

Albertsons Companies, Inc. (ACI)

NYSE; shops; SIC 5411, Retail-Grocery Stores; CIK 0001646972

Albertsons Companies, Inc. ACI; shops	
Grade	C/D A B C D E on the C/D boundary of 258 graded peers percentile 60.3; sampling error 2.9 points; lower is stronger
Rank	156 of 258
Profitability	B percentile 32.7
Solvency	D/E percentile 80.4
Growth and financing	C percentile 49.2
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$26.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	11 of 14
Graded from	filings received through Apr 27, 2026 165 days before the rescans; latest periodic filing 10-Q received Jul 28, 2026
Last close	\$12.34 2026-10-08; market equity \$6.0B
Price used in grade	None



C/D, the tortoise
on the C/D boundary of its sector; letters are fifths of the 258 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: C from Apr 21, 2025, C/D from Mar 21, 2026, C from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Apr 27, 2026

Information concerning directors and certain other corporate governance matters is included under the captions "Proposal 1: Election of Directors" and "Corporate Governance" in the Proxy Statement for our 2026 Annual Meeting of Stockholders, to be filed within 120 days after the end of fiscal 2025, and that information is incorporated by reference herein. We have adopted a code of business conduct and ethics that applies to all of our employees, officers and directors, including those officers responsible for financial

reporting.

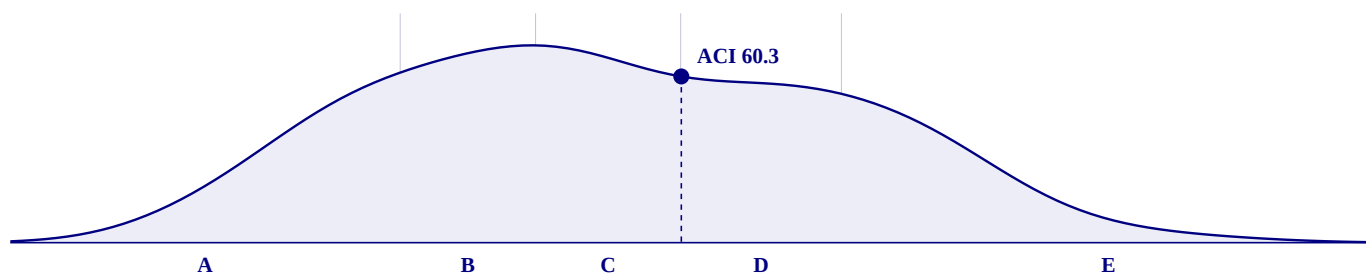
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 32.7						
Gross profitability		84.5%	42.6%	11.2	242	2026-02-28
Return on invested capital		5.7%	10.9%	71.1	84	2026-02-28
Accruals ratio		(8.0%)	(4.9%)	32.5	287	2026-02-28
Gross margin stability, five years		0.5 pts	1.2 pts	16.1	219	2026-02-28
Solvency, sleeve percentile 80.4						
Twelve-month failure probability		not computable	0.04%		four	
					consecutive discrete net-income quarters are required; found 4	
Altman Z double-prime		not computable	1.92		one or more required annual facts are missing	
Net debt to EBITDA		3.78x	1.84x	79.8	100	2026-02-28
Interest coverage		not computable	2.26x		one or more required annual facts are missing	
Current ratio		0.86x	1.37x	81.0	295	2026-02-28
Growth and financing, sleeve percentile 49.2						
Revenue growth, three-year compound		2.3%	1.5%	44.8	269	2026-02-28
Free cash flow growth, three-year compound		(9.0%)	5.6%	76.0	147	2026-02-28
Reinvestment rate		(3.9%)	7.3%	66.2	152	2026-02-28
Asset growth, three years		0.8%	3.4%	56.8	272	2026-02-28
Net share issuance, one year		(14.1%)	(0.6%)	1.9	211	2026-04-23

Among 258 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
151	Autonation, Inc. (AN)	58.4	C/D	
152	Papa Johns International Inc. (PZZA)	58.8	C/D	
153	Autozone Inc. (AZO)	59.1	C/D	
154	Stitch Fix, Inc. (SFIX)	59.5	C/D	
155	Resideo Technologies, Inc. (REZI)	59.9	C/D	short runway
156	Albertsons Companies, Inc. (ACI) <	60.3	C/D	
157	Genuine Parts Co. (GPC)	60.7	C/D	

158	Wayfair Inc. (W)	61.1	C/D
159	Kohls Corp. (KSS)	61.5	C/D
160	MGP Ingredients Inc. (MGPI)	61.9	C/D
161	Marinemax Inc. (HZO)	62.3	C/D

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(26.4%)	(0.1%)	24
Distance from 52-week high	(37.5%)	(24.1%)	30
EBIT to enterprise value	5.2%	5.3%	47
Free cash flow yield	8.8%	4.2%	78
Book value to price	0.27	0.36	43
Sales to price	13.89	1.75	94
Composite equity issuance, five years	(38.4%)	(16.7%)	11
Relative strength against the sector, log excess return	(0.28)	0.02	24

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-02-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	73 (10-Q received Jul 28, 2026)
Median daily dollar volume, 63 sessions	\$83.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$22.6B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
2	assets	us-gaap:Assets	\$26.8B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
3	operating income	us-gaap:OperatingIncomeLoss	\$727.6M	2026-02-28	2026-04-27	10-K	0001646972-26-000032
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordMeasures	\$257.6M	2026-02-28	2026-04-27	10-K	0001646972-26-000032
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$50.4M	2026-02-28	2026-04-27	10-K	0001646972-26-000032
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$8.4B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
7	book equity	us-gaap:StockholdersEquity	\$1.8B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$198.6M	2026-02-28	2026-04-27	10-K	0001646972-26-000032
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$7.8B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
10	book equity	us-gaap:StockholdersEquity	\$3.4B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$293.6M	2025-02-22	2026-04-27	10-K	0001646972-26-000032
12	net income	us-gaap:NetIncomeLoss	\$217.4M	2026-02-28	2026-04-27	10-K	0001646972-26-000032
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.4B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
14	assets	us-gaap:Assets	\$26.8B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$83.2B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
16	gross profit	us-gaap:GrossProfit	\$22.3B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$80.4B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
18	gross profit	us-gaap:GrossProfit	\$22.0B	2024-02-24	2026-04-27	10-K	0001646972-26-000032

19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$79.2B	2024-02-24	2026-04-27	10-K	0001646972-26-000032
20	gross profit	us-gaap:GrossProfit	\$21.8B	2023-02-25	2025-04-21	10-K	0001646972-25-000052
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$77.6B	2023-02-25	2025-04-21	10-K	0001646972-25-000052
22	gross profit	us-gaap:GrossProfit	\$20.7B	2022-02-26	2024-04-22	10-K	0001646972-24-000060
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$71.9B	2022-02-26	2024-04-22	10-K	0001646972-24-000060
24	depreciation amortization	us-gaap:Depreciation	\$1.4B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
25	current assets	us-gaap:AssetsCurrent	\$6.7B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
26	current liabilities	us-gaap:LiabilitiesCurrent	\$7.8B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
27	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$1.8B	2026-02-28	2026-04-27	10-K	0001646972-26-000032
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.7B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$1.9B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.7B	2024-02-24	2026-04-27	10-K	0001646972-26-000032
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$2.0B	2024-02-24	2026-04-27	10-K	0001646972-26-000032
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$2.9B	2023-02-25	2025-04-21	10-K	0001646972-25-000052
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$2.2B	2023-02-25	2025-04-21	10-K	0001646972-25-000052
34	current assets	us-gaap:AssetsCurrent	\$6.6B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
35	current liabilities	us-gaap:LiabilitiesCurrent	\$7.3B	2025-02-22	2026-04-27	10-K	0001646972-26-000032
36	assets	us-gaap:Assets	\$26.2B	2024-02-24	2025-04-21	10-K	0001646972-25-000052
37	assets	us-gaap:Assets	\$26.2B	2023-02-25	2024-04-22	10-K	0001646972-24-000060
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	494,534,842	2026-04-23	2026-04-27	10-K	0001646972-26-000032
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	575,749,857	2025-04-17	2025-04-21	10-K	0001646972-25-000052