

AAR Corp. (AIR)

NYSE; manufacturing; SIC 3720, Aircraft & Parts; CIK 0000001750

[illegible]

Letter at every rescan

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Jul 22, 2026

AAR CORP. and its subsidiaries are referred to herein collectively as "AAR," "Company," "we," "us," and "our" unless the context indicates otherwise. AAR was incorporated in 1955 and we are a leading independent provider of solutions to the global aviation aftermarket. We offer a broad line of products and services to commercial and government aerospace customers and operate globally in over 20 countries.

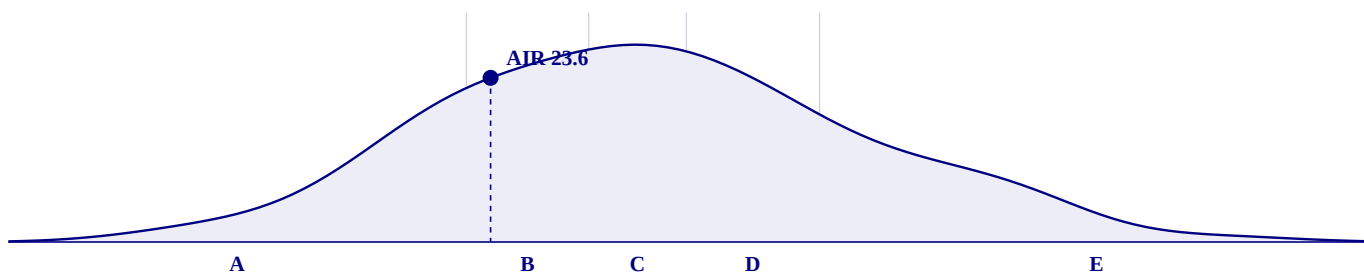
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 50.2						
Gross profitability		18.5%	21.9%	56.6	275	2026-05-31
Return on invested capital		not computable	9.7%			one or more required annual facts are missing
Accruals ratio		2.9%	(3.6%)	87.0	308	2026-05-31
Gross margin stability, five years		0.7 pts	2.1 pts	7.0	229	2026-05-31
Solvency, sleeve percentile 34.3						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2026-08-31
Altman Z double-prime		not computable	3.66			one or more required annual facts are missing
Net debt to EBITDA		not computable	1.78x			one or more required annual facts are missing
Interest coverage		not computable	5.09x			one or more required annual facts are missing
Current ratio		2.84x	2.25x	34.3	325	2026-05-31
Growth and financing, sleeve percentile 36.0						
Revenue growth, three-year compound		18.4%	2.1%	8.2	269	2026-05-31
Free cash flow growth, three-year compound		not computable	13.9%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	26.4%			one or more required annual facts are missing
Asset growth, three years		22.3%	4.4%	10.4	279	2026-05-31
Net share issuance, one year		11.3%	0.01%	89.3	243	2026-06-30

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
56	Curtiss Wright Corp. (CW)	21.7	A/B	
57	Donaldson Co. Inc. (DCI)	22.0	A/B	
58	Quanex Building Products Corp. (NX)	22.4	A/B	
59	Middleby Corp. (MIDD)	22.8	A/B	
60	Valmont Industries Inc. (VMI)	23.2	B	
61	AAR Corp. (AIR) <	23.6	B	
62	Aptargroup, Inc. (ATR)	24.0	B	
63	AeroVironment Inc. (AVAV)	24.4	B	
64	Griffon Corp. (GFF)	24.8	B	
65	Tennant Co. (TNC)	25.2	B	
66	Armstrong World Industries Inc. (AWI)	25.6	B	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	44.2%	13.7%	76
Distance from 52-week high	(33.9%)	(24.3%)	31
EBIT to enterprise value	not computable	4.1%	
Free cash flow yield	1.5%	3.4%	31
Book value to price	0.43	0.34	57
Sales to price	0.81	0.54	63
Composite equity issuance, five years	12.7%	(9.5%)	77
Relative strength against the sector, log excess return	0.23	(0.00)	76

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-05-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$104.5M
Operating cash flow, four quarters	\$199.4M
Months of runway	not finite
Days since last periodic filing	10 (10-Q received Sep 29, 2026)
Median daily dollar volume, 63 sessions	\$48.2M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$622.0M	2026-05-31	2026-07-22	10-K	0001104659-26-085459
2	assets	us-gaap:Assets	\$3.4B	2026-05-31	2026-07-22	10-K	0001104659-26-085459
3	net income	us-gaap:NetIncomeLoss	\$187.7M	2026-05-31	2026-07-22	10-K	0001104659-26-085459
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$98.7M	2026-05-31	2026-07-22	10-K	0001104659-26-085459
5	assets	us-gaap:Assets	\$2.8B	2025-05-31	2026-07-22	10-K	0001104659-26-085459
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$3.3B	2026-05-31	2026-07-22	10-K	0001104659-26-085459
7	gross profit	us-gaap:GrossProfit	\$527.7M	2025-05-31	2026-07-22	10-K	0001104659-26-085459
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.8B	2025-05-31	2026-07-22	10-K	0001104659-26-085459
9	gross profit	us-gaap:GrossProfit	\$442.3M	2024-05-31	2026-07-22	10-K	0001104659-26-085459
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.3B	2024-05-31	2026-07-22	10-K	0001104659-26-085459
11	gross profit	us-gaap:GrossProfit	\$370.1M	2023-05-31	2025-07-22	10-K	0001410578-25-001475
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.0B	2023-05-31	2025-07-22	10-K	0001410578-25-001475
13	gross profit	us-gaap:GrossProfit	\$313.2M	2022-05-31	2024-07-19	10-K	0001104659-24-080890
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$1.8B	2022-05-31	2024-07-19	10-K	0001104659-24-080890
15	current assets	us-gaap:AssetsCurrent	\$1.7B	2026-05-31	2026-07-22	10-K	0001104659-26-085459
16	current liabilities	us-gaap:LiabilitiesCurrent	\$613.2M	2026-05-31	2026-07-22	10-K	0001104659-26-085459
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$36.6M	2026-05-31	2026-07-22	10-K	0001104659-26-085459
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$36.1M	2025-05-31	2026-07-22	10-K	0001104659-26-085459
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$34.7M	2025-05-31	2026-07-22	10-K	0001104659-26-085459
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$43.6M	2024-05-31	2026-07-22	10-K	0001104659-26-085459
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$29.7M	2024-05-31	2026-07-22	10-K	0001104659-26-085459
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$23.3M	2023-05-31	2025-07-22	10-K	0001410578-25-001475
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$29.5M	2023-05-31	2025-07-22	10-K	0001410578-25-001475
24	assets	us-gaap:Assets	\$2.8B	2024-05-31	2025-07-22	10-K	0001410578-25-001475
25	assets	us-gaap:Assets	\$1.8B	2023-05-31	2024-07-19	10-K	0001104659-24-080890
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	39,892,472	2026-06-30	2026-07-22	10-K	0001104659-26-085459
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	35,847,589	2025-06-30	2025-07-22	10-K	0001410578-25-001475