Murphy OIL Corp.

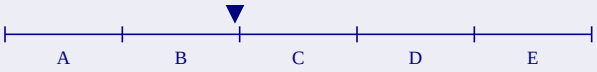
MUR

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000717423

B/C

on the B/C boundary of 126 graded peers in the pooled energ...

rank 50 of 126; percentile 39.2; sampling error 3.7 points; lower is stronger

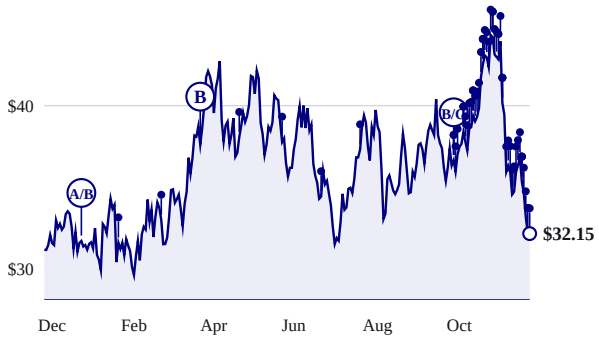


B/C, the elk



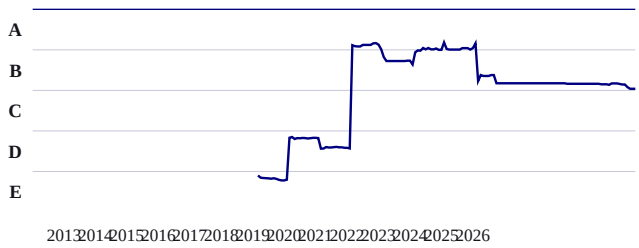
Scoreboard	
Profitability	B/C percentile 38.9
Solvency	B percentile 32.5
Growth and financing	C/D percentile 61.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 13
Graded from	filings received through Feb 25, 2026 271 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$32.16 2026-11-20; market equity $4.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Murphy Oil Corporation is a global oil and natural gas exploration and production (E&P) company, with both onshore and offshore operations and properties. As used in this report, the terms Murphy, Murphy Oil, we, our, its and Company may refer to Murphy Oil Corporation or any one or more of its consolidated subsidiaries. The Company was originally incorporated in Louisiana in 1950 as Murphy Corporation. It was reincorporated in Delaware in 1964, at which time it adopted the name Murphy Oil Corporation. In 2013, the United States (U.S.) refining and marketing business was separated from Murphy Oil Corporation's oil and natural gas E&P business.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

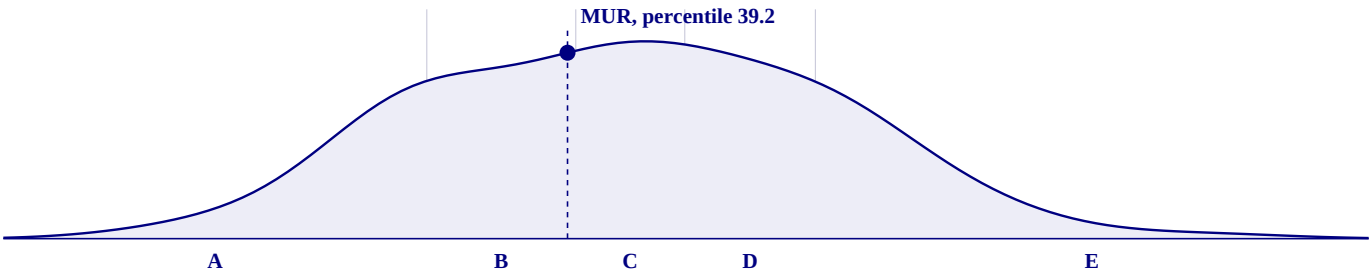
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 38.9						
Gross profitability	27.4%	18.7%		14.5	70	2025-12-31
Return on invested capital	3.7%	6.3%		75.7	75	2025-12-31

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Accruals ratio	(11.7%)	(5.8%)	26.5	212	2025-12-31
Gross margin stability, five years	not computable	4.3 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 32.5					
Altman Z double-prime	3.43	1.56	14.0	122	2025-12-31
Net debt to EBITDA	0.79x	3.34x	14.7	103	2025-12-31
Interest coverage	not computable	2.39x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	0.77x	1.03x	68.8	222	2025-12-31
Growth and financing, sleeve percentile 61.6					
Revenue growth, three-year compound	(13.9%)	2.5%	87.0	178	2025-12-31
Free cash flow growth, three-year compound	not computable	(9.6%)			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	65.2%			
latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	(1.6%)	7.1%	85.5	194	2025-12-31
Net share issuance, one year	(2.1%)	0.4%	12.3	155	2026-01-31

Among 126 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
45	Ovintiv Inc. (OVV)	35.2	B	
46	USA Compression Partners, L.P. (USAC)	36.0	B	
47	Talos Energy Inc. (TALO)	36.8	B/C	
48	Ramaco Resources, Inc. (METC)	37.6	B/C	
49	Constellation Energy Corp. (CEG)	38.4	B/C	
50	Murphy OIL Corp. (MUR)	39.2	B/C	
51	Chevron Corp. (CVX)	40.0	B/C	
52	DT Midstream, Inc. (DTM)	40.8	B/C	
53	Stabilis Solutions, Inc. (SLNG)	41.6	B/C	
54	KLX Energy Services Holdings, Inc. (KLXE)	42.4	B/C	
55	Peabody Energy Corp. (BTU)	43.2	B/C	fortress balance sheet

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	36.2%	8.0%	79
Distance from 52-week high	(27.5%)	(26.0%)	46
EBIT to enterprise value	5.3%	4.8%	58
Free cash flow yield	3.1%	2.6%	53
Book value to price	1.17	0.55	88
Sales to price	0.58	0.53	53

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Composite equity issuance, five years	(26.7%)	(7.9%)	22
Relative strength against the sector, log excess return	(0.05)	0.05	37
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$500.3M
Operating cash flow, four quarters	$1.8B
Months of runway	not finite
Days since last periodic filing	19 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$56.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2025-12-31	2026-02-25	10-K	26-011709
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$0	2025-12-31	2026-02-25	10-K	26-011709
3	assets	us-gaap:Assets	$9.8B	2025-12-31	2026-02-25	10-K	26-011709
4	operating income	us-gaap:OperatingIncomeLoss	$301.2M	2025-12-31	2026-02-25	10-K	26-011709
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$182.9M	2025-12-31	2026-02-25	10-K	26-011709
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$44.6M	2025-12-31	2026-02-25	10-K	26-011709
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.4B	2025-12-31	2026-02-25	10-K	26-011709
8	book equity	us-gaap:StockholdersEquity	$5.1B	2025-12-31	2026-02-25	10-K	26-011709
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$377.2M	2025-12-31	2026-02-25	10-K	26-011709
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.3B	2024-12-31	2026-02-25	10-K	26-011709
11	book equity	us-gaap:StockholdersEquity	$5.2B	2024-12-31	2026-02-25	10-K	26-011709
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$423.6M	2024-12-31	2026-02-25	10-K	26-011709
13	net income	us-gaap:NetIncomeLoss	$104.2M	2025-12-31	2026-02-25	10-K	26-011709
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$1.2B	2025-12-31	2026-02-25	10-K	26-011709
15	assets	us-gaap:Assets	$9.7B	2024-12-31	2026-02-25	10-K	26-011709
16	current assets	us-gaap:AssetsCurrent	$816.7M	2025-12-31	2026-02-25	10-K	26-011709
17	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2025-12-31	2026-02-25	10-K	26-011709
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.7B	2025-12-31	2026-02-25	10-K	26-011709
19	liabilities	us-gaap:Liabilities	$4.6B	2025-12-31	2026-02-25	10-K	26-011709
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$977.8M	2025-12-31	2026-02-25	10-K	26-011709
21	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2023-12-31	2026-02-25	10-K	26-011709
22	interest expense	us-gaap:InterestExpense	$112.4M	2023-12-31	2024-02-23	10-K	24-000008
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2024-12-31	2026-02-25	10-K	26-011709
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2023-12-31	2026-02-25	10-K	26-011709
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2022-12-31	2025-02-27	10-K	25-000006
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2019-12-31	2022-02-25	10-K	22-000019
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.3B	2019-12-31	2020-02-27	10-K	20-000008

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$749.4M	2018-12-31	2021-02-26	10-K	21-000014
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.0B	2018-12-31	2020-02-27	10-K	20-000008
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$1.1B	2017-12-31	2018-02-26	10-K	18-000011
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$910.0M	2017-12-31	2020-02-27	10-K	20-000008
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$600.8M	2016-12-31	2018-02-26	10-K	18-000011
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$926.9M	2016-12-31	2019-02-28	10-K	19-000020
34	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.1B	2019-12-31	2022-02-25	10-K	22-000019
35	operating income	us-gaap:OperatingIncomeLoss	$445.3M	2019-12-31	2022-02-25	10-K	22-000019
36	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$203.5M	2019-12-31	2022-02-25	10-K	22-000019
37	income tax	us-gaap:IncomeTaxExpenseBenefit	$14.7M	2019-12-31	2022-02-25	10-K	22-000019
38	current assets	us-gaap:AssetsCurrent	$974.3M	2019-12-31	2021-02-26	10-K	21-000014
39	current liabilities	us-gaap:LiabilitiesCurrent	$942.8M	2019-12-31	2021-02-26	10-K	21-000014
40	current assets	us-gaap:AssetsCurrent	$879.8M	2018-12-31	2020-02-27	10-K	20-000008
41	current liabilities	us-gaap:LiabilitiesCurrent	$846.1M	2018-12-31	2020-02-27	10-K	20-000008
42	assets	us-gaap:Assets	$9.8B	2023-12-31	2026-02-25	10-K	26-011709
43	assets	us-gaap:Assets	$10.3B	2022-12-31	2025-02-27	10-K	25-000006
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	142,830,352	2026-01-31	2026-02-25	10-K	26-011709
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	145,855,183	2025-01-31	2025-02-27	10-K	25-000006

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