

Albemarle Corp. (ALB)

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0000915913

Albemarle Corp. ALB; chemicals	
Grade	E A B C D E weakest fifth of 331 graded peers percentile 90.2; sampling error 2.7 points; lower is stronger
Rank	294 of 331
Profitability	D percentile 68.0
Solvency	D percentile 64.3
Growth and financing	D percentile 72.0
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$16.4B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: dilution, distress
Inputs computable	8 of 14
Graded from	filings received through Mar 31, 2026 192 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$102.12 2026-10-08; market equity \$0
Price used in grade	None

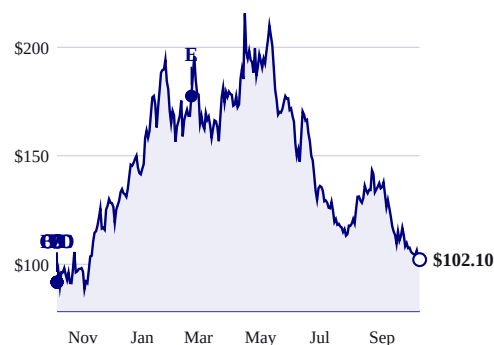


E, the bear

weakest fifth of its sector;
letters are fifths of the 331
graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Feb 21, 2024, C/D from Feb 21, 2025, C from Mar 21, 2025, E from Feb 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

above, the Company has entered into definitive agreements to divest the controlling ownership interest in its Refining Solutions business, with the transactions expected to be completed in the first quarter of 2026. Upon completion of the transactions, the Company will still maintain a 49% ownership interest in the Refining Solutions business and all of its PCS business.

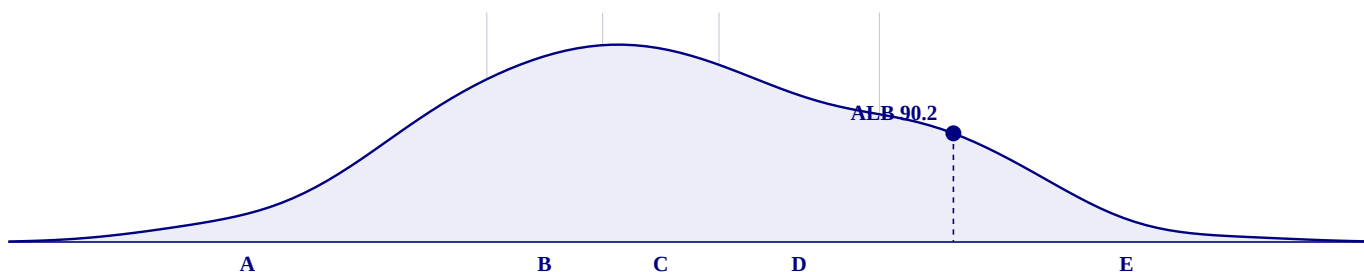
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 68.0						
Gross profitability		4.1%	21.3%	89.8	359	2025-12-31
Return on invested capital		not computable	9.5%			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Accruals ratio		(10.9%)	(4.2%)	18.4	400	2025-12-31
Gross margin stability, five years		14.5 pts	2.2 pts	95.8	301	2025-12-31
Solvency, sleeve percentile 64.3						
Twelve-month failure probability		not computable	0.05%			firm-wide XBRL shares cannot be assigned to one ticker class
Altman Z double-prime		not computable	3.41			one or more required annual facts are missing latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Net debt to EBITDA		not computable	1.88x			latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31
Interest coverage		(1.77x)	4.16x	79.9	88	2025-12-31
Current ratio		2.23x	2.20x	48.7	423	2025-12-31
Growth and financing, sleeve percentile 72.0						
Revenue growth, three-year compound		(11.1%)	1.2%	90.4	350	2025-12-31
Free cash flow growth, three-year compound		2.3%	12.6%	68.8	179	2025-12-31
Reinvestment rate		not computable	24.3%			pretax income must exceed the validity floor and imply a 0%-100% tax rate
Asset growth, three years		1.9%	2.9%	56.7	369	2025-12-31
Net share issuance, one year		not computable	0.0%			firm-wide XBRL shares cannot be assigned to one ticker class

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
289	CPI Aerostructures Inc. (CVU)	88.6	E	late filer
290	Goodyear Tire & Rubber Co. (GT)	89.0	E	
291	Greenbrier Companies Inc. (GBX)	89.4	E	
292	Boeing Co. (BA)	90.0	E	
293	Boeing Co. (BA-PA)	90.0	E	
294	Albemarle Corp. (ALB) <	90.2	E	
295	Albemarle Corp. (ALB-PA)	90.2	E	
296	Metallus Inc. (MTUS)	90.6	E	fortress balance sheet
297	Celanese Corp. (CE)	90.6	E	
298	Greif, Inc. (GEF)	91.1	E	
299	Greif, Inc. (GEF-B)	91.1	E	

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	67.3%	13.8%	88
Distance from 52-week high	(52.6%)	(24.2%)	14
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	not computable	3.2%	
Book value to price	not computable	0.39	
Sales to price	not computable	0.57	
Composite equity issuance, five years	not computable	(9.9%)	
Relative strength against the sector, log excess return	0.34	(0.02)	85

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	\$1.6B
Operating cash flow, four quarters	\$1.8B
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$264.8M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$668.7M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
2	assets	us-gaap:Assets	\$16.4B	2025-12-31	2026-02-11	10-K	0000915913-26-000018
3	operating income	us-gaap:OperatingIncomeLoss	\$666.1M	2019-12-31	2022-02-22	10-K	0000915913-22-000027
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndRelatedLoss	\$513.0M	2019-12-31	2022-02-22	10-K	0000915913-22-000027
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$88.2M	2019-12-31	2022-02-22	10-K	0000915913-22-000027
6	total debt	us-gaap:LongTermDebt	\$3.1B	2019-12-31	2021-02-19	10-K	0000915913-21-000018
7	book equity	us-gaap:StockholdersEquity	\$3.9B	2019-12-31	2021-02-19	10-K	0000915913-21-000018
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$613.1M	2019-12-31	2020-02-26	10-K	0000915913-20-000040
9	total debt	us-gaap:LongTermDebt	\$1.7B	2018-12-31	2020-02-26	10-K	0000915913-20-000040
10	book equity	us-gaap:StockholdersEquity	\$3.6B	2018-12-31	2020-02-26	10-K	0000915913-20-000040
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$555.3M	2018-12-31	2020-02-26	10-K	0000915913-20-000040
12	net income	us-gaap:NetIncomeLoss	-\$510.6M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2025-12-31	2026-02-11	10-K	0000915913-26-000018
14	assets	us-gaap:Assets	\$16.6B	2024-12-31	2026-02-11	10-K	0000915913-26-000018
15	revenue	us-gaap:Revenues	\$5.1B	2025-12-31	2026-02-11	10-K	0000915913-26-000018
16	gross profit	us-gaap:GrossProfit	\$62.5M	2024-12-31	2026-02-11	10-K	0000915913-26-000018
17	revenue	us-gaap:Revenues	\$5.4B	2024-12-31	2026-02-11	10-K	0000915913-26-000018
18	gross profit	us-gaap:GrossProfit	\$1.2B	2023-12-31	2026-02-11	10-K	0000915913-26-000018
19	revenue	us-gaap:Revenues	\$9.6B	2023-12-31	2026-02-11	10-K	0000915913-26-000018
20	gross profit	us-gaap:GrossProfit	\$3.1B	2022-12-31	2025-02-12	10-K	0000915913-25-000026
21	revenue	us-gaap:Revenues	\$7.3B	2022-12-31	2025-02-12	10-K	0000915913-25-000026
22	gross profit	us-gaap:GrossProfit	\$998.0M	2021-12-31	2024-02-15	10-K	0000915913-24-000016
23	revenue	us-gaap:Revenues	\$3.3B	2021-12-31	2024-02-15	10-K	0000915913-24-000016
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$213.5M	2019-12-31	2022-02-22	10-K	0000915913-22-000027
25	operating income	us-gaap:OperatingIncomeLoss	-\$367.1M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
26	interest expense	us-gaap:InterestAndDebtExpense	\$207.7M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
27	current assets	us-gaap:AssetsCurrent	\$4.0B	2025-12-31	2026-02-11	10-K	0000915913-26-000018
28	current liabilities	us-gaap:LiabilitiesCurrent	\$1.8B	2025-12-31	2026-02-11	10-K	0000915913-26-000018
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$589.8M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$687.9M	2024-12-31	2026-02-11	10-K	0000915913-26-000018
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.7B	2024-12-31	2026-02-11	10-K	0000915913-26-000018
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.3B	2023-12-31	2026-02-11	10-K	0000915913-26-000018
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2.2B	2023-12-31	2026-02-11	10-K	0000915913-26-000018
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$1.9B	2022-12-31	2025-02-12	10-K	0000915913-25-000026
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$1.3B	2022-12-31	2025-02-12	10-K	0000915913-25-000026
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$658.7M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesMinorityInterestAndRelatedLoss	\$512.9M	2019-12-31	2022-02-22	10-K	0000915913-26-000018
38	income tax	us-gaap:IncomeTaxExpenseBenefit	\$156.9M	2025-12-31	2026-02-11	10-K	0000915913-26-000018
39	current assets	us-gaap:AssetsCurrent	\$3.8B	2024-12-31	2026-02-11	10-K	0000915913-26-000018
40	current liabilities	us-gaap:LiabilitiesCurrent	\$2.0B	2024-12-31	2026-02-11	10-K	0000915913-26-000018
41	assets	us-gaap:Assets	\$18.3B	2023-12-31	2026-02-11	10-K	0000915913-26-000018
42	assets	us-gaap:Assets	\$15.5B	2022-12-31	2025-02-12	10-K	0000915913-25-000026