Playstudios, Inc.

MYPS

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001823878

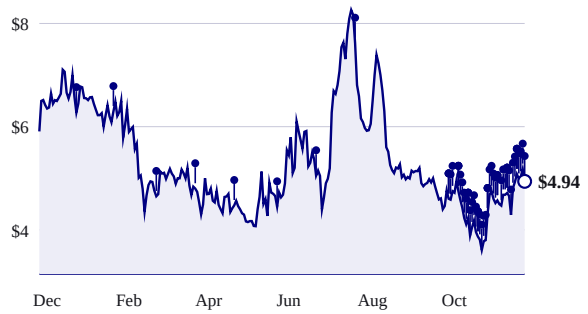
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

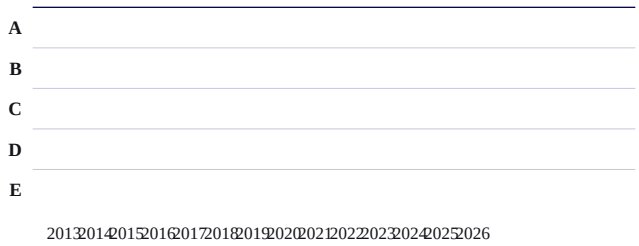
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $290.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Mar 16, 2026 252 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$4.92 2026-11-20; market equity $61.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

Acies was incorporated on August 14, 2020 for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization, or similar business combination with one or more businesses. Acies completed its initial public offering in October 2020. On June 21, 2021, Acies consummated the Acies Merger with Old PLAYSTUDIOS, pursuant to the Merger Agreement. In connection with the closing of the Acies Merger, we changed our name to PLAYSTUDIOS, Inc. PLAYSTUDIOS continues the existing business operations of Old PLAYSTUDIOS as a publicly traded company. Our website address is www.playstudios.com.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 21.1						
Gross profitability	not computable	29.4%				
one or more required annual facts are missing						
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing						
Accruals ratio	(17.9%)	(7.4%)		21.1	566	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 27.4						
Altman Z double-prime	4.65	2.18		25.2	517	2025-12-31
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	4.90x				
one or more required annual facts are missing						
Current ratio	3.12x	1.98x		29.5	600	2025-12-31
Growth and financing, sleeve percentile 75.9						
Revenue growth, three-year compound	(6.8%)	6.6%		83.7	503	2025-12-31
Free cash flow growth, three-year compound	5.8%	17.4%		67.1	253	2025-12-31
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(6.2%)	5.0%		76.8	519	2025-12-31
Net share issuance, one year	not computable	0.5%				
two annual share counts are required; found 1						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(48.9%)	(2.2%)	15
Distance from 52-week high	(40.2%)	(41.7%)	53
EBIT to enterprise value	not computable	2.0%	
Free cash flow yield	40.8%	3.1%	97
Book value to price	3.13	0.31	96
Sales to price	3.78	0.35	92
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.94)	(0.29)	15
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$95.9M
Operating cash flow, four quarters	$21.1M
Months of runway	not finite
Days since last periodic filing	18 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$216,479

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$28.6M	2025-12-31	2026-03-16	10-K	26-000020
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$26.3M	2025-12-31	2026-03-16	10-K	26-000020
3	assets	us-gaap:Assets	$290.6M	2025-12-31	2026-03-16	10-K	26-000020
4	assets	us-gaap:Assets	$323.0M	2024-12-31	2026-03-16	10-K	26-000020
5	current assets	us-gaap:AssetsCurrent	$134.8M	2025-12-31	2026-03-16	10-K	26-000020
6	current liabilities	us-gaap:LiabilitiesCurrent	$43.2M	2025-12-31	2026-03-16	10-K	26-000020
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$60.0M	2025-12-31	2026-03-16	10-K	26-000020
8	operating income	us-gaap:OperatingIncomeLoss	-$23.9M	2025-12-31	2026-03-16	10-K	26-000020
9	book equity	us-gaap:StockholdersEquity	$227.9M	2025-12-31	2026-03-16	10-K	26-000020
10	liabilities	us-gaap:Liabilities	$62.8M	2025-12-31	2026-03-16	10-K	26-000020
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$235.1M	2025-12-31	2026-03-16	10-K	26-000020
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$289.4M	2024-12-31	2026-03-16	10-K	26-000020
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$310.9M	2023-12-31	2025-03-14	10-K	25-000017
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$290.3M	2022-12-31	2024-03-12	10-K	24-000005
15	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$968,000	2025-12-31	2026-03-16	10-K	26-000020
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.7M	2024-12-31	2026-03-16	10-K	26-000020
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.0M	2024-12-31	2026-03-16	10-K	26-000020
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$51.7M	2023-12-31	2025-03-14	10-K	25-000017
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.3M	2023-12-31	2025-03-14	10-K	25-000017
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.4M	2022-12-31	2024-03-12	10-K	24-000005
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.0M	2022-12-31	2024-03-12	10-K	24-000005
22	depreciation amortization	us-gaap:Depreciation	$3.9M	2025-12-31	2026-03-16	10-K	26-000020
23	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$26.7M	2025-12-31	2026-03-16	10-K	26-000020
24	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.9M	2025-12-31	2026-03-16	10-K	26-000020
25	current assets	us-gaap:AssetsCurrent	$147.1M	2024-12-31	2026-03-16	10-K	26-000020
26	current liabilities	us-gaap:LiabilitiesCurrent	$49.4M	2024-12-31	2026-03-16	10-K	26-000020
27	assets	us-gaap:Assets	$366.3M	2023-12-31	2025-03-14	10-K	25-000017
28	assets	us-gaap:Assets	$352.0M	2022-12-31	2024-03-12	10-K	24-000005
29	shares outstanding	us-gaap:CommonStockSharesOutstanding	125,753,000	2021-06-21	2022-03-03	10-K	22-000013

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