Motorcar Parts OF America Inc.

MPAA

Nasdaq; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0000918251

C/D

on the C/D boundary of 428 graded peers in the pooled cons...

rank 253 of 428; percentile 59.5; sampling error 2.4 points; lower is stronger

A B C D E

C/D, the tortoise



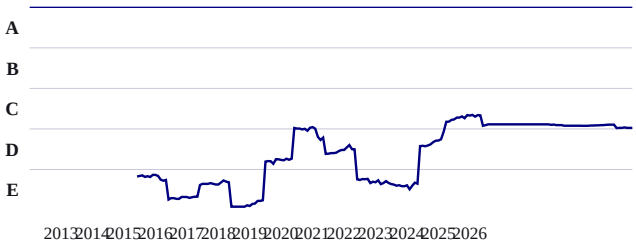
Scoreboard	
Profitability	D percentile 70.1
Solvency	C percentile 50.3
Growth and financing	B percentile 37.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Jun 8, 2026 168 days before the rescan; latest periodic filing 10-Q received Nov 9, 2026
Last close	$7.33 2026-11-20; market equity $139.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 8, 2026

We are a leading supplier of automotive aftermarket non-discretionary replacement parts and test solutions and diagnostic equipment -- building upon industry leading technology to be "The Global Leader for Parts and Solutions that Move Our World Today and Tomorrow". We operate in the $130 billion automotive aftermarket for replacement hard parts in North America. Our hard parts products include light-duty rotating electrical products and brake-related products. In addition, we sell test solutions and diagnostic equipment, which were added with our acquisitions of D&V Electronics Ltd.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 70.1						
Gross profitability	15.7%	34.9%		81.0	438	2026-03-31
Return on invested capital	not computable	9.2%				
one or more required annual facts are missing						

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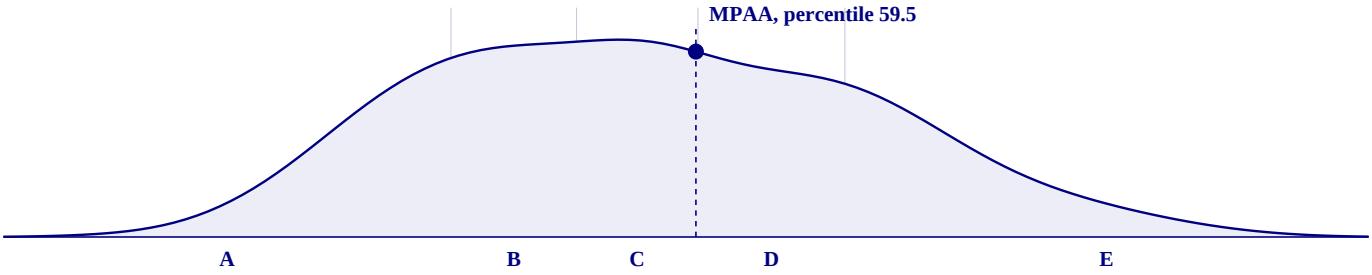
Accruals ratio	(0.7%)	(5.1%)	86.2	485	2026-03-31
Gross margin stability, five years	1.4 pts	1.7 pts	43.1	377	2026-03-31
Solvency, sleeve percentile 50.3					
Altman Z double-prime	2.09	2.14	47.8	373	2026-03-31
Net debt to EBITDA	not computable	2.11x			
one or more required annual facts are missing					
Interest coverage	not computable	3.21x			
latest aligned inputs end 2013-03-31; latest annual assets end 2026-03-31					
Current ratio	1.46x	1.56x	52.8	499	2026-03-31
Growth and financing, sleeve percentile 37.2					
Revenue growth, three-year compound	5.0%	1.4%	33.3	446	2026-03-31
Free cash flow growth, three-year compound	not computable	7.3%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	45.2%	18.0%	35.3	250	2026-03-31
Asset growth, three years	(0.3%)	2.0%	56.2	448	2026-03-31
Net share issuance, one year	(2.6%)	(0.2%)	23.9	377	2026-06-01

Among 428 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
248	Jakks Pacific Inc. (JAKK)	58.1	C/D	fortress balance sheet
249	Distribution Solutions Group, Inc. (DSGR)	58.4	C/D	
250	Ashland Inc. (ASH)	58.8	C/D	
251	BrightView Holdings, Inc. (BV)	59.0	C/D	
252	Starbucks Corp. (SBUX)	59.2	C/D	
253	Motorcar Parts OF America Inc. (MPAA)	59.5	C/D	
254	United Natural Foods Inc. (UNFI)	59.7	C/D	
255	Clarus Corp. (CLAR)	59.8	C/D	fortress balance sheet
256	Bassett Furniture Industries Inc. (BSET)	60.0	C/D	fortress balance sheet
257	Papa Johns International Inc. (PZZA)	60.1	C/D	
258	Autonation, Inc. (AN)	60.5	C/D	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(38.5%)	(1.3%)	15
Distance from 52-week high	(53.0%)	(26.2%)	18
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	11.2%	4.6%	79
Book value to price	1.86	0.49	92
Sales to price	5.70	1.48	88
Composite equity issuance, five years	(0.4%)	(16.9%)	75

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Relative strength against the sector, log excess return	(0.40)	0.03	18
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$20.8M
Operating cash flow, four quarters	-$28.1M
Months of runway	8.9
Days since last periodic filing	14 (10-Q received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$1.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$159.9M	2026-03-31	2026-06-08	10-K	26-024463
2	assets	us-gaap:Assets	$1.0B	2026-03-31	2026-06-08	10-K	26-024463
3	net income	us-gaap:NetIncomeLoss	$12.4M	2026-03-31	2026-06-08	10-K	26-024463
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.2M	2026-03-31	2026-06-08	10-K	26-024463
5	assets	us-gaap:Assets	$957.6M	2025-03-31	2026-06-08	10-K	26-024463
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$789.8M	2026-03-31	2026-06-08	10-K	26-024463
7	gross profit	us-gaap:GrossProfit	$153.8M	2025-03-31	2026-06-08	10-K	26-024463
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$757.4M	2025-03-31	2026-06-08	10-K	26-024463
9	gross profit	us-gaap:GrossProfit	$132.6M	2024-03-31	2026-06-08	10-K	26-024463
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$717.7M	2024-03-31	2026-06-08	10-K	26-024463
11	gross profit	us-gaap:GrossProfit	$114.0M	2023-03-31	2025-06-09	10-K	25-021940
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$683.1M	2023-03-31	2025-06-09	10-K	25-021940
13	gross profit	us-gaap:GrossProfit	$117.9M	2022-03-31	2024-06-11	10-K	24-029700
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$650.3M	2022-03-31	2024-06-11	10-K	24-029700
15	current assets	us-gaap:AssetsCurrent	$584.0M	2026-03-31	2026-06-08	10-K	26-024463
16	current liabilities	us-gaap:LiabilitiesCurrent	$399.6M	2026-03-31	2026-06-08	10-K	26-024463
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$32.4M	2026-03-31	2026-06-08	10-K	26-024463
18	operating income	us-gaap:OperatingIncomeLoss	$65.8M	2026-03-31	2026-06-08	10-K	26-024463
19	book equity	us-gaap:StockholdersEquity	$266.0M	2026-03-31	2026-06-08	10-K	26-024463
20	liabilities	us-gaap:Liabilities	$753.4M	2026-03-31	2026-06-08	10-K	26-024463
21	operating income	us-gaap:OperatingIncomeLoss	$34.3M	2013-03-31	2015-06-15	10-K	15-024320
22	interest expense	us-gaap:InterestExpense	$24.4M	2013-03-31	2013-06-17	10-K	13-025425
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.7M	2026-03-31	2026-06-08	10-K	26-024463
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.5M	2025-03-31	2026-06-08	10-K	26-024463
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.6M	2025-03-31	2026-06-08	10-K	26-024463
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$39.2M	2024-03-31	2026-06-08	10-K	26-024463
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0M	2024-03-31	2026-06-08	10-K	26-024463
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$21.8M	2023-03-31	2025-06-09	10-K	25-021940
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.2M	2023-03-31	2025-06-09	10-K	25-021940

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30	depreciation amortization	us-gaap:Depreciation	$9.5M	2026-03-31	2026-06-08	10-K	26-024463
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$20.3M	2026-03-31	2026-06-08	10-K	26-024463
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$7.9M	2026-03-31	2026-06-08	10-K	26-024463
33	current assets	us-gaap:AssetsCurrent	$511.5M	2025-03-31	2026-06-08	10-K	26-024463
34	current liabilities	us-gaap:LiabilitiesCurrent	$351.0M	2025-03-31	2026-06-08	10-K	26-024463
35	assets	us-gaap:Assets	$1.0B	2024-03-31	2025-06-09	10-K	25-021940
36	assets	us-gaap:Assets	$1.0B	2023-03-31	2024-06-11	10-K	24-029700
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,924,818	2026-06-01	2026-06-08	10-K	26-024463
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	19,435,706	2025-06-02	2025-06-09	10-K	25-021940

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