

Allison Transmission Holdings Inc. (ALSN)

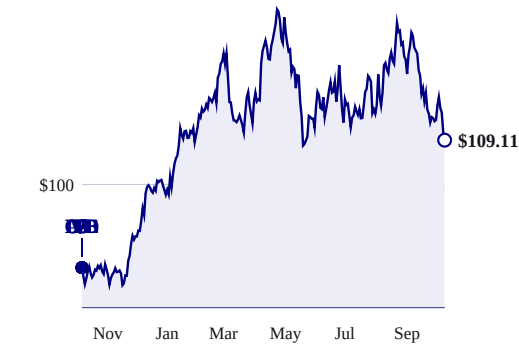
NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001411207

Allison Transmission Holdings Inc.	
ALSN; consumer durables	
Grade	A ▼ A B C D E strongest fifth of 460 graded peers percentile 7.2; sampling error 2.3 points; lower is stronger
Rank	32 of 460
Profitability	B/C percentile 40.5
Solvency	B percentile 26.8
Growth and financing	B percentile 28.6
Reliability	0.94 AUC filers with over \$2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over \$2.67B assets total assets \$6.1B
Standard universe	inside revenue above \$1M and assets above \$10M
Warnings	none active not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 24, 2026 227 days before the rescans; latest periodic filing 10-Q received Aug 5, 2026
Last close	\$108.98 2026-10-08; market equity \$9.0B
Price used in grade	None



A, the bull
strongest fifth of its sector; letters are fifths of the 460 graded peers

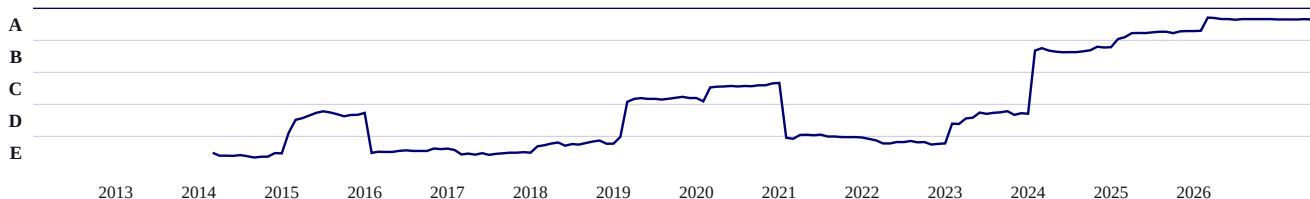
Share price, twelve months to the rescans
split-adjusted close; the letter is fixed at the rescans that set it



Rescans on file: D from Feb 21, 2023, B from Feb 21, 2024, A/B from Feb 21, 2025, A from Apr 21, 2026

Letter at every rescans

Jan 21, 2012 to Oct 9, 2026; sector percentile, stronger toward the top; facts filed by each date only



Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Allison Transmission Holdings, Inc. and its subsidiaries ("Allison," "we," "us" or "our") is a global leader in high-performance mobility and work solutions built for the needs of the modern industrial world. The business was founded in 1915 and has been headquartered in Indianapolis, Indiana since inception. Allison is traded on the New York Stock Exchange under the symbol "ALSN". We have a global presence by serving customers in North America, Asia, Europe, South America, and Africa, with

approximately 76% of our revenues being generated in North America in 2025.

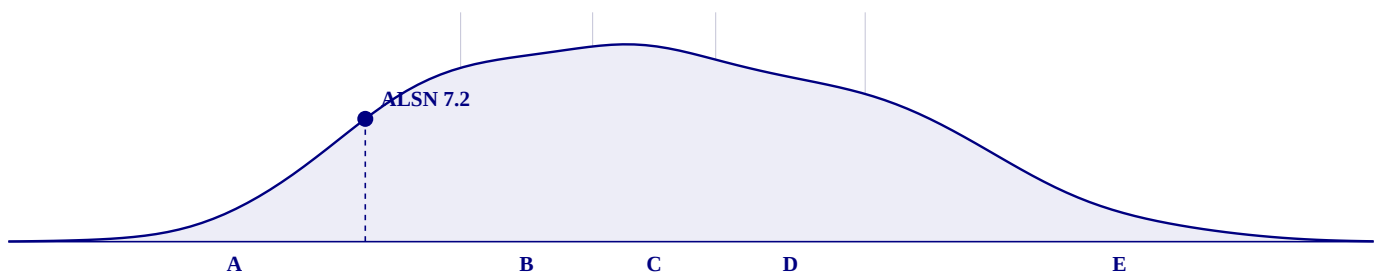
The fourteen inputs

lower percentile is stronger; equal-weighted sleeves

Input	Percentile, 0 to 100	Value	Peer median	Percentile	Peers	Period end
Profitability, sleeve percentile 40.5						
Gross profitability		24.1%	34.4%	64.0	476	2025-12-31
Return on invested capital		20.8%	8.9%	18.5	163	2025-12-31
Accruals ratio		(3.7%)	(5.1%)	64.7	525	2025-12-31
Gross margin stability, five years		0.7 pts	1.7 pts	14.8	407	2025-12-31
Solvency, sleeve percentile 26.8						
Twelve-month failure probability		not computable	0.04%			latest liabilities, cash plus short-term investments, book equity, and shares are required
Altman Z double-prime		3.33	2.11	34.4	402	2025-12-31
Net debt to EBITDA		1.42x	2.11x	40.9	187	2025-12-31
Interest coverage		not computable	2.57x			one or more required annual facts are missing
Current ratio		4.85x	1.55x	5.2	541	2025-12-31
Growth and financing, sleeve percentile 28.6						
Revenue growth, three-year compound		2.8%	1.4%	41.8	482	2025-12-31
Free cash flow growth, three-year compound		10.5%	8.3%	46.6	250	2025-12-31
Reinvestment rate		117.2%	12.0%	12.5	265	2025-12-31
Asset growth, three years		9.2%	2.0%	20.8	487	2025-12-31
Net share issuance, one year		(3.2%)	(0.3%)	21.3	382	2026-01-30

Among 460 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
27	W.W. Grainger, Inc. (GWW)	5.8	A	
28	Weis Markets Inc. (WMK)	6.2	A	late filer
29	Monster Beverage Corp. (MNST)	6.5	A	fortress balance sheet
30	Applied Industrial Technologies Inc. (AIT)	6.6	A	
31	Winmark Corp. (WINA)	7.0	A	
32	Allison Transmission Holdings Inc. (ALSN) <	7.2	A	
33	Lifeway Foods, Inc. (LWAY)	7.3	A	fortress balance sheet
34	Rave Restaurant Group, Inc. (RAVE)	7.4	A	

35	Best BUY Co. Inc. (BBY)	7.8	A	fortress
36	Jerash Holdings (Us), Inc. (JRSH)	8.1	A	balance sheet fortress
37	Urban Outfitters Inc. (URBN)	8.2	A	balance sheet

What the price implies

at the 2026-10-08 close; none enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	49.7%	(0.2%)	88
Distance from 52-week high	(19.8%)	(25.6%)	61
EBIT to enterprise value	7.6%	5.0%	74
Free cash flow yield	7.3%	4.6%	66
Book value to price	0.22	0.45	33
Sales to price	0.33	1.49	10
Composite equity issuance, five years	(39.3%)	(16.0%)	9
Relative strength against the sector, log excess return	0.43	(0.01)	89

Diagnostics

not in the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	\$399.0M
Operating cash flow, four quarters	\$939.0M
Months of runway	not finite
Days since last periodic filing	65 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	\$90.5M

Sources

each row links to the filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	\$1.5B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
2	assets	us-gaap:Assets	\$6.1B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
3	operating income	us-gaap:OperatingIncomeLoss	\$880.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeIncomeTaxesExtraord	\$814.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
5	income tax	us-gaap:IncomeTaxExpenseBenefit	\$181.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
6	total debt	us-gaap:LongTermDebt	\$2.9B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
7	book equity	us-gaap:StockholdersEquity	\$1.9B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$1.5B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
9	total debt	us-gaap:LongTermDebt	\$2.4B	2024-12-31	2026-02-24	10-K	0001193125-26-065627
10	book equity	us-gaap:StockholdersEquity	\$1.7B	2024-12-31	2026-02-24	10-K	0001193125-26-065627
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	\$781.0M	2024-12-31	2026-02-24	10-K	0001193125-26-065627
12	net income	us-gaap:NetIncomeLoss	\$623.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$836.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
14	assets	us-gaap:Assets	\$5.3B	2024-12-31	2026-02-24	10-K	0001193125-26-065627
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.0B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
16	gross profit	us-gaap:GrossProfit	\$1.5B	2024-12-31	2026-02-24	10-K	0001193125-26-065627
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.2B	2024-12-31	2026-02-24	10-K	0001193125-26-065627

18	gross profit	us-gaap:GrossProfit	\$1.5B	2023-12-31	2026-02-24	10-K	0001193125-26-065627
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$3.0B	2023-12-31	2026-02-24	10-K	0001193125-26-065627
20	gross profit	us-gaap:GrossProfit	\$1.3B	2022-12-31	2025-02-13	10-K	0000950170-25-019379
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.8B	2022-12-31	2025-02-13	10-K	0000950170-25-019379
22	gross profit	us-gaap:GrossProfit	\$1.1B	2021-12-31	2024-02-14	10-K	0000950170-24-015192
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingAssessedTax	\$2.4B	2021-12-31	2024-02-14	10-K	0000950170-24-015192
24	current assets	us-gaap:AssetsCurrent	\$2.2B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
25	current liabilities	us-gaap:LiabilitiesCurrent	\$460.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-\$38.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
27	liabilities	us-gaap:Liabilities	\$4.2B	2025-12-31	2026-02-24	10-K	0001193125-26-065627
28	depreciation amortization	us-gaap:Depreciation	\$117.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$175.0M	2025-12-31	2026-02-24	10-K	0001193125-26-065627
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$801.0M	2024-12-31	2026-02-24	10-K	0001193125-26-065627
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$143.0M	2024-12-31	2026-02-24	10-K	0001193125-26-065627
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$784.0M	2023-12-31	2026-02-24	10-K	0001193125-26-065627
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$125.0M	2023-12-31	2026-02-24	10-K	0001193125-26-065627
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	\$657.0M	2022-12-31	2025-02-13	10-K	0000950170-25-019379
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	\$167.0M	2022-12-31	2025-02-13	10-K	0000950170-25-019379
36	current assets	us-gaap:AssetsCurrent	\$1.5B	2024-12-31	2026-02-24	10-K	0001193125-26-065627
37	current liabilities	us-gaap:LiabilitiesCurrent	\$506.0M	2024-12-31	2026-02-24	10-K	0001193125-26-065627
38	assets	us-gaap:Assets	\$5.0B	2023-12-31	2026-02-24	10-K	0001193125-26-065627
39	assets	us-gaap:Assets	\$4.7B	2022-12-31	2025-02-13	10-K	0000950170-25-019379
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	82,805,592	2026-01-30	2026-02-24	10-K	0001193125-26-065627
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	85,518,298	2025-01-30	2025-02-13	10-K	0000950170-25-019379