# Weatherford International Corp. WFRD

Nasdaq; manufacturing; SIC 3533, Oil & Gas Field Machinery & Equipment; CIK 0001603923

**A**

**strongest fifth of 246 graded peers in manufacturing**

rank 37 of 246; percentile 14.7; sampling error 3.0 points; lower is stronger

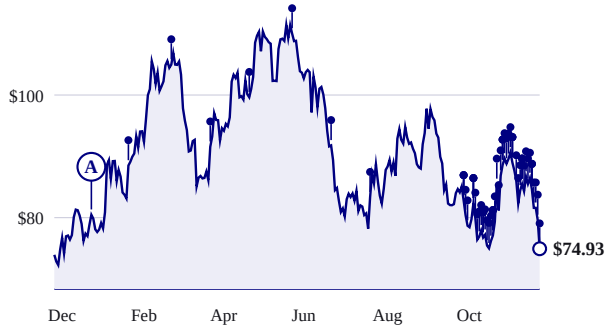
A B C D E

**A, the bull**



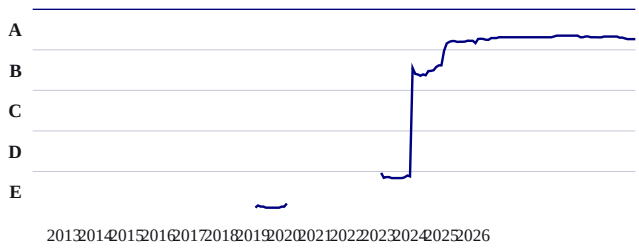
| Scoreboard | |
|---|---|
| **Profitability** | B<br>percentile 24.2 |
| **Solvency** | B/C<br>percentile 42.1 |
| **Growth and financing** | B/C<br>percentile 41.7 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $5.2B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 10 of 13 |
| **Graded from** | filings received through Feb 4, 2026<br>292 days before the rescan; latest periodic filing 10-Q received Oct 21, 2026 |
| **Last close** | $74.94<br>2026-11-20; market equity $5.4B; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 4, 2026*

Weatherford International plc, an Irish public limited company, together with its subsidiaries ("Weatherford," the "Company," "we," "us" and "our"), is a leading global energy services company providing equipment and services used in the drilling, evaluation, well construction, completion, production, intervention, and responsible abandonment of wells in the oil and natural gas exploration and production industry as well as new energy platforms. We conduct business in approximately 75 countries, answering the challenges of the energy industry with approximately 305 operating locations including manufacturing, research and development, service, and training facilities.

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 24.2** | | | | | | |
| Gross profitability | not computable | 22.3% | | | | |

*latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31*

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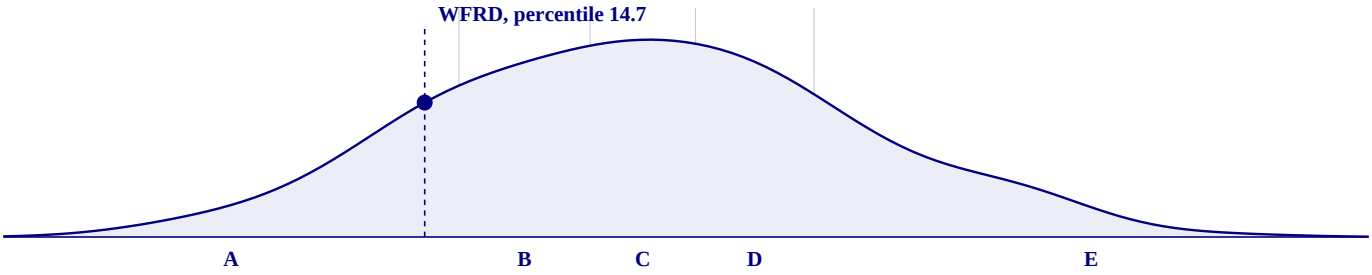
| | | | | | |
|---|---|---|---|---|---|
| Return on invested capital | 30.0% | 9.9% | 5.2 | 98 | 2025-12-31 |
| Accruals ratio | (4.7%) | (3.7%) | 43.2 | 288 | 2025-12-31 |
| Gross margin stability, five years | not computable | 2.1 pts | | | |
| *latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31* | | | | | |
| **Solvency, sleeve percentile 42.1** | | | | | |
| Altman Z double-prime | 3.10 | 3.74 | 51.4 | 223 | 2025-12-31 |
| Net debt to EBITDA | 0.46x | 1.75x | 23.9 | 118 | 2025-12-31 |
| Interest coverage | not computable | 5.13x | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 2.19x | 2.30x | 51.2 | 302 | 2025-12-31 |
| **Growth and financing, sleeve percentile 41.7** | | | | | |
| Revenue growth, three-year compound | 4.3% | 2.3% | 39.2 | 261 | 2025-12-31 |
| Free cash flow growth, three-year compound | 27.5% | 13.5% | 29.7 | 139 | 2025-12-31 |
| Reinvestment rate | 14.1% | 24.5% | 55.4 | 140 | 2025-12-31 |
| Asset growth, three years | 3.3% | 4.2% | 54.5 | 265 | 2025-12-31 |
| Net share issuance, one year | (1.5%) | (0.04%) | 29.7 | 240 | 2026-01-30 |

## Among 246 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 32 | National Presto Industries Inc. (NPK) | 12.7 | A | |
| 33 | Howmet Aerospace Inc. (HWM) | 13.1 | A | |
| 34 | TechnipFMC plc (FTI) | 13.5 | A | fortress balance sheet |
| 35 | Lincoln Electric Holdings Inc. (LECO) | 13.9 | A | |
| 36 | Axcelis Technologies Inc. (ACLS) | 14.3 | A | |
| 37 | Weatherford International Corp. (WFRD) | 14.7 | A | |
| 38 | Powell Industries Inc. (POWL) | 15.1 | A | fortress balance sheet |
| 39 | Park Aerospace Corp. (PKE) | 15.5 | A | late filer, fortress balance sheet |
| 40 | Tecnoglass Holdings Inc. (TGLS) | 15.9 | A | |
| 41 | Kadant Inc. (KAI) | 16.3 | A | |
| 42 | Nwpx Infrastructure, Inc. (NWPX) | 16.7 | A | |

## What the price implies

*at the 2026-11-20 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 7.7% | 10.0% | 47 |
| Distance from 52-week high | (32.7%) | (32.1%) | 48 |
| EBIT to enterprise value | 13.8% | 4.5% | 95 |
| Free cash flow yield | 8.3% | 3.8% | 86 |
| Book value to price | 0.36 | 0.39 | 46 |
| Sales to price | 0.91 | 0.60 | 64 |
| Composite equity issuance, five years | not computable | (9.5%) | |

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| | | | |
|---|---|---|---|
| Relative strength against the sector, log excess return | (0.01) | 0.01 | 47 |
| Twelve-month failure probability, CHS model | not computable | 0.04% | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $1.2B |
| Operating cash flow, four quarters | $771.0M |
| Months of runway | not finite |
| Days since last periodic filing | 33 (10-Q received Oct 21, 2026) |
| Median daily dollar volume, 63 sessions | $72.8M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $1.1B | 2019-12-31 | 2020-03-16 | 10-K | 20-000017 |
| 2 | assets | us-gaap:Assets | $7.3B | 2019-12-31 | 2021-02-19 | 10-K | 21-000013 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $756.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $554.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $97.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 6 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $1.5B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 7 | book equity | us-gaap:StockholdersEquity | $1.7B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $987.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 9 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $1.6B | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 10 | book equity | us-gaap:StockholdersEquity | $1.3B | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $916.0M | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 12 | net income | us-gaap:NetIncomeLoss | $431.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $676.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 14 | assets | us-gaap:Assets | $5.2B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 15 | assets | us-gaap:Assets | $5.2B | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 16 | revenue | us-gaap:Revenues | $5.0B | 2019-12-31 | 2020-03-16 | 10-K | 20-000017 |
| 17 | gross profit | us-gaap:GrossProfit | $1.2B | 2018-12-31 | 2020-03-16 | 10-K | 20-000017 |
| 18 | revenue | us-gaap:Revenues | $5.7B | 2018-12-31 | 2021-02-19 | 10-K | 21-000013 |
| 19 | gross profit | us-gaap:GrossProfit | $810.0M | 2017-12-31 | 2019-02-15 | 10-K | 19-000025 |
| 20 | revenue | us-gaap:SalesRevenueNet | $5.7B | 2017-12-31 | 2018-02-14 | 10-K | 18-000037 |
| 21 | gross profit | us-gaap:GrossProfit | $560.0M | 2016-12-31 | 2018-02-14 | 10-K | 18-000037 |
| 22 | revenue | us-gaap:SalesRevenueNet | $5.7B | 2016-12-31 | 2018-02-14 | 10-K | 18-000037 |
| 23 | gross profit | us-gaap:GrossProfit | $1.4B | 2015-12-31 | 2017-02-15 | 10-K | 17-000050 |
| 24 | revenue | us-gaap:SalesRevenueNet | $9.4B | 2015-12-31 | 2018-02-14 | 10-K | 18-000037 |
| 25 | current assets | us-gaap:AssetsCurrent | $3.4B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 26 | current liabilities | us-gaap:LiabilitiesCurrent | $1.5B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 27 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$1.1B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 28 | liabilities | us-gaap:Liabilities | $3.5B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 29 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $267.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 30 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $4.9B | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 31 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $5.5B | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 32 | revenue | us-gaap:RevenueFromContractWithCustomerIncludingAs... | $5.1B | 2023-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 33 | revenue | us-gaap:Revenues | $4.3B | 2022-12-31 | 2023-02-08 | 10-K | 23-000068 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $226.0M | 2025-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 35 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $792.0M | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 36 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $299.0M | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 37 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $832.0M | 2023-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 38 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $209.0M | 2023-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 39 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $349.0M | 2022-12-31 | 2025-02-06 | 10-K | 25-000050 |
| 40 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $132.0M | 2022-12-31 | 2025-02-06 | 10-K | 25-000050 |
| 41 | current assets | us-gaap:AssetsCurrent | $3.4B | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 42 | current liabilities | us-gaap:LiabilitiesCurrent | $1.7B | 2024-12-31 | 2026-02-04 | 10-K | 26-000014 |
| 43 | assets | us-gaap:Assets | $5.1B | 2023-12-31 | 2025-02-06 | 10-K | 25-000050 |
| 44 | assets | us-gaap:Assets | $4.7B | 2022-12-31 | 2024-02-07 | 10-K | 24-000043 |
| 45 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 71,717,593 | 2026-01-30 | 2026-02-04 | 10-K | 26-000014 |
| 46 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 72,846,372 | 2025-02-01 | 2025-02-06 | 10-K | 25-000050 |

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