

Realloys Inc. (ALOY)

Nasdaq; other; SIC 1000, Metal Mining; CIK 0001567900

Realloys Inc. ALOY; other	
Grade	E A B C D E weakest fifth of 336 graded peers percentile 97.0; sampling error 2.6 points; lower is stronger
Rank	326 of 336
Profitability	C/D percentile 58.8
Solvency	E percentile 99.4
Growth and financing	D percentile 65.7
Reliability	0.76 AUC filers with under \$12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under \$12.5M assets total assets \$8.7M
Standard universe	outside revenue above \$1M and assets above \$10M
Warnings	late filer not computable: short runway, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Feb 23, 2026 228 days before the rescans; latest periodic filing 10-Q received Aug 13, 2026
Last close	\$7.57 2026-10-08; market equity \$522.2M
Price used in grade	None



E, the bear

weakest fifth of its sector; letters are fifths of the 336 graded peers

Share price, twelve months to the rescans

split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: A from Apr 21, 2023, E from Apr 21, 2024

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

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find volatility and unusual market activity that may result in the rapid change in the price of a stock or option.

The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 58.8						
Gross profitability		13.4%	27.1%	72.6	289	2025-12-31
Return on invested capital		not computable	10.0%			one or more required annual facts are missing
Accruals ratio		(13.6%)	(5.9%)	19.0	506	2025-12-31
Gross margin stability, five years		9.5 pts	2.2 pts	84.7	204	2025-12-31
Solvency, sleeve percentile 99.4						
Twelve-month failure probability		not computable	0.04%			liabilities and a nearby cover-page share count are required at 2025-09-30
Altman Z double-prime		not computable	2.05			required facts
Net debt to EBITDA		not computable	2.52x			have no common fiscal period end one or more required annual facts are missing
Interest coverage		not computable	2.18x			interest expense must exceed \$100,000
Current ratio		0.02x	1.32x	99.4	506	2025-12-31
Growth and financing, sleeve percentile 65.7						
Revenue growth, three-year compound		(21.1%)	5.1%	95.5	403	2025-12-31
Free cash flow growth, three-year compound		not computable	8.7%			current FCF must be positive and base FCF must exceed \$100,000
Reinvestment rate		not computable	11.9%			NOPAT must exceed \$100,000
Asset growth, three years		26.1%	4.1%	11.2	438	2025-12-31
Net share issuance, one year		24.4%	(0.4%)	90.4	356	2026-02-19

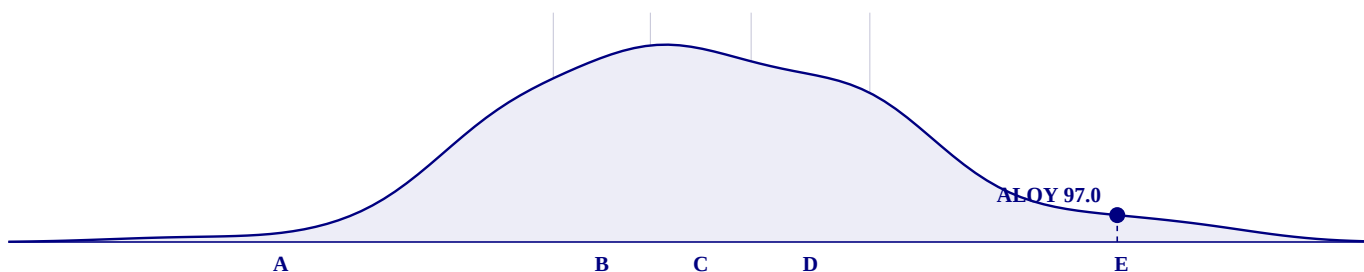
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 336 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
321	Altisource Portfolio Solutions S.A. (ASPSW)	95.5	E	
322	Altisource Portfolio Solutions S.A. (ASPSZ)	95.5	E	
323	SolarMax Technology, Inc. (SMXT)	96.1	E	late filer, distress
324	Fluent, Inc. (FLNT)	96.4	E	dilution, late filer
325	Jetblue Airways Corp. (JBLU)	96.7	E	
326	Realloys Inc. (ALOY) <	97.0	E	late filer
327	Reading International Inc. (RDI)	97.5	E	
328	Reading International Inc. (RDIB)	97.5	E	
329	Boyd Gaming Corp. (BYD)	97.9	E	
330	iSpecimen Inc. (ISPC)	98.2	E	dilution, late filer, fortress balance sheet
331	Future FinTech Group Inc. (FTFT)	98.5	E	dilution, short runway, late filer

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	74.8%	2.0%	93
Distance from 52-week high	(70.7%)	(26.8%)	6
EBIT to enterprise value	not computable	4.4%	
Free cash flow yield	(0.1%)	4.1%	23
Book value to price	0.36	0.34	54
Sales to price	0.00	0.70	1
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	0.41	(0.13)	93

Diagnostics

not in the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	57 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	\$19.3M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.2M	2025-12-31	2026-02-23	10-K	0001437749-26-005114
2	assets	us-gaap:Assets	\$8.7M	2025-12-31	2026-02-23	10-K	0001437749-26-005114
3	net income	us-gaap:NetIncomeLoss	-\$4.4M	2025-12-31	2026-02-23	10-K	0001437749-26-005114
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$3.2M	2025-12-31	2026-02-23	10-K	0001437749-26-005114
5	assets	us-gaap:Assets	\$9.9M	2024-12-31	2026-02-23	10-K	0001437749-26-005114
6	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.4M	2025-12-31	2026-02-23	10-K	0001437749-26-005114
7	gross profit	us-gaap:GrossProfit	\$1.1M	2024-12-31	2026-02-23	10-K	0001437749-26-005114
8	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$2.6M	2024-12-31	2026-02-23	10-K	0001437749-26-005114
9	gross profit	us-gaap:GrossProfit	\$1.4M	2023-12-31	2025-03-21	10-K	0001437749-25-008773
10	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$3.1M	2023-12-31	2025-03-21	10-K	0001437749-25-008773
11	gross profit	us-gaap:GrossProfit	\$2.9M	2022-12-31	2024-04-01	10-K	0001437749-24-010302
12	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$5.0M	2022-12-31	2024-04-01	10-K	0001437749-24-010302
13	gross profit	us-gaap:GrossProfit	\$4.3M	2021-12-31	2023-04-14	10-K	0001437749-23-010333
14	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAssessedTax	\$6.1M	2021-12-31	2023-04-14	10-K	0001437749-23-010333
15	operating income	us-gaap:OperatingIncomeLoss	-\$1.1M	2018-12-31	2020-04-16	10-K	0001437749-20-007802
16	interest expense	us-gaap:InterestExpense	\$45,141	2018-12-31	2019-04-19	10-K	0001010549-19-000088
17	current assets	us-gaap:AssetsCurrent	\$69,740	2025-12-31	2026-02-23	10-K	0001437749-26-005114
18	current liabilities	us-gaap:LiabilitiesCurrent	\$2.9M	2025-12-31	2026-02-23	10-K	0001437749-26-005114
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$705,725	2024-12-31	2026-02-23	10-K	0001437749-26-005114
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$0	2024-12-31	2025-03-21	10-K	0001437749-25-008773
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$3.2M	2023-12-31	2025-03-21	10-K	0001437749-25-008773
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$2,605	2023-12-31	2025-03-21	10-K	0001437749-25-008773
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$4.3M	2022-12-31	2024-04-01	10-K	0001437749-24-010302
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$65,941	2022-12-31	2024-04-01	10-K	0001437749-24-010302
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-\$672,485	2021-12-31	2023-04-14	10-K	0001437749-23-010333
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$63,912	2021-12-31	2023-04-14	10-K	0001437749-23-010333
27	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	\$16,031	2024-12-31	2026-02-23	10-K	0001437749-26-005114
28	operating income	us-gaap:OperatingIncomeLoss	-\$3.3M	2024-12-31	2026-02-23	10-K	0001437749-26-005114
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraordinaryItemsDeductibleItems	\$3,572,201	2023-12-31	2026-02-23	10-K	0001437749-26-005114
30	income tax	us-gaap:IncomeTaxExpenseBenefit	\$0	2024-12-31	2026-02-23	10-K	0001437749-26-005114
31	current assets	us-gaap:AssetsCurrent	\$1.2M	2024-12-31	2026-02-23	10-K	0001437749-26-005114
32	current liabilities	us-gaap:LiabilitiesCurrent	\$4.3M	2024-12-31	2026-02-23	10-K	0001437749-26-005114
33	current assets	us-gaap:AssetsCurrent	\$1.0M	2023-12-31	2025-03-21	10-K	0001437749-25-008773
34	current liabilities	us-gaap:LiabilitiesCurrent	\$2.2M	2023-12-31	2025-03-21	10-K	0001437749-25-008773
35	assets	us-gaap:Assets	\$9.8M	2023-12-31	2025-03-21	10-K	0001437749-25-008773
36	assets	us-gaap:Assets	\$4.3M	2022-12-31	2024-04-01	10-K	0001437749-24-010302
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,480,437	2026-02-19	2026-02-23	10-K	0001437749-26-005114
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	3,602,874	2025-03-20	2025-03-21	10-K	0001437749-25-008773