

Albany International Corp. (AIN)

NYSE; consumer nondurables; SIC 2221, Broadwoven Fabric Mills, Man Made Fiber & Silk; CIK 0000819793

Albany International Corp.	
AIN; consumer nondurables	
Grade	C middle fifth of 124 graded peers percentile 53.7; sampling error 3.8 points; lower is stronger
Rank	67 of 124
Profitability	D percentile 68.3
Solvency	C percentile 54.7
Growth and financing	B percentile 25.2
Reliability	0.91 AUC filers with \$591M to \$2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	\$591M to \$2.67B assets total assets \$1.7B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	11 of 14
Graded from	filings received through Feb 27, 2026 224 days before the rescans; latest periodic filing 10-Q received Aug 4, 2026
Last close	\$59.50 2026-10-08; market equity \$1.7B
Price used in grade	None

C, the tortoise
middle fifth of its sector; letters are fifths of the 124 graded peers

Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it

Rescans on file: B/C from May 21, 2024, B from Apr 21, 2025, C/D from Mar 2

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Founded in 1895, Albany International Corp. is a global leader in advanced textiles and materials processing specializing in designing and manufacturing high-performance engineered fabrics and composite components and assemblies that serve industries such as paper, industrial manufacturing, and aerospace. The terms the Registrant, the Company, Albany, we, us, or our mean Albany International Corp. and its subsidiaries, unless the context indicates another meaning.

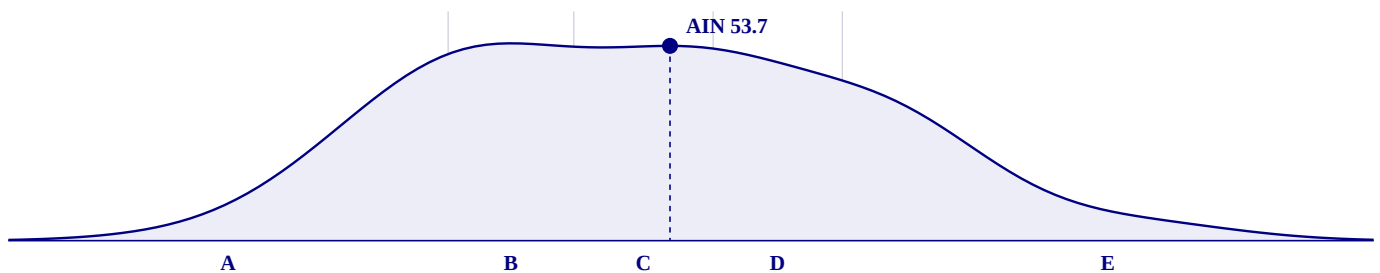
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 68.3						
Gross profitability		14.2%	29.8%	77.9	146	2025-12-31
Return on invested capital		(3.0%)	5.6%	83.3	49	2025-12-31
Accruals ratio		(12.5%)	(5.0%)	19.1	153	2025-12-31
Gross margin stability, five years		7.0 pts	1.9 pts	93.0	116	2025-12-31
Solvency, sleeve percentile 54.7						
Twelve-month failure probability		not computable	0.03%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		4.34	3.11	35.5	122	2025-12-31
Net debt to EBITDA		7.37x	2.54x	90.7	55	2025-12-31
Interest coverage		not computable	2.51x			latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31
Current ratio		2.10x	1.81x	37.8	157	2025-12-31
Growth and financing, sleeve percentile 25.2						
Revenue growth, three-year compound		4.6%	0.2%	27.3	133	2025-12-31
Free cash flow growth, three-year compound		33.8%	14.9%	26.2	66	2025-12-31
Reinvestment rate		not computable	10.7%			NOPAT must exceed \$100,000
Asset growth, three years		1.5%	0.5%	43.6	134	2025-12-31
Net share issuance, one year		(8.4%)	0.05%	3.9	104	2026-02-19

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
62	BrightView Holdings, Inc. (BV)	49.6	C	
63	Celsius Holdings, Inc. (CELH)	50.4	C	
64	Lamb Weston Holdings, Inc. (LW)	51.2	C	
65	J.Jill, Inc. (JILL)	52.0	C	
66	Corteva, Inc. (CTVA)	52.8	C	fortress balance sheet
67	Albany International Corp. (AIN) <	53.7	C	
68	Local Bounti Corporation/DE (LOCL)	54.5	C	short runway

69	Hasbro, Inc. (HAS)	55.3	C	late filer, fortress balance sheet
70	Vera Bradley, Inc. (VRA)	56.1	C	fortress balance sheet
71	Darling Ingredients Inc. (DAR)	56.9	C/D	
72	Jakks Pacific Inc. (JAKK)	57.7	C/D	fortress balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	5.0%	(0.2%)	57
Distance from 52-week high	(22.1%)	(24.8%)	59
EBIT to enterprise value	(1.8%)	4.1%	25
Free cash flow yield	4.9%	4.8%	50
Book value to price	0.44	0.57	44
Sales to price	0.70	1.20	30
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	(0.05)	(0.10)	57

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$77.3M
Operating cash flow, four quarters	\$120.6M
Months of runway	not finite
Days since last periodic filing	66 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	\$14.7M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$243.9M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
2	assets	us-gaap:Assets	\$1.7B	2025-12-31	2026-02-27	10-K	0001628280-26-012906
3	operating income	us-gaap:OperatingIncomeLoss	-\$36.1M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$51.6M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-\$4.8M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
6	total debt	us-gaap:LongTermDebt	\$455.7M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
7	book equity	us-gaap:StockholdersEquity	\$726.2M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$112.3M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
9	total debt	us-gaap:LongTermDebt	\$318.5M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
10	book equity	us-gaap:StockholdersEquity	\$943.5M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$115.3M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
12	net income	us-gaap:NetIncomeLoss	-\$57.3M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$152.5M	2025-12-31	2026-02-27	10-K	0001628280-26-012906

14	assets	us-gaap:Assets	\$1.6B	2024-12-31	2026-02-27	10-K	0001628280-26-012906
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.2B	2025-12-31	2026-02-27	10-K	0001628280-26-012906
16	gross profit	us-gaap:GrossProfit	\$401.8M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.2B	2024-12-31	2026-02-27	10-K	0001628280-26-012906
18	gross profit	us-gaap:GrossProfit	\$423.7M	2023-12-31	2026-02-27	10-K	0001628280-26-012906
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.1B	2023-12-31	2026-02-27	10-K	0001628280-26-012906
20	gross profit	us-gaap:GrossProfit	\$389.8M	2022-12-31	2025-02-26	10-K	0000819793-25-000007
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$1.0B	2022-12-31	2025-02-26	10-K	0000819793-25-000007
22	gross profit	us-gaap:GrossProfit	\$378.4M	2021-12-31	2024-02-26	10-K	0000819793-24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$929.2M	2021-12-31	2024-02-26	10-K	0000819793-24-000012
24	current assets	us-gaap:AssetsCurrent	\$928.8M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
25	current liabilities	us-gaap:LiabilitiesCurrent	\$442.3M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	\$976.4M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
27	liabilities	us-gaap:Liabilities	\$986.6M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
28	depreciation amortization	us-gaap:Depreciation	\$82.7M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
29	operating income	us-gaap:OperatingIncomeLoss	\$167.9M	2023-12-31	2026-02-27	10-K	0001628280-26-012906
30	interest expense	us-gaap:InterestExpense	\$20.2M	2023-12-31	2024-02-26	10-K	0000819793-24-000012
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$69.8M	2025-12-31	2026-02-27	10-K	0001628280-26-012906
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$218.4M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$80.2M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$148.1M	2023-12-31	2026-02-27	10-K	0001628280-26-012906
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$83.6M	2023-12-31	2026-02-27	10-K	0001628280-26-012906
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$128.2M	2022-12-31	2025-02-26	10-K	0000819793-25-000007
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$93.7M	2022-12-31	2025-02-26	10-K	0000819793-25-000007
38	current assets	us-gaap:AssetsCurrent	\$730.7M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
39	current liabilities	us-gaap:LiabilitiesCurrent	\$226.4M	2024-12-31	2026-02-27	10-K	0001628280-26-012906
40	assets	us-gaap:Assets	\$1.8B	2023-12-31	2026-02-27	10-K	0001628280-26-012906
41	assets	us-gaap:Assets	\$1.6B	2022-12-31	2025-02-26	10-K	0000819793-25-000007
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	28,300,000	2026-02-19	2026-02-27	10-K	0001628280-26-012906
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	30,900,000	2025-02-18	2025-02-26	10-K	0000819793-25-000007