Quantum X Labs Inc.

QXL

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0000797542

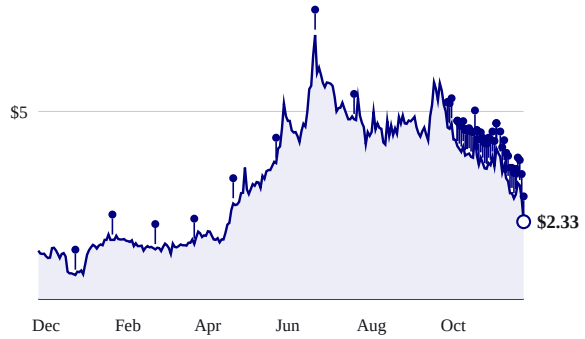
None

No letter

4 of 13 inputs computable; 7 are required, with a score in every sleeve

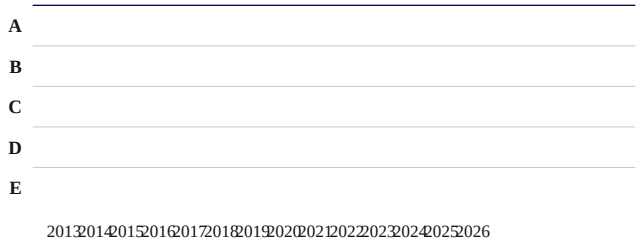
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $10.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, distress
Inputs computable	4 of 13
Graded from	filings received through Mar 27, 2026 241 days before the rescan; latest periodic filing 10-Q received Nov 18, 2026
Last close	$3.02 2026-11-19; market equity $66.9M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

Inc. (the "Registrant", "Viewbix" or the "Company") was incorporated in the State of Delaware on August 16, 1985, under a predecessor name, The InFerGene Company ("InFerGene Company"). On August 25, 1995, a wholly owned subsidiary of InFerGene Company merged with Zaxis International, Inc., an Ohio corporation, which following such merger, the surviving entity, InFerGene Company, changed its name to Zaxis International, Inc. ("Zaxis"). Our principal executive offices are located at 3 Hanehoshet St, Building B, 7th floor, Tel Aviv, Israel 6971068. Our website address is https://view-bix.com/ and our telephone number is + 972 9-774-1505.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.0						
Gross profitability	not computable	29.4%				

latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31

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Return on invested capital	(23.1%)	11.2%	90.2	123	2025-12-31
Accruals ratio	(100.9%)	(7.4%)	1.8	566	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 3					
Solvency, sleeve percentile 96.5					
Altman Z double-prime	not computable	2.18			
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	1.11x			
EBITDA must exceed $100,000					
Interest coverage	not computable	4.90x			
required facts have no common fiscal period end					
Current ratio	0.41x	1.98x	96.5	600	2025-12-31
Growth and financing, sleeve percentile 99.2					
Revenue growth, three-year compound	not computable	6.6%			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Free cash flow growth, three-year compound	not computable	17.4%			
four consecutive annual FCF observations are required; found 5					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(44.7%)	5.0%	99.2	519	2025-12-31
Net share issuance, one year	not computable	0.5%			
raw and split-adjusted prices do not align at 2025-03-20					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	4 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-19 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.6%	(2.2%)	73
Distance from 52-week high	(66.0%)	(41.7%)	23
EBIT to enterprise value	(4.2%)	2.0%	22
Free cash flow yield	3.0%	3.1%	49
Book value to price	0.43	0.31	63
Sales to price	0.52	0.35	61
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	0.04	(0.29)	73
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$2.4M
Operating cash flow, four quarters	-$3.1M
Months of runway	9.1
Days since last periodic filing	5 (10-Q received Nov 18, 2026)
Median daily dollar volume, 63 sessions	$103,473

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$41,000	2021-12-31	2022-03-17	10-K	22-007150
2	assets	us-gaap:Assets	$51.3M	2021-12-31	2023-03-24	10-K	23-008765
3	operating income	us-gaap:OperatingIncomeLoss	-$2.2M	2025-12-31	2026-03-27	10-K	26-013205
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$13.4M	2025-12-31	2026-03-27	10-K	26-013205
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$39,000	2025-12-31	2026-03-27	10-K	26-013205
6	total debt	us-gaap:LongTermDebt	$2.5M	2025-12-31	2026-03-27	10-K	26-013205
7	book equity	us-gaap:StockholdersEquity	$5.0M	2025-12-31	2026-03-27	10-K	26-013205
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.0M	2025-12-31	2026-03-27	10-K	26-013205
9	total debt	us-gaap:LongTermDebt	$6.6M	2024-12-31	2025-03-21	10-K	25-011100
10	book equity	us-gaap:StockholdersEquity	$5.8M	2024-12-31	2026-03-27	10-K	26-013205
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$24,000	2024-12-31	2026-03-27	10-K	26-013205
12	net income	us-gaap:NetIncomeLoss	-$19.3M	2025-12-31	2026-03-27	10-K	26-013205
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	-$2.8M	2025-12-31	2026-03-27	10-K	26-013205
14	assets	us-gaap:Assets	$10.8M	2025-12-31	2026-03-27	10-K	26-013205
15	assets	us-gaap:Assets	$22.0M	2024-12-31	2026-03-27	10-K	26-013205
16	current assets	us-gaap:AssetsCurrent	$153,000	2018-12-31	2020-03-20	10-K	20-004372
17	current liabilities	us-gaap:LiabilitiesCurrent	$833,000	2018-12-31	2020-03-20	10-K	20-004372
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$13.6M	2018-12-31	2020-03-20	10-K	20-004372
19	operating income	us-gaap:OperatingIncomeLoss	-$578,000	2018-12-31	2020-03-20	10-K	20-004372
20	book equity	us-gaap:StockholdersEquity	-$721,000	2018-12-31	2021-03-16	10-K	21-006123
21	assets	us-gaap:Assets	$158,000	2018-12-31	2020-03-20	10-K	20-004372
22	liabilities	us-gaap:Liabilities	$975,153	2018-12-31	2019-03-29	10-K	19-004164
23	depreciation amortization	us-gaap:Depreciation	$67,000	2025-12-31	2026-03-27	10-K	26-013205
24	current assets	us-gaap:AssetsCurrent	$1.7M	2025-12-31	2026-03-27	10-K	26-013205
25	current liabilities	us-gaap:LiabilitiesCurrent	$4.1M	2025-12-31	2026-03-27	10-K	26-013205
26	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26.9M	2024-12-31	2025-03-21	10-K	25-011100
27	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$79.6M	2023-12-31	2025-03-21	10-K	25-011100
28	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$96.6M	2022-12-31	2024-03-25	10-K	24-011132
29	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$45.2M	2021-12-31	2023-03-24	10-K	23-008765
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1,000	2024-12-31	2025-03-21	10-K	25-011100
31	depreciation amortization	us-gaap:Depreciation	$115,000	2024-12-31	2026-03-27	10-K	26-013205
32	operating income	us-gaap:OperatingIncomeLoss	-$837,000	2024-12-31	2026-03-27	10-K	26-013205
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3.4M	2024-12-31	2026-03-27	10-K	26-013205
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$131,000	2024-12-31	2026-03-27	10-K	26-013205
35	current assets	us-gaap:AssetsCurrent	$7.8M	2024-12-31	2026-03-27	10-K	26-013205
36	current liabilities	us-gaap:LiabilitiesCurrent	$12.9M	2024-12-31	2026-03-27	10-K	26-013205
37	current assets	us-gaap:AssetsCurrent	$17.8M	2023-12-31	2025-03-21	10-K	25-011100
38	current liabilities	us-gaap:LiabilitiesCurrent	$19.8M	2023-12-31	2025-03-21	10-K	25-011100
39	assets	us-gaap:Assets	$43.3M	2023-12-31	2025-03-21	10-K	25-011100
40	assets	us-gaap:Assets	$63.7M	2022-12-31	2024-03-25	10-K	24-011132
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,336,392	2026-03-26	2026-03-27	10-K	26-013205
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	5,296,945	2025-03-20	2025-03-21	10-K	25-011100

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