Primeenergy Resources Corp.

PNRG

Nasdaq; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0000056868

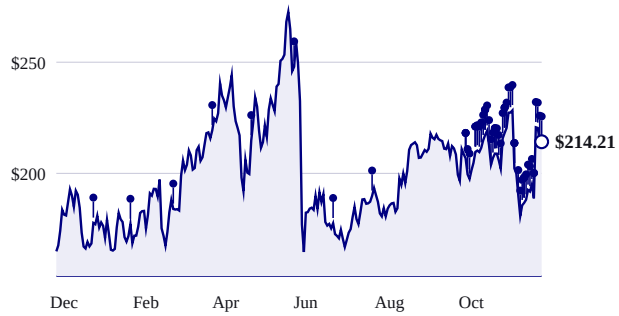
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

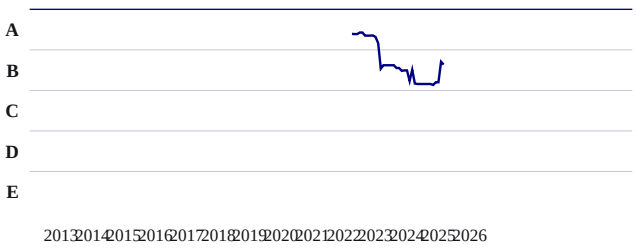
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $323.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Apr 16, 2026 221 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$213.99 2026-11-20; market equity $336.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 16, 2026

PrimeEnergy Resources Corporation (the "Company") was organized in March 1973, under the laws of the State of Delaware. We are an independent oil and natural gas company engaged in acquiring, developing, and producing oil and natural gas. We presently own producing and non-producing properties located primarily in Texas, and Oklahoma. All of our oil and gas properties and interests are located in the United States. Through our subsidiaries Prime Operating Company and EOWS Midland Company, we act as operator and provide well-servicing support operations for many of the onshore oil and gas wells we operate, as well as for third parties.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 16.3						
Gross profitability	56.5%	18.7%		0.0	70	2025-12-31
Return on invested capital	not computable	6.3%				
one or more required annual facts are missing						

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Accruals ratio	(21.7%)	(5.8%)	7.6	212	2025-12-31
Gross margin stability, five years	3.4 pts	4.3 pts	41.3	47	2025-12-31
Solvency, sleeve percentile 71.0					
Altman Z double-prime	not computable	1.56			
latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	3.34x			
one or more required annual facts are missing					
Interest coverage	not computable	2.39x			
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31					
Current ratio	0.74x	1.03x	71.0	222	2025-12-31
Growth and financing, sleeve percentile 32.8					
Revenue growth, three-year compound	6.4%	2.5%	28.8	178	2025-12-31
Free cash flow growth, three-year compound	not computable	(9.6%)			
four consecutive annual FCF observations are required; found 1					
Reinvestment rate	not computable	65.2%			
required facts have no common fiscal period end					
Asset growth, three years	9.4%	7.1%	36.8	194	2025-12-31
Net share issuance, one year	not computable	0.4%			
prior share count is 465 days earlier					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 6 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	46.0%	8.0%	85
Distance from 52-week high	(21.4%)	(26.0%)	55
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	6.2%	2.6%	72
Book value to price	0.66	0.55	60
Sales to price	0.56	0.53	53
Composite equity issuance, five years	(23.6%)	(7.9%)	26
Relative strength against the sector, log excess return	0.02	0.05	47
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$40.8M
Operating cash flow, four quarters	$74.1M
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$12.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$189.1M	2025-12-31	2026-04-16	10-K	26-012531
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$6.2M	2025-12-31	2026-04-16	10-K	26-012531
3	assets	us-gaap:Assets	$323.9M	2025-12-31	2026-04-16	10-K	26-012531
4	net income	us-gaap:ProfitLoss	$26.3M	2025-12-31	2026-04-16	10-K	26-012531
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$96.7M	2025-12-31	2026-04-16	10-K	26-012531
6	assets	us-gaap:Assets	$324.6M	2024-12-31	2026-04-16	10-K	26-012531
7	revenue	us-gaap:Revenues	$237.8M	2024-12-31	2026-04-16	10-K	26-012531
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$9.1M	2024-12-31	2026-04-16	10-K	26-012531
9	revenue	us-gaap:Revenues	$132.8M	2023-12-31	2025-04-15	10-K	25-012086
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$11.7M	2023-12-31	2025-04-15	10-K	25-012086
11	revenue	us-gaap:Revenues	$157.1M	2022-12-31	2024-04-15	10-K	24-011958
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$11.1M	2022-12-31	2024-04-15	10-K	24-011958
13	revenue	us-gaap:Revenues	$72.5M	2021-12-31	2023-04-17	10-K	23-103128
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$9.2M	2021-12-31	2023-04-17	10-K	23-103128
15	current assets	us-gaap:AssetsCurrent	$72.2M	2022-12-31	2024-04-15	10-K	24-011958
16	current liabilities	us-gaap:LiabilitiesCurrent	$41.0M	2022-12-31	2024-04-15	10-K	24-011958
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$177.6M	2022-12-31	2024-04-15	10-K	24-011958
18	operating income	us-gaap:OperatingIncomeLoss	$59.7M	2022-12-31	2023-04-17	10-K	23-103128
19	book equity	us-gaap:StockholdersEquity	$140.4M	2022-12-31	2025-04-15	10-K	25-012086
20	assets	us-gaap:Assets	$247.1M	2022-12-31	2024-04-15	10-K	24-011958
21	liabilities	us-gaap:Liabilities	$106.8M	2022-12-31	2024-04-15	10-K	24-011958
22	operating income	us-gaap:OperatingIncomeLoss	$42.0M	2017-12-31	2019-04-16	10-K	19-107681
23	interest expense	us-gaap:InterestExpense	$2.3M	2017-12-31	2018-04-17	10-K	18-119903
24	current assets	us-gaap:AssetsCurrent	$27.7M	2025-12-31	2026-04-16	10-K	26-012531
25	current liabilities	us-gaap:LiabilitiesCurrent	$37.4M	2025-12-31	2026-04-16	10-K	26-012531
26	assets	us-gaap:Assets	$288.6M	2023-12-31	2025-04-15	10-K	25-012086
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,618,000	2026-04-10	2026-04-16	10-K	26-012531
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,672,470	2024-12-31	2025-04-15	10-K	25-012086

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