ReposiTrak, Inc.

TRAK

NYSE; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0000050471

A/B

on the A/B boundary of 469 graded peers in business equipm...

rank 104 of 469; percentile 22.0; sampling error 2.3 points; lower is stronger



A/B, the bull



Scoreboard

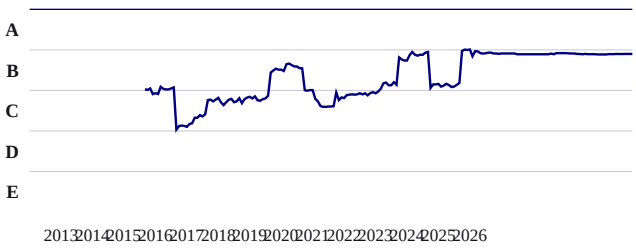
Profitability	C percentile 49.0
Solvency	A percentile 16.6
Growth and financing	C percentile 56.0
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $60.9M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	10 of 13
Graded from	filings received through Sep 28, 2026 56 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$5.85 2026-11-20; market equity $106.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 29, 2025

ReposiTrak, Inc., a Nevada corporation ("ReposiTrak", "We", "us", "our" or the "Company") is a Software-as-a-Service ("SaaS") which operates a business-to-business ("B2B") e-commerce, compliance & traceability, and supply chain management platform that partners with retailers, wholesalers, distributors and their product suppliers to (a) help them manage specific programs, such as out-of-stock management and scan-based trading; (b) reduce risk in their supply chain by managing compliance documents and data; ensure compliance with new regulatory requirements supporting traceability; and (c) improve product ordering and forecasting in order to accelerate sales, control risks, and improve sup...

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

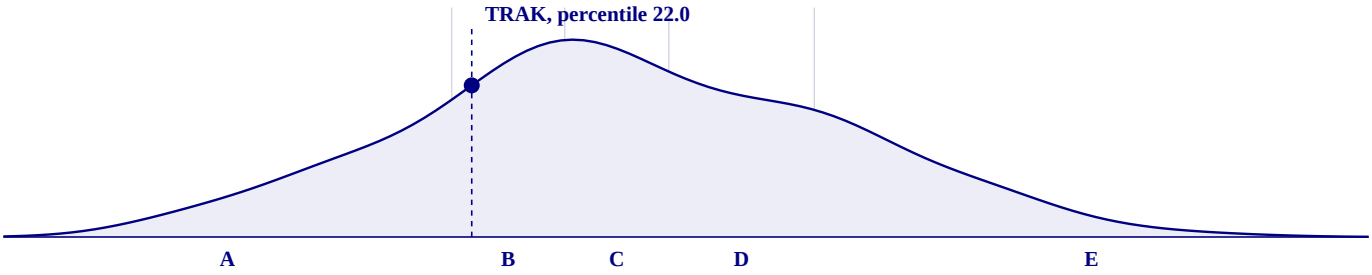
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.0						
Gross profitability	32.8%	29.4%		41.2	513	2026-06-30
Return on invested capital	not computable	11.2%				

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required facts have no common fiscal period end						
Accruals ratio	(1.1%)	(7.4%)		83.4	566	2026-06-30
Gross margin stability, five years	1.2 pts	2.3 pts		22.5	406	2026-06-30
Solvency, sleeve percentile 16.6						
Altman Z double-prime	9.51	2.18		10.1	517	2026-06-30
Net debt to EBITDA	not computable	1.11x				
required facts have no common fiscal period end						
Interest coverage	not computable	4.90x				
interest expense must exceed $100,000						
Current ratio	3.85x	1.98x		23.2	600	2026-06-30
Growth and financing, sleeve percentile 56.0						
Revenue growth, three-year compound	6.8%	6.6%		48.6	503	2026-06-30
Free cash flow growth, three-year compound	(2.0%)	17.4%		78.6	253	2026-06-30
Reinvestment rate	(72.8%)	14.3%		75.9	213	2026-06-30
Asset growth, three years	6.4%	5.0%		43.1	519	2026-06-30
Net share issuance, one year	(0.5%)	0.5%		33.7	404	2026-09-28

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
99	Clear Secure, Inc. (YOU)	20.9	A/B	
100	Everpure, Inc. (P)	21.2	A/B	
101	Formfactor Inc. (FORM)	21.4	A/B	fortress balance sheet
102	Novanta Inc. (NOVT)	21.6	A/B	fortress balance sheet
103	UiPath, Inc. (PATH)	21.8	A/B	
104	ReposiTrak, Inc. (TRAK)	22.0	A/B	
105	Eos Energy Enterprises, Inc. (EOSE)	22.2	A/B	
106	Vicor Corp. (VICR)	22.4	B	
107	Cognex Corp. (CGNX)	22.6	B	
108	Ooma Inc. (OOMA)	22.9	B	
109	Transcat Inc. (TRNS)	23.1	B	

What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(43.8%)	(2.2%)	18
Distance from 52-week high	(57.3%)	(41.7%)	31
EBIT to enterprise value	9.3%	2.0%	91
Free cash flow yield	7.7%	3.1%	76
Book value to price	0.50	0.31	66
Sales to price	0.22	0.35	35
Composite equity issuance, five years	(9.2%)	4.3%	27

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Relative strength against the sector, log excess return	(0.84)	(0.29)	18
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$24.5M
Operating cash flow, four quarters	$6.2M
Months of runway	not finite
Days since last periodic filing	7 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$592,032

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$23.3M	2026-06-30	2026-09-28	10-K	26-031392
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.3M	2026-06-30	2026-09-28	10-K	26-031392
3	assets	us-gaap:Assets	$60.9M	2026-06-30	2026-09-28	10-K	26-031392
4	net income	us-gaap:NetIncomeLoss	$7.6M	2026-06-30	2026-09-28	10-K	26-031392
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.2M	2026-06-30	2026-09-28	10-K	26-031392
6	assets	us-gaap:Assets	$55.3M	2025-06-30	2026-09-28	10-K	26-031392
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$22.6M	2025-06-30	2026-09-28	10-K	26-031392
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.7M	2025-06-30	2026-09-28	10-K	26-031392
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$20.5M	2024-06-30	2025-09-29	10-K	25-030050
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.4M	2024-06-30	2025-09-29	10-K	25-030050
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$19.1M	2023-06-30	2024-09-30	10-K	24-030271
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.3M	2023-06-30	2024-09-30	10-K	24-030271
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$18.0M	2022-06-30	2023-09-28	10-K	23-027054
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.2M	2022-06-30	2023-09-28	10-K	23-027054
15	current assets	us-gaap:AssetsCurrent	$32.8M	2026-06-30	2026-09-28	10-K	26-031392
16	current liabilities	us-gaap:LiabilitiesCurrent	$8.5M	2026-06-30	2026-09-28	10-K	26-031392
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$7.0M	2026-06-30	2026-09-28	10-K	26-031392
18	operating income	us-gaap:OperatingIncomeLoss	$7.8M	2026-06-30	2026-09-28	10-K	26-031392
19	book equity	us-gaap:StockholdersEquity	$52.3M	2026-06-30	2026-09-28	10-K	26-031392
20	liabilities	us-gaap:Liabilities	$8.6M	2026-06-30	2026-09-28	10-K	26-031392
21	operating income	us-gaap:OperatingIncomeLoss	$5.1M	2023-06-30	2024-09-30	10-K	24-030271
22	interest expense	us-gaap:InterestExpense	$60,990	2023-06-30	2023-09-28	10-K	23-027054
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16,594	2026-06-30	2026-09-28	10-K	26-031392
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.4M	2025-06-30	2026-09-28	10-K	26-031392
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15,965	2025-06-30	2026-09-28	10-K	26-031392
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.0M	2024-06-30	2025-09-29	10-K	25-030050
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$73,317	2024-06-30	2025-09-29	10-K	25-030050
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.9M	2023-06-30	2024-09-30	10-K	24-030271
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$133,944	2023-06-30	2024-09-30	10-K	24-030271

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$647,637	2026-06-30	2026-09-28	10-K	26-031392
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$9.5M	2026-06-30	2026-09-28	10-K	26-031392
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.9M	2026-06-30	2026-09-28	10-K	26-031392
33	current assets	us-gaap:AssetsCurrent	$33.7M	2025-06-30	2026-09-28	10-K	26-031392
34	current liabilities	us-gaap:LiabilitiesCurrent	$5.5M	2025-06-30	2026-09-28	10-K	26-031392
35	assets	us-gaap:Assets	$51.6M	2024-06-30	2025-09-29	10-K	25-030050
36	assets	us-gaap:Assets	$50.6M	2023-06-30	2024-09-30	10-K	24-030271
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,201,204	2026-09-28	2026-09-28	10-K	26-031392
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,283,903	2025-09-29	2025-09-29	10-K	25-030050

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