09-30	2023-11-16	10-K	23-000172
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$21.8M	2026-10-03	2026-11-19	10-K	26-000040
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$112.4M	2025-10-04	2026-11-19	10-K	26-000040
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.2M	2025-10-04	2026-11-19	10-K	26-000040
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$31.0M	2024-09-28	2026-11-19	10-K	26-000040
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16.1M	2024-09-28	2026-11-19	10-K	26-000040
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$173.4M	2023-09-30	2025-11-20	10-K	25-000081
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.4M	2023-09-30	2025-11-20	10-K	25-000081
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$15.8M	2026-10-03	2026-11-19	10-K	26-000040

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31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$231.5M	2026-10-03	2026-11-19	10-K	26-000040
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$48.9M	2026-10-03	2026-11-19	10-K	26-000040
33	current assets	us-gaap:AssetsCurrent	$901.5M	2025-10-04	2026-11-19	10-K	26-000040
34	current liabilities	us-gaap:LiabilitiesCurrent	$188.2M	2025-10-04	2026-11-19	10-K	26-000040
35	assets	us-gaap:Assets	$1.2B	2024-09-28	2025-11-20	10-K	25-000081
36	assets	us-gaap:Assets	$1.5B	2023-09-30	2024-11-14	10-K	24-000148
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,882,698	2026-11-13	2026-11-19	10-K	26-000040
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	52,363,000	2025-11-17	2025-11-20	10-K	25-000081

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