Weis Markets Inc.

WMK

NYSE; shops; SIC 5411, Retail-Grocery Stores; CIK 0000105418

A

strongest fifth of 239 graded peers in shops

rank 19 of 239; percentile 7.6; sampling error 3.0 points; lower is stronger

A B C D E

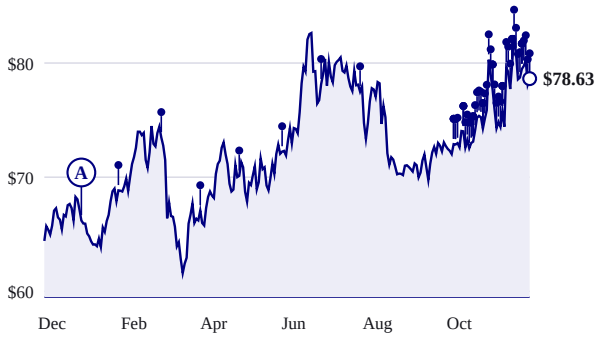
A, the bull



Scoreboard

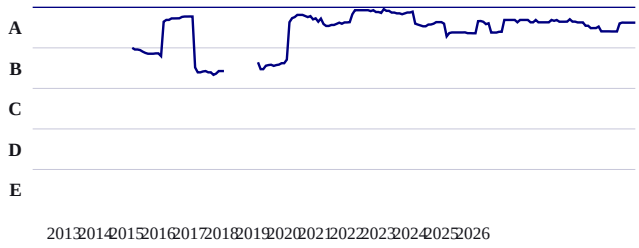
Profitability	A/B percentile 21.6
Solvency	A/B percentile 18.7
Growth and financing	C percentile 51.3
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Mar 12, 2026 256 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$78.46 2026-11-20; market equity $1.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

Weis Markets, Inc. (Weis Markets or the Company) is a Pennsylvania business founded by Harry and Sigmund Weis in 1912 and incorporated in 1924. The Company is engaged principally in the retail sale of food in Pennsylvania and surrounding states. There was no material change in the nature of the Company's business during fiscal 2025. The Company's stock has been traded on the New York Stock Exchange since 1965 under the symbol "WMK." The Weis family currently owns approximately 61% of the outstanding shares. Jonathan H. Weis serves as Chairman of the Board of Directors, President and Chief Executive Officer.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 21.6						
Gross profitability	61.2%	43.5%		24.3	223	2025-12-27
Return on invested capital	not computable	11.5%				
one or more required annual facts are missing						

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Accruals ratio	not computable	(4.9%)				
prior assets observation is 91 days earlier						
Gross margin stability, five years	0.6 pts	1.2 pts		18.9	202	2025-12-27
Solvency, sleeve percentile 18.7						
Altman Z double-prime	6.17	1.93		10.2	197	2025-12-27
Net debt to EBITDA	not computable	1.65x				
one or more required annual facts are missing						
Interest coverage	not computable	3.83x				
one or more required annual facts are missing						
Current ratio	1.93x	1.34x		27.1	274	2025-12-27
Growth and financing, sleeve percentile 51.3						
Revenue growth, three-year compound	1.7%	1.8%		49.4	250	2025-12-27
Free cash flow growth, three-year compound	(63.1%)	5.2%		98.6	139	2025-12-27
Reinvestment rate	not computable	13.1%				
prior working capital is not one fiscal year earlier						
Asset growth, three years	not computable	3.3%				
four consecutive annual observations are required						
Net share issuance, one year	(8.0%)	(0.6%)		5.9	206	2026-03-12

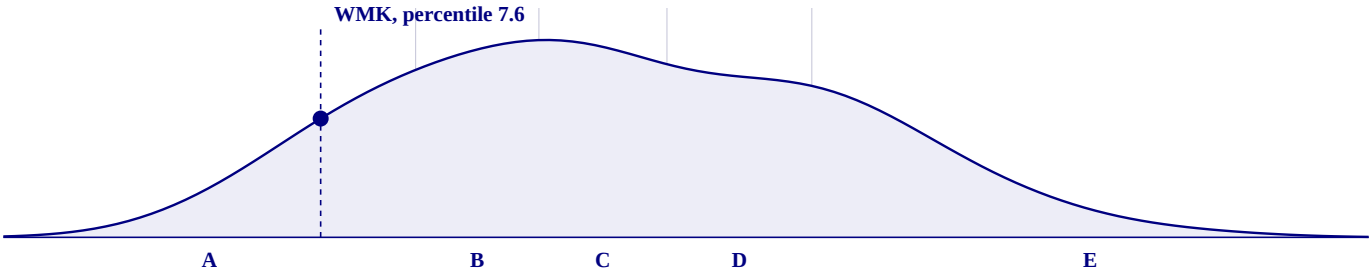
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
14	Costco Wholesale Corp. (COST)	5.5	A	fortress balance sheet
15	Rave Restaurant Group, Inc. (RAVE)	5.9	A	
16	Tractor Supply Co. (TSCO)	6.3	A	fortress balance sheet
17	W.W. Grainger, Inc. (GWW)	6.7	A	
18	Winmark Corp. (WINA)	7.1	A	
19	Weis Markets Inc. (WMK)	7.6	A	late filer
20	Ulta Beauty, Inc. (ULTA)	8.0	A	
21	Best BUY Co. Inc. (BBY)	8.4	A	fortress balance sheet
22	Urban Outfitters Inc. (URBN)	8.8	A	
23	Applied Industrial Technologies Inc. (AIT)	9.2	A	
24	QXO, Inc. (QXO)	9.7	A	

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What the price implies

at the 2026-11-20 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.5%	(0.5%)	67
Distance from 52-week high	(4.8%)	(25.1%)	94
EBIT to enterprise value	not computable	5.5%	
Free cash flow yield	0.2%	4.2%	23
Book value to price	0.72	0.40	69
Sales to price	2.55	1.70	62
Composite equity issuance, five years	(19.3%)	(17.2%)	45
Relative strength against the sector, log excess return	0.25	0.08	67
Twelve-month failure probability, CHS model	0.02%	0.04%	29

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$126.3M
Operating cash flow, four quarters	$239.1M
Months of runway	not finite
Days since last periodic filing	18 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$11.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.2B	2025-12-27	2026-03-12	10-K	26-000024
2	assets	us-gaap:Assets	$2.0B	2025-12-27	2026-03-12	10-K	26-000024
3	net income	us-gaap:NetIncomeLoss	$93.7M	2025-12-27	2026-03-12	10-K	26-000024
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$207.2M	2025-12-27	2026-03-12	10-K	26-000024
5	assets	us-gaap:Assets	$2.0B	2025-09-27	2026-03-12	10-K	26-000024
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.0B	2025-12-27	2026-03-12	10-K	26-000024
7	gross profit	us-gaap:GrossProfit	$1.2B	2024-12-28	2026-03-12	10-K	26-000024
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2024-12-28	2026-03-12	10-K	26-000024
9	gross profit	us-gaap:GrossProfit	$1.2B	2023-12-30	2026-03-12	10-K	26-000024
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2023-12-30	2026-03-12	10-K	26-000024
11	gross profit	us-gaap:GrossProfit	$1.2B	2022-12-31	2025-02-26	10-K	25-000014
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2022-12-31	2025-02-26	10-K	25-000014
13	gross profit	us-gaap:GrossProfit	$1.1B	2021-12-25	2024-02-28	10-K	24-000015
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.2B	2021-12-25	2024-02-28	10-K	24-000015
15	current assets	us-gaap:AssetsCurrent	$681.2M	2025-12-27	2026-03-12	10-K	26-000024
16	current liabilities	us-gaap:LiabilitiesCurrent	$352.7M	2025-12-27	2026-03-12	10-K	26-000024
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.6B	2025-12-27	2026-03-12	10-K	26-000024

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18	operating income	us-gaap:OperatingIncomeLoss	$113.7M	2025-12-27	2026-03-12	10-K	26-000024
19	book equity	us-gaap:StockholdersEquity	$1.4B	2025-12-27	2026-03-12	10-K	26-000024
20	liabilities	us-gaap:Liabilities	$675.4M	2025-12-27	2026-03-12	10-K	26-000024
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$202.4M	2025-12-27	2026-03-12	10-K	26-000024
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$187.5M	2024-12-28	2026-03-12	10-K	26-000024
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$161.3M	2024-12-28	2026-03-12	10-K	26-000024
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$201.6M	2023-12-30	2026-03-12	10-K	26-000024
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$104.0M	2023-12-30	2026-03-12	10-K	26-000024
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$218.0M	2022-12-31	2026-03-12	10-K	26-000024
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$122.2M	2022-12-31	2025-02-26	10-K	25-000014
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$124.8M	2025-12-27	2026-03-12	10-K	26-000024
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$123.9M	2025-12-27	2026-03-12	10-K	26-000024
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$30.3M	2025-12-27	2026-03-12	10-K	26-000024
31	assets	us-gaap:Assets	$1.9B	2025-06-28	2026-03-12	10-K	26-000024
32	assets	us-gaap:Assets	$2.1B	2025-03-29	2026-03-12	10-K	26-000024
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	24,744,597	2026-03-12	2026-03-12	10-K	26-000024
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,898,443	2025-02-26	2025-02-26	10-K	25-000014

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