

Access Newswire Inc. (ACCS)

NYSE; other; SIC 8742, Services-Management Consulting Services; CIK 0000843006

Access Newswire Inc. ACCS; other	
Grade	E A B C D E weakest fifth of 336 graded peers percentile 83.0; sampling error 2.6 points; lower is stronger
Rank	279 of 336
Profitability	C percentile 48.2
Solvency	C percentile 52.6
Growth and financing	D/E percentile 79.2
Reliability	0.83 AUC filers with \$12.5M to \$120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$12.5M to \$120M assets total assets \$42.0M
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Mar 19, 2026 204 days before the rescans; latest periodic filing 10-Q received Aug 11, 2026
Last close	\$4.67 2026-10-08; market equity \$17.9M
Price used in grade	None



E, the bear

weakest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescans

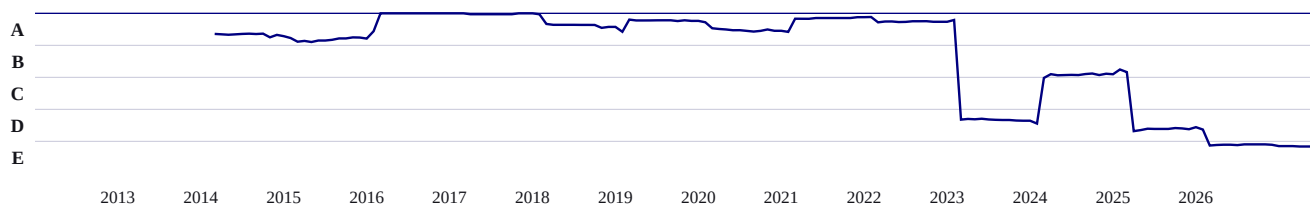
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: B from Feb 21, 2025, D from Apr 21, 2025, D/E from Mar 21, 2026, E from Oct 3, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

its subsidiaries are hereinafter collectively referred to as "ACCESS", "ACCESS Newswire", the "Company", formed in October 1988 under the name Docucon Incorporated. In December 2007, we changed our name to Issuer Direct Corporation, and then effective on January 27, 2025, we changed our name from Issuer Direct Corporation to ACCESS Newswire Inc. offices are located at One Glenwood Ave., Suite 1001, Raleigh, North Carolina, 27603, and our main telephone number is 888-808-ACCS (2227).

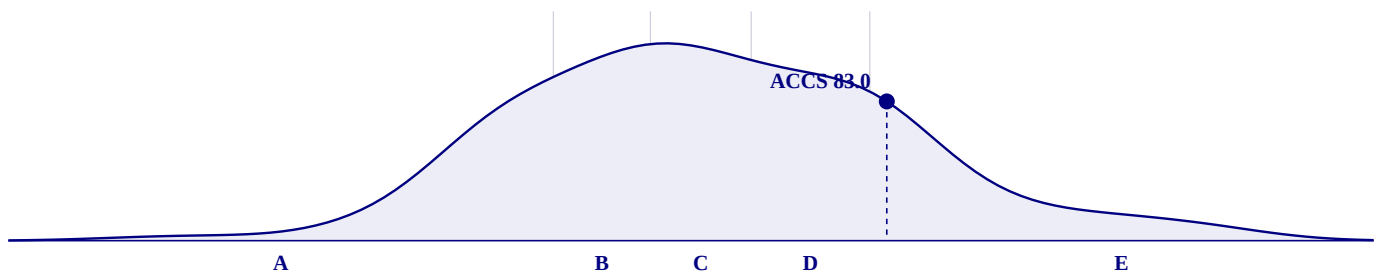
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 48.2						
Gross profitability		41.2%	27.1%	26.0	289	2025-12-31
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		8.1%	(5.9%)	94.5	506	2025-12-31
Gross margin stability, five years		1.2 pts	2.2 pts	24.1	204	2025-12-31
Solvency, sleeve percentile 52.6						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		2.68	2.05	34.5	386	2025-12-31
Net debt to EBITDA		not computable	2.52x			one or more required annual facts are missing
Interest coverage		not computable	2.18x			latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31
Current ratio		0.88x	1.32x	70.7	506	2025-12-31
Growth and financing, sleeve percentile 79.2						
Revenue growth, three-year compound		(1.3%)	5.1%	72.4	403	2025-12-31
Free cash flow growth, three-year compound		(48.6%)	8.7%	94.5	220	2025-12-31
Reinvestment rate		not computable	11.9%			NOPAT must exceed \$100,000
Asset growth, three years		(14.1%)	4.1%	92.9	438	2025-12-31
Net share issuance, one year		0.5%	(0.4%)	56.9	356	2026-03-19

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
274	Atlas Lithium Corp. (ATLX)	81.5	D/E	dilution
275	Maxcyte, Inc. (MXCT)	81.8	D/E	

276	Omnicom Group Inc. (OMC)	82.1	D/E	dilution
277	Uranium Energy Corp. (UEC)	82.4	D/E	fortress
				balance sheet
278	Seacor Marine Holdings Inc. (SMHI)	82.7	E	
279	Access Newswire Inc. (ACCS) <	83.0	E	
280	NextTrip, Inc. (NTRP)	83.3	E	dilution, short
				runway
281	Stagwell Inc. (STGW)	83.6	E	
282	Delek Logistics Partners, L.P. (DKL)	83.9	E	
283	Travelzoo (TZOO)	84.2	E	
284	Repay Holdings Corp. (RPAY)	84.5	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(49.2%)	2.0%	10
Distance from 52-week high	(57.4%)	(26.8%)	14
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	3.1%	4.1%	41
Book value to price	1.66	0.34	97
Sales to price	1.28	0.70	69
Composite equity issuance, five years	1.5%	(8.8%)	68
Relative strength against the sector, log excess return	(0.82)	(0.13)	10

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$3.0M
Operating cash flow, four quarters	\$720,000
Months of runway	not finite
Days since last periodic filing	59 (10-Q received Aug 11, 2026)
Median daily dollar volume, 63 sessions	\$81,068

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$17.3M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
2	assets	us-gaap:Assets	\$42.0M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
3	net income	us-gaap:NetIncomeLoss	\$4.3M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$558,000	2025-12-31	2026-03-19	10-K	0001683168-26-002018
5	assets	us-gaap:Assets	\$50.6M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
6	revenue	us-gaap:Revenues	\$22.6M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
7	gross profit	us-gaap:GrossProfit	\$17.4M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
8	revenue	us-gaap:Revenues	\$23.1M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
9	gross profit	us-gaap:GrossProfit	\$18.9M	2023-12-31	2025-03-25	10-K	0000843006-25-000012
10	revenue	us-gaap:Revenues	\$24.5M	2023-12-31	2025-03-25	10-K	0000843006-25-000012

11	gross profit	us-gaap:GrossProfit	\$17.8M	2022-12-31	2024-03-07	10-K	0001654954-24-002824
12	revenue	us-gaap:Revenues	\$23.5M	2022-12-31	2024-03-07	10-K	0001654954-24-002824
13	gross profit	us-gaap:GrossProfit	\$16.1M	2021-12-31	2023-03-02	10-K	0001654954-23-002330
14	revenue	us-gaap:Revenues	\$21.9M	2021-12-31	2023-03-02	10-K	0001654954-23-002330
15	current assets	us-gaap:AssetsCurrent	\$8.4M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
16	current liabilities	us-gaap:LiabilitiesCurrent	\$9.5M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$5.4M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
18	operating income	us-gaap:OperatingIncomeLoss	-\$1.9M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
19	book equity	us-gaap:StockholdersEquity	\$30.3M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
20	liabilities	us-gaap:Liabilities	\$11.6M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
21	operating income	us-gaap:OperatingIncomeLoss	-\$16.3M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
22	interest expense	us-gaap:InterestAndDebtExpense	\$1.1M	2024-12-31	2025-03-25	10-K	0000843006-25-000012
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$20,000	2025-12-31	2026-03-19	10-K	0001683168-26-002018
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.2M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$19,000	2024-12-31	2026-03-19	10-K	0001683168-26-002018
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$3.1M	2023-12-31	2025-03-25	10-K	0000843006-25-000012
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$25,000	2023-12-31	2025-03-25	10-K	0000843006-25-000012
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$4.0M	2022-12-31	2024-03-07	10-K	0001654954-24-002824
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$66,000	2022-12-31	2024-03-07	10-K	0001654954-24-002824
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$3.0M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$2.0M	2025-12-31	2026-03-19	10-K	0001683168-26-002018
32	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$395,000	2025-12-31	2026-03-19	10-K	0001683168-26-002018
33	current assets	us-gaap:AssetsCurrent	\$10.0M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
34	current liabilities	us-gaap:LiabilitiesCurrent	\$12.8M	2024-12-31	2026-03-19	10-K	0001683168-26-002018
35	assets	us-gaap:Assets	\$65.2M	2023-12-31	2025-03-25	10-K	0000843006-25-000012
36	assets	us-gaap:Assets	\$66.3M	2022-12-31	2024-03-07	10-K	0001654954-24-002824
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,859,211	2026-03-19	2026-03-19	10-K	0001683168-26-002018
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,838,743	2025-03-25	2025-03-25	10-K	0000843006-25-000012