

ADT Inc. (ADT)

NYSE; other; SIC 7381, Services-Detective, Guard & Armored Car Services; CIK 0001703056

ADT Inc. ADT; other	
Grade	D A B C D E fourth fifth of 336 graded peers percentile 76.1; sampling error 2.6 points; lower is stronger
Rank	256 of 336
Profitability	C percentile 45.6
Solvency	C/D percentile 60.5
Growth and financing	D percentile 68.8
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$15.8B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	9 of 14
Graded from	filings received through Mar 2, 2026 221 days before the rescans; latest periodic filing 10-Q received Jul 30, 2026
Last close	\$6.50 2026-10-08; market equity \$5.0B
Price used in grade	None



D, the sloth
fourth fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D/E from Oct 21, 2025, D from Nov 21, 2025, D/E from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

ADT Inc., together with its wholly-owned subsidiaries (collectively, the "Company," "we," "our," "us," and "ADT"), is a leading provider of security, interactive, and smart home solutions serving residential and small business customers in the United States ("U.S."). Our mission is to empower people to protect and connect what matters most through innovative offerings, unrivaled safety, and a premium experience because we believe that everyone deserves to feel safe. We are strategically evolving toward a

platform-centric model focused on integrated home intelligence.

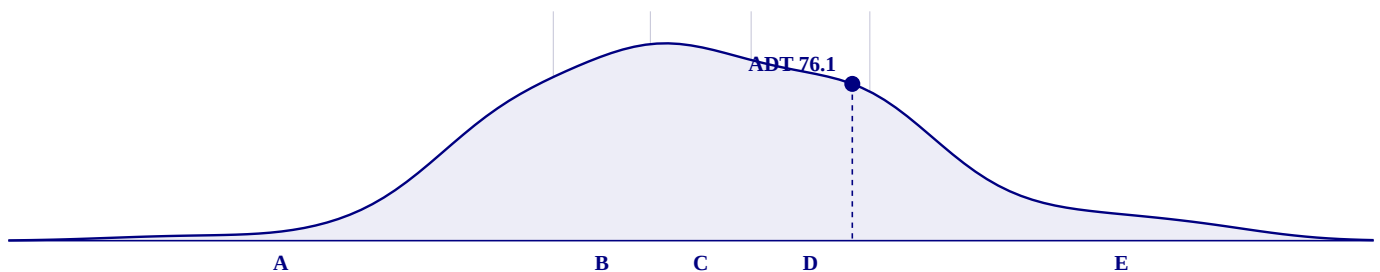
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 45.6						
Gross profitability		not computable	27.1%			one or more required annual facts are missing
Return on invested capital		8.5%	10.0%	56.0	151	2025-12-31
Accruals ratio		(8.1%)	(5.9%)	35.2	506	2025-12-31
Gross margin stability, five years		not computable	2.2 pts			five annual gross margins are required; found 0
Solvency, sleeve percentile 60.5						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-06-30
Altman Z double-prime		0.26	2.05	57.7	386	2025-12-31
Net debt to EBITDA		2.73x	2.52x	56.3	184	2025-12-31
Interest coverage		not computable	2.18x			one or more required annual facts are missing
Current ratio		0.93x	1.32x	67.5	506	2025-12-31
Growth and financing, sleeve percentile 68.8						
Revenue growth, three-year compound		5.4%	5.1%	46.3	403	2025-12-31
Free cash flow growth, three-year compound		(0.06%)	8.7%	63.0	220	2025-12-31
Reinvestment rate		(106.1%)	11.9%	87.3	190	2025-12-31
Asset growth, three years		(3.9%)	4.1%	78.7	438	2025-12-31
Net share issuance, one year		not computable	(0.4%)			raw and split-adjusted prices do not align at 2020-02-21

Among 336 peers

other; letters are fifths of this list



Rank	Company	Percentile	Letter	Warnings
251	AIR T Inc. (AIRT)	74.8	D	

252	AIR T Inc. (AIRTP)	74.8	D
253	Heartland Express Inc. (HTLD)	75.2	D
254	WillScot Holdings Corp. (WSC)	75.5	D
255	Canadian Pacific Kansas City Ltd/Cn (CP)	75.8	D
256	ADT Inc. (ADT) <	76.1	D
257	Norwegian Cruise Line Holdings Ltd. (NCLH)	76.4	D
258	Radiant Logistics, Inc. (RLGT)	76.7	D
259	Forrester Research, Inc. (FORR)	77.0	D fortress balance sheet
260	Jeld-Wen Holding, Inc. (JELD)	77.3	D
261	Global Payments Inc. (GPN)	77.6	D/E

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.8%)	2.0%	36
Distance from 52-week high	(26.5%)	(26.8%)	50
EBIT to enterprise value	10.5%	4.4%	90
Free cash flow yield	34.1%	4.1%	97
Book value to price	0.69	0.34	78
Sales to price	1.02	0.70	61
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.30)	(0.13)	36

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$3.9M
Operating cash flow, four quarters	\$2.2B
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Jul 30, 2026)
Median daily dollar volume, 63 sessions	\$50.6M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	\$1.3B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$83.8M	2025-12-31	2026-03-02	10-K	0001703056-26-000022
3	income tax	us-gaap:IncomeTaxExpenseBenefit	\$233.3M	2025-12-31	2026-03-02	10-K	0001703056-26-000022
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$7.4B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
5	book equity	us-gaap:StockholdersEquity	\$3.8B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$80.8M	2025-12-31	2026-03-02	10-K	0001703056-26-000022
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	\$7.5B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
8	book equity	us-gaap:StockholdersEquity	\$3.8B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$96.2M	2024-12-31	2026-03-02	10-K	0001703056-26-000022
10	net income	us-gaap:NetIncomeLoss	\$596.0M	2025-12-31	2026-03-02	10-K	0001703056-26-000022

11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.9B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
12	assets	us-gaap:Assets	\$15.8B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
13	assets	us-gaap:Assets	\$16.1B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
14	current assets	us-gaap:AssetsCurrent	\$945.6M	2025-12-31	2026-03-02	10-K	0001703056-26-000022
15	current liabilities	us-gaap:LiabilitiesCurrent	\$1.0B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$2.9B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
17	liabilities	us-gaap:Liabilities	\$12.0B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$1.4B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$5.1B	2025-12-31	2026-03-02	10-K	0001703056-26-000022
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.9B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.7B	2023-12-31	2026-03-02	10-K	0001703056-26-000022
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$4.4B	2022-12-31	2025-02-27	10-K	0001703056-25-000022
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$175.7M	2025-12-31	2026-03-02	10-K	0001703056-26-000022
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.9B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$163.8M	2024-12-31	2026-03-02	10-K	0001703056-26-000022
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.7B	2023-12-31	2026-03-02	10-K	0001703056-26-000022
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$176.4M	2023-12-31	2026-03-02	10-K	0001703056-26-000022
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.9B	2022-12-31	2025-02-27	10-K	0001703056-25-000022
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$176.7M	2022-12-31	2025-02-27	10-K	0001703056-25-000022
30	current assets	us-gaap:AssetsCurrent	\$1.0B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
31	current liabilities	us-gaap:LiabilitiesCurrent	\$1.3B	2024-12-31	2026-03-02	10-K	0001703056-26-000022
32	assets	us-gaap:Assets	\$16.0B	2023-12-31	2025-02-27	10-K	0001703056-25-000022
33	assets	us-gaap:Assets	\$17.8B	2022-12-31	2024-02-28	10-K	0001703056-24-000020
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	759,878,819	2020-02-21	2020-03-10	10-K	0001703056-20-000013
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	756,606,375	2019-03-05	2019-03-11	10-K	0001703056-19-000042