

Accenture plc (ACN)

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001467373

Accenture plc ACN; other	
Grade	A ▼ A B C D E strongest fifth of 336 graded peers percentile 3.0; sampling error 2.6 points; lower is stronger
Rank	11 of 336
Profitability	B ■ + + + + percentile 22.7
Solvency	A/B ■ + + + + percentile 18.8
Growth and financing	B + ■ + + + percentile 37.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$65.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active; fortress balance sheet not computable: dilution, distress
Inputs computable	11 of 14
Graded from	filings received through Oct 10, 2025 364 days before the rescan; latest periodic filing 10-Q received Jun 18, 2026
Last close	\$208.37 2026-10-08; market equity \$0
Price used in grade	None



A, the bull

strongest fifth of its sector;
letters are fifths of the 336
graded peers

Share price, twelve months to the rescan

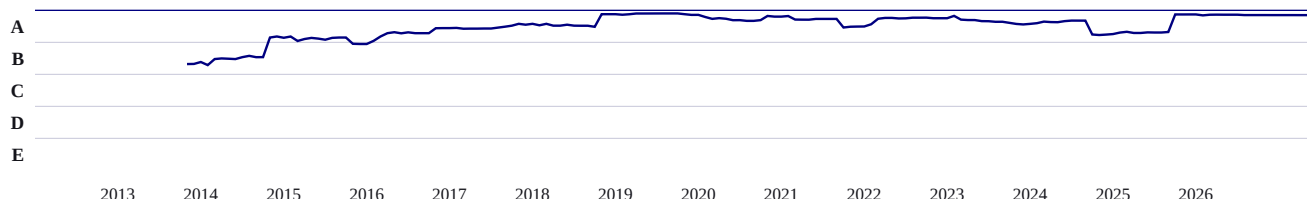
split-adjusted close; the letter is fixed at the rescan that set it



Rescans on file: B from Nov 21, 2013, A/B from Nov 21, 2014, A from Mar 21, 2016

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Oct 10, 2025

Consumer Goods, Retail & Travel ServicesIndustrialsLife Sciences Food and beverage, household goods, personal care, fashion/apparel; supermarkets, mass-merchandise discounters, department, quick serve and convenience stores and specialty retailers; aviation, hospitality and travel services companies, tobacco, agribusiness and consumer health companies Automotive & mobility, industrial & electrical equipment manufacturers, industrial suppliers, construction, infrastructure, heavy equipment, consumer

durables, business services, freight, logistics, aerospace & defense, rail and public transportation companies Mining, petrochemicals, specialty chemicals, polymers and plastics, gases and agri...

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 22.7						
Gross profitability		34.0%	27.1%	36.5	289	2025-08-31
Return on invested capital		32.4%	10.0%	6.7	151	2025-08-31
Accruals ratio		(6.3%)	(5.9%)	47.5	506	2025-08-31
Gross margin stability, five years		0.3 pts	2.2 pts	0.0	204	2025-08-31
Solvency, sleeve percentile 18.8						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-05-31
Altman Z double-prime		not computable	2.05			one or more required annual facts are missing
Net debt to EBITDA		(0.59x)	2.52x	6.0	184	2025-08-31
Interest coverage		44.74x	2.18x	5.7	88	2025-08-31
Current ratio		1.42x	1.32x	44.6	506	2025-08-31
Growth and financing, sleeve percentile 37.0						
Revenue growth, three-year compound		4.2%	5.1%	51.2	403	2025-08-31
Free cash flow growth, three-year compound		7.2%	8.7%	52.1	220	2025-08-31
Reinvestment rate		85.2%	11.9%	19.6	190	2025-08-31
Asset growth, three years		11.4%	4.1%	24.9	438	2025-08-31
Net share issuance, one year		not computable	(0.4%)			two annual share counts are required; found 0

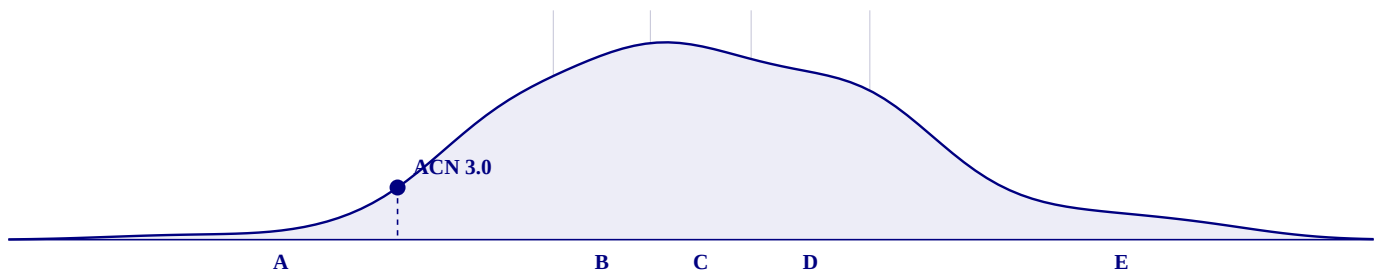
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 6,444,560,000 USD; Altman Z is not used

Among 336 peers

other; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
6	United States Lime & Minerals Inc. (USLM)	1.5	A	fortress balance sheet

7	ExlService Holdings, Inc. (EXLS)	1.8	A	
8	Maplebear Inc. (CART)	2.1	A	
9	Nutex Health Inc. (NUTX)	2.4	A	late filer,
				fortress
				balance sheet
10	Comfort Systems USA Inc. (FIX)	2.7	A	fortress
				balance sheet
11	Accenture plc (ACN) <	3.0	A	fortress
				balance sheet
12	Incyte Corp. (INCY)	3.3	A	
13	MYR Group Inc. (MYRG)	3.6	A	fortress
				balance sheet
14	Donnelley Financial Solutions, Inc. (DFIN)	3.9	A	
15	Preformed Line Products Co. (PLPC)	4.2	A	fortress
				balance sheet
16	SUNation Energy, Inc. (SUNE)	4.5	A	late filer,
				fortress
				balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(21.1%)	2.0%	27
Distance from 52-week high	(27.8%)	(26.8%)	47
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	not computable	4.1%	
Book value to price	not computable	0.34	
Sales to price	not computable	0.70	
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.38)	(0.13)	27

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$10.2B
Operating cash flow, four quarters	\$13.2B
Months of runway	not finite
Days since last periodic filing	113 (10-Q received Jun 18, 2026)
Median daily dollar volume, 63 sessions	\$987.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	\$69.7B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$47.4B	2025-08-31	2025-10-10	10-K	0001467373-25-000217

3	assets	us-gaap:Assets	\$65.4B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
4	operating income	us-gaap:OperatingIncomeLoss	\$10.2B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$10.3B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
6	income tax	us-gaap:IncomeTaxExpenseBenefit	\$2.4B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$5.0B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
8	book equity	us-gaap:StockholdersEquity	\$31.2B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$11.5B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$78.6M	2024-08-31	2025-10-10	10-K	0001467373-25-000217
11	book equity	us-gaap:StockholdersEquity	\$28.3B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$5.0B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
13	net income	us-gaap:NetIncomeLoss	\$7.7B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$11.5B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
15	assets	us-gaap:Assets	\$55.9B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
16	revenue	us-gaap:Revenues	\$64.9B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$43.7B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
18	revenue	us-gaap:Revenues	\$64.1B	2023-08-31	2025-10-10	10-K	0001467373-25-000217
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$43.4B	2023-08-31	2025-10-10	10-K	0001467373-25-000217
20	revenue	us-gaap:Revenues	\$61.6B	2022-08-31	2024-10-10	10-K	0001467373-24-000278
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$41.9B	2022-08-31	2024-10-10	10-K	0001467373-24-000278
22	revenue	us-gaap:Revenues	\$50.5B	2021-08-31	2023-10-12	10-K	0001467373-23-000324
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	\$34.2B	2021-08-31	2023-10-12	10-K	0001467373-23-000324
24	depreciation amortization	us-gaap:Depreciation	\$622.5M	2025-08-31	2025-10-10	10-K	0001467373-25-000217
25	interest expense	us-gaap:InterestExpense	\$228.6M	2025-08-31	2025-10-10	10-K	0001467373-25-000217
26	current assets	us-gaap:AssetsCurrent	\$28.9B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
27	current liabilities	us-gaap:LiabilitiesCurrent	\$20.4B	2025-08-31	2025-10-10	10-K	0001467373-25-000217
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$600.0M	2025-08-31	2025-10-10	10-K	0001467373-25-000217
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$9.1B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$516.5M	2024-08-31	2025-10-10	10-K	0001467373-25-000217
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$9.5B	2023-08-31	2025-10-10	10-K	0001467373-25-000217
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$528.2M	2023-08-31	2025-10-10	10-K	0001467373-25-000217
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$9.5B	2022-08-31	2024-10-10	10-K	0001467373-24-000278
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$718.0M	2022-08-31	2024-10-10	10-K	0001467373-24-000278
35	current assets	us-gaap:AssetsCurrent	\$20.9B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
36	current liabilities	us-gaap:LiabilitiesCurrent	\$19.0B	2024-08-31	2025-10-10	10-K	0001467373-25-000217
37	assets	us-gaap:Assets	\$51.2B	2023-08-31	2024-10-10	10-K	0001467373-24-000278
38	assets	us-gaap:Assets	\$47.3B	2022-08-31	2023-10-12	10-K	0001467373-23-000324