

Agilent Technologies, Inc. (A)

NYSE; business equipment; SIC 3826, Laboratory Analytical Instruments; CIK 0001090872

Agilent Technologies, Inc. A; business equipment	
Grade	B/C A B C D E on the B/C boundary of 497 graded peers percentile 37.9; sampling error 2.2 points; lower is stronger
Rank	189 of 497
Profitability	C percentile 46.3
Solvency	B percentile 35.5
Growth and financing	C percentile 52.4
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$12.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	13 of 14
Graded from	filings received through Dec 22, 2025 291 days before the rescan; latest periodic filing 10-Q received Sep 1, 2026
Last close	\$168.14 2026-10-08; market equity \$47.4B
Price used in grade	None

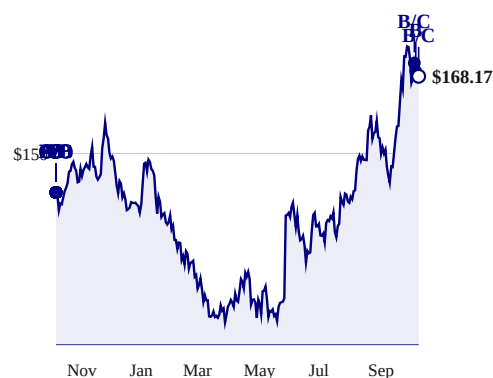


B/C, the elk

on the B/C boundary of its sector; letters are fifths of the 497 graded peers

Share price, twelve months to the rescan

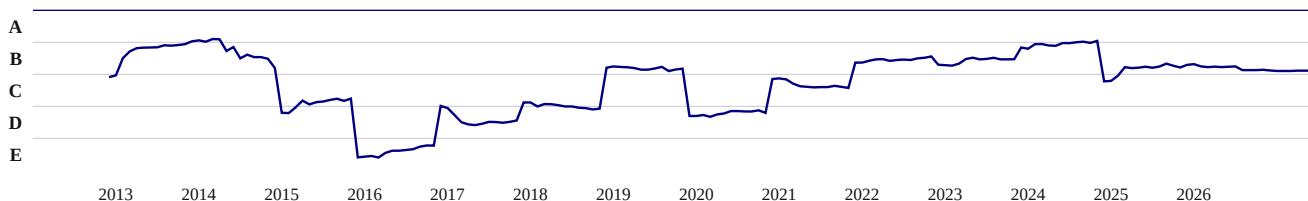
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B from Mar 21, 2025, B/C from Oct 3, 2026, B from Oct 6, 2026, B/C from Oct 9, 2026

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Dec 22, 2025

Agilent Technologies, Inc. ("we", "Agilent" or the "company"), incorporated in Delaware in May 1999, is a global leader in life sciences, diagnostics and applied markets, providing application focused solutions that include instruments, software, services and consumables for the entire laboratory workflow. In November 2024, we announced a change in our organizational structure to support our market-focused, customer-centric strategy. Our former Diagnostics and Genomics segment combined with our liquid

chromatography and liquid chromatography mass spectrometry instrument platforms to form our new Life Sciences and Diagnostics Markets segment.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 46.3						
Gross profitability		28.6%	28.5%	46.0	558	2025-10-31
Return on invested capital		16.9%	10.9%	31.1	136	2025-10-31
Accruals ratio		(2.1%)	(7.4%)	79.2	621	2025-10-31
Gross margin stability, five years		1.4 pts	2.4 pts	29.0	429	2025-10-31
Solvency, sleeve percentile 35.5						
Twelve-month failure probability		not computable	0.05%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.48	2.18	32.2	566	2025-10-31
Net debt to EBITDA		0.71x	1.11x	38.4	147	2025-10-31
Interest coverage		13.21x	3.77x	20.2	90	2025-10-31
Current ratio		1.96x	2.02x	51.1	666	2025-10-31
Growth and financing, sleeve percentile 52.4						
Revenue growth, three-year compound		0.5%	6.4%	66.9	538	2025-10-31
Free cash flow growth, three-year compound		4.1%	17.2%	71.2	268	2025-10-31
Reinvestment rate		22.5%	14.3%	48.4	226	2025-10-31
Asset growth, three years		6.5%	5.0%	42.3	563	2025-10-31
Net share issuance, one year		(0.7%)	0.5%	33.3	407	2025-12-10

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
184	Roblox Corp. (RBLX)	36.9	B	fortress balance sheet
185	Intest Corp. (INTT)	37.1	B	fortress balance sheet
186	R F Industries Ltd. (RFIL)	37.3	B	
187	Blackline, Inc. (BL)	37.5	B	
188	Guidewire Software, Inc. (GWRE)	37.7	B	fortress balance sheet
189	Agilent Technologies, Inc. (A) <	37.9	B/C	
190	Plexus Corp. (PLXS)	38.1	B/C	fortress balance sheet

191	10x Genomics, Inc. (TXG)	38.3	B/C	fortress
				balance sheet
192	Silicon Laboratories Inc. (SLAB)	38.5	B/C	
193	Dell Technologies Inc. (DELL)	38.7	B/C	
194	Flex Ltd. (FLEX)	38.9	B/C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	20.4%	2.2%	66
Distance from 52-week high	(4.0%)	(30.0%)	91
EBIT to enterprise value	3.0%	1.5%	65
Free cash flow yield	2.4%	2.7%	47
Book value to price	0.16	0.23	35
Sales to price	0.15	0.30	30
Composite equity issuance, five years	(12.5%)	3.9%	23
Relative strength against the sector, log excess return	(0.10)	(0.26)	66

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-10-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$1.8B
Operating cash flow, four quarters	\$1.6B
Months of runway	not finite
Days since last periodic filing	38 (10-Q received Sep 1, 2026)
Median daily dollar volume, 63 sessions	\$320.1M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.9B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.3B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
3	assets	us-gaap:Assets	\$12.7B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
4	operating income	us-gaap:OperatingIncomeLoss	\$1.5B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$1.4B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$132.0M	2025-10-31	2025-12-22	10-K	0001090872-25-000087
7	total debt	us-gaap:LongTermDebt	\$3.0B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
8	book equity	us-gaap:StockholdersEquity	\$6.7B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.8B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
10	total debt	us-gaap:LongTermDebt	\$3.3B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
11	book equity	us-gaap:StockholdersEquity	\$5.9B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.3B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
13	net income	us-gaap:NetIncomeLoss	\$1.3B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.6B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
15	assets	us-gaap:Assets	\$11.8B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.5B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.0B	2024-10-31	2025-12-22	10-K	0001090872-25-000087

18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.8B	2023-10-31	2025-12-22	10-K	0001090872-25-000087
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.4B	2023-10-31	2025-12-22	10-K	0001090872-25-000087
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.8B	2022-10-31	2024-12-20	10-K	0001090872-24-000049
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$3.1B	2022-10-31	2024-12-20	10-K	0001090872-24-000049
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$6.3B	2021-10-31	2023-12-20	10-K	0001090872-23-000020
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$2.9B	2021-10-31	2023-12-20	10-K	0001090872-23-000020
24	current assets	us-gaap:AssetsCurrent	\$4.6B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
25	current liabilities	us-gaap:LiabilitiesCurrent	\$2.3B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$1.4B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
27	liabilities	us-gaap:Liabilities	\$6.0B	2025-10-31	2025-12-22	10-K	0001090872-25-000087
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$288.0M	2025-10-31	2025-12-22	10-K	0001090872-25-000087
29	interest expense	us-gaap:InterestExpense	\$112.0M	2025-10-31	2025-12-22	10-K	0001090872-25-000087
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$407.0M	2025-10-31	2025-12-22	10-K	0001090872-25-000087
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$378.0M	2024-10-31	2025-12-22	10-K	0001090872-25-000087
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.8B	2023-10-31	2025-12-22	10-K	0001090872-25-000087
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$298.0M	2023-10-31	2025-12-22	10-K	0001090872-25-000087
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2022-10-31	2024-12-20	10-K	0001090872-24-000049
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$291.0M	2022-10-31	2024-12-20	10-K	0001090872-24-000049
37	current assets	us-gaap:AssetsCurrent	\$4.0B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
38	current liabilities	us-gaap:LiabilitiesCurrent	\$1.9B	2024-10-31	2025-12-22	10-K	0001090872-25-000087
39	assets	us-gaap:Assets	\$10.8B	2023-10-31	2024-12-20	10-K	0001090872-24-000049
40	assets	us-gaap:Assets	\$10.5B	2022-10-31	2023-12-20	10-K	0001090872-23-000020
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	283,498,871	2025-12-10	2025-12-22	10-K	0001090872-25-000087
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	285,595,302	2024-12-09	2024-12-20	10-K	0001090872-24-000049