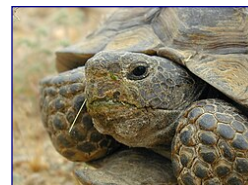


Adient plc (ADNT)

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001670541

Adient plc ADNT; consumer durables	
Grade	C A B C D E middle fifth of 460 graded peers percentile 45.1; sampling error 2.3 points; lower is stronger
Rank	202 of 460
Profitability	B/C percentile 41.3
Solvency	D percentile 70.2
Growth and financing	B percentile 32.2
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$9.0B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Nov 18, 2025 325 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$17.60 2026-10-08; market equity \$1.4B
Price used in grade	None



C, the tortoise

middle fifth of its sector; letters are fifths of the 460 graded peers

Share price, twelve months to the rescans

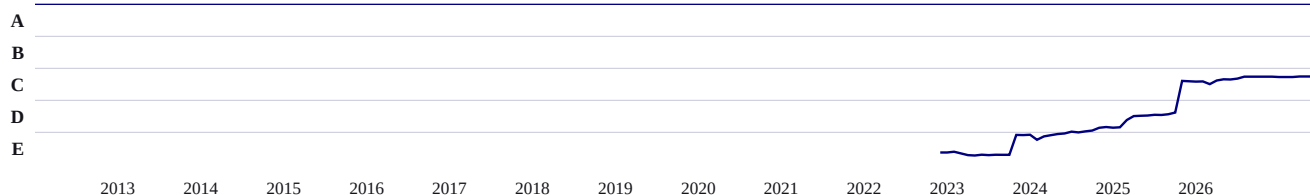
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: E from Feb 21, 2024, D/E from Apr 21, 2024, D from Nov 21, 2024, C from Nov 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Nov 18, 2025

Adient plc ("Adient") is a global leader in the automotive seating supply industry with leading market positions in the Americas, Europe and Asia and maintains longstanding relationships with the largest global automotive original equipment manufacturers ("OEMs"). Adient's proprietary technologies extend into virtually every area of automotive seating solutions, including complete seating systems, frames, mechanisms, foam, head restraints, armrests and trim covers. Adient is a global seat supplier with the

capability to design, develop, engineer, manufacture, and deliver complete seat systems and components in every major automotive producing region in the world.

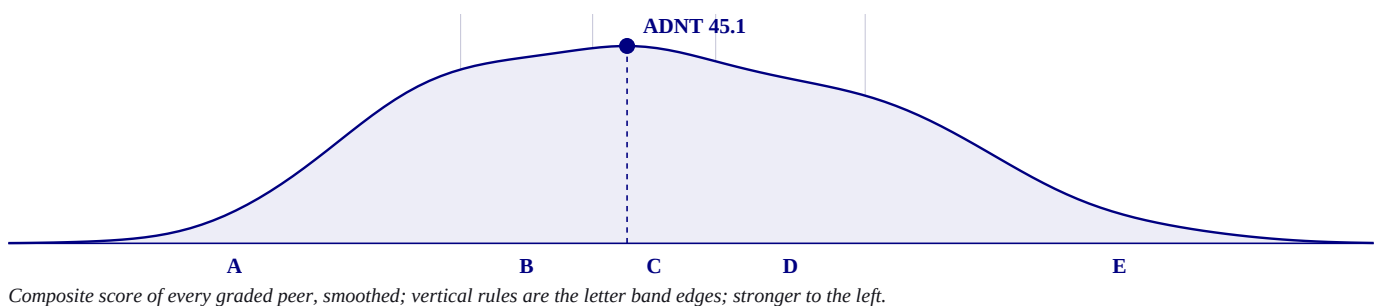
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 41.3						
Gross profitability		10.7%	34.4%	86.1	476	2025-09-30
Return on invested capital		not computable	8.9%			one or more required annual facts are missing
Accruals ratio		(8.0%)	(5.1%)	33.2	525	2025-09-30
Gross margin stability, five years		0.4 pts	1.7 pts	4.7	407	2025-09-30
Solvency, sleeve percentile 70.2						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		not computable	2.11			one or more required annual facts are missing
Net debt to EBITDA		not computable	2.11x			one or more required annual facts are missing
Interest coverage		not computable	2.57x			one or more required annual facts are missing
Current ratio		1.12x	1.55x	70.2	541	2025-09-30
Growth and financing, sleeve percentile 32.2						
Revenue growth, three-year compound		1.0%	1.4%	50.7	482	2025-09-30
Free cash flow growth, three-year compound		63.1%	8.3%	10.4	250	2025-09-30
Reinvestment rate		not computable	12.0%			one or more required annual facts are missing
Asset growth, three years		(0.7%)	2.0%	58.6	487	2025-09-30
Net share issuance, one year		(6.7%)	(0.3%)	8.9	382	2025-09-30

Among 460 peers

consumer durables; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
197	Bridgford Foods Corp. (BRID)	43.9	C	
198	US Foods Holding Corp. (USFD)	44.0	C	
199	LKQ Corp. (LKQ)	44.4	C	
200	Hershey Co. (HSY)	44.7	C	
201	Cannae Holdings, Inc. (CNNE)	44.7	C	fortress balance sheet
202	Adient plc (ADNT) <	45.1	C	
203	Herbalife Ltd. (HLF)	45.1	C	
204	Hooker Furnishings Corp. (HOFT)	45.3	C	
205	Sonic Automotive Inc. (SAH)	45.5	C	
206	Post Holdings, Inc. (POST)	45.5	C	
207	Honest Company, Inc. (HNST)	45.9	C	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(21.2%)	(0.2%)	26
Distance from 52-week high	(35.0%)	(25.6%)	34
EBIT to enterprise value	not computable	5.0%	
Free cash flow yield	15.0%	4.6%	89
Book value to price	1.27	0.45	85
Sales to price	10.70	1.49	95
Composite equity issuance, five years	(19.7%)	(16.0%)	38
Relative strength against the sector, log excess return	(0.21)	(0.01)	29

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$16.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$961.0M	2025-09-30	2025-11-18	10-K	0001670541-25-000152
2	assets	us-gaap:Assets	\$9.0B	2025-09-30	2025-11-18	10-K	0001670541-25-000152
3	net income	us-gaap:NetIncomeLoss	-\$281.0M	2025-09-30	2025-11-18	10-K	0001670541-25-000152
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$449.0M	2025-09-30	2025-11-18	10-K	0001670541-25-000152
5	assets	us-gaap:Assets	\$9.4B	2024-09-30	2025-11-18	10-K	0001670541-25-000152
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$14.5B	2025-09-30	2025-11-18	10-K	0001670541-25-000152
7	gross profit	us-gaap:GrossProfit	\$928.0M	2024-09-30	2025-11-18	10-K	0001670541-25-000152

8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$14.7B	2024-09-30	2025-11-18	10-K	0001670541-25-000152
9	gross profit	us-gaap:GrossProfit	\$1.0B	2023-09-30	2025-11-18	10-K	0001670541-25-000152
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$15.4B	2023-09-30	2025-11-18	10-K	0001670541-25-000152
11	gross profit	us-gaap:GrossProfit	\$807.0M	2022-09-30	2024-11-18	10-K	0001670541-24-000109
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$14.1B	2022-09-30	2024-11-18	10-K	0001670541-24-000109
13	gross profit	us-gaap:GrossProfit	\$826.0M	2021-09-30	2023-11-17	10-K	0001670541-23-000153
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$13.7B	2021-09-30	2023-11-17	10-K	0001670541-23-000153
15	current assets	us-gaap:AssetsCurrent	\$4.1B	2025-09-30	2025-11-18	10-K	0001670541-25-000152
16	current liabilities	us-gaap:LiabilitiesCurrent	\$3.7B	2025-09-30	2025-11-18	10-K	0001670541-25-000152
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$245.0M	2025-09-30	2025-11-18	10-K	0001670541-25-000152
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$543.0M	2024-09-30	2025-11-18	10-K	0001670541-25-000152
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$266.0M	2024-09-30	2025-11-18	10-K	0001670541-25-000152
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$667.0M	2023-09-30	2025-11-18	10-K	0001670541-25-000152
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$252.0M	2023-09-30	2025-11-18	10-K	0001670541-25-000152
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$274.0M	2022-09-30	2024-11-18	10-K	0001670541-24-000109
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	\$227.0M	2022-09-30	2024-11-18	10-K	0001670541-24-000109
24	assets	us-gaap:Assets	\$9.4B	2023-09-30	2025-11-18	10-K	0001670541-25-000152
25	assets	us-gaap:Assets	\$9.2B	2022-09-30	2024-11-18	10-K	0001670541-24-000109
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	79,151,497	2025-09-30	2025-11-18	10-K	0001670541-25-000152
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,866,763	2024-09-30	2024-11-18	10-K	0001670541-24-000109